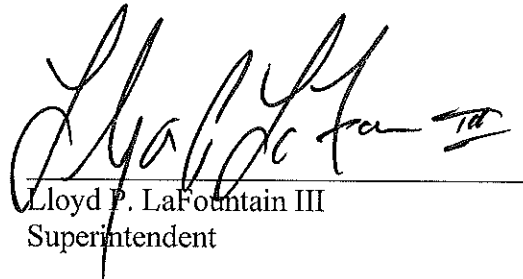


**SUPERINTENDENT'S NOTICE
TO INTERESTED PARTIES**

Morgan Stanley, New York, New York, has applied to the Maine Bureau of Financial Institutions Superintendent pursuant to Title 9-B M.R.S. Chapter 101 to acquire indirect control of Eaton Vance Trust Company, a Maine nondepository trust company. Indirect control would arise through the acquisition by Morgan Stanley of Eaton Vance Corp., Boston, Massachusetts, the sole shareholder of Eaton Vance Trust Company. The indirect acquisition of control of Eaton Vance Trust Company would only occur if and when Morgan Stanley successfully acquires control of Eaton Vance Corp.

The public is invited to submit written comments on this application to the Bureau of Financial Institutions, 36 State House Station, Augusta, Maine 04333-0036 or electronically through the Bureau of Financial Institutions' website at www.maine.gov/pfr/financialinstitutions. A hearing on this application will be held by the Superintendent, as provided in Title 9-B M.R.S. § 252, upon receipt of a bona fide and reasonable request. The Bureau will accept written comments and requests for a hearing through Sunday, January 3, 2021. The Superintendent's decision on this application will be based on the decision-making criteria set forth in Title 9-B M.R.S. § 253.



Lloyd P. LaFountain III
Superintendent

Gardiner, Maine
December 4, 2020