

OMMISSION ON GOVERNMENTAL ETHICS AND ELECTION PRACTICES

ED, MERLOWS @ MAINE.

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# STATEMENT OF SOURCES OF INCOME FOR EXECUTIVE EMPLOYEES

For the <del>2013</del> Calendar Year: January 1, <del>2013</del> - December 31, <del>2013</del> - 2014

#### **GENERAL INSTRUCTIONS**

- Complete all sections. If a section is not applicable, check the box marked "None."
- · A glossary is located in the back of this form.
- · If completing this form by hand, please write legibly.
- Report the sources of income for you, your spouse or domestic partner, and your dependent children.
- Report only specific sources of income. Dollar amounts need not be listed.

Please keep a copy of this statement for your records!

#### REPORTING DEADLINES

### Constitutional Officers and the State Auditor

Newly elected constitutional officers and the state auditor must file the financial disclosure statement within 30 days of election and by April 15 of each year they are in office, unless a report for that year has already been filed.

# **Appointed Executive Employees**

Newly appointed executive employees who are appointed by the Governor and confirmed by the Legislature must file the financial disclosure statement prior to their confirmation and by April 15 of each year of their employment, unless a report for that year has already been filed.

### **Executive Employees in Major Policy-Influencing Positions**

Executive employees in major policy-influencing positions must file the financial disclosure statement by April 15 of each year of their employment.

#### **Leaving Office or Terminating Employment**

Constitutional officers and the state auditor and all other executive employees must file a final financial disclosure statement within 45 days of leaving office or terminating employment that covers the calendar year of leaving office or terminating employment.

## REQUIREMENT TO FILE AN UPDATED STATEMENT

Executive branch employees are required to update their financial disclosure statement within 30 days of a substantial change in income, reportable liabilities or positions of the executive branch employee or an immediate family member (except dependent children) that occurs in the current calendar year. (5 M.R.S.A. § 19(3)(C)) Substantial changes include but are not limited to:

- A new employer or other source of income that has paid the executive branch employee or immediate family member \$2,000 or more in the current year;
- A new reportable liability of \$3,000 or more obtained during the current calendar year;
- A new contract or other arrangement between the executive branch employee, immediate family member or associated
  organization and a State agency, board or commission for the lease or sale of goods or services with a value of more
  than \$10,000 during the current calendar year; and
- A new position in a political action committee, ballot question committee, party committee, or non-profit or for profit organization.

☐ None. Check this box if	you did n	ot have income fro	m employment	by another.			
Name of Employer		Address	Principal Type of Economic or Business Activity of Employer			Job Title	
PLACE COALC & ENCOSON		Z SHS DSTA 04333	STATE GOVERNME	NT		DIRECTOR, LAHD FOR MAINES FOTO	
Part 2. Income from Self-							
□ None. Check this box if			m self-employm	ent	·	1.11.	
Name of Your Business/Trade			dress			Type of Economusiness Activity	nic
SELF	SELF HALL		lowell, ME		TEACH REAL ESTATE APPRAISAL CLASSES		
Name of Client or Customer, if required (see instructions)		Address				Type of Economies Activity of Clie	
Part 3. Business Entities							
None. Check this box if  Name of Business	you and y		nily did not own dress	or control n	Principal	Type of Economusiness Activity	
Part 4. Income from the P	ractice o	f Law					
None. Check this box if y	you did no Address	Your Ma	· · · · · · · · · · · · · · · · · · ·	f law. Firm's Major A Practic		Position: Position: Associate	, Sole

Part 5. Income from Any Other So		
☐ None. Check this box if you did no	ot have income from any other source.	
Name of Source	Address	Description of Income
C. SCHWAB & CO.	SAN FRANCISCO, CA	MUTUAL FUND
HOBNETT, COOPER REALTY	ST, SIMONS ISLAND, GA	RENT

Part 6-A. Compensation Income of Immediate Family Members  None. Check this box if no members of your immediate family received income of \$2,000 or more from employment or compensation.					
	f your immediate family received incor Employer's Name and Address				

Immediate Family Members	
of your immediate family received inc	ome of \$2,000 or more from any
Source of Income Name and Address	Type of Income
C SCHWAB & CO. SAN FRANCISCO, CA	MUTUAR FUND
	of your immediate family received inc  Source of Income  Name and Address

Part 7. Loans					
None. Check this box if you did r	not have re	portable lia	bilities.		
Lender's Name		Le	nder's Address		Principal Type of Economic or Business Activity of Lender
				. 1	
Part 8. Gifts, Including Travel and	d Accomm	odations			
None. Check this box if you did no	ot received	l any gifts.			
Source of Gift				Sc	ource of Gift
1.			2.		
3.			4.		
Part 9. Honoraria None. Check this box if you did no	ot receive h	onoraria.			
Source of Honorar	ia della indi			Source	ce of Honoraria
		2.			
3.		4.			
Part 10. Positions in Political Actio	on, Ballot G	Question o	or Party Commit	tees	
None. Check this box if you and your fundraiser of a PAC, BQC, or Party			were not a treasu	ırer, or	principal officer, decision-maker
Name of Committee	Name of Official or Family Member		amily Member	14 %, 14.	Title
1.				de daith daith de	
2.	A LE A COMMUNE.				

Part 11. Conducting Business wif	h State Agencies			
None. Check this box if neither yo	u nor your immedia	ate family did busine	ss with any State ag	gency.
Name of Agency	Name of Individual/Organization Selling Goods or Services		Description of Good or Services	
				•
Part 12. Representing Others Bef	ore State Agencie	<u> </u>	ne ingijm, ni maga	
None. Check this box if neither yo			ed another before a	State agency.
Name of Agency		1	lividual Receiving C	
Part 13. Positions in For-Profit an	d Non-Profit Orga	nizations		
None. Check this box if you and n profit organizations.	nembers your imme	ediate family did not	noid positions in an	y for-profit or non-
Organization/Business and Address	Title	Name of Position Holder	Relationship to executive branch employee	Compensated Yes/No
EASTERN LANDS COUNCIL	ROBER MEMBER		Self	Stranger - It of the stranger -
MADISON, WI	BUARD MEMBER NON-PRUFIT ACCOC,	ED MEADONS	☐ Spouse ☐ Dependent	No
	-		□ Self	
			□ Spouse □ Dependent	
			□ Self	
	:		□ Spouse □ Dependent	
	SIGN	ATURE		
I CERTIFY THAT I HAVE EXAMINED CORRECT, AND COMPLETE.	THIS REPORT AN	ND TO THE BEST C	F MY KNOWLEDG	E IT IS TRUE,
en 1 D			0 1	
Medous			Jan, 6,	2015
Signature			D	ate
THE INTENTIONAL FILING OF A FALSE STATEMENT IS A CLASS E CRIME (5 M.R.S.A. § 19(4)(B))				

ADDITIONAL INFORMATION  Please provide any additional information in the space below. Indicate the part number for the information you are providing. Use additional pages if necessary.					
	NONE				
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