

Progress Estimate

From you home screen click **Contract Administration**

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TEST Environment

PROJECT Construction - Project Resident

Construction

Change Order

Contract Administration

Contract Claims

Contract Permits

Contract Progress

Contract Specific Authorities

Contract Time

Contract Vendor Assets

Contractor Evaluation

Daily Diary

Daily Work Reports

Daily Work Reports by Contract

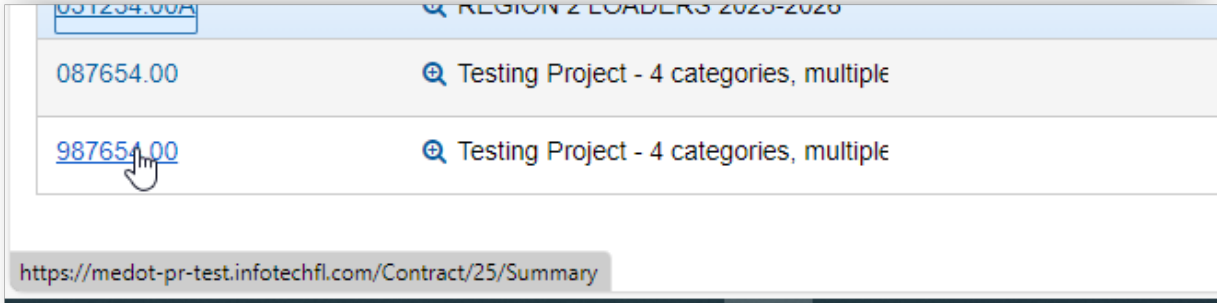
Meetings

Payment Estimate Accounting

Payment Estimate Approval Decisions

Payment Estimates

Open the desired contract from you contract list by clicking on the WIN

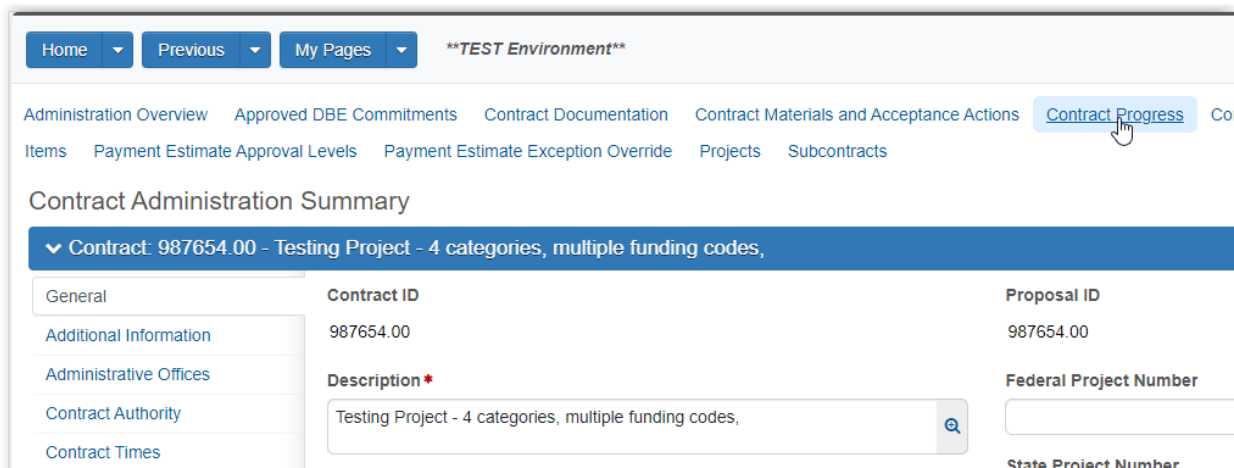


The screenshot shows a table with contract information. The first row is partially visible with the value '031234.00A'. The second row shows '087654.00' and 'Testing Project - 4 categories, multiple'. The third row shows '987654.00' and 'Testing Project - 4 categories, multiple', with a mouse cursor clicking on the '987654.00' value. Below the table, a browser address bar displays the URL 'https://medot-pr-test.infotechfl.com/Contract/25/Summary'.

031234.00A	REGION 2 LOADERS 2020-2020
087654.00	Testing Project - 4 categories, multiple
987654.00	Testing Project - 4 categories, multiple

https://medot-pr-test.infotechfl.com/Contract/25/Summary

Select **Contract Progress** from the upper menu selections.



The screenshot shows the 'Contract Progress' page. At the top, there is a navigation bar with 'Home', 'Previous', and 'My Pages' buttons, followed by the text '**TEST Environment**'. Below this is a horizontal menu with various options: 'Administration Overview', 'Approved DBE Commitments', 'Contract Documentation', 'Contract Materials and Acceptance Actions', 'Contract Progress' (highlighted with a mouse cursor), 'Contract Items', 'Payment Estimate Approval Levels', 'Payment Estimate Exception Override', 'Projects', and 'Subcontracts'. The main content area is titled 'Contract Administration Summary'. Below the title is a blue header bar that reads 'Contract: 987654.00 - Testing Project - 4 categories, multiple funding codes,'. On the left side, there is a sidebar menu with 'General' (selected), 'Additional Information', 'Administrative Offices', 'Contract Authority', and 'Contract Times'. The main content area displays the following information:

Contract ID	987654.00	Proposal ID	987654.00
Description *	Testing Project - 4 categories, multiple funding codes,		Federal Project Number
			State Project Number

Click the **Payment Estimates** tab on the left.

HomePreviousMy Pages**TEST Environment**

Progress OverviewConstruction StockpileContract AdministrationContract DocumentationContract Materials and Acceptance ActionsItemsP
Payment Estimate Exception OverrideProjectsSubcontracts

Contract Progress Summary

Contract: 987654.00 - Testing Project - 4 categories, multiple funding codes,

General

Financials

Daily Work Reports

Diaries

Diary Adjustments

Payment Estimates

Contractors

Change Orders

Estimate Adjustments

Item Adjustments

Progress Schedule

Weekly Report Of Time Charges

Contract ID

987654.00

Proposal ID

987654.00

Description *

Testing Project - 4 categories, multiple funding codes,

Prime Contractor Id

000008

Prime Contractor Name

CIANBRO CORPORATION

Contract Status

Active

Contract Type

BID - BIDDABLE CONTRACT

Federal Project Number

State Project Number

987654.00

Federal Oversight

Local Oversight

Utility Coordinator

Begin typing to search or

Select **Add Payment Estimate**

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Payment Estimate Exception OverrideProjectsSubcontracts

Contract Progress Summary

Contract: 987654.00 - Testing Project - 4 categories, multiple funding codes,

General

Financials

Daily Work Reports

Diaries

Diary Adjustments

Payment Estimates

Contractors

Change Orders

Estimate Adjustments

Item Adjustments

Progress Schedule

Weekly Report Of Time Charges

Type search criteria or press EnterAdvancedShowing 1 of 1

Add Payment Estimate...

Payment Est Num	Status	Exceptions	Current Pay Amount	Type
0001	Approved	No	11,000.00	PRO

Period End Date

02/14/2024 8:49:00 AM

Select **Progress Estimate – Progress** from the dropdown.

HomePreviousMy Pages**TEST Environment**

Contract Progress Payment EstimatePayment Estimate OverviewProcess History Overview

Add Contract Payment Estimate

Contract: 987654.00 - Testing Project - 4 categories, multiple funding codes,

Type *

MOBILIZATION - Progress

FINAL - Final
FINAL QUANT / RETENT - Semi-Final
FINAL QUANTITY - Semi-Final
MOBILIZATION - Progress
PROGRESS / RETENT - Progress
PROGRESS ESTIMATE - Progress
RETENT ADJUSTMENT - Progress
REVISED FINAL - Supplemental
REVISED FINAL QUANT - Semi-Final

Period Begin Date
02/14/2024 8:49:01 AM

Period End Date *
04/29/2024 07:36 AM

Select the **Period End Date** by clicking on the calendar icon and selecting the desired date.

HomePreviousMy Pages**TEST Environment**

Contract Progress Payment EstimatePayment Estimate OverviewProcess History Overview

Add Contract Payment Estimate

Contract: 987654.00 - Testing Project - 4 categories, multiple funding codes,

Type *

PROGRESS ESTIMATE - Progress

Period Begin Date
02/14/2024 8:49:01 AM

Period End Date *
04/29/2024 07:36 AM

April 2024

↑↓

0736AM

Su	Mo	Tu	We	Th	Fr	Sa			
31	1	2	3	4	5	6	08	37	PM
7	8	9	10	11	12	13	09	38	
14	15	16	17	18	19	20	10	39	
21	22	23	24	25	26	27	11	40	
28	29	30	1	2	3	4	12	41	
5	6	7	8	9	10	11	01	42	

Clear

Today

After selecting the desired date click the **Add Payment Estimate** button on the blue bar.

The screenshot shows a web application interface for a test environment. At the top, there's a header with 'pages' and '**TEST Environment**'. Below the header, there are tabs for 'Payment Estimate Overview' and 'Process History Overview'. A blue bar at the top contains the text 'Project - 4 categories, multiple funding codes,' and a button labeled 'Add Payment Estimate'. A dark grey button labeled 'Execute Add Contract Payment Estimate' is also visible. The main content area shows 'Period Begin Date' as '02/14/2024 8:49:01 AM' and 'Period End Date' as '04/26/2024 07:36 AM'. A calendar for April 2024 is displayed, with the date 26th selected. The calendar shows days of the week (Su, Mo, Tu, We, Th, Fr, Sa) and times (07, 36, AM). A 'Clear' button and a 'Today' button are at the bottom of the calendar.

Wait for the green box stating that the **Add Payment Estimate Process started**.

The screenshot shows the same web application interface, but now a green box at the top displays the message 'Add Payment Estimate Process started at 04/29/2024 7:37:40 AM.' The 'Add Payment Estimate' button is still visible on the blue bar. The main content area shows 'Period Begin Date' as '02/14/2024 8:49:01 AM' and 'Period End Date' as '04/29/2024 07:37 AM'. The calendar for April 2024 is still displayed, with the date 29th selected.

Select the **Contract Progress Payment Estimate** link.

Home Previous My Pages **TEST Environment**

Contract Progress Payment Estimate Payment Estimate Overview Process History Overview

Add Contract Payment Estimate Add Payment Estimate Process started at 04/29/2024 7:37:40 AM. X

Contract: 987654.00 - Testing Project - 4 categories, multiple funding codes,

Type* MOBILIZATION - Progress

Period Begin Date 02/14/2024 8:49:01 AM

Period End Date* 04/29/2024 07:37 AM

You will be brought back to your Estimates list window where the new estimate will appear in **Draft** form (if the estimate is not showing up then wait a couple of minutes to give the system time to process the task. After a few minutes refresh your browser window or navigate to a new page and then back to your estimate overview page).

Contract Progress Summary

Contract: 987654.00 - Testing Project - 4 categories, multiple funding codes,

General Financials Daily Work Reports Diaries Diary Adjustments Payment Estimates Contractors Change Orders Estimate Adjustments Item Adjustments

Q Type search criteria or press Enter Advanced Showing 2 of 2

Add Payment Estimate...

0002	Draft	Yes	581,400.00	PROGRESS ESTIMATE
04/26/2024 7:36:00 AM				

Payment Est Num	Status	Exceptions	Current Pay Amount	Type
0001	Approved	No	11,000.00	PROGRESS ESTIMATE
Period End Date 02/14/2024 8:49:00 AM				

Open the estimate by clicking on the Estimate Number

Contract Progress Summary

Contract: 987654.00 - Testing Project - 4 categories, multiple funding codes,

General Financials Daily Work Reports Diaries Diary Adjustments Payment Estimates Contractors Change Orders Estimate Adjustments Item Adjustments

Q Type search criteria or press Enter Advanced Showing 2 of 2

Add Payment Estimate...

0002	Draft	Yes	581,400.00	PROGRESS ESTIMATE
04/26/2024 7:36:00 AM				

Payment Est Num	Status	Exceptions	Current Pay Amount	Type
0001	Approved	No	11,000.00	PROGRESS ESTIMATE
Period End Date 02/14/2024 8:49:00 AM				

The next 3 screen shots are of the **Estimate Overview** that will be displayed.

Payment Est Num: 0002

Period End Date: 04/26/2024 7:36:00 AM

Type: PROGRESS ESTIMATE

Status: Draft

General

Notes

Exceptions

Time Charges

Projects

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Contract Adjustments

Item Adjustments

Approval Tracking

Pay Amount This Contract Payment Estimate

581,400.00

Prime Contractor

000008 - CIANBRO CORPORATION

Total Pay Amount (All Payment Estimates)

592,400.00

Current Contract Amount

1,200,000.00

Transfer to Accounting Date

Contract Percent Complete

49.37

Accounting Received Date

Created By

Guy.Berthiaume

Transaction Number

Created Date

04/29/2024 7:37:56 AM

Transaction Date

Contract: 987654.00 - Testing Project - 4 categories, multiple funding codes.

Payment Est Number: 0002

Period EndDate: 04/26/2024

Status: Draft

Type: PROGRESS ESTIMATE - Progress

	Previous Pay Est	This Pay Estimate	Total (All Pay Est)
Posted Item Pay:	11,000.00	612,000.00	623,000.00
Gross Item Adjustments:	0.00	0.00	0.00
Gross Item Pay :	11,000.00	612,000.00	623,000.00
Participating Item Pay:	6,300.00	459,000.00	465,300.00
Non-Participating Item Pay:	4,700.00	153,000.00	157,700.00
Retainage:	0.00	-30,600.00	-30,600.00
Cash Retainage:	0.00	-30,600.00	-30,600.00
Non-Cash Retainage:	0.00	0.00	0.00
Incentive:	0.00	0.00	0.00
Disincentive:	0.00	0.00	0.00
Liquidated Damage:	0.00	0.00	0.00
Other Contract Adjustments:	0.00	0.00	0.00
Total Pay Amount:	11,000.00	581,400.00	592,400.00

Liquidated Damage:	0.00	0.00	0.00
Other Contract Adjustments:	0.00	0.00	0.00
Total Pay Amount:	11,000.00	581,400.00	592,400.00

Item Adjustment Type	Previous Pay Est	This Pay Estimate	Total (All Pay Est)
Overrun:	0.00	0.00	0.00
Asphalt Price Adjustment:	0.00	0.00	0.00
Fuel Price Adjustment:	0.00	0.00	0.00
Construction Stockpile:	0.00	0.00	0.00
Other Item Adjustments:	0.00	0.00	0.00
Gross Item Adjustments:	0.00	0.00	0.00

You can view additional estimate details by running a report from the **Components Actions Menu**

Summary

4 categories, multiple funding codes,

Open Component Actions Menu

End Date: 04/26/2024 7:36:00 AM Type: PROGRESS ESTIMATE Status: Draft

Pay Amount This Contract Payment Estimate	Prime Contractor
581,400.00	000008 - CIANBRO CORPORATION
Total Pay Amount (All Payment Estimates)	Current Contract Amount
592,400.00	1,200,000.00
Transfer to Accounting Date	Contract Percent Complete
	49.37
Accounting Received Date	Created By
	Guy.Berthiaume
Transaction Number	Created Date
	04/29/2024 7:37:56 AM

The **Summary By Project Report** will display the Estimate information at the Voucher level (individual numbered reports for all WIN's within a contract). See sample report at the end of these instructions.

Project - 4 categories, multiple funding codes,

Save

End Date: 04/26/2024 7:36:00 AM Type: PROGRESS ESTIMATE Status: Draft

Pay Amount This Contract Payment Estimate	Prime Contractor
581,400.00	000008 - CIANBRO CO
Total Pay Amount (All Payment Estimates)	Current Contract Amount
592,400.00	1,200,000.00
Transfer to Accounting Date	Contract Percent Complete
	49.37
Accounting Received Date	Created By
	Guy.Berthiaume
Transaction Number	Created Date
	04/29/2024 7:37:56 AM
Transaction Date	

Actions

There are no actions available.

Tasks

Approve/Reject Decisions

Recalculate Exceptions

Submit for Approval

Views

Attachments (0)

Issues

Links

Attachments and Links

TEDOCS

Reports

Items with Unpaid Placed Quantities

Payment Estimate for Contractor

Payment Estimate Report

Summary By Project Report

Historical Reports

The **Payment Estimate for Contractor** report displays the estimate details at the Estimate level (one single report for all WIN's within the contract). See sample report at the end of these instructions.

The screenshot shows a software interface with a top header bar containing a 'Save' button and a help icon. Below the header, there's a section for contract details: 'Period End Date: 04/26/2024 7:36:00 AM', 'Type: PROGRESS ESTIMATE', and 'Status: Draft'. The main area is divided into two columns. The left column contains fields: 'Pay Amount This Contract Payment Estimate' (581,400.00), 'Total Pay Amount (All Payment Estimates)' (592,400.00), 'Transfer to Accounting Date', 'Accounting Received Date', 'Transaction Number', and 'Transaction Date'. The right column contains: 'Prime Contractor' (000008 - CIANBRO CO), 'Current Contract Amount' (1,200,000.00), 'Contract Percent Complete' (49.37), 'Created By' (Guy.Berthiaume), and 'Created Date' (04/29/2024 7:37:56 AM). On the right side, there's a sidebar menu with categories: 'Actions' (containing 'There are no actions available.', 'Tasks', 'Approve/Reject Decisions', 'Recalculate Exceptions', 'Submit for Approval'), 'Views' (containing 'Attachments (0)', 'Issues', 'Links', 'Attachments and Links', 'TEDOCS'), 'Reports' (containing 'Items with Unpaid Placed Quantities', 'Payment Estimate for Contractor' (highlighted with a mouse cursor), 'Payment Estimate Report', 'Summary By Project Report', and 'Historical Reports').

When the **Payment Estimate for Contractor** report is selected you will be brought to a screen like below after a few seconds. Click the **Execute** button – this will open a new browser tab where the report will be displayed.

The screenshot shows the 'Generate Report' screen for the 'Payment Estimate for Contractor' report. The top navigation bar includes 'Home', 'Previous', 'My Pages', and '**TEST Environment**'. On the right, there are 'Actions', 'Help', and 'Log off' buttons. The main heading is 'Generate Report'. Below it, there's a dropdown menu showing 'Generate Report - Payment Estimate for Contractor'. To the right of this dropdown is an 'Execute Report' button and an 'Execute' button (highlighted with a mouse cursor). Below the dropdown, there are 'Settings' and 'Output Options' tabs, and a '4 of 5' indicator. The 'Output Options' section has two columns: 'Output Type' with radio buttons for 'Generate as PDF' (selected), 'Download PDF', and 'Generate as HTML'; and 'Report Layout Source' with radio buttons for 'Base', 'Custom' (selected), and 'Test'. At the bottom, there's a checkbox for 'Generate Available Data Output' which is currently unchecked.

When the **Summary By Project Report** is selected you will be brought to a screen like below. Ignore the names that you see displayed as they are only used for FQ and F type estimates. Clicking the **Execute** button will open a new browser tab where the report will be displayed.

The screenshot shows the 'Generate Report' interface. At the top, there are navigation tabs: 'Home', 'Previous', and 'My Pages', followed by the environment name '**TEST Environment**'. On the right, there are links for 'Actions', 'Help', and 'Log off'. The main heading is 'Generate Report', with a sub-heading 'Generate Report - Payment Estimate Summary By Project Report'. Below this, there is a tabbed interface with 'Settings' and 'Set Parameters' (3 of 5). The 'Set Parameters' tab is active, showing four sections for user selection: 'Finance Administrator' (Joshua Panek), 'Project Development' (George MacDougall), 'Capital Resources' (Kimberly Flagg), and 'Closeout Administrator' (Kevin Hanlon). Each section has a text input field and a small red star icon. An 'Execute Report' button is located at the top right of the report title bar, and an 'Execute' button is at the bottom right of the 'Set Parameters' tab.

After you have reviewed the **Draft** estimate against one of the above reports and found it to be accurate then the estimate can be submitted for approval by clicking the **Row Actions** menu and selecting the **Submitted for Approval** option.

The screenshot shows the 'Contract Payment Estimate Summary' screen. At the top, there are navigation tabs: 'Home', 'Previous', and 'My Pages', followed by the environment name '**TEST Environment**'. On the right, there are links for 'Actions', 'Help', and 'Log off'. The main heading is 'Contract Payment Estimate Summary'. Below this, there is a sub-heading '987654.00 - Testing Project - 4 categories, multiple funding codes,'. The 'Save' button is located at the top right of the sub-heading. The main content area displays the estimate details: 'Payment Est Num: 0002', 'Period End Date: 04/26/2024 7:36:00 AM', 'Type: PROGRESS ESTIMATE', and 'Status: Draft'. On the left, there is a sidebar with a list of tabs: 'General', 'Notes', 'Exceptions', 'Time Charges', 'Projects', 'Items', 'Contract Adjustments', 'Item Adjustments', and 'Approval Tracking'. The 'General' tab is active, showing a table with columns for 'Pay Amount This Contract Payment Estimate', 'Total Pay Amount (All Payment Estimates)', 'Transfer to Accounting Date', 'Accounting Received Date', 'Transaction Number', and 'Transaction Date'. The 'Row Actions' menu is open, showing a list of actions: 'There are no actions available.', 'Tasks', 'Approve/Reject Decisions', 'Recalculate Exceptions', 'Submit for Approval' (highlighted), 'Views', 'Attachments (0)', 'Issues', 'Links', 'Attachments and Links', 'TEDOCS', 'Reports', 'Items with Unpaid Placed Quantities', 'Payment Estimate for Contractor', 'Payment Estimate Report', and 'Summary By Project Report'. A mouse cursor is pointing at the 'Submit for Approval' option.

If a red error box appears at the top of the page referencing **Estimate Exceptions** after trying to submit the estimate for approval.

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Contract Payment Estimate Summary

▼ 987654.00 - Testing Project - 4 categories

Payment Est Num: 0002 Period End Date: 04/26/2024 7:36:00 AM Type: PROGRESS ESTIMATE Status: Draft

General

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Pay Amount This Contract Payment Estimate

581,400.00

Prime Contractor

000008 - CIANBRO CORPORATION

Total Pay Amount (All Payment Estimates)

592,400.00

Current Contract Amount

1,200,000.00

Transfer to Accounting Date

Contract Percent Complete

49.37

Accounting Received Date

Created By

Guy.Berthiaume

Transaction Number

Created Date

04/26/2024 7:36:00 AM

Error: No rows saved; detected rows with errors. Please review messages below.

- Contract Payment Estimate cannot be submitted for approval because Estimate Exception 'Estimate Exception Type: Pending Or Draft Daily Work Request: Contract 987654.00, Inspector GUY.BERTHIAUME, DWR Date 3/26/2024, DWR Status Draft.' must be resolved or acknowledged.

You will need to click the **Exceptions** tab on the left menu

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Contract Payment Estimate Summary

▼ 987654.00 - Testing Project - 4 categories, multiple funding codes,

Payment Est Num: 0002 Period End Date: 04/26/2024 7:36:00 AM Type: PROGRESS ESTIMATE Status: Draft

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Pay Amount This Contract Payment Estimate

581,400.00

Prime Contractor

000008 - CIANBRO CORPORATION

Total Pay Amount (All Payment Estimates)

592,400.00

Current Contract Amount

1,200,000.00

Transfer to Accounting Date

Contract Percent Complete

49.37

Accounting Received Date

Created By

Guy.Berthiaume

Transaction Number

Created Date

04/26/2024 7:36:00 AM

This will display a list of all the **Exceptions** on the estimate. You will need to open each **Exception** by clicking the accordion button (open ended triangle).

Contract Payment Estimate Summary

▼ 987654.00 - Testing Project - 4 categories, multiple funding codes,

Payment Est Num: 0002 Period End Date: 04/26/2024 7:36:00 AM Type: PROGRESS ESTIMATE Status: Draft

General
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Exceptions
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Projects
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Contract Adjustments
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Approval Tracking

Q Type search criteria or press Enter Advanced Showing 1 of 1 Adjustment: No Filter

Exception ID	Payment Estimate Exception	Status	Adjustment
▼ 1	Pending or Draft Daily Work Reports	Unresolved	No

Description: Estimate Exception Type: Pending Or Draft Daily Work Request: Contract 987654.00

Status ▼: Unresolved

Adjustment: No

▼ Remarks

Type * Remark *

Click the **Status** dropdown.

Contract Payment Estimate Summary

▼ 987654.00 - Testing Project - 4 categories, multiple funding codes,

Payment Est Num: 0002 Period End Date: 04/26/2024 7:36:00 AM Type: PROGRESS ESTIMATE Status: Draft

General
Notes
Exceptions
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Approval Tracking

Q Type search criteria or press Enter Advanced Showing 1 of 1 Adjustment: No Filter

Exception ID	Payment Estimate Exception	Status	Adjustment
▼ 1	Pending or Draft Daily Work Reports	Unresolved	No

Description: Estimate Exception Type: Pending Or Draft Daily Work Request: Contract 987654.00

Status ▼: Unresolved

Adjustment: No

▼ Remarks

Type * Remark *

Select **Acknowledge** and then click **Save** (there will be cases where the user must select **Overridden** or **Unresolved** – this will be addressed in additional documentation at a later date).

The screenshot shows the 'Payment Estimate Summary' form. At the top, there is a yellow notification bar that says 'There are unsaved changes.' and a dark grey button labeled 'Save Contract Payment Estimate (Alt+S)'. Below the header, the form displays 'Object - 4 categories, multiple funding codes,' and a 'Save' button. The status is 'Draft' and the type is 'PROGRESS ESTIMATE'. The period end date is '04/26/2024 7:36:00 AM'. The form shows a table with one exception, ID 1, which is 'Acknowledged'. The description is 'Estimate Exception Type: Pending Or Draft Daily Work Request: Contract 9871'. The adjustment is 'No'. There is a 'Remarks' section with a 'Type' dropdown and a 'Remark' text field.

Exception ID	Payment Estimate Exception	Status	Adjustment
1	Pending or Draft Daily Work Reports	Acknowledged	No

Description: Estimate Exception Type: Pending Or Draft Daily Work Request: Contract 9871

Status: Acknowledged

Adjustment: No

Remarks: Type, Remark

After the **Exceptions** have been acknowledged you can then **Submit** the estimate for approval.

The screenshot shows the 'Payment Estimate Summary' form with the 'Save Complete' notification bar. The 'Save' button is now active. The 'Actions' menu is open, showing options like 'Tasks', 'Approve/Reject Decisions', 'Recalculate Exceptions', 'Submit for Approval' (highlighted), 'Views', 'Attachments (0)', 'Issues', 'Links', 'Attachments and Links', 'TEDOCS', 'Reports', 'Items with Unpaid Placed Quantities', 'Payment Estimate for Contractor', 'Payment Estimate Report', and 'Summary By Project Report'.

Exception ID	Payment Estimate Exception	Status	Adjustment
1	Pending or Draft Daily Work Reports	Acknowledged	No

Description: Estimate Exception Type: Pending Or Draft Daily Work Request: Contract 9871

Status: Acknowledged

Adjustment: No

Remarks: Type, Remark

Actions: There are no actions available. Tasks, Approve/Reject Decisions, Recalculate Exceptions, **Submit for Approval**, Views, Attachments (0), Issues, Links, Attachments and Links, TEDOCS, Reports, Items with Unpaid Placed Quantities, Payment Estimate for Contractor, Payment Estimate Report, Summary By Project Report

You should now receive a message in green at the top of the page saying **Estimate Submitted for Approval**

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Estimate Submitted for Approval.

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Payment Estimate Summary

00 - Testing Project - 4 categories, multiple funding codes,

Num: 0002 Period End Date: 04/26/2024 7:36:00 AM Type: PROGRESS ESTIMATE Status: Pending Approval

Q

Type search criteria or press Enter

Advanced

Showing 1 of 1

Adjustment

No Filter

Exception ID	Payment Estimate Exception	Status	Adjustment
1	Pending or Draft Daily Work Reports	Acknowledged	No

Description

Q

Estimate Exception Type: Pending Or Draft Daily Work Request: Contract 987i

Status

Acknowledged

Adjustment

No

You can return to the same menu and now select **Approve/Reject Decision** from the list.

My Pages

Estimate Submitted for Approval.

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Estimate Summary

ect - 4 categories, multiple funding codes,

Period End Date: 04/26/2024 7:36:00 AM Type: PROGRESS ESTIMATE Status: Pending Approval

Pay Amount This Contract Payment Estimate

581,400.00

Prime Contractor

000008 - CIANBRO CO

Current Contract Amount

1,200,000.00

Contract Percent Complete

49.37

Created By

Guy.Berthiaume

Created Date

Total Pay Amount (All Payment Estimates)

592,400.00

Transfer to Accounting Date

Accounting Received Date

Transaction Number

Actions

There are no actions available.

Tasks

Approve/Reject Decisions

Change to Draft

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Attachments and Links

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Items with Unpaid Placed Quantities

Change the **Approval Decision** status from **Pending Approval** to **Approved** in the dropdown.

Payment Estimate Approval Decision Overview

▼ Payment Estimate Approval Decision

Q Type search criteria or press Enter Advanced Showing 1 of 1

Contract ID	Payment Est Num	Exceptions	Amount	Type	Period End Date
987654.00	0002	Yes	581,400.00	PROGRESS ESTIMATE	04/26/2024 7:36:00 AM
Approval Decision ▼	Approval Role	Approval Level	Comments ▼		
Pending Approval ▼	MDOT-RESIDENT		1		
Pending Approval					
Approve					
Reject					

Click **Save**

Home Previous My Pages **TEST Environment** Actions Help Log off

Payment Estimate Approval Decision There are unsaved changes. Save Payment Estimate Approval (Alt+S)

▼ Payment Estimate Approval Decision Save ?

Q Type search criteria or press Enter Advanced Showing 1 of 1 1 changed

Contract ID	Payment Est Num	Exceptions	Amount	Type	Period End Date
987654.00	0002	Yes	581,400.00	PROGRESS ESTIMATE	04/26/2024 7:36:00 AM
Approval Decision ▼	Approval Role	Approval Level	Comments ▼		
Approve ▼	MDOT-RESIDENT		1		

Selecting the **Approval Tracking** tab at will show you the current approval level – this can be done at anytime to see if the estimate has been approved at higher levels.

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Contract Payment Estimate Summary

▼ 987654.00 - Testing Project - 4 categories, multiple funding codes,

Payment Est Num: 0002Period End Date: 04/26/2024 7:36:00 AMType: PROGRESS ESTIMATEStatus: Pending Approval

GeneralNotesExceptionsTime ChargesProjectsItemsContract AdjustmentsItem AdjustmentsApproval Tracking

Pay Amount This Contract Payment Estimate

581,400.00

Prime Contract

000008 - CIA

Total Pay Amount (All Payment Estimates)

592,400.00

Current Contract

1,200,000.00

Transfer to Accounting Date

Contract Percentage

49.37

Accounting Received Date

Created By

Guy.Berthiaume

Transaction Number

Created Date

04/29/2024 7:

Transaction Date

HomePreviousMy Pages**TEST Environment**

Progress OverviewChange OrdersContract AdministrationContract DocumentationContract Materials and Acceptance ActionsContract ProgressItemsPayment EstimatesProjectsSubcontracts

Contract Payment Estimate Summary

▼ 987654.00 - Testing Project - 4 categories, multiple funding codes,Save?

Payment Est Num: 0002Period End Date: 04/26/2024 7:36:00 AMType: PROGRESS ESTIMATEStatus: Pending Approval

GeneralNotesExceptionsTime ChargesProjectsItemsContract AdjustmentsItem AdjustmentsApproval Tracking

Type search criteria or press EnterAdvancedShowing 3 of 30 changed

Approval Level	Approval Level Role	Name	Decision
Approval Date	1MDOT-RESIDENT	GUY BERTHIAUME	Approve
04/29/2024 7:49:36 AM	Comments		
	2MDOT-PROJMAN		Pending Approval
	3MDOT-ADMINISTRATION		

Payment Estimate for Contractor – sample

Summary by Project Report – sample