



STATE OF MAINE
DEPARTMENT OF PROFESSIONAL
AND FINANCIAL REGULATION
OFFICE OF PROFESSIONAL & OCCUPATIONAL REGULATION
BOARD OF ACCOUNTANCY
35 STATE HOUSE STATION
AUGUSTA, MAINE
04333-0035

Janet T. Mills
GOVERNOR

Anne L. Head
COMMISSIONER

MAINE BOARD OF ACCOUNTANCY
Public Board Meeting
Tuesday, January 9, 2024

AGENDA

Location: Office of Professional and Occupational Regulation, 76 Northern Avenue, Gardiner, ME

Room: Kennebec Conference Room

Time: 9:00 a.m.

Contact: Matthew Fournier, matthew.fournier@maine.gov

Option for Virtual Attendance by the Public:

This meeting is being made available using the Zoom platform for members of the public who do not attend in-person. Here is the link for the public to access the Board meeting virtually:

Join Zoom Meeting

<https://mainestate.zoom.us/j/82634729713?pwd=clpDWHBpNiISUHFnTEpuUUNIZUN1Zz09>

Meeting ID: 826 3472 9713

Passcode: 52676347

Dial by your location

- +1 646 931 3860 US
- +1 301 715 8592 US (Washington DC)
- +1 305 224 1968 US
- +1 309 205 3325 US
- +1 312 626 6799 US (Chicago)
- +1 646 876 9923 US (New York)
- +1 719 359 4580 US
- +1 253 205 0468 US
- +1 253 215 8782 US (Tacoma)
- +1 346 248 7799 US (Houston)
- +1 360 209 5623 US

Meeting ID: 826 3472 9713

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I. CALL TO ORDER**II. AGENDA MODIFICATIONS AND APPROVAL****III. MINUTES REVIEW AND APPROVAL**

November 14, 2023, Meeting Minutes

IV. ELECTION OF OFFICER

- a. Board Chair

V. COMPLAINT PRESENTATIONS

- a. 2023-ACC-19645
- b. 2023-ACC-19646
- c. 2023-ACC-19546

VI. REVIEW OF PUBLIC COMMENTS ON BOARD OF ACCOUNTANCY PROPOSED RULEMAKING CHANGES TO CHAPTER 3, REVIEW OF DRAFT BASIS STATEMENT AND RESPONSE TO COMMENTS AND VOTE ON FINAL ADOPTION**VII. CORRESPONDENCE**

- a. December 6, 2023 e-mail from Demi Zhao re: NASBA Credit Relief Initiative
- b. November 27, 2023 Request from Jagat Dave for a credit extension, consideration of request pursuant to Chapter 3, Section 7, subsection D
- c. December 1, 2023 e-mail from Cindy Pagel (Unum) re: work experience requirement for CPA license

VIII. BOARD MANAGER'S REPORT**IX. OPPORTUNITY FOR PUBLIC COMMENT**

The board will offer an opportunity to members of the public in attendance to comment on any public matter under the jurisdiction of the board. While the board cannot take action on any issues presented, the board will listen to comments and may ask staff to place the issue on a subsequent agenda. At the discretion of the board a time limit on comments may be set.

X. ADJOURN