

STATE OF MAINE DEPARTMENT OF PROFESSIONAL AND FINANCIAL REGULATION OFFICE OF PROFESSIONAL & OCCUPATIONAL REGULATION BOARD OF ACCOUNTANCY

35 STATE HOUSE STATION AUGUSTA, MAINE 04333-0035

Janet T. Mills

GOVERNOR

Anne L. Head

COMMISSIONER

MAINE BOARD OF ACCOUNTANCY Public Board Meeting Tuesday, September 10, 2024

AGENDA

Location:

Physical Location: Androscoggin Conference Room, 76 Northern Avenue, Gardiner, Maine

<u>Virtual Platform via Zoom</u>: Join Zoom Meeting

https://mainestate.zoom.us/j/82707536123?pwd=d1htSWcyNWwzczJ5NmlvM2xINys0QT09

Meeting ID: 827 0753 6123

Passcode: 80108450

The Zoom link for virtual observation is also posted on the board's website at: https://www.maine.gov/pfr/professionallicensing/professions/accountancy/home/board-meeting-information

Board Member Participation:

Board members may participate remotely in Board meetings in accordance with Title 1, Section 403-B of the Maine Revised Statutes and the <u>Board Member Remote Participation Policy</u> adopted by the Board on May 9, 2023.

Public Participation:

The public may observe the Board meeting in-person at the location identified above or may choose to join the meeting virtually using the Zoom link provided above.

Time: 9:00 a.m.

Contact: Phone: 207-624-8672

TTY Users Call Maine Relay 711

E-mail: accountancy.board@maine.gov

I. CALL TO ORDER

II. AGENDA MODIFICATIONS AND APPROVAL

III. DRAFT MINUTES

1. July 9, 2024

IV. CHAIR REPORT

1. Dicussion of examination candidate requirements

V. COMPLAINT CASES

1. 2024-ACC-19937 (previously tabled)

VI. APPLICATION REVIEW(S)

Licensure Application(s):

<u>Initial</u>

- 1. Arwa Abdou, CP11811
- 2. Daeho Chu, CP10593
- 3. Peter Geppert, CP11935
- 4. Hae Suk Kim, CP5238
- 5. Adam Totman, CP11908
- 6. Iljee Shin, CP9780

Renewal

- 1. Dianne Rosenberg, CP10709
- 2. William H. Brewer CPA & Co., FM10000017
- 3. Crowe LLP, FMF10001046
- 4. Macias Gini & O'Connell, LLP, FMF10001279
- 5. Marcum LLP, FMF10001201

VII. REPORTING NOTIFICATIONS

- 1. MaloneBailey, LLP, FMF10001380
- 2. Arpita P. Joshi, CP4777
- 3. PricewaterhouseCoopers, LLP, FMF10000966
- 4. PKF O'Connor Davies, LLP, FMF10001250
- 5. RSM US, LLP, FMF10000677
- 6. WithumSmith + Brown, PC, FMF10001403
- 7. Ernst & Young, LLP, FMF10000962

VIII. CREDIT RELIEF INITIATIVE

1. Ratify Board Staff Approved Requests

IX. BOARD MANAGER'S REPORT

1. Updates RE: Legislation, Rulemaking, and Other Items

X. LICENSING REPORTS

- 1. Licensing Reports
 - a. Active

XI. OTHER ITEMS

- 1. Preliminary Agenda for Upcoming Meetings
- 2. Case Management Report
- 3. August 30, 2024 email from Lauren Curley, CPA re: work experience requirements

XII. PUBLIC OPPORTUNITY TO COMMENT

(Board Chair Statement) "Under this item, the Board may offer an opportunity to members of the public listening in to comment on any public matter under the jurisdiction of the Board. The Board cannot take action on any issues presented, nor can it respond to or debate decisions made today, including matters relating to complaint cases that may be on the agenda. The Board will listen to comments and may ask staff to place the issue on a subsequent agenda. At the discretion of the Board Chair a time limit on comments may be set."

XIII. ADJOURNMENT