Phyllis Powell, Manager  
Certificate of Need Unit  
Division of Licensing and Regulatory Services  
Department of Health and Human Services  
41 Anthony Avenue  
State House Station #11  
Augusta, Maine 04333-0011  

RE: Change of Ownership  
HD Goodall Hospital

Dear Phyllis,

MaineHealth is requesting a ruling from the Department regarding the applicability of the Maine Certificate of Need Program to the project described below.

The HD Goodall Hospital Board of Trustees proposes to amend the Hospital’s Articles of Incorporation and Bylaws so that MaineHealth shall become its sole corporate member thereby making HD Goodall Hospital a subsidiary corporation of MaineHealth. There is no capital expenditure requiring a Certificate of Need involved in making HD Goodall Hospital a subsidiary corporation of MaineHealth. There are no incremental third year operating costs associated with this project. The project does not involve a debit against the amount credited to the Capital Investment Fund for the current effective period.

MaineHealth also seeks to arrange a Technical Assistance meeting within the next 30 days of this Letter of Intent. The purposes of this meeting are to assist the Department in understanding the proposal and to receive guidance from the Department concerning the nature, extent and format of the application, documentary evidence, statistical data and financial data required by the Department to evaluate the application.

We look forward to working with the Department on this important application.

Respectfully submitted,

[Signature]

Paul D. Gray  
Vice President for System Planning

Cc: Darlene Stromstad  
     Frank McGinty  
     Bill Caron       
     Robert Frank