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July 5, 2022

Longroad Energy Holdings, LLC
330 Congress Street, 6th Floor
Boston, MA 02210
Attention: Tait Nielsen

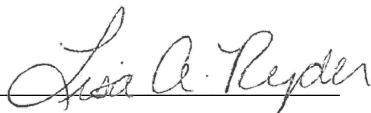
Dear Tait Nielsen:

At your request and for submission to the Maine Department of Environmental Protection as a demonstration of financial capacity, this letter confirms the following.

KeyBanc Capital Markets, Inc. (“KBCM”) has been engaged by Longroad Energy Holdings, LLC (“LEH”) and Three Corners Manager, LLC to provide financing for the construction of the Three Corners Solar Project in the towns of Clinton and Benton and Unity Township in Maine (the “Project”) and has executed a term sheet to provide up to \$166,752,000 in construction loans toward completion of the Project. The financing on the Project is subject to completion of customary diligence, which is well underway, and execution of definitive documents satisfactory to the bank in form and substance. We anticipate closing on the Project financing in July or August 2022.

KeyCorp is the parent holding company for KBCM and was organized in 1958, headquartered in Cleveland, Ohio. KeyCorp holds consolidated total assets of approximately \$180B offering a wide range of retail and commercial banking services. KeyBank currently has over \$12 billion committed to the utility and power sector, including commitments to some of the largest renewable energy developers in the U.S. KeyBank has over \$6.0 billion currently committed to the development and operation of renewable energy. Since 2010, KeyBank has financed over 42,900 MW of installed capacity. KBCM’s Utilities, Power, and Renewable Energy group has been a relationship partner with LEH, working to finance multiple solar projects, since its inception.

Regards,

By: 

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