



Maine Tax Portal (MTP)

Impact on Taxpayers and Practitioners



Agenda

1. Introduction
2. Objectives/Goals
3. Project Rollout Schedule
4. Impact on Taxpayers and Practitioners
5. Maine Tax Portal Demonstration



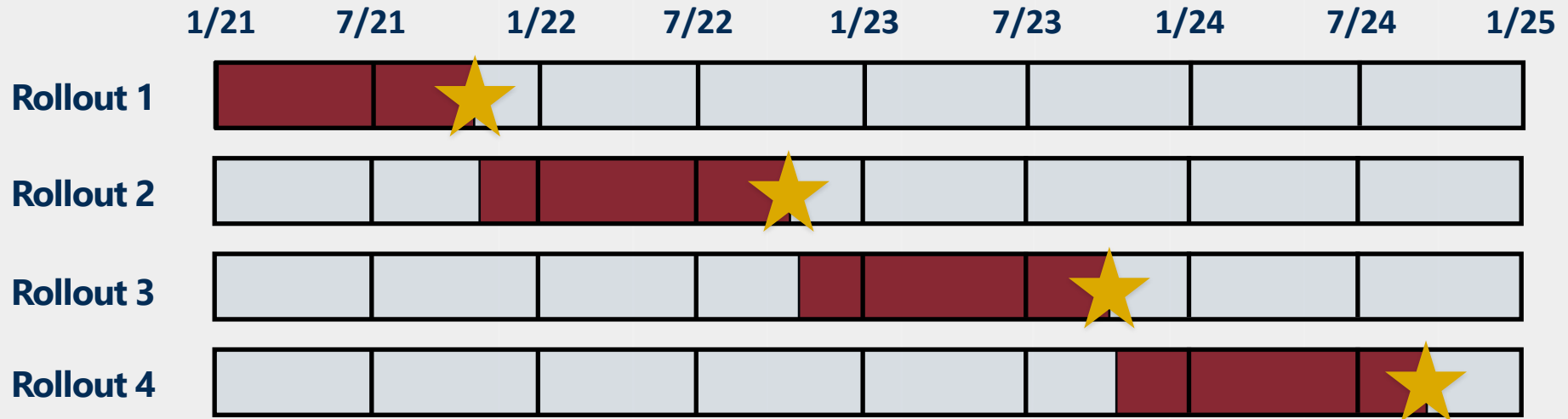
Objectives/Goals

- Enhance taxpayer customer service and satisfaction.
- Better secure tax systems, taxpayer data and personal information.
- Increase operational efficiency and reduce processing time.
- Reduce the time and effort required to make system changes and quickly adapt to tomorrow's business challenges, including implementation of tax legislation.
- Avoid risks associated with an aging state workforce and widening skills gap.



MTP Rollout Plan

- MTP will be implemented in four rollouts over a four-year period.
- Each rollout includes a distinct group of tax types.
- Each rollout is approximately twelve months in duration.
- Rollout 1 is scheduled to go-live on 10/12/21





MTP Rollout Plan: Rollout 1 Tax Types

- Corporate Income
 - Franchise Tax
 - Corporate Real Estate Withholding
 - Estate Tax
 - Insurance Premiums
 - Non-Admitted Premiums
 - Fire and Investigation
 - Blueberry Tax
 - Potato Tax
 - Mahogany Quahog
 - Healthcare Provider
 - Railroad Tax
 - Marijuana Excise Tax
- The complete rollout schedule for all taxes and programs is available at [Maine.gov/revenue/portal](https://www.maine.gov/revenue/portal)



Impact on Taxpayers and Practitioners: New Account ID

- A new eight-digit account ID will be assigned to each taxpayer account in the following format: #####-####
- Taxpayers and Practitioners can continue to file and communicate with MRS using the current account ID
- For those tax types that require a certificate, an updated certificate will be mailed to the taxpayer with the new account ID



Impact on Taxpayers and Practitioners: Maine Tax Portal (MTP)

- ✓ New MTP Feature
- ✓ Existing MTP Feature

| | Register New Account | File New Returns | Amend Returns | Make Payments | View Notices | Account Maintenance |
|----------------------|----------------------|------------------|---------------|---------------|--------------|---------------------|
| Corporate Income Tax | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Franchise Tax | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Insurance Taxes | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Estate Tax | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Corp Real Estate W/h | ✓ | | | ✓ | | |
| Blueberry Tax | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Potato Tax | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Mahogany Quahog | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Health Care Provider | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Railroad Tax | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Marijuana Excise Tax | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |



Impact on Taxpayers and Practitioners: Key Takeaways

- All taxpayer accounts will be assigned a new account ID
- Taxpayers may use either the current account ID or the new account ID when filing and communicating with MRS



Impact on Taxpayers and Practitioners: Key Takeaways

- The Maine Tax Portal will significantly expand online services
- Taxpayers and Practitioners will need to register to use the Maine Tax Portal
- Taxpayers and Practitioners can register for the Maine Tax Portal only after the system is live in October
- You will receive a communication after the system is live in October with instructions inviting you to register for the Maine Tax Portal
- Information, including FAQs, about the Maine Tax Portal is available at [Maine.gov/revenue/portal](https://maine.gov/revenue/portal)
- No action is necessary on your part at this time



Thank you.

