

MAINE BUREAU OF FINANCIAL INSTITUTIONS  
SUPERINTENDENT'S  
NOTICE TO INTERESTED PARTIES

This is to inform you that we have received an application, pursuant to 9-B, MRSA Chapter 101, from The Toronto-Dominion Bank, Toronto, Ontario, to acquire control of Banknorth Group, Inc., Portland, Maine and thereby acquire control of Banknorth, National Association, Portland, Maine.

You may submit written comments on this application to the Bureau of Financial Institutions, 36 State House Station, Augusta, Maine 04333-0036 or electronically through the Bureau of Financial Institutions' Web site at [www.maine.gov/financialinstitutions](http://www.maine.gov/financialinstitutions). A hearing on this application will be held by the Superintendent of Bureau of Financial Institutions, as provided in 9-B MRSA Section 252, upon receipt of a bona fide and reasonable request. The Bureau will accept written comments and requests for a hearing through Friday, December 3, 2004. The Superintendent's decision on this application will be based on the decision-making criteria set forth in 9-B MRSA Section 253.

/s/ Colette L. Mooney  
Acting Superintendent  
Gardiner, Maine  
October 29, 2004