

STATE OF MAINE

See below for fees

STATEMENT OF CONVERSION

<p>_____</p> <p>Deputy Secretary of State</p> <hr/> <p>A True Copy When Attested By Signature</p> <hr/> <p>_____</p> <p>Deputy Secretary of State</p>
--

Pursuant to 31 MRSA §1647 the undersigned organization executes and delivers the following statement that it has converted into another organization.

FIRST: Converting Organization

The name of the converting organization: _____

The form of the converting organization: _____

The jurisdiction of the converting organization prior to filing this certificate: _____

The date of its organization: _____

SECOND: Converted (Resulting) Organization

The name of the converted (resulting) organization: _____

The form of the converted (resulting) organization: _____

The jurisdiction of the converted (resulting) organization's governing statute: _____

The date of its organization: _____

The address of its principal office is: _____

THIRD: The date the conversion is effective under the governing statute of the converted organization: _____

FOURTH: The conversion was approved as required by 31 MRSA Chapter 21 and the limited liability company agreement.

FIFTH: The conversion was approved as required by the governing statute of the converted organization.

SIXTH: (Foreign Converted Organization Only)

The foreign converted organization acknowledges it may be served with process in this State by certified mail and the address of its principal office for the purposes of §1648.3 is:

(Principal office address)

(Principal office address)

SEVENTH: Result of Conversion (Select One)

- *The organizing document for the converted (resulting) organization is attached as Exhibit _____, and made a part hereof; or
- The converted (resulting) is an organization not filing with the Maine Secretary of State's office.

Must Be Completed by the Converting Organization

_____	_____
(name and form of converting organization)	(dated)
_____	_____
(authorized signature)	(type or print name and capacity)
_____	_____
(authorized signature)	(type or print name and capacity)

***Filing Fee and Exhibit Requirements:** Select the required exhibit below by clicking the converted (resulting) organization type:

Domestic Business Corporation	Foreign Business Corporation	Filing fee is \$145
Domestic Nonprofit Corporation	Foreign Nonprofit Corporation	Filing fee is \$40
Domestic Limited Partnership	Foreign Limited Partnership	Filing fee is \$175
Domestic Limited Liability Company	Foreign Limited Liability Company	Filing fee is \$175
Domestic Limited Liability Partnership	Foreign Limited Liability Partnership	Filing fee is \$175
Domestic Partnership	Foreign Partnership	Filing fee is \$175

Pursuant to 31 MRSA §§1647 and 1676.1, this statement of conversion must be signed by a person authorized by each constituent organization that is party to this conversion.

The execution of this certificate constitutes an oath or affirmation, under the penalties of false swearing under 17-A MRSA §453.

Please remit your payment made payable to the Maine Secretary of State.

Submit completed form to:

Secretary of State
Division of Corporations, UCC and Commissions
101 State House Station
Augusta, ME 04333-0101

Telephone Inquiries: (207) 624-7752

Email Inquiries: CEC.Corporations@Maine.gov

Customer Contact Cover Letter

Name of entity(s) on the submitted filings:

Optional special handling request(s): (check only if applicable)

- Hold attested copy for pick up (will be required to pick up at our office in Augusta, Maine)
- 24-hour expedited filing (next business day) service: **\$50** additional filing fee per entity
- Immediate expedited filing (same business day): **\$100** additional filing fee per entity

NOTE: Only one expedite fee is required if filing multiple documents for the same entity/charter number at the same time.

Payment can be made by check or money order (payable to Maine Secretary of State) or by credit card. You may obtain a credit card voucher at <https://www.maine.gov/sos/cec/forms/credit.pdf>.

Total fee(s) enclosed: \$ _____

(Name of contact person)

(Daytime telephone number)

(Contact email address for this filing)

(Email address to use for annual report reminders)

Name and address of person to return the attested copy of the completed filing:

(Name of attested copy recipient)

(Firm or Company)

(Mailing Address)

(City, State & Zip)

NOTE: Failure to provide a contact name and telephone number or email address will result in any erroneous filing(s) being returned to the filer by the Secretary of State's office.

For questions regarding the above filing(s), please call or email our office at (207) 624-7752 or cec.corporations@maine.gov

Submit filings to:

Mailing Address if using US Postal Service

Department of the Secretary of State
Corporations, UCC and Commissions
101 State House Station
Augusta, ME 04333-0101

Mailing Address if using FedEx/UPS

Department of the Secretary of State
Corporations, UCC and Commissions
6 E. Chestnut Street, 5th Floor
Augusta, ME 04330