## State of Maine <u>RFP / Proposal Master Score Sheet</u>

**Instructions**: Complete the Master Score Sheet below providing all of the requested information for each bidder that submitted a proposal in response to the RFP. This document is to be included in the Selection Package submitted to the Division of Procurement Services for review/approval.

| SCORESHEET FOR RFP#20   |                  |       |  |       |       |       |
|---|------------------|-------|--|-------|-------|-------|
| PROPOSAL SUBMITTED BY:  |                  | Co    | laine Orono<br>onference &<br>Institutes |       |       |       |
| COST:   |                  | Cost: |  | Cost: | Cost: | Cost: |
| EVALUATION ITEM   | POINTS<br>AVAIL. |       |  |       |       |       |
| Section I: Organization Qualifications and<br>Experience        | 30               |       | 30                                       |       |       |       |
| Section II: Proposed Services                                   | 35               |       | 33                                       |       |       |       |
| Section III: Cost Proposal                                      | 25               |       | 23                                       |       |       |       |
| Section IV: Maine Business and Economic<br>Impact Consideration | 10               |       | 10                                       |       |       |       |
| TOTAL   | <u>100</u>       |       | <u>96</u>                                |       |       |       |
| PROPOSAL SUBMITTED BY:  |                  |       |  |       |       |       |
|   | COST:            | Cost: |  | Cost: | Cost: | Cost: |
| EVALUATION ITEM   | POINTS<br>AVAIL. |       |  |       |       |       |
| Section I: Organization Qualifications and<br>Experience        | 30               |       |  |       |       |       |
| Section II: Proposed Services                                   | 35               |       |  |       |       |       |
| Section III: Cost Proposal                                      | 25               |       |  |       |       |       |
| Section IV: Maine Business and Economic Impact Consideration    | 10               |       |  |       |       |       |
| TOTAL   | <u>100</u>       |       |  |       |       |       |



Paul R. LePage Governor STATE OF MAINE DEPARTMENT OF ADMINISTRATIVE AND FINANCIAL SERVICES Bureau of Business Management Division of Procurement Services

Alexander E. Porteous Commissioner

December 4, 2018

University of Maine – Orono Conference & Institutes Mr. William Biberstein, Director, Conferences and Institutes 5713 Chadbourne Hall, Room 103 Orono, ME 04469 <u>williamb@maine.edu</u>

### SUBJECT: Notice of Conditional Contract Awards under RFP #201803033 (2018-Q4) Pre-Qualified Vendor List for Conference and Meeting Facilities

Dear Mr. Biberstein:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of Administrative and Financial Services for a Pre-Qualified Vendor List for Conference and Meeting Facilities. The Department has evaluated the proposal received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its conditional contract award to the following bidder:

• University of Maine – Orono Conference & Institutes

The bidder listed above received the evaluation team's highest rankings. The Department will be contacting the aforementioned bidder soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

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Denice M. Baron Procurement Analyst II

RFP #: 201803033 (2018 – Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities BIDDER: University of Maine – Orono Campus DATE: 11/30/18

**Instructions:** The purpose of this form is to record all evaluation notes and scoring that is obtained through consensus discussions among the full evaluation team for this Request for Proposals (RFP) process. The RFP Coordinator or Lead Evaluator should complete this form and maintain the only copy. This form should reflect the full team's consensus evaluations, and this form is **not** meant to take the place of individual evaluation notes, which are still required from each member of the evaluation team. A separate form is available for individual evaluation notes. Please submit a copy of this document to the Division of Procurement Services as part of your contract award selection documents.

**DEPARTMENT NAME:** Department of Administrative and Financial Services **NAME OF RFP COORDINATOR:** Denice Baron **NAMES OF EVALUATORS:** Jennifer Tarr, Karen Butterfield and Denice Baron

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| Pass/Fail Criteria   |                        |          |         |
|--|------------------------|----------|---------|
|  |                        | Pass:    | Fail:   |
| <ul> <li>Facility must be located within the state of Maine</li> </ul> |                        | X        |         |
|  |                        |          |         |
|  |                        | Points A | warded: |
| Numerical Score:   |                        |          |         |
| Section I. Organization Qualifications and Experience                  | (Max: 30 Points)       | 3        | 0       |
| Section II. Proposed Services  | (Max: 35 Points)       | 3        | 3       |
| Section III: Cost Proposal   | (Max: 25 Points)       | 2        | 3       |
| Section IV: Maine Business and Economic Impact Consideration           | ation (Max: 10 Points) | 1        | 0       |
|  |                        |          |         |
|  |                        |          |         |
| TOTAL POINTS   | (Max: 100 Points)      | 9        | 6       |
| TOTAL POINTS   | (max: 100 Points)      | 9        | Ø       |

#### SUMMARY PAGE

RFP #: 201803033 (2018 – Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities BIDDER: University of Maine – Orono Campus DATE: 11/30/18

# EVALUATION OF SECTION I

### Organization Qualifications and Experience

#### Total Points Available: 30 Score: 30

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#### Evaluation Team Comments:

Overview of Organization -

175 Events Annually of an estimated 17K people.

Full accommodations experience for Special Olympics event is impressive Experience with many group sizes

Litigation - Included with no concerns

Financial Viability – Included with no concerns

Certificate of Insurance – Included and current

RFP #: 201803033 (2018 – Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities BIDDER: University of Maine – Orono Campus DATE: 11/30/18

EVALUATION OF SECTION II

Proposed Services

Total Points Available: 35 Sco

Score: 33

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Evaluation Team Comments:

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Location – Region 4 – Orono Campus

Space Availability – Many options large to small, weekends and evenings. Largest space 7200 sf.

Provided Room Name, Capacity and Detail – very detailed with many options

Technology, Rental and Support - recently updated technology with full onsite AV support.

Food – On site catering option

Lodging – 3-preferred options provided

Parking – ample

Reservation Plan – Full time staff available, however no plan included

State's Cancellation Policy – honored the cancellation policy – proposed a cancellation fee if less than 30days

Floor Plans – many included

Map – many included

Sample Menus – provided full catering menu link that does not work

ADA Compliant - yes

No deposit required.

RFP #: 201803033 (2018 – Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities BIDDER: University of Maine – Orono Campus DATE: 11/30/18

#### Cost Proposal Price: Comparison with Lowest Bid

Total Points Available: 25 Score: 23

**Evaluation Team Comments:** 

Rate Sheet – Very clear and detailed, rates seem reasonable, add-ons could become costly.

Per Diem Rates – options available for catering and lodging

RFP #: 201803033 (2018 – Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities BIDDER: University of Maine – Orono Campus DATE: 11/30/18

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#### EVALUATION OF SECTION IV Maine Business and Economic Impact Consideration

Total Points Available: 10

Score: 10

| MAINE BUSINESS ANALYSIS                         |               |                |              |
|---|---------------|----------------|--------------|
|   | Total         | Maine Resident | Maine Impact |
| Number of FTE Employees:                        | 4,234.0       | 4,167.0        | 98%          |
| Payroll:  | \$264,508,367 | \$260,772,531  | 99%          |
|   |               |                |              |
| Average percent of MAINE BUSINESS ANALYSIS: 99% |               |                |              |

| 1-74%:   | 2 points |
|----------|----------|
| 75-100%: | 4 points |

| MAINE ECONOMIC IMPACT                       |                       |  |  |
|---|-----------------------|--|--|
|   | Total amount in Maine |  |  |
| Income Taxes Paid (State):                  | Tax Exempt            |  |  |
| Property Taxes Paid (Local):                | Tax Exempt            |  |  |
| Wages to Maine Residents:                   | \$260,772,531         |  |  |
| Payments to Maine Subcontractors Estimated: | \$89,057,323          |  |  |
|   |                       |  |  |
| Sum of MAINE ECONOMIC IMPACT:               | \$349,829,854         |  |  |

| \$1 - \$1,000,000:          | 2 points |
|-----------------------------|----------|
| \$1,000,001 - \$10,000,000: | 4 points |
| >\$10,000,000:              | 6 points |

Total Points for Maine Business and Economic Impact Consideration:

10

#### STATE OF MAINE INDIVIDUAL EVALUATION NOTES

RFP #: 201803033 RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities BIDDER NAME: Cross Insurance Center DATE: 11/14/2018 EVALUATOR NAME: Jennifer Tarr EVALUATOR DEPARTMENT: Department of Education

**Instructions:** The purpose of this form is to record proposal review notes written by **individual** evaluators for this Request for Proposals (RFP) process. It is **required** that each individual evaluator make notes for each proposal that he or she reviews. No numerical scoring should take place on these notes, as that is performed only during team consensus evaluation meetings. A separate form is available for team consensus evaluation notes and scoring. Once complete, please submit a copy of this document to your Department's RFP Coordinator or Lead Evaluator for this RFP.

#### Individual Evaluator Comments:

| Region 4   |
|--|
|  |
| Primary space is Wells conference room (over 7000 sq/ft) can be broken into three individual rooms |
| ADA compliant  |
| Can seat over 400 people   |
| Recent update of AV equipment/ wifi  |
| On-site AV support   |
| On-site University Catering  |
| Other spaces available of varying sizes  |
|  |
| Provided litigation, financial, certificate of liability insurance,                                |
|  |
| Parking available  |
|  |
| Weekend and evening hours available – surcharges may apply   |
| Can arrange room blocks with three area preferred hotels   |
|  |
| No deposit required  |
| No cancellation fee if cancelled prior to 30-days before the event                                 |
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#### STATE OF MAINE INDIVIDUAL EVALUATION NOTES

RFP #: 201803033 (2018-Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities BIDDER NAME: University of Maine – Orono Conference & Institutes DATE: 11/13/18 EVALUATOR NAME: Karen Butterfield

EVALUATOR DEPARTMENT: Department of Administrative and Financial Services

**Instructions:** The purpose of this form is to record proposal review notes written by **individual** evaluators for this Request for Proposals (RFP) process. It is **required** that each individual evaluator make notes for each proposal that he or she reviews. No numerical scoring should take place on these notes, as that is performed only during team consensus evaluation meetings. A separate form is available for team consensus evaluation notes and scoring. Once complete, please submit a copy of this document to your Department's RFP Coordinator or Lead Evaluator for this RFP.

Individual Evaluator Comments:

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#### STATE OF MAINE INDIVIDUAL EVALUATION NOTES

RFP #: 201803033 (2018-Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities BIDDER NAME: University of Maine – Orono Conference & Institutes DATE: 11/8/18 EVALUATOR NAME: Denice Baron EVALUATOR DEPARTMENT: Department of Administrative and Financial Services

**Instructions:** The purpose of this form is to record proposal review notes written by **individual** evaluators for this Request for Proposals (RFP) process. It is **required** that each individual evaluator make notes for each proposal that he or she reviews. No numerical scoring should take place on these notes, as that is performed only during team consensus evaluation meetings. A separate form is available for team consensus evaluation notes and scoring. Once complete, please submit a copy of this document to your Department's RFP Coordinator or Lead Evaluator for this RFP.

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#### Individual Evaluator Comments:

 Region 4 – Orono Campus

 Est. 175 Events Annually – 17,000 people

 Group Size 5-420 w/many options

 Primary Space – Wells Conference Ctr 7200 sf

 Fully ADA Compliant

 Updated AV and WIFI

 400 Max. Capacity

 On Site Catering & AV Support

 Offers Add'I Space throughout Campus

 Ample Parking, smoke free, flexible hours (evenings/weekends), 4 full time conference staff, full IT staff, catering staff

 Lodging can be arranged – 3 preferred

 Provided – Litigation, Financial Viability, Cert of Ins exp. 8/1/19, campus map, room layouts



Paul R. LePage Governor STATE OF MAINE DEPARTMENT OF ADMINISTRATIVE AND FINANCIAL SERVICES Bureau of Business Management Division of Procurement Services

> Alexander E. Porteous Commissioner

#### AGREEMENT AND DISCLOSURE STATEMENT RFP #: 201803033 (2018 Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities

I, Jennifer Tarr accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Administrative and Financial Services. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

I have not advised, consulted with or assisted any bidder in the preparation of any proposal submitted in response to this RFP nor have I submitted a letter of support or similar endorsement.

I understand that the evaluation process is to be conducted in an impartial manner. In this regard, I hereby certify that, to the best of my knowledge, there are no circumstances that would reasonably support a good faith charge of bias. I further understand that in the event a good faith charge of bias is made, it will rest with me to decide whether I should be disqualified from participation in the evaluation process.

I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the funding decision notices for public distribution.

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Date



Paul R. LePage Governor STATE OF MAINE DEPARTMENT OF ADMINISTRATIVE AND FINANCIAL SERVICES Bureau of Business Management Division of Procurement Services

> Alexander E. Porteous Commissioner

#### AGREEMENT AND DISCLOSURE STATEMENT RFP #: 201803033 (2018 Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities

I, Karen Butterfield accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Administrative and Financial Services. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

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Date



STATE OF MAINE DEPARTMENT OF ADMINISTRATIVE AND FINANCIAL SERVICES Bureau of Business Management Division of Procurement Services

Paul R. LePage Governor Alexander E. Porteous Commissioner

#### AGREEMENT AND DISCLOSURE STATEMENT RFP #: 201803033 (2018 Q4) RFP TITLE: Pre-Qualified Vendor List for Conference and Meeting Facilities

I, Denice Baron accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Administrative and Financial Services. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

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| 11   | 17 | 118 |  |
|------|----|-----|--|
| Date |    |     |  |

Rev. Sept. 2013