Determining Student Eligibility for Meal Benefits (Traditional)

Maine Department of Education
Child Nutrition Programs



Traditional/CEP/SP2

| | Traditional | CEP | Special Provision II |
|------------------------------------|----------------|--|---------------------------------|
| Qualification | Any District | Any school/district with 40% + enrolled students on DC | Any District |
| F/R Meal Benefit Application | Yes, each year | No | Yes, first year No, year 2-4 |



Documentation

In order to claim Federal reimbursement for Free/Reduced student meals, you must have proper documentation of student eligibility.

What is proper documentation?





Free & Reduced Meal Benefit Application

| | | | | | | ive in the house | | | | Perior Colik Heredou/Higran | | | | | |
|---|--------------------------------|--------------------|-------|-------|------|-----------------------|--------|-------------|---------|-----------------------------|--------------------------|-------------|------------------|---|-----|
| Student Last Name | Stude | tt Fli | ne N | 2016 | _ | | School | | | 7407-000 | He | w elec | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
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| Stadent Last Name | Stude | nt Fin | net N | 2me | | | s | chool | ı | | | | | | |
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| SNAP or TANK Number Letter STEP 2: HOUSEHOLD ENCOME: List all Household Members including yourself & students listed above and gross | | | | | | | | | | | | | | | |
| income for each person list | | | | | | | | | | | | | | | |
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| map in previous and under applicable. | State and Patient laws | | | | | | | | | | | | | | |
| Signature of Adult: | | | | | | its of Social Secu | | | | | | 2 | el han surlig | Name (Name | - |
| Printed Name: | | | | 7ho | ee: | | | Em. Date | | _ | | | | | |
| | | | | | | | | A-241 | · _ | | | | | | _ |

- Current year application must be available to all households (paper)
- Only 1 application per household needs to be submitted
- Families <u>cannot be required</u> to complete an application
- USDA has translated applications available



Letter to Household

- Distributed at the <u>start</u> of each school year
- How families can apply for meal benefits

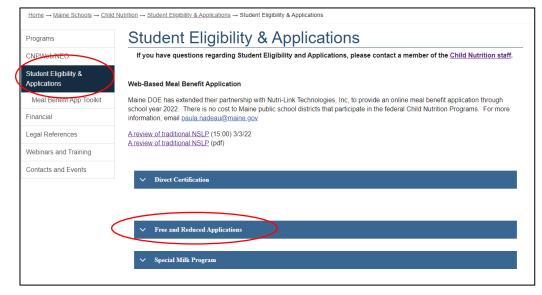
- Sample letters on Child Nutrition website:
 - Non-pricing schools*
 - Schools charging for paid meals



* Opportunity to share the importance of completing a meal benefit application!

Child Nutrition Webpage

- Student Eligibility & Applications
 - Free and Reduced-Price Applications
 - Income Guidelines
 - Parent letter for F/R meals
 - Eligibility notification letters





Online Meal Benefit Application

- Maine DOE partnership with Nutri-Link to provide online application for Maine school districts
 - available at no charge
- Should see Nutri-Link on computer

Email <u>sarah.d.platt@maine.gov</u> with questions





Carryover of F/R Eligibility

 F/R eligibility status from the previous school year remains in effect for up to 30 operating days, or until new documentation is received, whichever comes first.

New eligibility supersedes carryover eligibility.





Ways to Determine F/R Eligibility

- 1. Free & Reduced Meal Application
 - Income
 - Categorical (SNAP, TANF, Foster)
- 2. Direct Certification List
- 3. Migrant/Homeless/Head Start List



Processing Free & Reduced Meal Applications

 Applications should be processed, and families notified about the results as soon as possible, but no later than 10 calendar days after being received

- Eligibility becomes effective when the application is received
 - Date stamp and initial upon receipt



Processing Free & Reduced Meal Applications

Applications are taken at face value!

| Student Last Name | Stade | nt Fire | nt N | ame | | | | choo | | | Perior Child | | [| \Box | |
|--|--|---------|--------------|----------|----------|--|-------|--------------|----------|---------|--|-------|--------------|-----------------|--------|
| | | | | | | | | | | | Perior Child | н | w cinc | OB ₂ | yes |
| Student Last Name | Stade | tt Fli | nt N | 2014 | _ | | | choo | _ | _ | Territor Child | He | w elec | OR S | 740 |
| Student Last Name | Studen | nt Flo | nt N | 2014 | _ | | 5 | choo | _ | _ | 76/07/2006 | | - (3) | 7700 | 740 |
| Student Last Name | Studen | | | | | | | choo | | | | | | | _ |
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| STEF 3. Name: | | | | | | | | | - | NA. | or TANE Nur | - | - | | |
| STEP 3: HOUSEHOLD IN | | | | | | | | | sta | dent | a listed above | and | 2104 | Œ | - |
| income for each person listed report. | By entering '0' | or le | avti | eg a | ny f | felds blank, you | 0.00 | rtify | (20 | om/ | ise) there is no | inc | ome | 100 | |
| Names | | _ | | _ | G | ross Income (be | fore | ded | ecti | ent) | Paraciscos. | _ | | | Ξ |
| Household Member (include students fend above) | Sixmings from Wark before deductions | World | Very 2 weeks | Santonsk | discibly | Welfare, Child Support, All meny received | World | Brong 2 undo | Santward | Mostaby | Retirement, Social Security & All Other | World | very 2 weeks | Sandwall | - Pro- |
| | 8 | 0 | 0 | 0 | _ | \$ | 0 | 0 | | _ | S S | 0 | | | 0 |
| | 8 | 0 | 0 | 0 | 0 | 8 | 0 | 0 | 0 | | 8 | 0 | 0 | | 0 |
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| Signature of Adult: | | | _6 | ast 4 | Dig | its of Social Seco | arity | Nu | nbe | : _ | 0: | - | el kara | | - |
| Printed Name: | | | | Zho | | | | Em | | | | | martic | Own | *** |
| | | | | | | | | Date | | | | | | | |



Categorical Eligibility

Student/Household Receives Benefits from an Assistance Program:

- SNAP/TANF
- Directly Certified

Eligibility is extended to the entire household.

Other Source Categorical

- Head Start
- Migrant
- Homeless
- Foster Children

Eligibility is NOT extended to the entire household.



Homeless/Migrant

- If an application has homeless/migrant checked
 - Must be further validated
 - Homeless Coordinator-District level
 - https://www.maine.gov/doe/schools/safeschools/counseling/ highmobility/homelessed
 - Migrant Coordinator at the State of Maine
 - Matthew.flaherty@maine.gov
- Might be listed on the Direct Certification list.



Foster Children

- Member of the household where they reside
- Eligible for Free meals regardless of income
- Their Free benefit is <u>not</u> extended to other household members
- Other members in household approved based on household income



FRD \square EP SY 2024 HOUSEHOLD APPLICATION FOR FREE & REDUCED-PRICE SCHOOL MEALS Complete one application per household for all children. A household is a person(s) living together that shares income and expenses, even if not related. You may also apply online at: [enter web address for online application if applicable] STEP 1: STUDENT INFORMATION: List all students that live in the household Foster Child Homeless/Migrant Student Last Name **Student First Name** School Foster Child Homeless/Migrant Student First Name **Student Last Name** School Foster Child Homeless/Migrant **Student Last Name Student First Name** School Foster Child Homeless/Migrant **Student Last Name Student First Name** School STEP 2: ASSISTANCE PROGRAMS: Do any members of the household (including you) currently participate in SNAP, TANF or FDPIR assistance? If NO, go to STEP3. If YES, write the case number and name of the person receiving these benefits. Do not complete STEP 3. Name: **SNAP or TANF Number** Letter

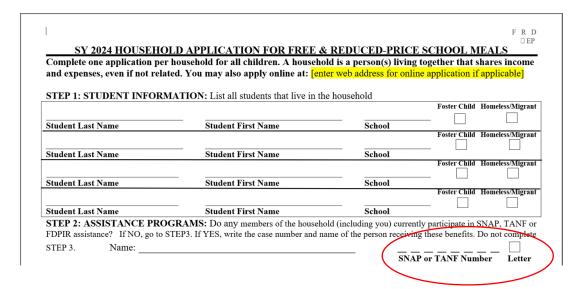


Acceptable:

•8 numbers & a letter

<u>Unacceptable</u>

- MaineCare
- EBT numbers
- Any number that does not fit the space provided!
- Statement from parent





Do not look at income Except for a foster child w/ other siblings

> income for each person listed. By entering '0' or leaving any fields blank, you certify (promise) there is no income to report.
>
> report.
>
> report. Names Gross Income (before deductions) Pensions, Every 2 weeks Retirement. Earnings from Social Household Member Work b Monthly Weekly Security & (include students listed above) All Other Income \$ \$ П \$ \$ \$ TOTAL HOUSEHOLD SIZE:

STEP 3: HOUSEHOLD INCOME: List all Household Members including yourself & students listed above and gross



| STEP 4: ADULT SIGNATURE AND LAST FOU | UR DIGITS OF SOCIAL SI | ECURITY NUMBER (requir | ed) |
|--|------------------------|------------------------|---|
| I certify (promise) that all information on this application is true Federal funds, and that school officials may verify (check) the in may be prosecuted under applicable State and Federal laws. | | | |
| Signature of Adult: | Last 4 Digits of Socia | al Security Number: | _ I do not have a Social Security Number |
| Printed Name: | Phone: | Email: | |
| Address: | | Date: | |



F/R Applications: Income

| I | | | F R D |
|--------------------------------|--|-----------------------------|---------------------------------|
| SV 2024 HOUSEHO | OLD APPLICATION FOR FREE & | & REDUCED_PRICE | SCHOOL MEALS |
| | r household for all children. A househo | | |
| and expenses even if not rele | ted. You may also apply online at: [en | ter web address for online | e application if applicable |
| and expenses, even it in the | | veo address for offini | e application if applicable |
| STEP 1: STUDENT INFOR | MATION: List all students that live in the | ne household | |
| | THE PARTY DIST OF STREET, STRE | iv irouserioid | Foster Child Homeless/Migrant |
| | | | |
| Student Last Name | Student First Name | School | |
| | | | Foster Child Homeless/Migrant |
| Student Last Name | Student First Name | School | _ |
| Student Last Name | Student First Name | School | Foster Child Homeless/Migrant |
| | | | |
| Student Last Name | Student First Name | School | |
| | | | Foster Child Homeless/Migrant |
| Student Last Name | Student First Name | School | _ |
| | | | |
| | OGRAMS: Do any members of the househ | | |
| FDPIR assistance? If NO, go to | STEP3. If YES, write the case number and n | ame of the person receiving | these benefits. Do not complete |
| STEP 3. Name: | | | |
| | | SNAP | or TANF Number Letter |



F/R Applications: Income

STEP 3: HOUSEHOLD INCOME: List all Household Members including yourself & students listed above and gross income for each person listed. By entering '0' or leaving any fields blank, you certify (promise) there is no income to report.

 report.

 report. Gross Income (before deductions) ames Pensions, Every 2 weeks 2 times/month Every 2 weeks 2 times/month Welfare, Child Retirement. Earnings from Social Support, isehold Member Work before Weekly Alimony Security & (includestudents listed above) deductions received All Other Income \$ \$ S S \$ S \$ \$ \$ S S S \$ TOTAL HOUSEHOLD SIZE:

- Names of <u>ALL</u> household members
- Income from all sources and frequency



F/R Applications: Income with Different Frequencies

Weekly Amount x 52 = Annual \$
Every Two Weeks x 26= Annual \$
Twice a Month x 24= Annual \$
Total Annual Income

Compare to current income guidelines for ANNUAL income for the household size

- Do NOT round
- Do NOT convert back to monthly income

No conversion is required when:
one source of income is listed
All income sources are the same frequency

Income Guidelines

| | 2023-2024 INCOME GUIDELINES | | | | | | | | | | | |
|-------------------|-----------------------------|---------|------------------|------------------|--------|---------|--------|---------|------------------|------------------|--------|---|
| | FREE | | | | | REDUCED | | | | | | |
| Household Size | Annual | Monthly | Twice a Month | Every 2 Weeks | Weekly | | Annual | Monthly | Twice a Month | Every 2 Weeks | Weekly | |
| 1 | 18,954 | 1,580 | 790 | 729 | 365 | 1 | 26,973 | 2,248 | 1,124 | 1,038 | 519 | 1 |
| 2 | 25,636 | 2,137 | 1,069 | 986 | 493 | 2 | 36,482 | 3,041 | 1,521 | 1,404 | 702 | 2 |
| 3 | 32,318 | 2,694 | 1,347 | 1,243 | 622 | 3 | 45,991 | 3,833 | 1,917 | 1,769 | 885 | 3 |
| 4 | 39,000 | 3,250 | 1,625 | 1,500 | 750 | 4 | 55,500 | 4,625 | 2,313 | 2,135 | 1,068 | 4 |
| 5 | 45,682 | 3,807 | 1,904 | 1,757 | 879 | 5 | 65,009 | 5,418 | 2,709 | 2,501 | 1,251 | 5 |
| 6 | 52,364 | 4,364 | 2,182 | 2,014 | 1,007 | 6 | 74,518 | 6,210 | 3,105 | 2,867 | 1,434 | 6 |
| 7 | 59,046 | 4,921 | 2,461 | 2,271 | 1,136 | 7 | 84,027 | 7,003 | 3,502 | 3,232 | 1,616 | 7 |
| 8 | 65,728 | 5,478 | 2,739 | 2,528 | 1,264 | 8 | 93,536 | 7,795 | 3,898 | 3,596 | 1,799 | 8 |
| Additional | 6,682 | 557 | 279 | 257 | 129 | | 9,509 | 793 | 397 | 366 | 183 | |



F/R Applications: Adult Signature

STEP 4: ADULT SIGNATURE AND LAST FOUR DIGITS OF SOCIAL SECURITY NUMBER (required)

I certify (promise) that all information on this application is true and that all income is reported. I understand that this information is given in connection with the receipt of Federal funds, and that school officials may verify (check) the information. I am aware that if I purposely give false information, my children may lose meal benefits, and I may be prosecuted under applicable State and Federal laws.

| Signature of Adult: | Last 4 Digits of So | cial Security Number: | I do not have a Social Security Number |
|---------------------|---------------------|-----------------------|--|
| Printed Name: | Phone: | Email: | |
| Address:_ | | Date: | |



F/R Applications: Ethnic & Racial Data

| STEP 5: Optional CHILDREN'S ETHNIC and R | ACIAL IDENTITIES You are not | t required to answer this question. | | | | | |
|--|------------------------------|---|--|--|--|--|--|
| Mark one ethnic identity: Mark one or more racial identities: | | | | | | | |
| ☐ Hispanic or Latino | ☐ Asian | ☐ American Indian or Alaska Native | | | | | |
| ☐ Not Hispanic or Latino | ☐ White | ☐ Native Hawaiian or Other Pacific Islander | | | | | |
| | ☐ Black or African American | ☐ Other | | | | | |

Must be on every application

Optional for households to fill out



F/R Applications: Approval/Denial

| | * FOR SCHOOL USE ONLY * | | | | | | | |
|----------------------------|---|--------|---------|----------|------------------------------|--|--|--|
| | Annual Income Conversion: Weekly x 52, Every 2 weeks x 26, Twice a month x 24, Monthly x 12 | | | | | | | |
| Total Income: | Household Size: | _ Free | Reduced | _ Denied | Categorically eligible free: | | | |
| Determining Official's Sig | gnature: | | | | Date: | | | |
| Verification - Confirming | Official's Signature: | | Date: | | | | | |

- Determining Official who processed the application John Smith
- Verification Official who verified the application
 John Smith
- Hearing Official not connected with the eligibility determination

Betty Jones

Application Confirming Official -

Harvey Bixby



3 Different Individuals

Summary: A Complete Application

Income Applications

- Names of all household members (must match household size box)
- Gross pay
- Pay frequency
- Adult signature
- Last four of SSN or indication of none

Categorical Applications

- Names of all children in the household
- SNAP/TANF # (correct format)
- Indication of Foster
- Adult signature

*If 'homeless' is indicated you must follow up with your homeless liaison for documentation.



Transfer Students

- When a student transfers schools throughout the school year, their eligibility transfers with them
- You may request a copy of their f/r application from the previous school
 - Make sure to re-approve & sign!



Determining Eligibility: Homeless/Migrant/Head Start

- F/R Application is not required
 - Although may be indicated on the application
- A student identified by the:
 - District homeless liaison
 - Migrant Coordinator
 - Head Start Coordinator
- Categorically eligible for Free meals



Determining Eligibility: Direct Certification

- The GOLD standard for eligibility
- Assistance Programs eligible for free meals
- Benefit extended to household
- Eligibility valid for entire school year
- Takes precedence over an application
- Families must be notified





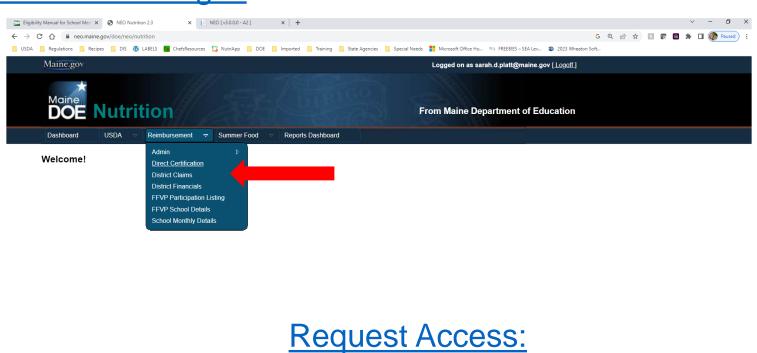
Direct Certification

- List is accessed in NEO
 - Confidential only FSD and Superintendents
- List <u>must</u> be checked at least 3x throughout school year
- Click the 'reviewed' button to certify that it has been reviewed
- Save a copy of all DC lists! Printed or electronic



NEO: Direct Certification (DC)

www.neo.maine.gov



Request Access: medms.helpdesk@maine.gov



NEO: Direct Certification (DC)

| Date Added | Student ID | Student Name | BirthDate | Case Head Name | DHS Case ID | DHS Town Name | SNAP/TA NF | Enrollment Start | Enrollment End |
|------------|------------|-----------------|------------|----------------|-------------|------------------|---------------|------------------|----------------|
| 7/7/2020 | 130019498 | SSMITH, JOSEPH | 4/5/2003 | SSMITH, HELEN | 80376133A | Machias | F | 9/3/2019 | 6/4/2020 |
| 7/7/2020 | 130019465 | 5 ALLEN, HARVEY | 4/27/2016 | SALLEN, ZACH | 15885093A | Machias | Н | 9/3/2019 | 6/4/2020 |
| 7/7/2020 | 150019654 | 4 ZAZUCUS, ZOE | 10/30/2013 | ZAZUCUS, ABBY | 04583373A | Machias | S | 9/3/2019 | 6/4/2020 |

Export to Excel

Date
Added

Student ID

Student Stu

S-SNAP
T-TANF
B-both SNAP & TANF
M-Migrant
F-Foster
H-Homeless

Individual Student Search

You must select the button below to certify the list has been reviewed as required by Federal Regulations.

Reviewed

Duration of Eligibiity







the first 30 *operating days* of the next school year



Change in Eligibility

Applications can be submitted anytime. Not required if change in income.

Eligibility changes must take place:

- Within 3 days for an increase in benefits
 - (ex: Paid to Reduced)
- In 10 days for a decrease in benefits





Notification of Eligibility

NOTIFICATION OF ELIGIBILITY

| rent/Guardian: | |
|--|---|
| Approved for applicable programs listed below (check all | |
| Denied because: ☐ Household income is over the amount allowable. | ☐ The application is missing |
| Other | · |
| | |
| | Sincerely, [Signature of Approving Officer] |
| | |
| 1 | ☐ Free Lunches ☐ Free Breakfasts ☐ Free After School Snacks Denied because: ☐ Household income is over the amount allowable. |



Verification

- Verification is the required process of confirming eligibility for F/R meal benefits
 - Application approval = face value
 - Verification = confirming income reported on application
- Specific timeline to follow
- Verification process is reported in CNP web
- Verification training in person and webinar recording



Benefit Issuance (Master) List

- List of students eligible for F/R meals
- List should contain:
 - Student first and last name
 - Benefit status (free/reduced/paid)
 - Date status was determined
 - Method of determination (DC/categorically eligible/income)
 - School name
 - Changes



Confidentiality

- Student eligibility information is CONFIDENTIAL
- May share aggregate data
- Eligibility information may not be shared without written <u>parental permission</u>
 - Sharing information form
- May share with another Child Nutrition Programs
 - Disclosure Chart in Eligibility Manual





Resources

- USDA's Eligibility Manual for School Meals
- Quick Reference Guide (handout)
- Determining Student Eligibility video: https://www.maine.gov/doe/schools/nutrition/training



Questions?



