

Governor

STATE OF MAINE DEPARTMENT OF PROFESSIONAL & FINANCIAL REGULATION OFFICE OF PROFESSIONAL AND OCCUPATIONAL REGULATION

BOARD OF ACCOUNTANCY



Joan F. Cohen Commissioner

Public Board Meeting Agenda Tuesday, May 13, 2025

Location:

<u>Physical Location</u>: Physical Location: Marquardt Conference Room, Department of Marine Resources, East Campus, 32 Blossom Lane, Conference Room 118, Augusta, Maine

Virtual Platform via Zoom:

https://mainestate.zoom.us/j/86516394211?pwd=r98peZYmGQpfqqdacipcmWZXsD1BOm.1

Meeting ID: 865 1639 4211

Passcode: 21587244

The Zoom link for virtual observation is also posted on the board's website at:

 $\underline{https://www11.maine.gov/pfr/professional licensing/professions/account ancy/home/board-meeting-information}$

Board Member Participation:

Board members may participate remotely in Board meetings in accordance with Title 1, Section 403-B of the Maine Revised Statutes and the <u>Board Member Remote Participation Policy</u> adopted by the Board on May 9, 2023.

Public Participation:

The public may observe the Board meeting in-person at the location identified above or may choose to join the meeting virtually using the Zoom link provided above.

Time: 8:30 a.m.

Contact: Phone: 207-624-8624

TTY Users Call Maine Relay 711

E-mail: accountancy.board@maine.gov

I. CALL TO ORDER

II. AGENDA MODIFICATIONS AND APPROVAL

Office Location: 76 Northern Avenue, Gardiner, Maine 04345 Mailing Address: 35 State House Station, Augusta, Maine 04333 www.maine.gov/pfr/professionallicensing/professions/accountancy

[Phone: (207) 287-4430 TTY: Please Call Maine Relay 711 Fax: (207) 287-8140

III. DRAFT MINUTES

1. January 14, 2025

IV. CHAIR REPORT

V. ADJUDICATORY HEARING – 9:00 a.m.

1. Case No. 2024-ACC- 20370 - Daeho Chu, CP10593

VI. APPLICATION REVIEW(S)

Licensure Application(s):

Initial

- 1. Rose Cannon, CP11324
- 2. Andrew Kim, CP11693
- 3. Mi Jee Lim, CP10857
- 4. Adam Michel, CP12158
- 5. Sa Sheng, CP12133

Renewal

6. Prescient Assurance LLC, FMF10001372

VII. CREDIT RELIEF INITIATIVE

- 1. February 20, 2025 request from Shjelei Feng
- 2. April 30, 2025 request from Melgrace Centeno

VIII. BOARD MANAGER'S REPORT

1. Updates re: legislation, rulemaking, and other items

IX. LICENSING REPORTS

- 1. Licensing Reports
 - a. Active

X. OTHER ITEMS

- 1. April 11, 2025 letter from Clare E. Lizotte, BerryDunn re: clarification regarding CPA experience requirements.
- 2. April 25, 2025 email from Amy Schnid (Bell), re: NASBA educational transcript review
- 3. Preliminary Agenda for Upcoming Meetings
- 4. Case Management Report



XI. PUBLIC OPPORTUNITY TO COMMENT

(Board Chair Statement) "Under this item, the Board may offer an opportunity to members of the public listening in to comment on any public matter under the jurisdiction of the Board. The Board cannot take action on any issues presented, nor can it respond to or debate decisions made today, including matters relating to complaint cases that may be on the agenda. The Board will listen to comments and may ask staff to place the issue on a subsequent agenda. At the discretion of the Board Chair a time limit on comments may be set."

XII. ADJOURNMENT