2019 FORM 1041ME - INCOME TAX RETURN FOR RESIDENT AND NONRESIDENT ESTATES AND TRUSTS

For calendar year 2019 or tax year beginning in 2019

Tax period Amended Return (mm dd yyyy) 2019 to Estate/Trust/QFT EIN (do not enter / or -) Name of Estate or Trust (as it appears on federal Form SS-4) Name and Title of Fiduciary or Trustee Fiduciary SSN or EIN (do not enter / or -) Address of Fiduciary (number and street) Contact Person First Name Last Name City State ZIP Code Telephone Number Type of Decedent's estate Qualified Funeral Trust (QFT) Bankruptcy estate Qualified entity (check (enter decedent's SSN) Enter QFT EIN in space above **Disability Trust** (Chapter 7) one box): Bankruptcy estate Simple Trust Complex Trust ESBT (S Portion Only) Pooled Income (Chapter 11) Check the boxes that apply: Resident estate or trust Nonresident estate or trust Initial return Final return .00 .00 Maine taxable income. (Resident estate or trust - line 1 plus or minus line 2. .00 Maine income tax. (From tax table on page 2 of instructions.)......4 .00 .00 .00 7. Tax payments: a. Maine income tax withheld. (Attach Form W-2, W-2G, 1099-R or 1099ME)7a .00 b. 2019 estimated tax payments (including real estate withholding tax .00 c. Refundable tax credits. (From Schedule A, line 4.).....7c .00 d. Total payments. (Add lines 7a, 7b and 7c.).....7d .00 8. a. If line 6 is greater than line 7d, enter TAX BALANCE DUE.8a .00 **b.** Enter **PENALTY** for underpayment of estimated tax (attach Form 2210ME.) Check here if you checked the box on Form 2210ME, line 17..... .00 c. TOTAL AMOUNT DUE. (Add lines 8a and 8b.) Make checks payable to Treasurer, State of Maine. 8c .00 9. If line 7d is greater than line 6, enter OVERPAYMENT.9 .00 10. Overpayment to be CREDITED REFUNDED......10b to next year's estimated tax. 10a .00 .00 REFUND DEPOSITED DIRECTLY TO YOUR CHECKING ACCOUNT (\$20,000 or less). SEE INSTRUCTIONS. Check this box if this

10c. Routing Number

10d. Checking Account Number

refund will go to an account outside the United States.....

FORM 1041ME, page 2 - Enclose with your Form 1041ME



ESTATE/ TRUST EIN

SCHEDULE 1 - Fiduciary Adjustment (Enter combined amounts for both the beneficiaries and the estate or trust.)

	DDITIONS — Income exe Income from municipal a	1a		.00								
b	Net Operating Loss Adju	stment. (Attach schedule.)			1b		.00					
С	Maine Public Employees	Retirement System Contribu	1c		.00							
d	Qualified Business Incon	ne Deduction Add-back. (See	1d		.00							
е	Bonus Depreciation Add-	-back. (See instructions.)		1e		.00						
f	Maine Capital Investmen	t Credit Bonus Depreciation	1f		.00							
g	Certain gains on installm	ent sales of real or tangible p	s only.									
	(See instructions.)		1g		.00							
h	Other. (See instructions.)) (Attach worksheet(s).)		1h		.00						
i	Total Additions. (Add line	s 1a through 1h.)			1i		.00					
		ne exempt from Maine incom- nterest included in federal ta:	2a		.00							
b	Social Security and Railr	oad Retirement Benefits incl	nstructions.).2b		.00							
	· ·	Retirement System Pick-Up	•									
	previously taxed by the s	state. (See instructions.)	2c		.00							
d	Bonus Depreciation and	Section 179 Recapture. (See	2d		.00							
е		ess Expenses. (See instructi umber or sales tax number	2e		.00							
f	Net Operating Losses Di	sallowed for federal tax purp	oses (See ins	tructions)	2f		.00					
g	Other. (See instructions.)) (Attach worksheet(s).)		2g		.00						
h	Total Subtractions. (Add	lines 2a through 2g.)			2h		.00					
Net Fiduciary Adjustment. (Subtract line 2h from line 1i — see instructions [may be a negative amount].)3 All estates or trusts: Multiply line 3 by Schedule 2, line f, Column 3. Resident estates or trusts: Enter on page 1, line 2. Nonresident estates or trusts: Enter on Schedule NR, line 7, Column A.												
hird	Do you want to allow a	another person to discuss this r	eturn with Mair	ne Revenue Services?	Yes (complete the fo	ollowing). No.						
arty			Phone no. ()	Personal Identification	ion number						
		hat I have examined this return and				nd belief they are true, corre	ect, and					
omp	lete. Declaration of preparer (o	ther than taxpayer) is based on all i	nformation of wh	ich preparer has any knowled	ge.							
S	SIGNATURE OF FIDUCIARY OR OF	FICER REPRESENTING ESTATE OR T	FRUST	DATE	DATE ES	TATE OR TRUST CREATED						
S	SIGNATURE OF PREPARER OTHER	R THAN FIDUCIARY		DATE								
F	PRINT PREPARER'S NAME			PREPARER'S PHONE NUMB	ER PREPARE	R'S SSN OR PTIN						
		enclosed, mail to: Maine Revenu	e Services, P.O.									



If payment is <u>not</u> enclosed, mail to: Maine Revenue Services, P.O. Box 1064, Augusta, ME 04332-1064 Write the employer identification number of the estate or trust on the check. **DO NOT SEND CASH.**

FORM 1041ME, page 3 - Enclose with your Form 1041ME

ESTATE/ TRUST EIN ________

SCHEDULE 2 — Allocation of Federal Income and Maine-source Income								
Name B = beneficiary E/T = estate or trust	Share of income (copy from federal return)	3. Percent	4. State of domicile	5. Social security number/EIN of beneficiaries	Maine-source income allocated to nonresident & "Safe Harbor" resident beneficiaries			
(a) B-	\$	%			\$			
(b) B-	\$	%			\$			
(c) B-	\$	%			\$			
(d) B-	\$	%			\$			
(e) B-	\$	%			\$			
(f) E/T-	\$	%						
(a) Total		1000/						

Line g, Column 6: If required to complete Schedule NR, enter the amount from Schedule NR, line 4, Column B. Complete Column 6 for nonresident and "Safe Harbor" resident beneficiaries based on the amount entered on line g, Column 6, and also based on the percentages in Column 3.

SCHEDULE 3 - Credit for Income Tax Paid to Another Jurisdiction

1 Maine taxable income. (From Form 1041ME, page 1, line 3.)	1	00
2 Income taxed by (other jurisdiction) included in line 1	2	00
3 Percentage of income taxed by other jurisdiction. (Divide line 2 by line 1.)	3	%
4 Limitation of credit: a Form 1041ME, page 1, line 4 \$ multiplied by% on line 3 above	4a	00
b Income taxes paid to other jurisdiction net of tax credits.	4b	00
5 Allowable credit: line 4a or 4b, whichever is less. Enter here and on Form 1041ME, Schedule A, line 5	5	00

Special instructions for taxpayers who claim credit for income tax paid to more than one other jurisdiction:

Credit for each jurisdiction must be computed separately. Use a separate Schedule 3 for each jurisdiction. Add the results together and enter total on Schedule A, line 5.