DEPARTMENT OF PROFESSIONAL & FINANCIAL REGULATION MAINE BOARD OF REAL ESTATE APPRAISERS

35 State House Station, Augusta, ME 04333-0035 PH (207) 624-8518 FAX (207) 624-8637 TTY users call Maine Relay 711 www.maine.gov/professionallicensing

CONTINUING EDUCATION PROGRAM APPROVAL

Course requirements and provider's responsibilities are outlined in Rule Chapter 220 of the Board's License Law & Rules (a copy of Chapter 220 is included with this application). The rules define the Board's requirements for approval of continuing education programs. Review the rules carefully before making application for approval.

ACCEPTABLE SUBJECT MATTER

Acceptable continuing education subject matter must relate to the practice of real estate appraisal in the State of Maine, be relevant as regards the appraiser's duties to clients and or to inform the appraiser of state and federal laws relevant to real estate appraisal in Maine. Acceptable topics may include:

- > Ad valorem taxation;
- > Arbitration, dispute resolution;
- > Courses related to the practice of real estate appraisal or consulting;
- Development cost estimating;
- > Ethics and standards of professional practice, USPAP;
- Land use, planning, zoning;
- > Management, leasing, timesharing;
- > Property development, partial interests;
- Real estate law, easements, and legal interests;
- > Real estate litigation, damages, condemnation;
- Real estate financing and investment;
- > Real estate appraisal related computer applications; and/or
- > Real estate securities and syndication.

NOTE:

- Programs must be a minimum of 2 consecutive hours of classroom instruction, excluding breaks.
- The material to be taught may include subjects not directly related to real estate appraisal. However, only material that is directly related to real estate appraisal will be recognized for continuing education credits.
- All programs must be taught "live" in a traditional classroom or seminar setting. No form of distance education or recorded presentation will be approved.

APPLICATION PROCEDURE

Submit the application and fee with all required attachments as far in advance of the course administration date as possible to allow adequate time for evaluation and response by Board staff. You will be notified in writing as to the decision once the course has been reviewed. If the program is approved, your notification will include the program number assigned and the date and term of approval.

Review the checklist below before submitting your application to be sure you have completed the application properly and have included all required attachments. Feel free to contact Board staff (contact info above) if you have questions.

- Complete the application in full and attach the \$175.00 fee. Note that programs must be approved prior to commencement of class.
- o Include all required attachments:

- Learning Objectives Skills or knowledge you expect participants to gain through completion of this program.
- Program Outline Outline shall be based on the learning objectives and be as detailed as necessary to adequately describe course content. Outline must contain a breakdown of classroom time to be spent on each topic.
- Instructor Resume Brief biography describing instructor's qualifications to teach the subject.

COURSE PROVIDER'S ADMINISTRATIVE RESPONSIBLITIES

Once a program is approved, the program provider is responsible for the following:

- Report to the Board in writing any of the following that differ from the information reported on the original application:
 - program title (the program must always be referred to as registered on the original application unless a change to the title is reported to the Board of REA before usage)
 - dates
 - locations
 - instructor(s)
 - course content (any change in content must be reported to and approved by the Board in advance of program offering)
- Report to the Board in writing a schedule of planned course offerings for inclusion in the Board's Continuing Education Course Schedule. The schedule is distributed to appraisers upon request as well as posted to our website. Notify the Board as any additional course offerings are scheduled.
- o Ensure that participants have completed the program in its entirety, in order to receive credit.
- o Distribute and collect REA Student Evaluation forms at the conclusion of each program.
 - Providers <u>must</u> distribute and collect the Board's Student Evaluation form included in this packet in addition to any other type of evaluation that may be utilized by the provider, program instructor or school.
- Summarize students' responses on the Instructor's Summary of Student Evaluations and submit the summary to Board staff. Summaries may be submitted upon request, however, summaries <u>must</u> be submitted upon application for renewal of program approval. Retain completed evaluations for one (1) year following conclusion of the program.
- Maintain a record of licensees who complete the program to be retained by the provider for a minimum of two (2) years. Provider is NOT required to submit a copy of such record to Board staff.
- o Issue a certificate of completion to each program participant who successfully completes the program (sample enclosed). The certificate must include the following:
 - 1) the student's full name and license number
 - 2) number of clock hours for which the program has been approved
 - 3) full title of the program as it is registered with the Board
 - 4) program number assigned by the Board
 - 5) name of the sponsoring school or individual under which the program is approved
 - 6) date on which program was administered, or, if program length is more than one day, date on which program was completed
 - 7) signature of program instructor or authorized school official
- Program approval is valid for a period of one year from the date of approval. Be aware of the program expiration date indicated in the letter of approval. The Board does NOT notify sponsors when program approval is about to expire. Sponsors are expected to monitor the terms of its approved programs and submit a renewal application if re-approval is desired.

PROGRAM SPONSOR (School, organization or individual applying for program approval) CONTACT PERSON (Person to whom REA should direct any communication regarding program approval) Street/PO Box	FEE \$175 NON-REFUNDABLE Only live/classroom setting programs will be considered. Program MUST be approved prior to commencement of class. Make Check Payable to: Maine State Treasurer	APPRO DEPARTMENT OF PR OFFICE OF PROFESS MAINE BC 35 STATE HOUSE PH 207 TTY	BEDUCATION PROGRAM VAL APPLICATION OFESSIONAL & FINANCIAL REGULATION IONAL AND OCCUPATIONAL REGULATION MAILING ADDRESS: DARD OF REAL ESTATE APPRAISERS ESTATION, AUGUSTA ME 04333-0035 624-8518 FAX 207 624-8637 USERS CALL MAINE RELAY 711 IE.GOV/PROFESSIONALLICENSING	FOR OFFICE USE ONLY - 1470 CHECK NO AMT CASH NO APPRVL DATE EXPIRE DATE CLOCK HOURS PROGRAM #
Email PROGRAM TITLE INSTRUCTOR HOURS REQUESTED (min. 2 hrs) PROGRAM WILL BEGIN AM/PM PROGRAM WILL END AM/PM PROGRAM WILL END AM/PM COURSE FEE \$ Live Delivery Program □ Yes □ No All programs must be taught in a live, traditional classroom setting. No form of distance education will be approved. COURSE FEE \$ PAYMENT OPTIONS: Make checks payable to "Maine State Treasurer" – If you wish to pay by MasterCard or Visa, fill out the following NAME OF CARDHOLDER (please print): I authorize the Department of Professional and Financial Regulation, Office of Professional and Occupational Regulation to charge my VISA MASTERCARD the following amount: \$	(School, organization or individu CONTACT PERSON (Person to whom REA should d	al applying for program	regarding program approval)	
PROGRAM TITLE	State Zip	Phon	e () FAX ()
INSTRUCTOR	Email			
COURSE FEE \$ PAYMENT OPTIONS: Make checks payable to "Maine State Treasurer" – If you wish to pay by MasterCard or Visa, fill out the following NAME OF CARDHOLDER (please print): I authorize the Department of Professional and Financial Regulation, Office of Professional and Occupational Regulation to charge my VISA I MASTERCARD I UNDERSTAND THAT FEES ARE NON-REFUNDABLE	INSTRUCTOR HOURS REQUESTED PROGRAM WILL BEGIN	(<i>min. 2 hrs</i>) AM/PM	Live Delivery Program □ Yes <i>All programs must be taught in a</i>	□ No live, traditional
PAYMENT OPTIONS: Make checks payable to "Maine State Treasurer" – If you wish to pay by MasterCard or Visa, fill out the following NAME OF CARDHOLDER (please print): I authorize the Department of Professional and Financial Regulation, Office of Professional and Occupational Regulation to charge my I VISA I MASTERCARD I UNDERSTAND THAT FEES ARE NON-REFUNDABLE	be approved			
Card number:Expiration Date:	NAME OF CARDHOLDER (ple I authorize the Department of Regulation to charge my UISA IMAS	ne State Treasurer" · ease print): Professional and Fin STERCARD FEES ARE NON-REI	– If you wish to pay by MasterCard or N nancial Regulation, Office of Professio the following amount: \$ FUNDABLE	nal and Occupational
	Card number:		Expiration Date:	
SIGNATUREDATE				

DATE		CITY
	FACILITY	

NEEDS ASSESSMENT - Explain how the need for this program was established.

LEARNING OBJECTIVES & COURSE OUTLINE

Attach to this application the following:

- a. A sheet listing the learning objectives. The learning objectives are the specific skills and knowledge participants are expected to gain as a result of completing this program.
- b. A detailed program outline that defines the learning objectives including the approximate amount of time to be spent on each topic.

METHOD OF INSTRUCTION – Indicate the method(s) to be used, i.e., lecture, video, team teaching, panel discussion, etc.

MATERIALS TO BE USED – List/describe the materials to be used, i.e., handouts, visual aids, etc. Include the name and author of any texts or other published material to be used.

INSTRUCTOR – Attach a brief resume of instructor's qualifications in relation to the course topic.

CERTIFIED STATEMENT AND SIGNATURE OF PROGRAM SPONSOR OR AUTHORIZED SCHOOL OFFICIAL

By my signature, I hereby agree to abide by the requirements and conditions set forth by Rule Chapter 220 of the State of Maine Real Estate Appraisers Rules and Regulations pertaining to continuing education programs and certify that the information contained in this application is accurate and true to the best of my knowledge and belief.

SIGNATURE OF PROGRAM SPONSOR OR AUTHORIZED SCHOOL OFFICIAL

DATE

STATE

THE FOLLOWING ATTACHMENTS MUST BE INCLUDED WITH THIS APPLICATION

- 1. Learning Objectives
- 2. Detailed, Timed Program Outline
- 3. Instructor Resume

PLEASE NOTE BOARD APPROVAL IS <u>NOT</u> REQUIRED FOR AQB APPROVED COURSES

FEE \$175 NON-REFUNDABLE Only live/classroom setting programs will be considered. Program MUST be approved prior to commencement of class. Make Check Payable to: Maine State Treasurer	CONTINUING EDUCATION PROGRAM RENEWAL APPLICATION DEPARTMENT OF PROFESSIONAL & FINANCIAL REGULATION OFFICE OF PROFESSIONAL AND OCCUPATIONAL REGULATION MILING ADDRESS: MAINE BOARD OF REAL ESTATE APPRAISE S STATE HOUSE STATION, AUGUSTA ME 04333-0035 M 207 624-8518 FAX 207 624-8637 MY USERS CAIL MAINE RELAY 711 WWW.MAINE.GOV/PROFESSIONALLICENSING	FOR OFFICE USE ONLY CHECK NO AMT CASH NO APPRVL DATE EXPIRE DATE CLOCK HOURS PROGRAM #
CONTACT PERSON (Person to whom REA should dir Street/PO Box State Zip Email	al applying for program approval) rect any communication regarding program approval) City FAX ()
INSTRUCTOR HOURS REQUESTED PROGRAM WILL BEGIN PROGRAM WILL END	(<i>min. 2 hrs</i>) AM/PM AM/PM	
COURSE FEE \$	PAYMENT OPTIONS:	
NAME OF CARDHOLDER (ple I authorize the Department of Regulation to charge my UVISA MAST	he State Treasurer" – If you wish to pay by MasterCard or ase print): Professional and Financial Regulation, Office of Profession TERCARD the following amount: \$ FEES ARE NON-REFUNDABLE	onal and Occupational

PROGRAM SCHEDULE

DATE	FACILITY	CITY	STATE

COURSE OFFERINGS SINCE LAST APPROVAL

DATE	FACILITY	CITY	STATE

SPONSOR EVALUATION

In your estimation, were the course objectives listed on the original application met?

🗆 YES 🗌 NO

If no, describe the changes you have made or will make to ensure the objectives are met for this approval:_____

CERTIFIED STATEMENT AND SIGNATURE OF PROGRAM SPONSOR OR AUTHORIZED SCHOOL OFFICIAL

By my signature, I hereby agree to abide by the requirements and conditions set forth by Rule Chapter 220 of the State of Maine Real Estate Appraisers Rules and Regulations pertaining to continuing education programs and certify that the information contained in this application is accurate and true to the best of my knowledge and belief. If renewed approval is granted, I agree to the following conditions:

- 1. To avoid inference through advertising or oral representation that approval is an endorsement or recommendation by the Board.
- 2. To make reasonable effort to encourage students to offer comments regarding the course.
- 3. To inform Board staff at the earliest possible date of any changes which would render inaccurate the information contained in this application.

SIGNATURE OF PROGRAM SPONSOR OR AUTHORIZED SCHOOL OFFICIAL

DATE

THE FOLLOWING ATTACHMENTS MUST BE INCLUDED WITH THIS APPLICATION

✓ Summaries of Student Evaluations from prior course offerings.

PLEASE NOTE BOARD APPROVAL IS NOT REQUIRED FOR AQB APPROVED COURSES

STUDENT EVALUATION OF CONTINUING EDUCATION PROGRAM DEPARTMENT OF PROFESSIONAL & FINANCIAL REGULATION OFFICE OF PROFESSIONAL AND OCCUPATIONAL REGULATION MAINE REAL ESTATE APPRAISERS

RETURN THIS EVALUATION TO YOUR PROGRAM INSTRUCTOR

You have just completed a program recognized by the Board of Real Estate Appraisers as complying with the educational requirement for renewal or activation of your real estate license. The Board is committed to excellence in appraiser education and in that interest encourages your comments regarding the quality of this program. Your constructive comments on the instructor, course content and classroom environment will help us improve future programs. The Board values your opinion and offers its sincere thanks for your cooperation in our effort to ensure quality appraiser education. In addition to this evaluation feel free to contact the Board directly with your comments.

PROGRAM SPONS	SOR/SCHO	OOL	
DATE M/D/	_Y/	LOCATION _	

RECORD THE NUMBER OF RESPONSES RECEIVED IN EACH RATING CATEGORY:		ong sag				rongly Agree
COURSE MATERIAL: Course objectives were clear.	1		2	3	4	5
Course objectives were met.			2	3	4	5
Course material was well organized.	1		2	3	4	5
Course material was presented in sufficient depth.	1		2	3	4	5
Course is professionally beneficial.			2	3	4	5
I would recommend this program to my colleagues.	1		2	3	4	5
INSTRUCTOR:			•	•		_
The instructor was knowledgeable in the subject.			2	3	4	5
The teaching methods used by the instructor were effective.			2	3	4	5
Instructor communicated subject matter well.			2	3	4	5
Instructor supervised course well.	1		2	3	4	5

Vhat did you like most about this program?	
Vhat did you like least about this program?	
dditional Comments	
Additional Comments	

CONTINUING EDUCATION PROGRAM INSTRUCTOR'S SUMMARY OF STUDENT EVALUATIONS DEPARTMENT OF PROFESSIONAL & FINANCIAL REGULATION OFFICE OF PROFESSIONAL AND OCCUPATIONAL REGULATION MAINE BOARD OF REAL ESTATE APPRAISERS 35 State House Station, Augusta, ME 04333-0035

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Summarize students' responses on this form. Record student comments on a separate sheet and attach to this form. This summary must be submitted upon application for renewal of program approval Retain the original evaluations and a copy of this summary for your records.

PROGRAM SPONSOR/SCHOOL			
PROGRAM TITLE			
PROGRAM NUMBER	CLOCK HOURS	NUMBER OF PARTICIPANTS	
PROGRAM DATE M/ D/ Y/	LOCATION		

RECORD THE NUMBER OF RESPONSES RECEIVED IN EACH RATING CATEGORY:	Strongly Disagree	Strongly Agree
COURSE MATERIAL: Course objectives were clear. Course objectives were met. Course material was well organized. Course material was presented in sufficient depth. Course is professionally beneficial. I would recommend this program to my colleagues.		_ 4 5 _ 4 5 _ 4 5 _ 4 5
INSTRUCTOR: The instructor was knowledgeable in the subject. The teaching methods used by the instructor were effective. Instructor communicated subject matter well. Instructor supervised course well.	1 2 3 1 2 3 1 2 3 1 2 3	4 5 4 5

Please describe any changes you plan to make to this program after review of evaluations._____

Any substantial change in the course syllabus must be reported to the Board.

MAINE BOARD OF REAL ESTATE APPRAISERS CONTINUING EDUCATION PROGRAM SAMPLE CERTIFICATE OF COMPLETION

Program provider may use the sample certificate below or one of its own design providing the certificate contains at a minimum the following information:

- the student's full name and license number
- number of clock hours for which the program has been approved
- full title of the program as it is registered with the Board
- program number assigned by the Board
- name of the sponsoring school or individual under which the program is approved
- date on which program was administered, or, if the program length is more than one day, date on which program was completed
- signature of program instructor or authorized school official

MAINE REAL ESTATE APPRAISE CERTIFICATE OF This certifi	COMPLETION
Licensee Name	Licensee Number
has met the standards required for completion of approved continuing education for:	hours of Maine Board of Real Estate Appraisers
Program	Title
Program Ni	umber
Date Program (Completed
Sponsor N	Name
Authorized S	ignature
KEEP THIS CERTIFICATE AS VERIFICATION THA IF YOU ARE AUDITED UPON YOUR LICENSE REN TO THE BOARD OF REAL ESTATE APPRAISERS O MINIMUM OF 14 HOURS OF APPRO	NEWAL, YOU WILL BE REQUIRED TO SUBMIT CERTIFICATES SHOWING YOU COMPLETED A