



STATE OF MAINE
DEPARTMENT OF PROFESSIONAL & FINANCIAL REGULATION
OFFICE OF PROFESSIONAL AND OCCUPATIONAL REGULATION
BOARD OF ACCOUNTANCY



Janet T. Mills
Governor

Joan F. Cohen
Acting Commissioner

Public Board Meeting
Tuesday, January 14, 2025

AGENDA

Location:

Physical Location: Kennebec Conference Room, 76 Northern Avenue, Gardiner, Maine

Virtual Platform via Zoom: Join Zoom Meeting

<https://mainestate.zoom.us/j/83409577375?pwd=8zPn3ouHOljza3KvSUa1r5BKOI7kY.1>

Meeting ID: 834 0957 7375

Passcode: 27414888

The Zoom link for virtual observation is also posted on the board's website at:

<https://www.maine.gov/pfr/professionallicensing/professions/accountancy/home/board-meeting-information>

Board Member Participation:

Board members may participate remotely in Board meetings in accordance with Title 1, Section 403-B of the Maine Revised Statutes and the [Board Member Remote Participation Policy](#) adopted by the Board on May 9, 2023.

Public Participation:

The public may observe the Board meeting in-person at the location identified above or may choose to join the meeting virtually using the Zoom link provided above.

Time: 9:00 a.m.

Contact: Phone: 207-624-8672
TTY Users Call Maine Relay 711
E-mail: accountancy.board@maine.gov

I. CALL TO ORDER

II. AGENDA MODIFICATIONS AND APPROVAL

Office Location: 76 Northern Avenue, Gardiner, Maine 04345
Mailing Address: 35 State House Station, Augusta, Maine 04333
www.maine.gov/pfr/professionallicensing/professions/accountancy

III. DRAFT MINUTES

1. November 26, 2024

IV. CHAIR REPORT

V. INITIAL COMPLAINT PRESENTATION(S)

1. 2024-ACC-20305
2. 2024-ACC-20280
3. 2024-ACC-20281
4. 2024-ACC-20282
5. 2024-ACC-20283
6. 2024-ACC-20284
7. 2024-ACC-20338
8. 2024-ACC-20339

VI. APPLICATION REVIEW(S)

Licensure Application(s):

Initial

1. Daeho Chu, CPA applicant
2. Irene Myunghee Han, CPA applicant
3. Ashar Nafis, CPA applicant
4. Lucy Younan, CPA applicant

Renewal

5. Peter B. Ventre, CPA (CP1887)
6. Bruce R. Nadeau, CPA LLC (FM10001385)
7. Smith & Associates, CPAs (FM10000533)

VII. REPORTING NOTIFICATIONS

VIII. CREDIT RELIEF INITIATIVE

1. Ratify Board Staff Approved Requests

IX. BOARD MANAGER'S REPORT

1. Updates re: legislation, rulemaking, and other items

X. LICENSING REPORTS

1. Licensing Reports
 - a. Active



XI. DRAFT PROPOSED RULES

1. Chapter 5 re: Inactive status language

XII. OTHER ITEMS

1. November 6, 2024 letter from Novogradac re: California matter
2. November 25, 2024 letter from BerryDunn re: new attest and advisory structure
3. December 20, 2024 letter from Class Action Fairness Act re: proposed settlement
4. Preliminary Agenda for Upcoming Meetings
5. Case Management Report

XIII. PUBLIC OPPORTUNITY TO COMMENT

(Board Chair Statement) “Under this item, the Board may offer an opportunity to members of the public listening in to comment on any public matter under the jurisdiction of the Board. The Board cannot take action on any issues presented, nor can it respond to or debate decisions made today, including matters relating to complaint cases that may be on the agenda. The Board will listen to comments and may ask staff to place the issue on a subsequent agenda. At the discretion of the Board Chair a time limit on comments may be set.”

XIV. ADJOURNMENT

