End of School Year 19’-20’Checklist for Completing Reports

The following checklist is designed to assist districts with publicly funded students in completing required end of year reports. The dates listed after each report are when the report is open for entry and due for certification, if required.

Synergy: The following items are available in the Synergy Student Information System. Please visit the [Synergy Instructions Helpdesk Page](https://www.maine.gov/doe/data-reporting/collection/helpdesk/resources/synergy_instructions) for Synergy codes to be used for the items below.

Special Education – exit any students who have left special education: Special Education will not need to be ended unless the student is exiting the special education program. Special Education services will need to be uploaded each year.

[Special Education Exit Reporting Instructions](https://www.maine.gov/doe/sites/maine.gov.doe/files/inline-files/SpecialEdExitReportInstructions_2020.pdf)

Update/End ALL Enrollments (done last):

[Manual Student Enrollment Exit Instructions](https://www.maine.gov/doe/sites/maine.gov.doe/files/inline-files/EnrollmentChangesGuide.pdf)

[Upload Student Enrollment Exit Instructions](https://www.maine.gov/doe/sites/maine.gov.doe/files/inline-files/StudentExitUploadGuide.pdf)

* DOE will NOT be automatically ending enrollments
* Concurrent enrollment MUST be ended before the primary enrollment can be ended
* All students will need to be exited on their actual last day of school. This may be verified using “Attending Student Report”
* June 30 should not be automatically populated for the last day of school.
* Future exit dates that are more than 7 days out are not permitted in the system.
* Ending a student’s enrollment will end Economic Status and Truancy – to avoid this, update Truancy records prior to ending enrollments
* Ending enrollments will prevent you from manually updating Attendance Data. Once an enrollment has been ended, attendance data can only be modified by uploading the data.
* New enrollments will need to be uploaded/entered as well as special education information each school year.

Annual End of Year Reports and Certifications:

The following items are Annual Reports for the 2019/2020 school year. Instructions for these reports can be found here:

<https://www.maine.gov/doe/data-reporting/collection/helpdesk/resources/data-reporting-instructions>

The report listed below is linked directly to its corresponding certification report in NEO

[Graduation Phase I](https://neo.maine.gov/doe/neo/graduation) : Verified and certified by Superintendent. May 15th – June 15th

[Graduation Phase 1 Instructions](https://www.maine.gov/doe/sites/maine.gov.doe/files/inline-files/Graduation%20Reporting%20Instructons.pdf)

[Maine Schools and School Approval](https://neo.maine.gov/doe/neo/maineschools) – Verified and certified by Superintendent by June 30th

[Instructions for Maine Schools](https://www.maine.gov/doe/sites/maine.gov.doe/files/inline-files/FY20_MaineSchoolsInstructions.pdf)

[Special Education Exit Report](https://neo.maine.gov/DOE/neo/StudentData/BehaviorCertification/SpecialEdExitCertification/Index?reportId=21) – Verified and certified by Special Ed Director or Superintendent. June 1st – July 30th

[Special Education Exit Reporting Instructions](https://www.maine.gov/doe/sites/maine.gov.doe/files/inline-files/SpecialEdExitReportInstructions_2020.pdf)

[Bullying reporting](https://neo.maine.gov/doe/neo/brs) – Verified and certified by Superintendent. June 1st -June 30th

[Bullying Reporting Instructions](https://www.maine.gov/doe/schools/safeschools/bullying)

[Report of Adult Education for Subsidy Purposes](https://neo.maine.gov/DOE/neo/StudentData/AdultEd/AdultEdListing) (EF-M-39A) – Submitted by the Special Education Director and certified by the Superintendent. June 1st - July 15th

[EF-M-39 Report of Adult Education Instructions](https://www.maine.gov/doe/data-reporting/collection/helpdesk/resources/data-reporting-instructions/efm39)

[School Health Report](https://mainedoe.co1.qualtrics.com/jfe/form/SV_enGbVrCl5BdiGEJ). May 1st – July 31st

[Restraint and Seclusion Report](https://neo.maine.gov/doe/neo/sar) – Verified and certified by Superintendent. June 15 – August 1.

[Graduation Phase II](https://neo.maine.gov/doe/neo/graduation): Verified and certified by Superintendent. August 1st – August 31st

[Graduation Phase II Instructions](https://www.maine.gov/doe/data-reporting/collection/helpdesk/resources/data-reporting-instructions)

[Q4 Actual Balance Sheet](https://neo.maine.gov/doe/neo/financial) July 1 – August 23

[Actual Balance Sheet Instructions](https://www.maine.gov/doe/funding/accounting/yearend)

[Q4 Actual Expenditure](https://neo.maine.gov/doe/neo/financial) July 1 – August 23

[Actual Expenditure Instructions](https://www.maine.gov/doe/funding/accounting/yearend)

[Q4 Actual Revenue](https://neo.maine.gov/doe/neo/financial) July 1 – August 23

[Actual Revenue Instructions](https://www.maine.gov/doe/funding/accounting/yearend)

[Q1 Budget Expenditure](https://neo.maine.gov/doe/neo/financial) – Due by 8/14/2020 or 30 days after the budget passes, whichever is later

[Budget Expenditure Instructions](https://www.maine.gov/doe/funding/accounting/guidance)

[Q1 Budget Revenue](https://neo.maine.gov/doe/neo/financial) – Due by 8/2/2020 or 30 days after the budget passes, whichever is later.

[Budget Revenue Instructions](https://www.maine.gov/doe/funding/accounting/guidance)

If you have questions about these reports, (i.e. what should be entered) please contact the specialist listed below:

Maine Schools: Katherine Warren 624-6716 [Katherine.Warren@Maine.gov](mailto:Katherine.Warren@Maine.gov)

Special Education: Brandi Giguere 624-6648 [Brandi.A.Giguere@Maine.gov](mailto:Brandi.A.Giguere@Maine.gov)

Financial Reports: Tyler Backus 624-6635 [Tyler.Backus@Maine.gov](mailto:Tyler.Backus@Maine.gov)

School Approvals: Pam Ford-Taylor 624-6617 [Pamela.Ford-Taylor@Maine.gov](mailto:Pamela.Ford-Taylor@Maine.gov)

Bullying: Kellie Bailey 441-5378 [Kellie.Bailey@Maine.gov](mailto:Kellie.Bailey@Maine.gov)

Restraint and Seclusion: Bear Shea 441-7404 [W.Bear.Shea@Maine.gov](mailto:W.Bear.Shea@Maine.gov)

School Health Report: Emily Poland 592-0387 [Emily.Poland@Maine.gov](mailto:Emily.Poland@Maine.gov)

If you have questions about accessing the reports, please call or email the helpdesk, 624-6896 or [MEDMS.helpdesk@maine.gov](mailto:MEDMS.helpdesk@maine.gov)

If you do not have credentials for Synergy or NEO, the district superintendent may grant access using the appropriate webform on the Helpdesk Page:

[Synergy Access Request](https://mainedoe.co1.qualtrics.com/jfe/form/SV_8v4otdndMRxcuDX)

[NEO Access Request](https://mainedoe.co1.qualtrics.com/jfe/form/SV_e4gqUaxPobq0oYd)