2011

MAINE INDIVIDUAL INCOME TAX
1040S-ME RESIDENT **SHORT** FORM

S

1102200

99

STEP 1 **Print Neatly in Blue or Black Ink, Using Upper Case Letters. DO NOT USE RED INK.**

Your First Name | MI

Your Last Name

Spouse's First Name | MI

Spouse's Last Name

Mailing Address (PO Box, number, street and apt. no)

City | State | Zip Code

IMPORTANT!
You **must** enter your SSN(s) below.

Your Social Security Number

Spouse's Social Security Number

Home Phone Number

Work Phone Number

NOTE: If either spouse is ***deceased***, enter the date of death on the ***back*** of this page in the spaces provided above the signature area.

1 ***Maine Clean Election Fund. Maine Residents Only.*** Check here if you, or your spouse, if filing jointly, want $3 to go to this fund. ☐ You ☐ Spouse

2 Check here if you were engaged in ***COMMERCIAL FARMING OR FISHING*** during 2011. .... ☐

STEP 2 Indicate Your Filing Status

FILING STATUS (Check one)

3 ☐ **S**ingle

4 ☐ **M**arried filing **j**oint return (Even if only one had income)

5 ☐ **M**arried filing **s**eparate return. Enter spouse's social security number and full name above.

6 ☐ **H**ead of **h**ousehold (With qualifying person)

7 ☐ **Q**ualifying **w**idow(er) with dependent child (Year spouse died)

8 CHECK IF:

	You were		**Spouse was**
65 or over 8a	☐	8c	☐
Blind...............8b	☐	8d	☐

STEP 3 Enter Your Exemptions

9 Enter the TOTAL number of ***EXEMPTIONS*** claimed on your federal return 9

STEP 4 Calculate Your Taxable Income

10 ***FEDERAL ADJUSTED GROSS INCOME.*** (See instructions on page 3 for line references to federal forms. If negative, enter a minus sign in the space to the left of the number.) .... 10 .00

11 ***MAINE PUBLIC EMPLOYEES RETIREMENT SYSTEM CONTRIBUTIONS.*** (See instructions.) ...11 .00

12 ***U.S. GOVERNMENT BOND INTEREST*** included in your federal adjusted gross income ...... 12 .00

13 ***SOCIAL SECURITY AND RAILROAD RETIREMENT BENEFITS*** included in your federal adjusted gross income .... 13 .00

14 ***PENSION INCOME DEDUCTION.*** (See instructions and worksheet on page 8) .... 14 .00

15 ***MAINE ADJUSTED GROSS INCOME.*** (Add lines 10 and 11, subtract lines 12, 13, and 14. If negative, enter a minus sign in the space to the left of the number).................................... 15 .00

16 ***STANDARD DEDUCTION.*** (See instructions on page 3) ....16 .00

17 ***EXEMPTION.*** (Multiply number of exemptions on line 9 by $2,850)...17 .00

18 ***TAXABLE INCOME.*** (Line 15 minus lines 16 and 17. If negative, enter a minus sign in the space to the left of the number.) ....18 .00

19 ***INCOME TAX.*** (Find the tax for the amount on line 18 in the tax table on pages 9-11 or compute your tax using the tax rate schedule on page 11. If line 18 is negative, enter zero.)........19 .00

DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN. ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.

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STEP 5 Calculate Your Tax and Voluntary Contributions

20 ***INCOME TAX.*** (From line 19, page 1)....20 .00

21 ***LOW-INCOME CREDIT.*** If the amount on line 18 is $2,000 or less and neither you nor your spouse (if married) are claimed on another person's return, enter the amount on line 20 here ....21 .00
NOTE: You are not required to file a return if you qualify for this credit. (See instructions)

22 ***EARNED INCOME TAX CREDIT (EIC).*** Your federal EIC $ _________ x .05. Enter result here....22 .00

23 ***NET INCOME TAX.*** Line 20 minus lines 21 and 22 (If less than zero, enter zero)....23 .00

24 ***MAINE INCOME TAX WITHHELD.*** (Enclose W-2 and 1099 forms).... → 24 .00
(DO NOT include estimated tax payments)

25 ***OVERPAYMENT.*** If line 24 is larger than line 23, subtract line 23 from line 24. Enter result here.....25 .00

26 ***UNDERPAYMENT.*** If line 23 is larger than line 24, subtract line 24 from line 23. Enter result here .....26 .00

27 ***USE TAX (SALES TAX).*** (See instructions) 27 .00

27a ***SALES TAX ON CASUAL RENTALS OF LIVING QUARTERS.*** (See instructions) 27a .00

28 ***TOTAL VOLUNTARY CONTRIBUTIONS AND PARK PASS PURCHASES.*** (From Schedule CP, line 14) 28 .00

STEP 6 Calculate Your Refund or Amount Due

29 ***REFUND.*** (Line 25 minus lines 27, 27a and 28) - NOTE: If total of lines 27, 27a and 28 is greater than line 25, subtract line 25 from the total of lines 27, 27a and 28 and enter the amount on line 31 below. ☺ 29 .00

IF YOU WOULD LIKE YOUR REFUND DEPOSITED DIRECTLY TO YOUR BANK ACCOUNT *($10,000 or less)* OR TO A NEXTGEN COLLEGE INVESTING PLAN® ACCOUNT, read the instructions on page 4 and fill out the information below.

Check this box if this refund will go to an account outside the United States.............

30a Routing Number*
*For NextGen Accounts, enter 043000261

30b Account Number*
*For NextGen Accounts, enter the account owner's 9-digit social security number (do not enter hyphens).

30c Type of Account: Checking Savings NextGen®

31 ***AMOUNT DUE.*** Line 26 plus lines 27, 27a and 28. (OR If total of lines 27, 27a and 28 is greater than line 25, subtract line 25 from the total of lines 27, 27a and 28). (If **$1,000** or more, see instructions.) Enter result here. ....31 .00

EZ PAY at www.maine.gov/revenue or **ENCLOSE CHECK** payable to: **Treasurer, State of Maine. DO NOT SEND CASH.**

32 **MAINE RESIDENTS ONLY:** Check this box if you would like to receive a Maine Residents Property Tax and Rent Refund Application in 2012: ⇨
See instructions on page 4 for information about the Tax and Rent "Circuitbreaker" Program. **THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2012 unless your income on line 15 exceeds the income limits for this program.**

IMPORTANT NOTE If taxpayer is **deceased**, enter **date of death**. *(Month) (Day) (Year)* If spouse is **deceased**, enter **date of death**. *(Month) (Day) (Year)*

Third Party Designee (See page 4)
Do you want to allow another person to discuss this return with Maine Revenue Services? **Yes** (complete the following). **No.**
Designee's name Phone no. Personal identification #:

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGN HERE **Keep a copy of this return for your records**

Your Signature | Date signed | Your occupation
Spouse's signature (if joint return, **both** must sign) | Date signed | Spouse's occupation

Paid Preparer's Use Only

Preparer's signature | Date | Preparer's phone number
Print preparer's name and name of business | Preparer's SSN or **PTIN**

If requesting a REFUND, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
If NOT requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067
DO NOT SEND PHOTOCOPIES OF RETURNS

Payment Plan **Injured Spouse**