

MAINE BOARD OF ACCOUNTANCY
Minutes of January 27, 2026

Call to Order

Acting Board Chair Alison Lorenz called the meeting of the Board of Accountancy to order at 8:45a.m.

MEMBERS PRESENT

Robert Brown, Jr.
Thomas Cyr
Alison Lorenz
Yolanda “Lannie” Moffatt, Public Member - Zoom

STAFF PRESENT

Candice Wright, Board Manager
Tammy Reed, Board Clerk
John Belisle, Assistant Attorney General

Introduction and Explanation of Meeting

As authorized by Title 1 section 403-B(1) of the Maine Revised Statutes and the Board member Remote Participation Policy adopted by the Board on May 9, 2023. The agenda for this meeting consists of various items for the Board.

AGENDA MODIFICATIONS AND APPROVAL:

- A motion was made by Alison Lorenz to approve the agenda as written. Thomas Cyr seconded the motion. Vote 3-0 in favor.

MINUTES REVIEW AND APPROVAL:

- *November 25, 2025*: Following a review of the draft minutes, Alison Lorenz made a motion to approve the minutes. Lannie Moffatt seconded the motion. Vote 4-0 in favor.

CHAIR REPORT:

- No Report

ADJUDICATORY HEARING

- *2025-ACC-20877- Dongmyoung Shim:* Thomas Cyr made a motion to affirm the boards previous license denial. Lannie Moffatt seconded the motion. Vote 4-0 in favor.

INITIAL COMPLAINT PRESENTATION

- *2025-ACC-21008:* Alison Lorenz made a motion to require licensure surrender for failure to complete continuing education requirements. Lannie Moffatt seconded the motion. Vote 3-0 in favor. (Mr. Cyr, complaint officer, abstained)

APPLICATION REVIEW(S):

Initial:

- Hamad Yousef Hamad Sr., CP12240:

Following their review of the application materials, Alison Lorenz made a motion to approve application. Lannie Moffatt seconded the motion. Vote 4-0 in favor.

- Meesamali Virani, CP12123

Following their review of the application materials, Alison Lorenz made a motion to approve the application. Thomas Cyr seconded the motion. Vote 4-0 in favor.

- Shan Xu, CP10382

Following their review of the application materials, Alison Lorenz made a motion to approve application. Lannie Moffatt seconded the motion. Vote 4-0 in favor.

- Taz Chiu Yip, CP3824

Following their review of the application materials, Thomas made a motion to table the matter and request board staff to collect additional information. Alison Lorenz seconded the motion. Vote 4-0 in favor

REPORTING NOTIFICATIONS:

- Ernst & Young, LLP, FMF10000962: The board reviewed the notification submitted by the firm. The Board determined that the notification needs no board action.

CONTINUING EDUCATION DEFERMENT:

- Patricia Burgess, CP5065 – Following their review of the request, the Board voted to accept the licensee's request to withdraw their renewal application. Robert Brown made a motion, and Alison Lorenz seconded the motion. Vote 4-0 in favor.

CREDIT EXTENSION REQUEST:

Yang Liu – Following their review of the request, the Board voted to grant the extension request through June 30, 2026. Thomas Cyr made a motion, and Alison Lorenz seconded the motion. Vote 4-0 in favor

RULEMAKING

BOARD MANAGER'S REPORT:

LICENSING REPORTS: The reports were reviewed and accepted as an FYI.

- Active, Inactive, and Issued licenses

OTHER ITEMS:

The following agenda items were accepted as an FYI:

- Preliminary Agenda for Future Meetings
- Case Management Reports
- NASB White Paper on Private Equity Task Force

PUBLIC OPPORTUNITY TO COMMENT:

ADJOURNMENT: Lannie Moffatt made a motion to adjourn the meeting at 11:00 a.m. Thomas Cyr seconded the motion. Vote 4-0 in favor.