

COMMISSION ON GOVERNMENTAL ETHICS AND ELECTION PRACTICES

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STATEMENT OF SOURCES OF INCOME FOR EXECUTIVE EMPLOYEES

Covering 2018 Calendar Year — Due April 16, 2019

Check here if this statement is an update or amendment of a previously filed statement.

Name	Job Tille
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GENERAL INSTRUCTIONS

- Complete all sections. If a section is not applicable, check the box marked "None."
- · A glossary is located in the back of this form.
- · If completing this form by hand, please write legibly.
- · Report the sources of income for you, your spouse or domestic partner, and your dependent children.
- Report only specific sources of income. Dollar amounts need not be listed.

Please keep a copy of this statement for your records!

REPORTING DEADLINES

Constitutional Officers and the State Auditor

Newly elected constitutional officers and the state auditor must file the financial disclosure statement within 30 days of election and by <u>April 15</u> of each year they are in office, unless a report for that year has already been filed.

Appointed Executive Employees

Newly appointed executive employees who are appointed by the Governor and confirmed by the Legislature must file the financial disclosure statement prior to their confirmation and by <u>April 15</u> of each year of their employment, unless a report for that year has already been filed.

Executive Employees in Major Policy-Influencing Positions

Executive employees in major policy-influencing positions must file the financial disclosure statement by <u>April 15</u> of each year of their employment.

Leaving Office or Terminating Employment

Constitutional officers and the state auditor and all other executive employees must file a final financial disclosure statement within 45 days of leaving office or terminating employment that covers the calendar year of leaving office or terminating employment.

REQUIREMENT TO FILE AN UPDATED STATEMENT

Executive branch employees are required to update their financial disclosure statement within 30 days of a substantial change in income, reportable liabilities or positions of the executive branch employee or an immediate family member (except dependent children) that occurs in the current calendar year. (5 M.R.S.A. § 19(3)(C)) Substantial changes include but are not limited to:

- A new employer or other source of income that has paid the executive branch employee or immediate family member \$2,000 or more in the current year;
- A new reportable liability of \$3,000 or more obtained during the current calendar year;
- A new contract or other arrangement between the executive branch employee, immediate family member or associated
 organization and a State agency, board or commission for the lease or sale of goods or services with a value of more
 than \$10,000 during the current calendar year; and
- A new position in a political action committee, ballot question committee, party committee, or non-profit or for profit organization.

Part 1. Income from Employment by Another											
×	None.	Check this	box if you did	not have	income fro	m employme	ent by an	other.		10.11	
	Name	of Employer		Address		Principal Ty Business A	pe of Econ ctivity of Er	omic or nployer		Job Title	
						,					
Pa			Self-Employr								
X	None.	Check this	box if you did	not have	income fro	m self-emplo	oyment.				
	Name of \	our Business	Trade Name		Add	ress		Piriting Pr		e of Econon ss Activity	ila
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Pa M		usiness En Check this	tities box if you and	d your imr	nediate fan	nily did not o	wn or co	ntrol moi	re than 5º	% of any b	usiness.
		Name of Busin	ess)		Add	ress		Pi Pi	rincipal Typ or Busine	e of Econor ss Activity	nic
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Pa M			the Practice box if you did		income fro	m the practi	ce of law				
		ctice or Firm	Addres	S	Your Ma of Pi	ijor Areas actice	Firm's	s Major Are f Practice	eas As	Position: I sociale, Sole	
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Part 5. Income from Any Other So	urcı		
None. Check this box if you did r	not l	nave income from any other source.	
Name of Source		Address	Description of Income
		1	
		·	
·			
Part 6-A. Compensation Income o			
□ None. Check this box if no mem employment or compensation.	bers	of your immediate family received in	ncome of \$2,000 or more from
Name and Job Title (do not list name of dependent child)	Employer's Name and Address	Principal Type of Economic or Business Activity of Employer
Colette M. Merritt, Speech-Language Pathologist		South Portland School Department 130 Wescolt Road South Portland, ME 04106	public school district
		,	
Part 6-B. Other Sources of Income	A CONTRACTOR OF THE PARTY OF TH		
None, Check this box if no mem other source.	ber	s of your immediate family received i	ncome of \$2,000 or more from any
Name of Spouse or Partner (do not list name of dependent child)	Source of Income Name and Address	Type of Income

Part 7. Loans								
None. Check this box if you did	d not have reportabl	e liabilities.						
Lender's Name		Lender's Address		Principal Type of Economic or Business Activity of Lender				
Part 8. Gifts, Including Travel and Accommodations								
None, Check this box if you die	d not receive any gl	fts.						
Source of Gift		The second secon	So	urce of Gift				
1.		2.						
3.		4.	4.					
			-					
Part 9. Honoraria								
None. Check this box if you did		na.		e of Honoraria				
Source of Honora	ria	2.	Sourc	e o polotala				
1.		-						
3.	3.		4.					
	Dall 4 Owestie	Body Commit	tase					
Part 10. Positions in Political Acti				n neinalagi afficar dagialan malyar				
☑ None. Check this box if you and or fundraiser of a PAC, BQC, or	Party Committee.		surer, o					
Name of Committee	Name of Official of	r Family Member		Title				
1.		:	THE PROPERTY OF THE PROPERTY O					
2.				-				
3.								

Part 11. Conducting Business wi	th State Agenci	es		
☑ None. Check this box if neither	you nor your imn	nediate family did bus	iness with any State	agency.
Name of Agency		dividual/Organization Goods or Services	Description of G	Good or Services
	OCHING C	30003-01-0ct VIOC6		
Part 12. Representing Others Bet	ore State Agen	cies		
None. Check this box if neither	you nor your imr	mediate family repres	ented another before	a State agency.
Name of Agency		Name of I	ndividual Receiving C	Compensation
Part 13. Positions in For-Profit ar	od Non-Profit O	rganizations		
□ None. Check this box if you and	Service and Additional Control of the Control of th	The state of the s	not hold positions in a	any for-profit or
non-profit organizations.	•	•	••	
HOIPHOIR Organizations.		The second secon	Carry Character and Character	
Organization/Business and Address	Title	Name of Positio Holder	Relationship to Executive Employee	Compensated Yes/No
Organization/Business and Address State International Development Organizations	Title Board Member		to Executive Employee ☑ Self	
Organization/Business and Address		Holder	to Executive Employee	Yes/No
Organization/Business and Address State International Development Organizations 400 North Capitol Street NW		Holder	to Executive Employee ☑ Self ☐ Spouse	Yes/No □ Yes ☑ No
Organization/Business and Address State International Development Organizations 400 North Capitol Street NW		Holder	to Executive Employee Self □ Spouse □ Dependent □ Self □ Spouse	Yes/No
Organization/Business and Address State International Development Organizations 400 North Capitol Street NW		Holder	to Executive Employee Self Spouse Dependent Self Spouse Dependent	Yes/No Yes No Yes No
Organization/Business and Address State International Development Organizations 400 North Capitol Street NW		Holder	to Executive Employee Self Spouse Dependent Self Spouse Dependent Self Spouse Dependent Self Spouse	Yes/No ☐ Yes ☐ No ☐ Yes ☐ No ☐ Yes ☐ No
Organization/Business and Address State International Development Organizations 400 North Capitol Street NW	Board Member	Holder Wade Merrill	to Executive Employee Self Spouse Dependent Self Spouse Dependent Self Spouse Dependent Self	Yes/No Yes No Yes No
Organization/Business and Address State International Development Organizations 400 North Capitol Street NW Washington, DC	Board Member	Holder Wade Merritt GNATURE	to Executive Employee Self Spouse Dependent Self Spouse Dependent Self Dependent Dependent Dependent	Yes/No Yes No Yes No Yes No No
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