

MAINE BUREAU OF FINANCIAL INSTITUTIONS  
SUPERINTENDENT'S  
NOTICE TO INTERESTED PARTIES

This is to inform you that we have received an application, pursuant to 9-B, MRSA Chapter 121, for a certificate of public convenience and advantage to establish a nondepository trust company to be known as **Eaton Vance Trust Company** and to be located at 255 State Street, Boston, Massachusetts. The nondepository trust company will have a registered office at One Monument Square, Portland, Maine.

The application has been filed by Eaton Vance Corp., a Maryland corporation and a publicly traded company that operates as an investment adviser managing fund assets and separate account sales. The names, addresses and occupations of the initial proposed directors are as follows:

- Thomas E. Faust, Jr. Boston, MA. Chief Investment Officer, Eaton Vance Corp.
- James B. Hawkes, Boston, MA. President and CEO, Eaton Vance Corp.
- G. West Saltonstall, Boston, MA. President, Eaton Vance Investment Counsel

The public is invited to submit written comments on this application to the Bureau of Financial Institutions, 36 State House Station, Augusta, Maine 04333-0036 or electronically through the Bureau of Financial Institutions' Web site at <http://www.maine.gov/financialinstitutions>. A hearing on this application will be held by the Superintendent, as provided in 9-B MRSA Section 252, upon receipt of a bona fide and reasonable request. The Bureau will accept written comments and requests for a hearing through Saturday, December 18, 2004. The Superintendent's decision on this application will be based on the decision-making criteria set forth in 9-B MRSA Section 253.

/s/ Colette L. Mooney  
Acting Superintendent  
Gardiner, Maine  
November 15, 2004