



# Consolidated Annual Performance and Evaluation Report

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Plan Year 2023

Prepared by  
Maine State Housing Authority  
Maine Department of Economic and Community Development  
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## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This Maine Annual Performance Report describes the implementation of Maine's Consolidated Plan during 2023. The Consolidated Plan covers the use of HOME Investment Partnership Program (HOME), Housing Trust Fund (HTF), Emergency Solutions Grant (ESG), Community Development Block Grant (CDBG), and leveraged funds for the period 1/1/2023 to 12/31/2023. Objectives and expected outcomes for CDBG, HOME, HTF and ESG have been identified through the Consolidated Plan process. The Annual Action Plan addresses how objectives are to be met each year.

During 2023 the Maine State Housing Authority (MaineHousing) administered the HOME, HTF and ESG funds. The Maine State Department of Economic and Community Development (DECD) administered the CDBG funds.

It is important to note that the state provides affordable housing and community development through a variety of assistance programs, many of which are funded through agency resources or state appropriations. In 2023 MaineHousing assisted 820 first time home buyers, 20,826 rental households, over 44,000 household were helped with energy assistance, and 6,143 homeless individuals. MaineHousing used funds to complete 751 multifamily units, with another 796 multifamily units financed and under construction.

Progress has been made to address Consolidated Plan priorities and objectives. For example the Businesses assisted, Public Infrastructure, Affordable Housing and Rapid Re-Housing exceeded 2023 goals.

This report covers outcomes during the fourth year of the five year (2020-2024) Consolidated Plan.

The state has obligated 100% of its CDBG CV funds and expended over 70% of the funding.

The format of this Report is mandated by HUD. HUD has provided an online template for grantees as part of its planning and reporting system called IDIS. The questions in bold and many of the tables are created automatically by IDIS.

### **Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and**

**explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
CDBG CARES Act CV 19	Affordable Housing Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	20000	33432	167.16%			
CDBG CARES Act CV 19	Affordable Housing Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	2000	1301	65.05%			
CDBG CARES Act CV 19	Affordable Housing Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	400	572	143.00%			
Expand Affordable Housing Opportunities	Affordable Housing	HOME: \$ / HTF: \$	Rental units constructed	Household Housing Unit	900	371	41.22%	135	134	99.26%
Expand Affordable Housing Opportunities	Affordable Housing	HOME: \$ / HTF: \$	Rental units rehabilitated	Household Housing Unit	100	134	134.00%	15	124	826.67%

Homelessness Diversion	Homeless	ESG-CV: \$	Homelessness Prevention	Persons Assisted	325	0	0.00%			
Improve and Preserve the Quality of Housing	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	300	744	248.00%	50	113	226.00%
Improve and Preserve the Quality of Housing	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	1500	674	44.93%	50	121	242.00%
Improve Economic Opportunity	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1000	0	0.00%			
Improve Economic Opportunity	Non-Housing Community Development	CDBG: \$	Facade treatment/business building rehabilitation	Business	60	38	63.33%			
Improve Economic Opportunity	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	300	261	87.00%	50	45	90.00%
Improve Economic Opportunity	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	50	319	638.00%	125	189	151.20%
Improve Public Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5000	30063	601.26%	1000	13068	1,306.80%

Provide Rapid Re-Housing	Homeless	HOME: \$ / ESG: \$ / ESG-CV: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	700	8602	1,228.86%	3700	4126	111.51%
Support Emergency Shelter Operations & Services	Homeless	ESG: \$ / ESG-CV: \$	Homeless Person Overnight Shelter	Persons Assisted	31000	17682	57.04%	5500	4838	87.96%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The State of Maine CDBG Program identified the highest priorities as Housing, Economic Development and Public Infrastructure. For the 2023 program year over 90% of CDBG funding went to those three areas.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	HTF
White	2,163	283	5
Black or African American	60	22	0
Asian	2	4	0
American Indian or American Native	48	3	0
Native Hawaiian or Other Pacific Islander	0	0	0
<b>Total</b>	<b>2,273</b>	<b>312</b>	<b>5</b>
Hispanic	0	7	0
Not Hispanic	2,273	305	5

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

	HESG
American Indian, Alaska Native, or Indigenous	44
Asian or Asian American	19
Black, African American, or African	1,300
Hispanic/Latina/e/o	12
Middle Eastern or North African	1
Native Hawaiian or Pacific Islander	5
White	3,068
Multiracial	360
Client doesn't know	0
Client prefers not to answer	9
Data not collected	42
<b>Total</b>	<b>4,860</b>

Table 2 – Table of assistance to racial and ethnic populations by source of funds

### Narrative

Racial and ethnic data available for ESG households is reported by individual unduplicated persons served through the ESG program. This information indicates that the majority of families assisted have self-reported as “White,” which comprise 69% of the total population served with ESG. This total does not include individuals with multiple race backgrounds and individuals assisted by ESG who did not provide race and ethnicity information. U.S. Census data projects that Maine’s population was 94% White in 2022, indicating that clients reporting other races are overrepresented in homeless shelters and rapid rehousing programs funded by ESG. U.S. Census data projects that Maine’s population was 2% Hispanic in 2022, also indicating

that the Hispanic population is slightly overrepresented in these programs. This racial and ethnic breakdown does not include persons served by victim service providers, as there is no way to unduplicate that count from the rest of the population.

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## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	11,760,505	10,474,787
HOME	public - federal	4,493,753	4,627,253
ESG	public - federal	1,394,301	1,394,301
HTF	public - federal	3,066,413	2,265,880
Other	public - federal	0	

Table 3 - Resources Made Available

### Narrative

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
State Of Maine	100	100	State Of Maine

Table 4 – Identify the geographic distribution and location of investments

### Narrative

MaineHousing distributes ESG and matching funds based on an annual application process and funding formula that distributes funds for shelter operations and housing relocation and stabilization services. We take a statewide approach in our program and funding delivery. In 2023, 41 shelters and homeless service providers participated in the program. These providers spanned 15 of the 16 counties in the state, with the one remaining county having no service providers that applied for funding.

MaineHousing, as the State of Maine’s Housing Finance Agency, serves the entire state. HOME and HTF funds were invested only in low income housing in the State of Maine and in 2023 included investments in Aroostook, Penobscot, Somerset, Androscoggin, Kennebec, Sagadahoc, Cumberland, and York Counties.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

In 2023, ESG funds were matched with \$5,018,276 in state funding. The state of Maine provided \$2,500,000 in Shelter Operating Subsidy funds and MaineHousing allocated \$3,000,000 of State HOME funds to the Emergency Shelter and Shelter Assistance Program (ESHAP), of which \$5,018,276 was used to match ESG funds.

HOME and HTF funds were used in a number of housing programs in 2023, including Low Income Housing Tax Credit (“LIHTC”) and Supportive Housing developments. Both HOME and HTF were used to support very low and extremely low income units within larger LIHTC projects. Without the federal sources, the creation of these units would not have been possible. The tax credits, paying debt, and other State and MaineHousing allocated funds were used in conjunction with the federal sources to make the projects feasible. In the Supportive Housing program, paying debt and State subsidy resources are used in conjunction with federal sources to make these projects for very low income residents with special needs or residents that were experiencing homelessness possible.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	47,637,021
2. Match contributed during current Federal fiscal year	1,391,988
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	49,029,009
4. Match liability for current Federal fiscal year	435,240
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	48,593,769

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
10609	09/21/2023	650,000	0	0	0	0	0	650,000
10637	04/19/2023	0	506,866	0	0	0	0	506,866
2023.01.NO N	09/30/2023	235,122	0	0	0	0	0	235,122

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

<b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b>						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	37,134,189	0	0	0	0	37,134,189
Number	4	0	0	0	0	4
<b>Sub-Contracts</b>						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	37,134,189	37,134,189	0			
Number	4	4	0			
<b>Sub-Contracts</b>						
Number	0	0	0			
Dollar Amount	0	0	0			

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	4	0	0	0	0	4
Dollar Amount	3,574,999	0	0	0	0	3,574,999

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition</b>		
Parcels Acquired	0	0
Businesses Displaced	0	0
Nonprofit Organizations Displaced	0	0

Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

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## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	142	95
Number of Non-Homeless households to be provided affordable housing units	140	234
Number of Special-Needs households to be provided affordable housing units	3	22
<b>Total</b>	<b>285</b>	<b>351</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	135	93
Number of households supported through The Production of New Units	135	134
Number of households supported through Rehab of Existing Units	15	124
Number of households supported through Acquisition of Existing Units	0	0
<b>Total</b>	<b>285</b>	<b>351</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

- Expanded voucher offers to homeless beyond STEP. HCV has the Home To Stay and EHV Programs where agencies working with homeless households can make referrals to receive a voucher. Transitional housing agencies and the agencies administering the Housing Navigator Pilot Program have the ability to make referrals for homeless households to the Homeless Priority waiting list. With the availability for these agencies to make referrals to other homeless programs, STEP is not receiving as many referrals.
- 24 month maximum months of assistance is a barrier. Transition STEP voucher holders to HCV Program by considering them homeless allowing STEP voucher holders access to the HCV homeless priority list

**Discuss how these outcomes will impact future annual action plans.**

- May reduce amount of HOME utilized for rental assistance. The ability for agencies working with homeless households to make referrals to other HCV Homeless programs is impacting the STEP Program. Therefore, the amount of HOME money is being under-utilized.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>	<b>HTF Actual</b>
Extremely Low-income	98	120	24
Low-income	79	25	
Moderate-income	1,373	7	
<b>Total</b>	<b>1,550</b>	<b>152</b>	

Table 13 – Number of Households Served

**Narrative Information**

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## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The Maine Continuum of Care (CoC) outreach plan is supported by the Department of Health and Human Services (DHHS) Projects for Assistance in Transition from Homelessness (PATH) grantees. PATH Grantees work closely with ESG funded shelters, the CoC, and the ESG Grantee. The goal of these outreach efforts is to engage individuals who are unsheltered, assess their immediate needs and health care concerns, determine their eligibility for MaineCare and other services, and transition them to a community provider for ongoing assistance.

Maine has two Supportive Services for Veteran Families (SSVF) programs that conduct outreach across the entire state of Maine and work directly with veterans and their families who are either homeless or at risk of homelessness.

In addition to these efforts, the Maine CoC, in collaboration with the Maine Statewide Homeless Council, operates nine regional Service Hubs for homeless services. These collaborative groups include various local outreach and community organizations that connect people experiencing homelessness with appropriate shelter and supportive services. Coordinators in each of the Service Hubs have worked to seek out and connect with independent and privately funded outreach providers in order to increase their connections to federally and state funded homeless services. These coordinators have also leveraged the annual volunteer drive for the Point In Time count to promote outreach in portions of the jurisdiction that lack outreach coverage.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

Maine continues to address both emergency shelter and transitional housing needs of persons who are homeless through the direction and advocacy of the Maine Continuum of Care and the Maine Statewide Homeless Council. Maine utilizes ESG funding to support 41 shelters and homeless service agencies across the state, including adult individual, family, youth, and domestic violence shelters. These funds support shelter operations, as well as Housing Navigator positions. Navigators work with people experiencing homelessness to access housing resources. It is the goal of all ESG supported shelters to move clients from Emergency Shelter (ES) and Transitional Housing (TH) into appropriate permanent housing as quickly as possible, thus freeing up ES and TH space for others needing immediate assistance.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private**



## **agencies that address housing, health, social services, employment, education, or youth needs**

The Maine CoC worked with the ESG Grantees to establish a Diversion program and continued that program in 2023 with 19 homeless service agencies across the state. The program has now expanded to a more robust program based on the principles of Rapid Resolution. This Housing Problem Solving approach focuses on creative solutions to housing crises through meaningful conversations with people at risk of homelessness and follow-on support that may include dispute resolution and alternate resource identification and leveraging. Practitioners in Housing Problem Solving have access to a shared pool of flexible funding that can be used for one-time or short-term assistance to avert homelessness.

The Statewide Homeless Council continues to work with the Department of Corrections to implement the **Maine Criminal Justice System Blueprint for Ending and Preventing Homelessness**, which seeks to prevent inmates from being released into homelessness. A similar **Blueprint for Ending Homelessness** with DHHS is used to address discharge planning from state-run mental health facilities.

Maine has also implemented a number of programs utilizing funding from the Youth Homelessness Demonstration Program, including programs aimed at assisting youth exiting foster care and the child welfare system. This includes a Mobile Diversion program, which works to meet youth at risk of homelessness where they are both physically and situationally, and work with them to prevent them from experiencing homelessness.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The Maine CoC has established the Maine Coordinated Entry System (MCES), which works to quickly identify and prioritize people experiencing homelessness, and move them into appropriate permanent housing as quickly as possible. The MCES common assessment identifies length of time homeless, family composition, safety, and domestic violence history as components in its prioritization for housing, which ensures households with the most acute needs are considered for housing promptly. All ESG funded homeless service agencies in Maine participate in MCES as Access Points, conducting assessments and attending regular case conferencing meetings to coordinate care and facilitate prompt placements in housing.

MaineHousing, in its roles as ESG Grantee and the statewide Public Housing Authority, and with the support of the Maine CoC and Statewide Homeless Council, work with PHAs across the state to increase the access to affordable housing for people experiencing homelessness. This has led to more PHAs in Maine creating or increasing homeless preferences and/or set-asides in their voucher programs.

ESHAP participating agencies utilize their Housing Navigators to provide Housing Stabilization activities after a household has successfully been housed. Navigator support for up to 24 months helps these households through the critical rehousing period, decreasing the likelihood that they will return to

homelessness.

MaineHousing continued to fund a unique rapid rehousing program in 2023 through six homeless service providers. The program focuses first on getting persons into housing through landlord engagement, rehousing services, and flexible funding for move in and tenancy costs. Once persons are housed, they are supported with ongoing stabilization services for up to we months to increase the likelihood that persons will remain housed and stable in permanent housing.

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## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

In 2023, MaineHousing worked collaboratively with the PHAs in Maine as follows:

- Utilized the statewide centralized HCV waitlist as mandated by Maine law. MaineHousing Director attends quarterly PHA director meetings. MaineHousing Family Self-Sufficiency (FSS) staff continue to lead statewide efforts to improve processes and evaluation of the program amongst those PHAs who administer it, along with bringing together all other PHA FSS staff to analyze and respond to new HUD program regulations. Along with Portland Housing Authority, we are members of the National FSS Network through a partnership with Compass Working Capital. Finance the conversion of public housing to project-based voucher LIHTC projects. We have already financed a number of these projects, which will make badly needed capital improvements, energy efficiency improvements, and significantly improve the lives of the residents. A set-aside has been added to the LIHTC Qualified Allocation Plan (QAP) for public housing projects being assisted by HUD under RAD.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

MaineHousing does not own or manage public housing and does not have access to public housing residents to encourage them to participate in management or homeownership.

MaineHousing's affordable mortgage financing and down payment assistance are available to first time homebuyers who meet income requirements.

### **Actions taken to provide assistance to troubled PHAs**

There are no troubled PHAs in Maine

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The Annual Action Plan states that MaineHousing and the Department of Economic and Community Development will continue to encourage qualified applicants to apply for CDBG, HOME, HTF and ESG funds. Additionally, both agencies monitor public policy with particular interest in issues related to affordable housing and community development.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

MaineHousing and the Department of Economic and Community Development encourage qualified applicants to apply for CDBG, HOME, HTF and ESG funds.

According to the IDIS Report **HOME Summary of Accomplishments for FY 2023** (PR23), 100% of beneficiaries of MaineHousing HOME-assisted programs in 2023 had incomes at or below 60% of HUD median income, with the greatest number at or below 30% of area median income.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

MaineHousing receives funding from state and federal sources to offer lead safe programs for single-family households and owners of rental properties in Maine. Priority for program funds is granted for remediation and abatement projects of households with a child who has elevated blood lead levels.

In September 2023, MaineHousing closed out a three-year Lead Hazard Reduction Grant (LHR). The LHR Program funded 259 units with an average of \$17,446 per unit over the three year period. In addition to the lead abatement work, a variety of health and safety issues were addressed in 33 units using Healthy Homes funding received in conjunction with the LHR Grant with an average cost of \$17,294 per unit. In November 2023, MaineHousing was awarded \$5.7 million for a four-year Lead Hazard Grant (LHR). Four-year contracts were awarded to four Community Action Agencies to administer the LHR Program.

In 2023, MaineHousing funded the State Lead Remediation Grant. These funds were used in a similar fashion as those from the LHR Program, with the exception that an owner match is required (10 of project costs if the residence is not under abatement orders from CDC and 25% if the residence is under an abatement order). The state Lead Program also has an income eligibility limit of 100% of AMI. In 2023, MaineHousing addressed the statewide lead abatement contractor capacity by using LHR Grant funds to pay for nearly 44 contractors and landlords to participate in Lead Supervisor training.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

In Maine, there is a statewide network of Community Action Agencies (CAAs) with a common purpose of providing services to low income people across Maine. The goal of these agencies is to empower low-income

people to lift themselves and their families out of poverty.

In 2023, MaineHousing worked with the Community Action Agencies to weatherize 284 homes, improve the heating systems of 1,722 households, and to provide Home Energy Assistance to 44,542 households.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

During 2023, the Maine Continuum of Care and the Statewide Homeless Council continued to support a system redesign for homeless services in Maine, the foundation of which being nine regional Service Hubs for homelessness across the state. Each Service Hub has a full-time coordinator, who is tasked with facilitating collaboration and communication between all agencies in the Hub whose work is impacted by people experiencing homelessness. These agencies include homeless service agencies, community action programs, healthcare providers, criminal justice agencies, and other local and statewide stakeholders. These Hubs allow agencies to provide more streamlined, user-friendly services to people experiencing homelessness. Hubs also work together to gather more comprehensive data across systems, allowing for an informed and targeted approach to combating homelessness in each area. 2023 saw collaboration within in the service hubs to increase participation in Maine's Coordinated Entry System as well as to increase data collection to better inform system approaches and provide supports to those experiencing homelessness.

### **Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

Through the process of issuing the Emergency Housing Vouchers (EHVs) in 2023, MaineHousing and the Maine CoC worked extensively with a number of local PHAs and social service agencies to coordinate services and housing as required by the EHV process. The CoC used this opportunity to invite local PHA's into a deeper, longer term relationship with their local service agencies.

These efforts have also been bolstered by the launch of the regional Service Hubs. The Service Hub teams include representatives from many local PHA's, MaineHousing, and numerous social service agencies throughout the state. In one of the nine hubs one of the PHAs, Lewiston Housing Authority, holds the contract for the Hub Coordinator. These Hub groups coordinate on front line service delivery, and the Hub Coordinators work to ensure that coordination, communication, and data are well organized and efficient.

In 2023 MaineHousing continued with the Housing Navigator Pilot Program. Two year contracts were awarded to ten agencies that include local PHA's, Community Action Agencies, Cultural Broker Agencies and a Public Health and Wellness agency. The focus of these ten agencies is to provide Landlord Engagement, Pre-Tenancy Assistance to families and Housing Stability Services. These ten agencies work with the HUB coordinators, social service and state agencies as well as their local resource partners.

In 2023 MaineHousing continued the landlord incentive program and set aside Housing Choice Vouchers for the homeless population.

The regional Service Hub structure operated by the CoC and Statewide Homeless Council is specifically designed to increase interagency collaboration. In each of our Service Hubs, MaineHousing and local PHAs participate in regular meetings to discuss collaborative efforts to house people experiencing homelessness.

These efforts include connecting individual households to specific housing opportunities, as well as discussions regarding how to conduct systemic changes to increase access to housing opportunities.

The CoC and the ESG Grantee have also facilitated trainings for individual service providers that cover the topics of landlord engagement, housing resource identification, and housing crisis resolution approaches; MaineHousing in its dual role as ESG Grantee and statewide PHA has leveraged those connections to provide social service agency representatives access to regional and statewide landlord/property management councils.

MaineHousing also operates multiple programs which provides landlords with financial incentives to lease units to people experiencing homelessness.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

See the attached list of actions taken in 2023 to address impediments identified in the 2019 Analysis of Impediments to Fair Housing Choice.

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## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

MaineHousing utilizes a monitoring tool developed in coordination with HUD to monitor ESG subrecipient compliance and performance on an annual basis. The monitoring process encompasses programmatic monitoring of both policies and client files, financial monitoring, and physical inspections of all physical shelter buildings. These monitoring findings lead into a risk assessment score, which allows MaineHousing to easily assess which agencies are presenting risk to the ESG funding. When such issues arise, MaineHousing works with those agencies to provide technical assistance and mitigate those risks.

MaineHousing monitors multi-family rental projects receiving HOME funds for compliance with the program rules and property standards through on-site inspections at the required frequency outlined in 24 CFR §92.504(d). As outlined in the 2013 Final HOME Rule, in 2016 MaineHousing implemented a risk-based model which adjusted the frequency intervals for inspections. On-site inspections consist of both tenant file reviews and physical plant inspections of 20% of HOME-assisted units, although the two may not happen simultaneously. In some cases, the file review and inspection may occur in offsetting years to allow for broader coverage – this is especially true in those cases where there is no other financing in the property. Reports are issued for both types of inspections and Owners are provided 30 days to rectify any non-compliance identified during the review (or less if more significant health and safety items are identified through the physical plant inspection of the units). If non-compliance remains uncorrected, the property could be declared to be in default and action taken to call the note. In some circumstances, the period of affordability may be extended for any period the property was deemed non-compliant.

In addition to on-site reviews, annually MaineHousing reviews all financial reports provided by the owner (budgets and Audited Financial Reviews) to identify potential financial risks to the property, as well as the submitted tenant status reports that outline the tenancy and income levels of tenants in HOME units, allowing validation that the targeted population continues to be served in the property and that rents fall within allowable limits.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The draft 2023 CAPER was available for public comment for 15 days beginning March 7, 2024 and ending on March 26, 2024. The public was notified of the availability via newspaper ads in the Bangor Daily News, the Kennebec Journal, and the Portland Press Herald. DECD and MaineHousing posted copies of the draft document on their websites and email announcements were sent to individuals and organizations. The MaineHousing email list includes community leaders, developers, CHDOs, local housing authorities, advocacy groups, not-for-profit organizations, providers of housing and services to the homeless, and interested individuals.

XXX public comments were received.

A language translator is available on the MaineHousing website.

DRAFT



**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

There were no substantive changes in the state CDBG program

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

DRAFT

## **CR-50 - HOME 24 CFR 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

See attached summary of projects monitored in 2023.

### **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)**

All property owners are required to have a Management Plan and a Marketing Plan that affirmatively furthers Fair Housing. MaineHousing has provided Marketing Plan Guidance to Owners/Managers that outlines requirements for assuring affirmative fair housing occurs. The owner is responsible for selecting residents in a non-discriminatory manner and maintaining a written waiting list of applicants in accordance with the project's resident selection policies and criteria that comply with all federal and state laws prohibiting discrimination on the grounds of race, color, national origin, religion, sex, physical or mental handicap, sexual orientation, familial status, ancestry, and receipt of public assistance. As a result, there is a diverse ethnic and religious population that resides in MaineHousing funded properties.

### **Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

In 2023, \$58,518.29 in program income was expended. No program income was expended on TBRA activities. Specific characteristics of tenant's benefiting from program income are not available. Three multifamily projects, Hartland Senior Living, Wedgewood, and Front Street Re-Development Phase 2, received program income in 2023.

### **Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)**

MaineHousing uses the Rental Loan Program ("RLP") to provide low interest, long-term mortgage financing to qualified private, for profit and not-for-profit developers of affordable housing. The RLP may be used for new construction, adaptive reuse, and acquisition and rehabilitation of existing housing. MaineHousing has traditionally use a number of financial resources for the RLP, including HOME and HTF funding, tax-exempt and taxable financing, and various State resources. In 2023, the State of Maine appropriated funding to MaineHousing in the biennial budget for the first time in order to increase the funding available to be used, in part, in the RLP for use with LIHTC.

**CR-56 - HTF 91.520(h)**

**Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.**

Tenure Type	0 – 30% AMI	0% of 30+ to poverty line (when poverty line is higher than 30% AMI)	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	4	0	0	4	0	4
Homebuyer	0	0	0	0	0	0

**Table 15 - CR-56 HTF Units in HTF activities completed during the period**

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### CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDB G	HOM E	ESG	HOPW A	HT F
Total Number of Activities	1	2	0	0	1
Total Labor Hours	25,409	48,863			5,134
Total Section 3 Worker Hours	640	5,048			1,411
Total Targeted Section 3 Worker Hours	0	163			0

**Table 14 – Total Labor Hours**

Qualitative Efforts - Number of Activities by Program	CDB G	HOM E	ESG	HOPW A	HT F
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.		1			
Direct, on-the job training (including apprenticeships).					1
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.		1			
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.	1				

**Table 15 – Qualitative Efforts - Number of Activities by Program**

## **Narrative**

General Contractors are now complying with the Section 3 reporting requirements. They still seem to be struggling with how best to implement the program but are searching for new ways to ensure compliance. With continuing efforts, we hope to see an increase in the number of eligible residents employed.

DRAFT

# Attachments

## PR 28 Grant Financial Summary

IDIS - PR28

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
State of Maine  
Performance and Evaluation Report  
For Grant Year 2023  
As of 01/02/2024  
Grant Number B23DC230001

DATE: 01-02-24  
TIME: 15:00  
PAGE: 1

### Part I: Financial Status

#### A. Sources of State CDBG Funds

1)	State Allocation	\$11,760,505.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$11,760,505.00

#### B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$8,602,505.00
10)	Adjustment to compute total obligated to recipients	
11)	Total obligated to recipients (sum of lines 9 and 10)	\$8,602,505.00
12)	Set aside for State Administration	\$0.00
13)	Adjustment to compute total set aside for State Administration	
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$0.00
15)	Set aside for Technical Assistance	\$117,605.00
16)	Adjustment to compute total set aside for Technical Assistance	
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$117,605.00
18)	State funds set aside for State Administration match	



U.S. Department of Housing and Urban Development  
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Integrated Disbursement and Information System  
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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	
28)	Total retained (sum of lines 26 and 27)	\$0.00
<b>C. Expenditures of State CDBG Resources</b>		
29)	Drawn for State Administration	\$0.00
30)	Adjustment to amount drawn for State Administration	
31)	Total drawn for State Administration	\$0.00
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$674,695.00
39)	Adjustment to amount drawn for all other activities	
40)	Total drawn for all other activities	\$674,695.00



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**D. Compliance with Public Service (PS) Cap**

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$11,760,505.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	
48)	Total subject to PS cap (sum of lines 45-47)	\$11,760,505.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

**E. Compliance with Planning and Administration (P/A) Cap**

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$75,000.00
51)	Adjustment to compute total disbursed for P/A	
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$75,000.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$11,760,505.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	
57)	Total subject to P/A cap (sum of lines 54-56)	\$11,760,505.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	0.64%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$75,000.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$11,760,505.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	0.64%





**Part II: Compliance with Overall Low and Moderate Income Benefit**

63) Period specified for benefit: grant years \_\_\_\_\_ - \_\_\_\_\_

64) Final PER for compliance with the overall benefit test: [            ]

No data returned for this view. This might be because the applied filter excludes all data.



**Analysis of Impediments to Fair Housing  
MaineHousing - 2023 Results**

MaineHousing submits the following action plan to address impediments identified in its Analysis of Impediments to Fair Housing.

<b>Impediment 1: Lack of Affordable Housing</b>			
<b>Action</b>	<b>Measurable Objective</b>	<b>Timeline</b>	<b>Responsible Department</b>
<b>1.1 Increase the number of affordable housing units and preserve existing units</b>	Number of affordable housing units created and preserved	Annually	Dev/AM/EHS
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• MaineHousing funded 548 affordable units of housing with Low Income Housing Tax Credits and Housing Trust Fund capital.</li> <li>• The Subsequent Loan Program preserved 37 units.</li> <li>• The Supportive Housing Repair Program improved 7 housing properties totaling 106 units/beds.</li> <li>• A total of 284 units were preserved through MaineHousing’s Weatherization program.</li> </ul>			
<b>1.2 Increase the resources available to develop affordable housing</b>	Changes (increase/decrease) in funding available for programs	Annually	Director’s/Dev
<p><b><u>2023 Results</u></b></p> <p>The State’s FY 2024/2025 General Fund budget included \$70 million over the biennium for additional multifamily rental housing. This is the first time in the history of MaineHousing that the State appropriated funds from its General Fund budget for housing production.</p>			


<p><b>1.3 Conduct data collection and analysis of affordable housing availability and needs in Maine</b></p> <ul style="list-style-type: none"> <li>• Publish housing facts and organize data to assist external partners conducting affordable housing related research</li> <li>• Work with communities to conduct local community housing assessments upon request</li> </ul>	<ul style="list-style-type: none"> <li>• Publication of housing facts</li> <li>• Number of community housing assessment requests received and completed</li> </ul>	<p>Annually</p>	<p>PnR</p>
<p><b><u>2023 Results</u></b></p> <p>MaineHousing publishes a variety of data dashboards to the MaineHousing website, including metrics and mapping of all programmatic spending, an annually updated homeownership affordability index measuring the affordability of local home prices at local wages, and a housing facts worksheet that makes publicly available Census data more accessible for local communities to engage in housing assessments. Additionally, in collaboration with the Maine Department of Economic and Community Development and the Governor’s Office of Planning, Innovation, and the Future, MaineHousing commissioned the 2023 State of Maine Housing Production Needs Study, a thorough assessment of housing need across the state that was published in October, 2023. This study is already in use by regional and local planners as a model and source of data for their own housing assessments.</p>			

<b>1.4 Achieve deeper affordability than the statutory minimum affordability required for LIHTC and tax-exempt bond projects</b>	<ul style="list-style-type: none"> <li>• Number of affordable units that exceed the minimum required</li> <li>• Number of units with income targeting below minimum required</li> <li>• Number of units that are affordable longer than the minimum affordability period</li> </ul>	Annually	Dev
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• 165 additional units are affordable at 50 percent of AMI above the amount required for Section 42 of the IRS Code.</li> <li>• 453 additional units are affordable at 60 percent of AMI above the amount required by Section 42 of the IRS Code.</li> <li>• 570 units are affordable for periods longer than required by Section 42 of the IRS Code.</li> </ul>			

<b>1.5 Increase homebuyer affordability</b> <ul style="list-style-type: none"> <li>• Maintain or increase the difference between MaineHousing's interest rate relative to the average bank rate for low and moderate income homebuyers</li> <li>• Provide down payment assistance to qualified homebuyers</li> </ul>	<ul style="list-style-type: none"> <li>• Change in yearly differential in MaineHousing interest rate compared to market rate</li> <li>• Number of buyers receiving down payment assistance</li> </ul>	Annually	HO
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• The First Home Loan (FHL) program maintained an interest rate of nearly 1 percent or more than below market rate for 2023.</li> <li>• A total of 795 FHL loans were purchased in 2023, valued at \$172,700,721. The total assistance granted was \$4,523,500.</li> <li>• The vast majority of FHL borrowers received the Advantage down payment and closing cost assistance grant of \$5,000.</li> <li>• The First Generation Pilot Program was created and allowed borrowers to receive \$10,000 in down payment and closing cost assistance. 74 First Generation loans were purchased in 2023.</li> <li>• Newly constructed/under construction condominiums are now eligible for a FHL.</li> </ul>			

<p><b>1.6 Preserve existing affordable single family homes</b></p> <p>Provide grants and/or no interest loans to low-income households to make repairs and improvements</p>	<p>Number of low-income households assisted</p>	<p>Annually</p>	<p>EHS</p>
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• 223 low-income households received home repair grants through the Home Accessibility and Repair Program (HARP).</li> <li>• 284 low-income households received weatherization grants through the DOE and HEAP funded Weatherization Assistance Program (WAP).</li> <li>• 1,299 low-income households received assistance with replacement or repair of their heating systems through the Central Heating Improvement Program (CHIP).</li> <li>• 833 heat pumps were installed for low-income home owners.</li> </ul>			

<b>Impediment 2. Racial, Ethnic and Cultural Barriers</b>			
<b>Action</b>	<b>Measurable Objective</b>	<b>Timeline</b>	<b>Responsible Department</b>
<b>2.1 Examine MaineHousing programs for opportunities to broaden participation</b>	<ul style="list-style-type: none"> <li>• Summary report shared with MaineHousing program directors.</li> <li>• Number of program modifications recommended.</li> </ul>	Annually	PnR/ Fair Housing Team
<p><b><u>2023 Results</u></b></p> <p>Examination of programs is an ongoing effort exemplified by the Program Design Committee, which considers opportunities to broaden access and participation as part of any program that undergoes review. Regular meetings with our Cultural Advisory Board also inform program design and modification, as well influencing partners to increase access and participation. Examples include:</p> <ul style="list-style-type: none"> <li>• MaineHousing convened developer and architect partners with the Cultural Advisory Board to educate them about designing dwelling units that have fewer structural barriers for culturally diverse households.</li> <li>• The First Generation Program for new homebuyers has undergone an iterative process of modifications as the program was rolled out, informed by direct feedback from early applicants and from members of the Cultural Advisory Board. Modifications include the inclusion of a financial literacy course prior to the homebuyer education course to address diverse exposure to financial instruments, breaking course content into shorter modules to reduce overload, access to one-on-one support services after course completion, and diversified translation services to allow course offerings in any language for which there is an applicant pool.</li> </ul>			

<b>2.2 Coordinate and fund Fair Housing Workshops for racial, ethnic and cultural communities</b>	Number of participants	Annually	HO																																																																																																																																					
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>In 2023, external partners enrolled to take the MaineHousing's Fair Housing training on the Bridge platform. The data below shows each section and the total number completed per section.</li> </ul> <div style="text-align: center;">  <table border="1" data-bbox="418 766 928 871"> <thead> <tr> <th rowspan="2">Enrollment/Completion</th> <th colspan="2">Eng External Partners</th> <th colspan="2">HOA External Partners</th> <th colspan="2">Open Source/ing External Partners</th> <th colspan="2">Nonprofit External Partners</th> <th colspan="2">Nonprofit External Partners</th> <th colspan="2">External Partners - Miscellaneous</th> <th colspan="2">External Partners - Miscellaneous</th> <th colspan="2">Total</th> </tr> <tr> <th>E</th> <th>C</th> <th>E</th> <th>C</th> <th>E</th> <th>C</th> <th>E</th> <th>C</th> <th>E</th> <th>C</th> <th>E</th> <th>C</th> <th>E</th> <th>C</th> </tr> </thead> <tbody> <tr> <td>Section I: Introduction to Fair Housing</td> <td>5</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Section II: Fair Housing Laws</td> <td>8</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Section III: Discrimination</td> <td>5</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Section IV: Complaint Process</td> <td>8</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Section V: Course Summary and Resources</td> <td>5</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table> <p>Unenrolling Fair Housing Brokers are Complete! 1/3/2025 through 1/2/2025</p> </div> <ul style="list-style-type: none"> <li>The Cultural Advisory Board met monthly to affirmatively further fair housing in the state. An in-person meeting with the board, developers, and architects to hear concerns/needs around housing was planned for January 2024.</li> </ul>				Enrollment/Completion	Eng External Partners		HOA External Partners		Open Source/ing External Partners		Nonprofit External Partners		Nonprofit External Partners		External Partners - Miscellaneous		External Partners - Miscellaneous		Total		E	C	E	C	E	C	E	C	E	C	E	C	E	C	Section I: Introduction to Fair Housing	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Section II: Fair Housing Laws	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Section III: Discrimination	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Section IV: Complaint Process	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	Section V: Course Summary and Resources	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0																	
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Section V: Course Summary and Resources	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0																																																																																																																								

<b>2.3 Fund English as a Second Language financial literacy group education and one-on-one counseling for individuals who are not proficient in the English language</b>	<ul style="list-style-type: none"> <li>Number of individuals counseled</li> <li>Number of individuals funded for translated homebuyer education</li> </ul>	Annually	HO
<p><b><u>2023 Results</u></b></p> <p>MaineHousing created an RFP for "MaineHousing's First Generation Education Classes." This included offered Financial Literacy Classes, Homebuyer Education Classes, translation offered in multiple languages, and post-class counseling in-person. MaineHousing offered funds for this purpose to Healthy Homeworks, Penquis, and Prosperity ME. \$23,598.76 was spent for this purpose. 5 Financial Literacy Classes were funded and 48 students were educated.</p> <p>MaineHousing established a partnership with eHome America for individuals who require a Spanish version of Homebuyer Education. MaineHousing offers a discount code for these individuals, bringing the \$99 cost of the eHome America Class down to \$35 (equal to the cost of a HOMEworks Homebuyer Education Class). MaineHousing will also pay for translation services during the one-on-one follow up call; a separate billing line was created with Language Line Solutions for this purpose. Homebuyer Education Organizations across the state were notified of this opportunity, and were provided instructions and guidance.</p>			

<b>2.4 Fund training of housing counselors that offer English as a Second Language financial literacy group education.</b>	Number of training sessions offered or sponsored.	Annually	HO
<p><b><i>2023 Results</i></b></p> <p>MaineHousing supported and advised partner agencies as needed. \$23,598.76 was spent on Financial Literacy Education.</p>			



**Impediment 3. Community Planning and Zoning Decisions that Impede Affordable Housing**

Action	Measurable Objective	Timeline	Responsible Department
<b>3.1 Educate the public and local officials on the multiple benefits housing can bring to each and every community</b>	<ul style="list-style-type: none"> <li>• Number of meetings</li> <li>• Number of requests made and number of presentations delivered</li> <li>• Materials Developed</li> </ul>	On going	PnR/Dev/Directors

**2023 Results**

MaineHousing’s department of Planning and Research (PnR) answered 268 media queries in 2023. PnR coordinated several informational meetings/presentations (10) between MaineHousing staff experts and outside partners, government agencies, and municipal government. PnR also made direct connections between MaineHousing staff experts and individuals or media seeking detailed information and explanations. PnR coordinated with partners both public and private on media interviews and/or events including grand openings and ground-breaking celebrations (8+). MaineHousing also organized its semi-annual Affordable Housing Conference in Portland with 512 registrants.

Materials developed for the above events and public interactions include a wide variety of brochures, fact sheets, rack cards, and other advertising materials. In addition, MaineHousing publishes its Annual Report, the State HOME Fund Report, and the Annual Accomplishments Report, all of which reiterate and reinforce messaging about the community benefits of affordable housing. Additionally we have enlisted The Genesis Fund to provide technical assistance to potential developer partners, and to speak at meeting around the state about affordable housing opportunities with MaineHousing programs.

<b>3.2 Support affordable housing projects against NIMBY efforts (discrimination by communities or neighbors) as necessary</b>	Number of projects experiencing NIMBYism supported by MaineHousing	Ongoing	LEGAL/PnR/Dev
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**2023 Results**

MaineHousing supported one project experiencing NIMBY efforts in 2023. A LIHTC project in Gray was issued a Notice to Proceed with knowledge by MaineHousing that NIMBY issues existed. By refusing to withdraw the Notice to Proceed, MaineHousing is essentially supporting the project.

MaineHousing staff also provided support for projects facing, substantial or potential, NIMBY resistance by offering clear and detailed information to the public and the press about the projects being financed. In addition to traditional affordable housing developments, the projects supported in this way included supportive housing and shelter initiatives in Wiscasset, Portland, and Lewiston.

<b>Impediment 4. Lack of Availability and Access to housing for disabled individuals</b>			
<b>Action</b>	<b>Measurable Objective</b>	<b>Timeline</b>	<b>Responsible Department</b>
<b>4.1 Create more accessible units than required by state and federal law through scoring incentives in the multifamily development programs</b>	Number of additional accessible units created	Annually	Dev
<p><b><u>2023 Results</u></b></p> <p>A total of <b>42</b> accessible units above the minimum required were funded in 2023.</p>			
<b>4.2 Expand accessibility in existing housing through targeted programs and funding</b>	<ul style="list-style-type: none"> <li>• Number of accessible units created</li> <li>• Number of accessible units financed</li> </ul>	Annual	EHS / AM
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• 37 low-income households were provided accessibility grants through the Home Accessibility and Repair Program (HARP).</li> <li>• 216 low income households were provided accessibility grants through the Community Aging in Place Program (CAIP).</li> <li>• The SHP Repair program invested \$532,895 to cover the cost of accessibility improvements at 3 supportive housing projects totaling 78 units/beds.</li> </ul>			
<b>4.3 Inform developers and landlords about accessibility requirements</b>	Number of developers and landlords reached with information	Ongoing	AM / Dev /EHS
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• 15 developers were informed of Federal, State, and Local accessibility requirements.</li> <li>• The pre-application Accessibility Worksheet (Appendix B of MaineHousing's <i>Quality Standards and Procedures Manual</i>) on the MaineHousing website had 74 hits in 2023.</li> <li>• 8 landlords were informed about accessibility requirements through MaineHousing's HUD Lead Hazard Reduction – Healthy Homes grant (grant cycle ended August 2023).</li> <li>• Regularly discuss accessibility with owner/managers during pre-occupancy meetings and proposed project or unit upgrades. 18 new project owners/managers were informed of these requirements in 2023.</li> </ul>			

<b>4.4 Continue to encourage the use of MaineHousingSearch.org to identify accessible units</b>	* Number flagged for accessibility  * Hits on <a href="http://mainehousingsearch.org">mainehousingsearch.org</a>	Ongoing	HCV/HI/PnR/AM
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• A total of 462 HCV Briefing packets (including notices on Fair Housing and the MaineHousing Search site) were sent to clients.</li> <li>• It is a requirement of Loan Closing that projects be listed on MaineHousingSearch.org. The Asset Manager validates the project is listed on the website prior to closing.</li> <li>• A total of 4,159 shelter clients were provided information on how to utilize mainehousingsearch.org in 2023.</li> <li>• MaineHousing.org received 240,000 hits during 2023 and had 20,083 units flagged for accessibility.</li> </ul>			
<b>4.5 Collaborate with other state agencies to help individuals with special needs move to independent living</b>	<ul style="list-style-type: none"> <li>• Number of homeward bound vouchers</li> <li>• The number of individuals assisted with HTF and 811</li> <li>• # of PSH units to come online</li> </ul>	Ongoing	HCV / Dev AM
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• A total of 31 units were made available in 2023 under the Housing Trust Fund Program.</li> <li>• 7 "Homeward Bound" vouchers were utilized in 2023.</li> <li>• 26 "811" vouchers were utilized in 2023.</li> <li>• 7 PRA 811 units and 25 HTF units were occupied.</li> </ul>			

<b>Impediment 5. Limited access to neighborhood opportunities and community assets</b>			
<b>Action</b>	<b>Measurable Objective</b>	<b>Timeline</b>	<b>Responsible Department</b>
<b>5.1 Qualified Allocation Plan</b> Utilize selection criteria in the LIHTC to incent the development of affordable housing in high-opportunity areas	Number of projects awarded LIHTC that are located in high-opportunity areas	Annually	Dev
<u><b>2023 Results</b></u> Twelve projects located in high-opportunity areas were awarded LIHTC.			
<b>5.2 Qualified Allocation Plan</b> Incent development of new housing in areas with access to community assets (location in service center communities with higher need and location near public transportation, schools, employment, services and other amenities important to daily living )	Number of projects awarded LIHTC that are awarded points for smart growth concepts	Annually	Dev
<u><b>2023 Results</b></u> Four (4) LIHTC projects received points for Smart Growth concepts in 2023.			
<b>5.3 Qualified Allocation Plan</b> Incent development of affordable housing in areas where the differential between the maximum LIHTC rent and the market rent is higher	Number of LIHTC units awarded in areas where the market rent exceeds LIHTC rent	Annually	Dev
<u><b>2023 Results</b></u> A total of 570 units were funded in areas where the market rate exceeds the maximum LIHTC rent.			
<b>5.4 Qualified Allocation Plan</b> Encourage economic diversity by incenting the development of mixed-income housing in qualified census tracts (QCTs)	Number of LIHTC units awarded in mixed-income projects in QCTs	Annually	Dev
<u><b>2023 Results</b></u> A total of 82 units were awarded tax credits in QCTs.			

5.5 Increase the use of HCV vouchers in low poverty areas	Number of new tenants leasing up in low poverty areas	Annually	HCV
<p><b><u>2023 Results</u></b></p> <p>Households in low poverty areas are offered security deposit funds (paid to the landlord) up to the contract rent. The security deposit program is also available to all new participants in MaineHousing’s HCV program, helping to increase lease-up totals by removing the security deposit barrier for low income families.</p> <p>Landlords also receive a \$750 Lease Up incentive for all households participating in the HCV Program. In 2023, landlord incentives were paid on behalf of 607 households.</p> <p>A total of 12 voucher holders were leased in agency-established low-poverty areas (Eliot, Gray, Hollis, Kittery, New Gloucester, North Yarmouth, Pownal, Sebago, South Berwick, Standish, and York). These towns were selected because they are located in the HUD-established Metropolitan Statistical Areas in MaineHousing’s jurisdiction and have a poverty level under 8%.</p>			

<b>Impediment 6. Lack of Understanding of Fair Housing and Affirmatively Furthering Fair Housing</b>			
<b>Action</b>	<b>Measurable Objective</b>	<b>Timeline</b>	<b>Responsible Department</b>
<b>6.1 Partner with associations focused on human rights as it pertains to fair housing</b>	Number of joint initiatives	Ongoing	HO and Program Directors
<p><b><u>2023 Results</u></b></p> <p>A total of 2,150 individuals completed an in-person or virtual Homebuyer Education Class through hoMEworks, which offered 113 classes during the period from October 1, 2022 to September 20, 2023. The curriculum for these classes require class educators to address Fair Housing laws and practices.</p>			
<b>6.2 Coordinate fair housing complaint resolution with partners and clients and refer fair housing complaints to appropriate agencies if necessary.</b>	Number of fair housing interventions and/or referrals	Ongoing	Legal/Fair Housing Chair/All Departments
<p><b><u>2023 Results</u></b></p> <p>In 2023, there were 5 fair housing interventions and/or referrals.</p>			
<b>6.3 Continue fair housing public education programs designed to assist landlords, builders, and relevant professionals</b>	Number of relevant professionals receiving training	Ongoing	HCV/HO/AM/HI
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• A total of 60 Shelter Navigators completed the 2.5 hour Fair Housing Training course developed by MaineHousing and offered through the Bridge Learning Management System.</li> <li>• The Asset Management department provides affirmative marketing information to project owners via the <i>Marketing Plan and Resident Selection Guidance</i> document available under the partner section of MaineHousing’s website. The <i>Plan</i> received 15 website hits in 2023.</li> <li>• A total of 183 individuals completed an in-person or virtual Landlord Classes through hoMEworks, which offered 20 classes during the period from October 1, 2022 to September 20, 2023. The curriculum for these classes require class educators to address Fair Housing laws and practices.</li> </ul>			

<b>6.4 Maintain MaineHousing's Fair Housing website page which includes information and resources about fair housing and equal access laws.</b>	Number of website hits on the Fair Housing page.	Ongoing	PnR
<b><u>2023 Results</u></b> There were 3,752 hits to MaineHousing's Fair Housing website page in 2023.			

<b>6.5 Provide MaineHousing's comprehensive Communications Resource Guide to employees, contractors, agents, and owners/property managers of multi-family projects</b>	Number of guides distributed/website hits	Ongoing	LEGAL/ AM/ PnR
<b><u>2023 Results</u></b> The Communication Access Guide is available on MaineHousing's website on the Asset Management page as a resource to partners under "Regulatory Requirements." The Guide received 4 hits during 2023.			

<b>6.6 Provide an internal grievance procedure for applicants and participants to file fair housing complaints about programs and services</b>	Number of internal grievances resolved	Ongoing	LEGAL/EA Coordinator
<b><u>2023 Results</u></b> In 2023, there were 5 internal grievances resolved.			

<p><b>6.7 Education and Outreach</b> Distribute materials on affordable housing and fair housing at conferences, workshops, and other appropriate public venues</p>	<ul style="list-style-type: none"> <li>• Number of people educated at Fair Housing Workshops and Trainings</li> <li>• Number of events at which materials are distributed</li> <li>• Number of brochures and other materials distributed</li> <li>• Number in attendance at the biennial (every other year) conference</li> </ul>	Ongoing	HO/PnR
<p><b><u>2023 Results</u></b></p> <p>Education materials were distributed throughout the state through conferences, workshops, trainings, and public home show events. MaineHousing sponsored 96 Homebuyer Education Classes and 18 Landlord Education Classes taught through Maine hoMEworks, which includes information on affordable housing and fair housing. 3,749 students were educated through this process.</p> <p>Translated materials were mailed out to agencies across the state.</p> <p>The 2023 Maine Affordable Housing Conference had 512 registrations. The day of had an actual total of 451 in attendance.</p>			
<p><b>6.8 Coordinate and fund tenant education and financial literacy training for Navigators who in turn deliver financial literacy training for individuals transitioning from homeless shelters to permanent housing</b></p>	<ul style="list-style-type: none"> <li>• Number of navigators trained</li> <li>• Number of clients trained</li> </ul>	Annually	HI/HCV
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• 6 BFF (Building Family Futures) Navigators completed RentSmart training in 2023.</li> <li>• 57 Shelter Navigators were trained on the RentSmart Curriculum.</li> <li>• 4,159 shelter clients were trained on financial literacy.</li> </ul>			



<b>6.9 Provide eHomeAmerica as an on-line option for home buyer education</b>	Number of participants who utilize eHomeAmerica on-line.	Ongoing	HO
<p><b><u>2023 Results</u></b></p> <ul style="list-style-type: none"> <li>• A total of 1,416 individuals completed eHome America's online <i>Homebuyer Education Class</i>, which requires a one-hour follow-up session with a certified housing counselor.</li> <li>• MaineHousing also established a partnership with eHome America, offering the Spanish version to clients at a reduced cost.</li> </ul>			

<b>6.10 Continue to sponsor homeownership education classes that contain information about Fair Housing laws that are relevant to prospective home buyers.</b>	Number of participants in home buyer education classes.	Ongoing	HO
<p><b><u>2023 Results</u></b></p> <p>A total of 2,150 individuals completed an in-person or virtual Homebuyer Education Class through hoMEworks, which offered 113 classes during the period from October 1, 2022 to September 20, 2023. The curriculum for these classes require class educators to address Fair Housing laws and practices.</p>			



HUD ESG CAPER

Report: CAPER    Period: 1/1/2023 - 12/31/2023    Your user level here: Data Entry and Account Admin

Contains all user-entered forms and aggregate CAPER-CSV data.

Report Date Range

1/1/2023 to 12/31/2023

Contact Information

First Name	Paula
Middle Name	M
Last Name	Weber
Suffix	
Title	
Street Address 1	26 Edison Drive
Street Address 2	
City	Augusta
State	Maine
ZIP Code	04330
Email Address	pweber@mainehousing.org
Phone Number	(207)626-4600
Extension	4619
Fax Number	

Project types carried out during the program year

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter - Entry Exit	40	4838	4025
Emergency Shelter - Night-by-Night	0	0	0
Day Shelter	0	0	0
Transitional Housing	0	0	0
<b>Total Emergency Shelter Component</b>	<b>40</b>	<b>4838</b>	<b>4025</b>
Total Street Outreach	0	0	0
Total PH - Rapid Re-Housing	40	4126	3080
Total Homelessness Prevention	0	0	0

Grant Information

<b>Emergency Shelter Rehab/Conversion</b>	
Did you create additional shelter beds/units through an ESC-funded rehab project?	No
Did you create additional shelter beds/units through an ESC-funded conversion project?	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are <u>not listed on the Project, Links and Uploads form</u> ? This includes projects in the HMIS and from VSP.	No
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**Project Outcomes**

*Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.*

**From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."**

With Assistance from HUD Technical Assistance, a monitoring tool, which includes a risk analysis score, and a CoC reporting mechanism have been created and are currently in use. The tool is reviewed and amended as needed to ensure we are monitoring and measuring success in the most effective way.

*Based on the information from the Action Plan response previously provided to HUD:*

**1. Briefly describe how you met the performance standards identified in A-90 this program year. If they are not measurable as written type in N/A as the answer.**

The ESG monitoring tool creates a risk assessment score that ranges from 0 to 100. The risk assessment predicts the risk any individual subgrantee will have to the overall ESG funding. Scores 0 to 30 are categorized as low; 31 to 50 is medium risk; 51 to 100 is high risk.

MaineHousing reviews risk assessment results with subgrantees and provides technical assistance to minimize risk and improve service delivery. Through these efforts, MaineHousing aims to limit high risk programs to 5% or less of total funded subgrantees, and limit medium risk programs to 20% or less of total funded subgrantees.

**2. Briefly describe what you did not meet and why. If they are not measurable as written type in N/A as the answer.**

N/A

OR

**3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? If they were measurable and you answered above type in N/A as the answer.**

N/A

Financial Information

ESG Information from IDIS

As of 1/19/2024

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2023	E23CC230001	\$1,394,301.00	\$1,394,301.00	\$1,394,301.00	\$0	6/28/2023	6/28/2025
2022	E22CC230001	\$1,387,536.00	\$1,387,536.00	\$1,387,536.00	\$0	9/20/2022	9/20/2024
2021	E21CC230001	\$1,390,783.00	\$1,390,783.00	\$1,390,783.00	\$0	8/6/2021	8/6/2023
2020	E20CC230001	\$1,390,914.00	\$1,390,914.00	\$1,390,914.00	\$0	5/27/2020	5/27/2022
2019	E19CC230001	\$1,352,454.00	\$1,352,454.00	\$1,352,454.00	\$0	7/10/2019	7/10/2021
2018	E18CC230001	\$1,303,506.00	\$1,303,506.00	\$1,303,506.00	\$0	8/22/2018	8/22/2020
2017	E17CC230001	\$1,311,285.00	\$1,311,285.00	\$1,311,285.00	\$0	9/22/2017	9/22/2019
2016	E16CC230001	\$1,322,743.00	\$1,322,743.00	\$1,322,743.00	\$0	7/22/2016	7/22/2018
2015	E15CC230001	\$1,329,400.00	\$1,329,400.00	\$1,329,400.00	\$0	6/24/2015	6/24/2017
<b>Total</b>		<b>\$14,470,580.00</b>	<b>\$14,470,580.00</b>	<b>\$14,470,580.00</b>	<b>\$0</b>		

Expenditures	2023	2022	2021	2020	2019	2018
	Yes	No	No	No	No	No
	FY2023 Annual ESG Funds for					
<b>Homelessness Prevention</b>	<b>Non-COVID</b>					
Rental Assistance						
Relocation and Stabilization Services - Financial Assistance						
Relocation and Stabilization Services - Services						
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
Homeless Prevention Expenses		0.00				
	FY2023 Annual ESG Funds for					
<b>Rapid Re-Housing</b>	<b>Non-COVID</b>					
Rental Assistance						
Relocation and Stabilization Services - Financial Assistance						
Relocation and Stabilization Services - Services		644,864.21				
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
RRH Expenses		644,864.21				
	FY2023 Annual ESG Funds for					
<b>Emergency Shelter</b>	<b>Non-COVID</b>					
Essential Services						
Operations		644,864.21				
Renovation						
Major Rehab						
Conversion						
Hazard Pay (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
Emergency Shelter Expenses		644,864.21				
	FY2023 Annual ESG Funds for					
<b>Temporary Emergency Shelter</b>	<b>Non-COVID</b>					
Essential Services						
Operations						

Leasing existing real property or temporary structures	
Acquisition	
Renovation	
Hazard Pay (unique activity)	
Volunteer Incentives (unique activity)	
Training (unique activity)	
Other Shelter Costs	
Temporary Emergency Shelter Expenses	
	FY2023 Annual ESG Funds for
Street Outreach	Non-COVID
Essential Services	
Hazard Pay (unique activity)	
Volunteer Incentives (unique activity)	
Training (unique activity)	
Handwashing Stations/Portable Bathrooms (unique activity)	
Street Outreach Expenses	0.00
	FY2023 Annual ESG Funds for
Other ESG Expenditures	Non-COVID
Cell Phones – for persons in CoC/HHDP funded projects (unique activity)	
Coordinated Entry COVID Enhancements (unique activity)	
Training (unique activity)	
Vaccine Incentives (unique activity)	
HMIS	
Administration	104,572.58
Other Expenses	104,572.58
	FY2023 Annual ESG Funds for
	Non-COVID
<b>Total Expenditures</b>	<b>1,394,301.00</b>
Match	
<b>Total ESG expenditures plus match</b>	<b>1,394,301.00</b>

Total expenditures plus match for all years

Sources of Match

	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$1,394,301.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$1,394,301.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	0.00%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source FY2023 FY2022 FY2021 FY2020 FY2019 FY2018 FY2017 FY2016 FY2015

Other Non-ESG HUD Funds

Other Federal Funds

State Government 5,018,276.00

Local Government

Private Funds

Other

Fees

Program Income

Total Cash Match 5,018,276.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

Non Cash Match

Total Match 5,018,276.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

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