

2019

FORM 1041ME - INCOME TAX RETURN FOR RESIDENT AND NONRESIDENT ESTATES AND TRUSTS

For calendar year 2019 or tax year beginning in 2019



99

Tax period (mm dd yyyy)

2019

to

1909100

Amended Return

Name of Estate or Trust (as it appears on federal Form SS-4)

Estate/Trust/QFT EIN (do not enter / or -)

Name and Title of Fiduciary or Trustee

Fiduciary SSN or EIN (do not enter / or -)

Address of Fiduciary (number and street)

Contact Person First Name

Last Name

City

State

ZIP Code

Telephone Number

Type of entity (check one box):

Decedent's estate (enter decedent's SSN)

Qualified Funeral Trust (QFT) Enter QFT EIN in space above

Qualified Disability Trust

Bankruptcy estate (Chapter 7)

Simple Trust

Complex Trust

ESBT (S Portion Only)

Pooled Income

Bankruptcy estate (Chapter 11)

Check the boxes that apply:

Resident estate or trust

Nonresident estate or trust

Initial return

Final return

Table with 3 columns: Line number, Description, and Amount. Rows include Federal taxable income, Fiduciary Adjustment, Maine taxable income, Maine income tax, Adjustments to tax, Adjusted Maine income tax, Tax payments (7a-7d), Total amount due (8a-8c), Overpayment (9), and Overpayment to be credited (10a-10b).

Check this box if this refund will go to an account outside the United States.

10c. Routing Number

10d. Checking Account Number

Sign return on page 2



ESTATE/ TRUST EIN

1909101

SCHEDULE 1 - Fiduciary Adjustment

(Enter combined amounts for both the beneficiaries and the estate or trust.)

Table with 3 main sections: 1 ADDITIONS, 2 SUBTRACTIONS, and 3 Net Fiduciary Adjustment. Each section contains multiple rows of items with corresponding line numbers and amounts.

All estates or trusts: Multiply line 3 by Schedule 2, line f, Column 3. Resident estates or trusts: Enter on page 1, line 2. Nonresident estates or trusts: Enter on Schedule NR, line 7, Column A.

Third Party Designee section with checkboxes for 'Yes' and 'No', and fields for Designee's name, phone number, and personal identification number.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements and to the best of my knowledge and belief they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature and identification fields for the fiduciary, preparer, and estate/trust, including fields for signature, date, SSN, and phone number.



If payment is enclosed, mail to: Maine Revenue Services, P.O. Box 1065, Augusta, ME 04332-1065. If payment is not enclosed, mail to: Maine Revenue Services, P.O. Box 1064, Augusta, ME 04332-1064. Write the employer identification number of the estate or trust on the check. DO NOT SEND CASH.

FORM 1041ME, page 3 - Enclose with your Form 1041ME

ESTATE/ TRUST EIN -

SCHEDULE 2 — Allocation of Federal Income and Maine-source Income

1. Name B = beneficiary E/T = estate or trust	2. Share of income (copy from federal return)	3. Percent	4. State of domicile	5. Social security number/EIN of beneficiaries	6. Maine-source income allocated to nonresident & "Safe Harbor" resident beneficiaries
(a) B-	\$	%			\$
(b) B-	\$	%			\$
(c) B-	\$	%			\$
(d) B-	\$	%			\$
(e) B-	\$	%			\$
(f) E/T-	\$	%			\$
(g) Total	\$	100%			\$

Line g, Column 6: If required to complete Schedule NR, enter the amount from Schedule NR, line 4, Column B. Complete Column 6 for nonresident and "Safe Harbor" resident beneficiaries based on the amount entered on line g, Column 6, and also based on the percentages in Column 3.

SCHEDULE 3 - Credit for Income Tax Paid to Another Jurisdiction

1	Maine taxable income. (From Form 1041ME, page 1, line 3.)	1	_____	.00
2	Income taxed by (_____ other jurisdiction) included in line 1.	2	_____	.00
3	Percentage of income taxed by other jurisdiction. (Divide line 2 by line 1.)	3	_____	%
4	Limitation of credit:			
	a Form 1041ME, page 1, line 4 \$ _____ multiplied by _____ % on line 3 above.	4a	_____	.00
	b Income taxes paid to other jurisdiction net of tax credits.	4b	_____	.00
5	Allowable credit: line 4a or 4b, whichever is less. Enter here and on Form 1041ME, Schedule A, line 5.	5	_____	.00

Special instructions for taxpayers who claim credit for income tax paid to more than one other jurisdiction:

Credit for each jurisdiction must be computed separately. Use a separate Schedule 3 for each jurisdiction. Add the results together and enter total on Schedule A, line 5.