

WORKSHEET A - Residency Information Worksheet for Part-year Residents/Nonresidents/"Safe Harbor" Residents

Enclose with your Form 1040ME

The following individuals must complete Worksheet A: 1) All part-year residents whether moving into or out of Maine during the tax year; 2) nonresidents and "Safe Harbor" residents who are filing a Maine return for the first time, and 3) former Maine residents who are filing as nonresidents or "Safe Harbor" residents for the first time. **Failure to enclose a completed Worksheet A with your 1040ME may delay processing of your return.**

| | Yourself | Spouse |
|--|----------|--------|
| 1. NAME..... | 1. | _____ |
| a. Social security number | 1a. | _____ |
| b. Date of birth | 1b. | _____ |
| c. Occupation..... | 1c. | _____ |
| During 2012: Unless otherwise indicated, enter "Yes" or "No" on each line. | | |
| 2. I was domiciled in (Enter state(s))..... | 2. | _____ |
| 3. I was in the military and stationed in (Enter state or country) | 3. | _____ |
| a. My designated state of legal residence was (Enter state) | 3a. | _____ |
| 4. The number of days I spent in Maine (for any purpose) was..... | 4. | _____ |
| 5. I own(ed) a home/real property in Maine | 5. | _____ |
| a. If yes, in what municipality was the property located?..... | 5a. | _____ |
| b. Did you ever apply for a Homestead or Veterans property tax exemption? | 5b. | _____ |
| c. Have you disposed of the property? | 5c. | _____ |
| If yes, when? (Yourself: _____ Spouse: _____) | | |
| 6. I became a Maine resident on (Enter Date) | 6. | _____ |
| a. Enter state of prior residence..... | 6a. | _____ |
| b. Registered to vote in Maine | 6b. | _____ |
| If yes, when? (Yourself: _____ Spouse: _____) | | |
| c. Purchased a home in Maine | 6c. | _____ |
| If yes, when? (Yourself: _____ Spouse: _____) | | |
| d. Obtained a driver's license in Maine..... | 6d. | _____ |
| If yes, when? (Yourself: _____ Spouse: _____) | | |
| e. Registered an auto or other vehicle in Maine | 6e. | _____ |
| If yes, when? (Yourself: _____ Spouse: _____) | | |
| 7. I moved from Maine and became a nonresident (I established a legal residence in another state) (Enter date of move) | 7. | _____ |
| a. Enter new state of residence | 7a. | _____ |
| b. Registered to vote in my new state of residence | 7b. | _____ |
| If yes, when? (Yourself: _____ Spouse: _____) | | |
| c. Purchased a home in my new state of residence | 7c. | _____ |
| If yes, when? (Yourself: _____ Spouse: _____) | | |
| d. Obtained a driver's license in my new state of residence..... | 7d. | _____ |
| If yes, when? (Yourself: _____ Spouse: _____) | | |
| e. Registered an auto or other vehicle in my new state of residence | 7e. | _____ |
| If yes, when? (Yourself: _____ Spouse: _____) | | |
| f. If married, did your spouse and dependent children (if any) move to your new state of residence? | 7f. | _____ |
| 8. During period of nonresidency, have you: | | |
| a. Performed any work or services in Maine..... | 8a. | _____ |
| If yes, list employer. (Yourself: _____ Spouse: _____) | | |
| b. Registered an auto or other vehicle in Maine | 8b. | _____ |
| c. Renewed a Maine driver's license | 8c. | _____ |
| d. Voted in Maine, in person or by absentee ballot..... | 8d. | _____ |
| e. Attended or sent your children (if any) to a Maine school..... | 8e. | _____ |
| f. Purchased a Maine resident hunting or fishing license | 8f. | _____ |
| g. Listed Maine as your legal residence for any purpose | 8g. | _____ |
| h. Obtained or renewed any Maine trade or professional licenses or union memberships | 8h. | _____ |
| 9. If you answered "yes" to question 5 but have not disposed of the property, what use do you intend to make of it and how often (Attach a separate sheet if necessary)? | | _____ |
| 10. If you answered "no" to question 7(f) please explain the circumstances (Attach a separate sheet if necessary): | | _____ |

WORKSHEET B

Income Allocation Worksheet for Part-Year Residents/Nonresidents/"Safe Harbor" Residents

(See instructions at www.maine.gov/revenue/forms) - Enclose with your Form 1040ME

Part-year residents, Nonresidents and "Safe Harbor" residents **must** complete this worksheet before completing Schedule NR or Schedule NRH

| (NOTE: Married persons filing separate Maine income tax returns must complete separate worksheets for each spouse) | | Federal Income | | Maine Resident Period (Part-year residents only) | | | Nonresident Period (Part-year residents, Nonresidents and "Safe Harbor" residents) | | |
|--|----|---|--|---|--|--|--|--|--|
| | | Column A Income from federal return | | Column B Income from Column A for this period | Column C* Income from Column B earned outside of Maine | | Column D Income from Column A for this period | Column E Income from Column D from Maine sources | |
| 1. Wages, salaries, tips, other compensation** | 1 | | | | | | | | |
| 2. Taxable interest..... | 2 | | | | | | | | |
| 3. Ordinary dividends..... | 3 | | | | | | | | |
| 4. Alimony received | 4 | | | | | | | | |
| 5. Business income/loss | 5 | | | | | | | | |
| 6. Capital gain/loss | 6 | | | | | | | | |
| 7. Other gains/losses | 7 | | | | | | | | |
| 8. Taxable amount of IRA distributions | 8 | | | | | | | | |
| 9. Taxable amount of pensions and annuities | 9 | | | | | | | | |
| 10. Rental real estate, royalties, partnerships, S corporations, and trusts, etc | 10 | | | | | | | | |
| 11. Farm income/loss | 11 | | | | | | | | |
| 12. Unemployment Compensation | 12 | | | | | | | | |
| 13. Taxable amount of social security benefits..... | 13 | | | | | | | | |
| 14. Other income (Including lump-sum distributions, but excluding state income tax refunds) | 14 | | | | | | | | |
| 15. Add lines 1 through 14..... | 15 | | | | | | | | |

***Part-year residents must make an entry in Column C if income was earned in another jurisdiction during the period of Maine residency.** Enter below the name of each other jurisdiction and the dates the income was earned in those jurisdictions. Use a separate sheet if additional space is needed.

Name of other jurisdiction _____ Period (mm/yy) From _____ To _____

Name of other jurisdiction _____ Period (mm/yy) From _____ To _____

Name of other jurisdiction _____ Period (mm/yy) From _____ To _____

You must attach a copy of the income tax return(s) filed with the other jurisdiction

****If necessary, use Worksheet C (Employee Apportionment Worksheet) for Part-Year Residents/Nonresidents/"Safe Harbor" Residents to calculate the amount for line 1, Column E.** For a copy of Worksheet C, go to the Maine Revenue Services web site at: www.maine.gov/revenue/forms or call (207) 624-7894 (to order).

NOTE: See instructions at www.maine.gov/revenue/forms on how to use Worksheet B, line 15 entries to complete line 1 of Schedule NR or Schedule NRH.