

2015

FORM 1041ME - INCOME TAX RETURN FOR RESIDENT AND NONRESIDENT ESTATES AND TRUSTS

For calendar year 2015 or tax year beginning in 2015



99

Tax period (mm-dd-yyyy)

2015

to

1409100

Amended Return

Name of Estate or Trust (as it appears on federal Form SS-4)

Estate/Trust/QFT EIN (do not enter / or -)

Name and Title of Fiduciary or Trustee

Fiduciary SSN or EIN (do not enter / or -)

Address of Fiduciary (number and street)

Contact Person First Name

Last Name

City

State

ZIP Code

Telephone number

Type of entity (check one box):

Decedent's estate (enter decedent's SSN)

Qualified Funeral Trust (QFT) Enter QFT EIN in space above

Qualified Disability Trust

Bankruptcy estate (Chapter 7)

Simple Trust

Complex Trust

ESBT (S Portion Only)

Pooled Income

Bankruptcy estate (Chapter 11)

Check the boxes that apply:

Resident estate or trust

Nonresident estate or trust

Initial return

Final return

1. Federal taxable income (nonresident estates and trusts, skip to line 3) 1 .00

2. Fiduciary Adjustment: Resident estates and trusts only (see instructions) 2 .00

3. Maine taxable income (resident estate or trust - line 1 plus or minus line 2. Nonresident estate or trust - Schedule NR, line 9, column B) 3 .00

4. Maine income tax (from tax table on page 2 of instructions) 4 .00

5. Adjustments to tax (from Schedule A, line 20) 5 .00

6. Adjusted Maine income tax (line 4 plus or minus line 5) 6 .00

7. Tax payments: a. Maine income tax withheld (attach Form W-2, W-2G, 1099-R or 1099ME) 7a .00

b. 2015 estimated tax payments (including real estate withholding tax payments) and extension payments 7b .00

c. Refundable tax credits (from Schedule A, line 4) 7c .00

d. Total payments (add lines 7a, 7b and 7c) 7d .00

8. a. If line 6 is greater than line 7d, enter TAX BALANCE DUE 8a .00

b. Enter PENALTY for underpayment of estimated tax (attach Form 2210ME) (Check here if you checked the box on Form 2210, line 17 8b .00

c. TOTAL AMOUNT DUE (add lines 8a and 8b). Make checks payable to Treasurer, State of Maine 8c .00

9. If line 7d is greater than line 6, enter OVERPAYMENT 9 .00

10. Overpayment to be CREDITED to next year's estimated tax. 10a .00 REFUNDED 10b .00

REFUND DEPOSITED DIRECTLY TO YOUR CHECKING ACCOUNT (\$10,000 or less). SEE INSTRUCTIONS.

Check this box if this refund will go to an account outside the United States.....

10c. Routing Number

10d. Checking Account Number

Sign return on page 2



ESTATE/ TRUST EIN

1409101

SCHEDULE 1 - Fiduciary Adjustment
(Enter combined amounts for both the beneficiaries and the estate or trust)

Table with 3 main sections: 1 ADDITIONS, 2 SUBTRACTIONS, and 3 Net Fiduciary Adjustment. Each section contains multiple rows of items with corresponding amounts.

All estates or trusts: Multiply line 3 by Schedule 2, Column 3, line f. Resident estates or trusts: Enter on page 1, line 2. Nonresident estates or trusts: Enter on Schedule NR, line 7, Column A.

Third Party Designee section with checkboxes for 'Yes' and 'No', and fields for Designee's name, Phone no., and Personal Identification number.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements and to the best of my knowledge and belief they are true, correct, and complete.

Signature and identification fields for Fiduciary, Preparer, and Preparer's information.



If payment is enclosed, mail to: Maine Revenue Services, P.O. Box 1065, Augusta, ME 04332-1065
If payment is not enclosed, mail to: Maine Revenue Services, P.O. Box 1064, Augusta, ME 04332-1064
Write the employer identification number of the estate or trust on the check. DO NOT SEND CASH.

FORM 1041ME, page 3 - Enclose with your Form 1041ME

ESTATE/ TRUST EIN -

SCHEDULE 2 — Allocation of Federal Income and Maine-source Income

1. Name B = beneficiary E/T = estate or trust	2. Share of income (copy from federal return)	3. Percent	4. State of domicile	5. Social security number/EIN of beneficiaries	6. Maine-source income allocated to nonresident & "Safe Harbor" resident beneficiaries
(a) B-	\$	%			\$
(b) B-	\$	%			\$
(c) B-	\$	%			\$
(d) B-	\$	%			\$
(e) B-	\$	%			\$
(f) E/T-	\$	%			\$
(g) Total	\$	100%			\$

Line g, Column 6: If required to complete Schedule NR, enter the amount from Schedule NR, line 4, Column B. Complete Column 6 for nonresident and "Safe Harbor" resident beneficiaries based on the amount entered on line g, Column 6, and also based on the percentages in Column 3.

SCHEDULE 3 - Credit for Income Tax Paid to Another Jurisdiction

1	Maine taxable income from Form 1041ME, page 1, line 3.....	1	_____	.00
2	Income taxed by (_____ other jurisdiction) included in line 1	2	_____	.00
3	Percentage of income taxed by other jurisdiction (divide line 2 by line 1).....	3	_____	%
4	Limitation of credit:			
a	Form 1041ME, page 1, line 4 \$ _____ multiplied by _____ % on line 3 above	4a	_____	.00
b	Income taxes paid to other jurisdiction net of tax credits.....	4b	_____	.00
5	Allowable credit: line 4a or 4b, whichever is less. Enter here and on Form 1041ME, Schedule A, line 5.....	5	_____	.00

Special instructions for taxpayers who claim credit for income tax paid to more than one other jurisdiction:

Credit for each jurisdiction must be computed separately. Use a separate Schedule 3 for each jurisdiction. Add the results together and enter total on Schedule A, line 5.