# 2020 State Tax Symposium

Virtual Program presented by
**Maine Revenue Services**

**Thursday, September 24, 2020**

8:00 am - 4:30 pm

## Overview

Maine Revenue Services (MRS) is proud to present the 2020 State Tax Symposium. This one-day event will cover recent Maine tax updates and current agency highlights.

## Register here:

https://www.eventbrite.com/e/state-tax-symposium-tickets-114986551872

## Who Should Attend?

Taxpayers, Tax Professionals, Accountants, Enrolled Agents, CPAs, Tax Attorneys, Financial Planners and others who need to keep informed of changing and existing state tax laws.

## Professional Education Credits

- 9.6 hours of CPE credits
- 8 hours of CLE credits

$25 nonrefundable fee for each registrant.
Morning Session

8:00

Welcome
Michael Fortin, Director, Maine Compliance Division

8:00-9:00

State Tax Administration and Revenue System (STARS): Impact on Taxpayers and Practitioners
Danny Reeves, Project Manager

9:00-9:45

Property Tax Updates
Peter Lacy, Director, Maine Property Tax Division

9:45-11:00

Sales Tax Basics
Alaina Patterson, Tax Division Assistant Executive, Maine Sales/Use/Special Business Tax Division
Judy Methot, Director, Maine Sales/Use/Special Business Tax Division

11:00-11:30

Medical Marijuana: 280E Income Tax Deduction
Jeff Bragdon, Tax Section Manager, Maine Income/Estate Tax Division

11:30-12:00

Lunch Break
Afternoon Session

12:00-12:30
**MRS's Modernized Website: An Overview**
Laurie Brann, Deputy Director, Maine Sales/Use/Special Business Tax Division

12:30-1:15
**MRS Legal Overview**
Alex Weber, General Counsel, Office of General Counsel

1:15-1:45
**Tax Audit Overview**
John Lewandowski, Deputy Director, Maine Income/Estate Tax Division
Judy Methot, Director, Maine Sales/Use/Special Business Tax Division

1:45-2:00
**Return Processing**
Matthew Pettengill, Deputy Director, Maine Division of Revenue Services

2:00-3:15
**Individual/Corporate Income Tax and Estate Tax Updates**
John Lewandowski, Deputy Director, Maine Income/Estate Tax Division
Daniel D’Alessandro, Attorney, Office of Tax Policy
Heather Popadak, Director, Maine Income/Estate Tax Division

3:15-3:45
**Withholding and W2s**
Tim Applegate, Tax Section Manager, Maine Income/Estate Tax Division

3:45-4:15
**Educational Opportunity Tax Credit (EOTC)**
Bryan Lumbra, Tax Section Manager, Maine Income/Estate Tax Division

4:15-4:30
**Payment Plans**
Kari Williams, Deputy Director, Maine Compliance Division

4:30
**Conclusion**
Michael Fortin, Director, Maine Compliance Division
<table>
<thead>
<tr>
<th>Department</th>
<th>Telephone Numbers</th>
<th>E-mail Addresses</th>
<th>Phone Hours</th>
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</thead>
<tbody>
<tr>
<td>Taxpayer Contact Center</td>
<td>(207) 624-9784</td>
<td><a href="mailto:taxpayerassist@maine.gov">taxpayerassist@maine.gov</a></td>
<td>9am-Noon</td>
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<td>Central Registration</td>
<td>(207) 624-5644</td>
<td><a href="mailto:taxregistration@maine.gov">taxregistration@maine.gov</a></td>
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<td>Collections &amp; Compliance</td>
<td>(207) 624-9595</td>
<td><a href="mailto:compliance.tax@maine.gov">compliance.tax@maine.gov</a></td>
<td>8am-5pm</td>
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<td>Corporate Tax</td>
<td>(207) 624-9670</td>
<td><a href="mailto:corporate.tax@maine.gov">corporate.tax@maine.gov</a></td>
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<td>E-file Help Desk (1040 ONLY)</td>
<td>(207) 624-9730</td>
<td><a href="mailto:efile.helpdesk@maine.gov">efile.helpdesk@maine.gov</a></td>
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<td>Electronic Funds Transfer</td>
<td>(207) 624-5625</td>
<td><a href="mailto:efunds.transfer@maine.gov">efunds.transfer@maine.gov</a></td>
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<td>Estate &amp; Fiduciary Tax</td>
<td>(207) 626-8480</td>
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<td>(207) 624-9609</td>
<td><a href="mailto:fuel.tax@maine.gov">fuel.tax@maine.gov</a></td>
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<td>Forms Request Line</td>
<td>(207) 624-7894</td>
<td><a href="mailto:income.tax@maine.gov">income.tax@maine.gov</a></td>
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<td>Individual Income Tax Assistance</td>
<td>(207) 626-8475</td>
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<td>Insurance Premium Tax</td>
<td>(207) 624-9753</td>
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<td>NexTalk (TTY Service)</td>
<td>(888) 577-6690</td>
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<td>(207) 621-4300</td>
<td><a href="mailto:compliance.tax@maine.gov">compliance.tax@maine.gov</a></td>
<td>8am-5pm</td>
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<td>Practitioners’ Hotline</td>
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<td>Office of Tax Policy</td>
<td>(207) 624-9677</td>
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