Ometrc.

Plant Group Tagging

October 2023

Agenda



New features

Plant Group Tag overview

- 4) Plant Group Tag lifecycle
 - System demonstration

5) Q&A



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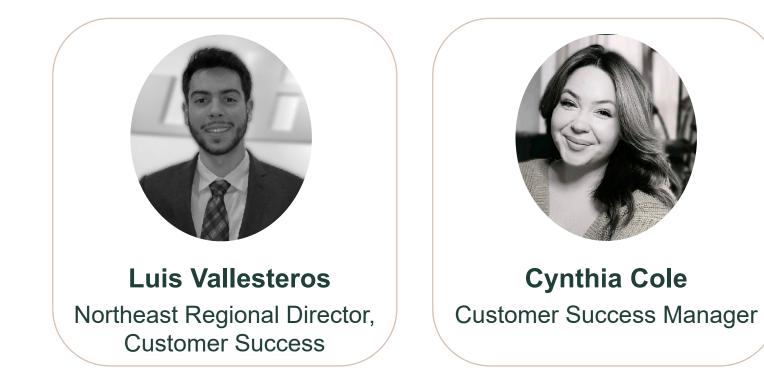
3

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Meet the Metrc team

Thank you for joining us today!





What's new, Metrc?



Advancing Support to better meet your needs

Through enhanced system integration, Metrc now offers an improved support experience.

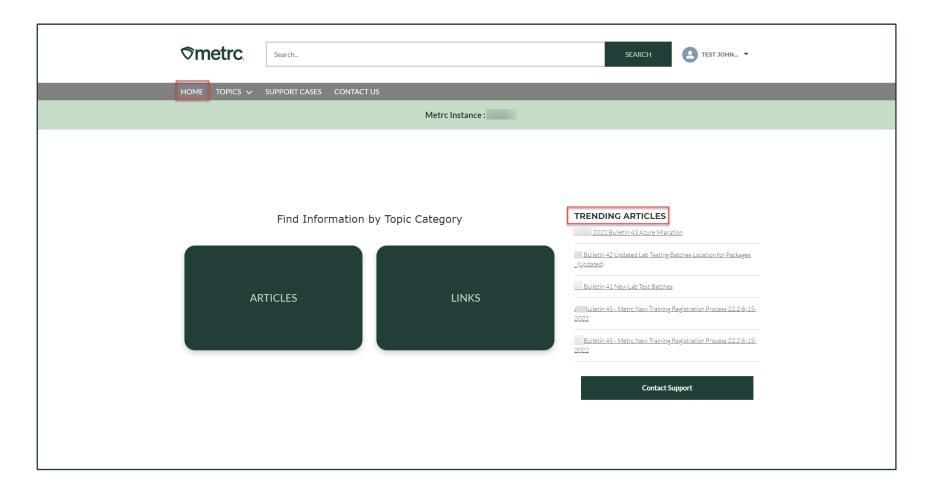


Metrc provides US-based, dedicated support 12 hours a day (M-F) with extended weekend support available to all users via live chat, phone, email or our portal.

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Home Portal Page

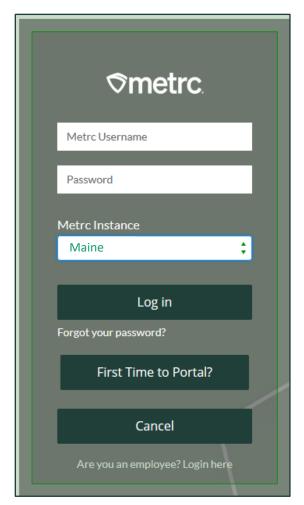
Bulletins and Articles – Knowledge Center





Support Portal

Login page & First Time Users



https://metrc.my.site.com/s/login/

*Username	
* Metrc Facility Lice	nse Number
Metrc Instance	
None	÷

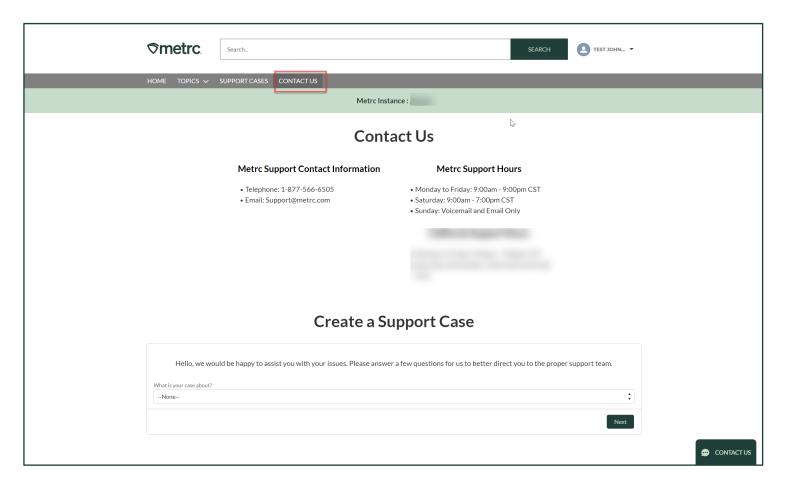
Support Cases

Support Cases – Formally known as Metrc Tickets

©m	etrc.	arch		SEARCH	E TEST JOHN 🔻	
HOME	TOPICS 🗸 SUPP	PORT CASES CONTACT US	Metrc Instance :		-	
	lf you	have any Open Cases th	ey will appear below. If you do not ther	n this page will be blank		
Case Num	COUNT'S OPEN C	ct Name	Subject	Status	Status	
00001256	5 Test Jo	ohnny Basic -	Voicemail - 0LQ8H0000008PIXWAU	New		
00001258	3 Test Jo	bhnny Basic -	Voicemail - 0LQ8H0000008Pm6WAE	In Process		
00001259	P Test Jo	phnny Basic	Voicemail - 0LQ8H0000008PmLWAU	New		
00001265	5 Test Jo	ohnny Basic	Voicemail - 0LQ8H0000008PtvWAE	Working to Assist You		

Contact Us – Support Portal

Contact information





Contact Us – Support Portal

The Metrc team is here to help – to access Metrc Support Portal scan the QR code.





Metrc provides US-based, dedicated support 12 hours a day (M-F) with extended weekend support available to all users via live chat, phone, email or our portal.

Adjust Immature Plant Batches

New enhancement that will be available on October 3

Adjustment reasons

- API Error
- Entry Error
- Theft
- Voluntary Surrender

ants														
Immature	On Hold	Inactive	Vegetative	Flowering	On Hold	Inactive	1	Additives	Waste	1	Harvested	On Hold	Inactive	
Create Pad	ckages	Split Plantings	Rename	Change Strains	Change	Location	Ch	ange Growth	Phase	Dest	roy Plants	Adjust	Record Additiv	es Record Waste

its										120			E Cultivation NE
nature	On Hold Inactive	Vegetat	ve Flowering	On Hold	Inactive	Add	itves Waste	Harveste	d On Hold	Inactive			
Create P	ackapes Split Plante	gs Rename	Change Strain	S Chang	e Location	Change	Drowth Phase	Destroy Plants	Adjust	ecord Additives Record Wa	este	A- Y-	-+
Plan	Batch 1	Strain 1	Location 1	Type 1	Hold I	Plants .	Tracked 1	Packaged 1	Destroyed 1	Source Package 1	Source Plant I	Source Plant Batch 1	Batch Date 1
Buel	Seam 8/21/2023	Bue Dream	Grow Roam A Row 1	Clone	714	50	0	0	4		1.44FF02000000100000000		06212023
• 6.11.2	Chocolate Bear Clones	Maine Chocolate Bear	Grow Room A Row 1	Clone	No.	3	7	0	0		1A#PP020000001000000057		0811/2023
• 5A47	122000000100000064	Blue Dream	Grow Room A Row S	Clone	244	16	84	1	0		1.4.#FF020000001000000054		06102023
5487	1020000001000002741	Bue Dream	Flower Room A Row 1	Clone	No.	62	38	0	0		14497020000001000002741		06192023
• Buel	Dream 8/10/23	Bue Dream	Grow Room A Row 1	Clone	100	100	8	0	0		1A#FF22000000100000055		86162923
• Maine	Chocolate Bear 6.10.23	Maina Chocolate Bear	Grow Room A Row 1	Clene	Pie .	3	r	0	0		144FF02000000100000054		06102023
• JRG;	lant group test	Four Eyes	Flower Room A Row 1	Cone	No	-2	0	0	102		144979220000001000000113		07/11/2023
• 5AFT	F03000000100000513	Meine Black Bear	Flower Room A Raw 1	Seed	No	5	0	8	0	1A#FF030000001000000513			96/26/2123
• star	1030000001000000525	20/20 Vision	Flower Room A Rew 1	Clene	144	2	0	0	0.	144772300000001000000525			06/26/2023
. Fourt	Epen.	Four Eyes	Grow Room A Row 2	Tenir Cultura	No	23	1	8	0	1A#FF030000001000000517			06152823

Adjust Immature Plant Batches

New enhancement that will be available on October 3

Important reminders

- Plant destruction should still be recorded within the Destroy Plants button.
- The Adjustment Reason is required whenever you adjust an Immature Plant Batch.

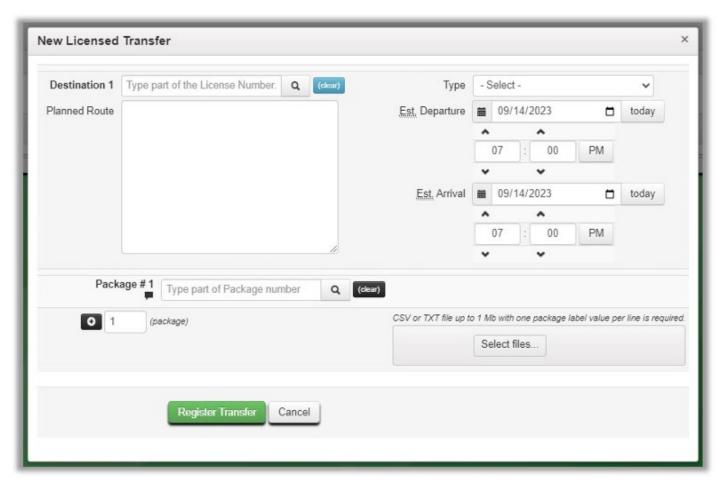
Plant Batch	# 1				(clea
Group	ABCDEF012345670000012697	٩	Reason	- Select -	~
Quantity	128		Optional Note		
Adj. Quantity	-10		<u>Adj.</u> Date	mm/dd/yyyy	toda
New Quantity	118				
	Removing - new total will be 118 plant	S			
+ 1					

Multiple destination transfers update

Feature change that will be available on October 3

You asked, we listened!

The New Licensed Transfer action window will now show **only a single destination for a single transfer manifest.**



Plant Group Tags overview

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Plant Group Tag Types

Cultivation and Nursery Cultivation licenses can choose plant group tags or individual plant tags for your business.



Plant Group Tag Ordering



No changes to the current ordering process



Orange RFID-enabled tags were developed specifically for group tagging



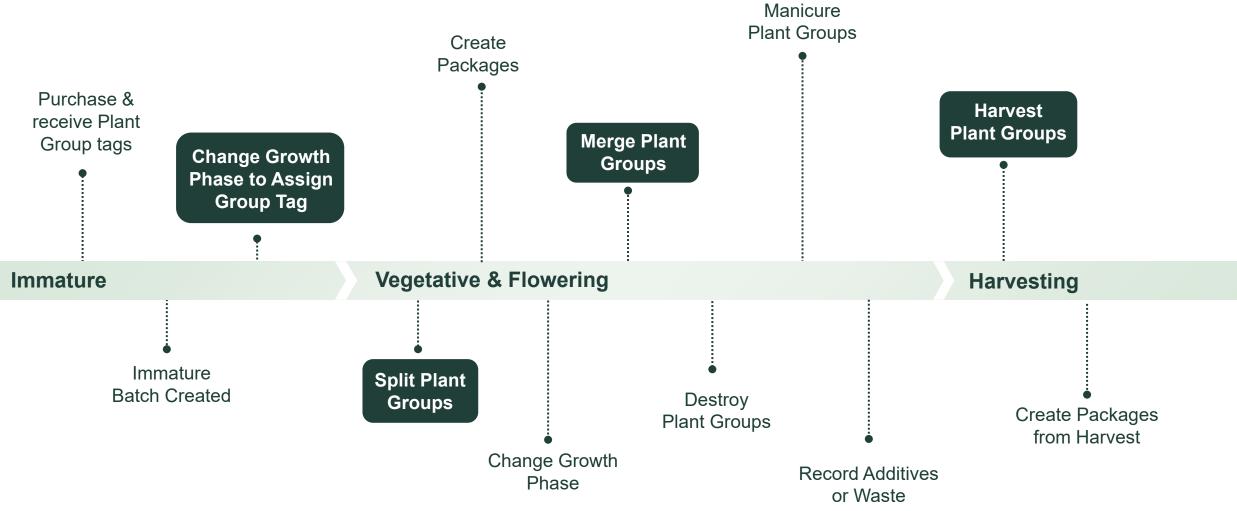
Printed with max group quantity in large font for easy identification

New Tag Order					×		
Order Details							Additional dropdowns
Facility License OR MISH 020-X000		Cannabis Plant 1 QTY	Count	(\$0.4500 ea. 5.000 max. 1 balch size)	\$0.0000	T'	available to select the
Physical Address 9079 SE		Cannabis Plant 5 QTY	Count	(\$2,2500 on: 5,000 max. 5 batch size)	\$0.0000		appropriate tag type
Putters	OR 97222-1300	Cannabis Plant 10 QTY	Count	(\$4,5000 ea. (5,000 max.) 10 batch size)	\$0.0000		and quantity for order Max of 5,000 tags
		Cannabis Plant 25 QTY	Count	(\$11,2500 ea. 5,000 max. 25 batch size)	\$0.0000		remains as is today.
		Cannabis Plant 50 QTY	Count	(\$22,5000 ea. 5,000 max. 50 batch size)	\$0.0000		Ternains as is today.
		Cannabis Package	Count	(\$0.4500 ea. 5,000 max.)	\$0.0000		
		Subtotal			\$0.00		
Shipping Details							
Contact Name	Jane Doe			Shipping/Handling -			Input ecourate
Phone No.	+1-800-420-0246			Taxes			Input accurate
Copy from	Facility 🕶			Total Amount		1 °	shipping details to
Ship Address *							populate S&H and
Address Cont.							Total Amount due.
City							
State + Zip	- *						
	* Tags cannot be shipped t P.O. Boxes						
Payment methods							Select the preferred
Credit card 🚾 VISA	-						
Check or Money Order							payment method and relevant information before clicking on the
							"Place Order" button

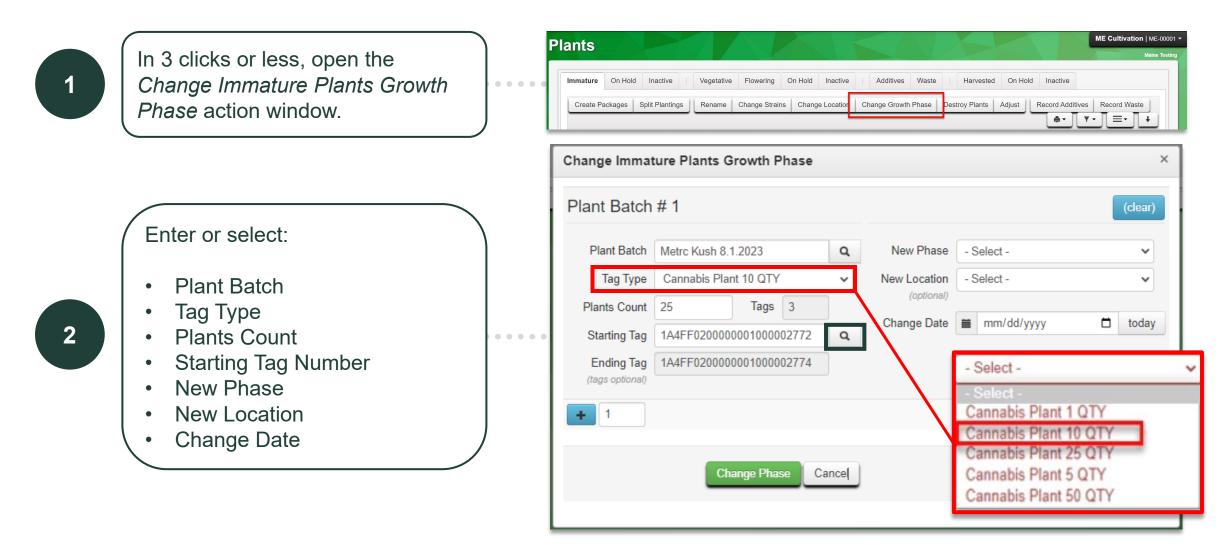
Plant Group Tag lifecycle

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Plant Group Lifecycle



Assigning Plant Group Tags



Assigning Plant Group Tags

Did you know?

Based on the group Tag Type selected, the **remaining number of tags will auto-populate in sequence**.

When selecting the Starting Tag using the 'Search' button, best practice is to choose the first tag in the list in the 'Select' action window.

	Change Immat	ure Plants Growth Phase				×
	Plant Batch	# 1				(clear)
••••	Plant Batch Tag Type Plants Count Starting Tag Ending Tag (tags optional)	Metrc Kush 8.1.2023 Cannabis Plant 10 QTY 25 Tags 3 1A4FF020000001000002772 1A4FF0200000001000002774	۵ ۲	New Phase New Location (optional) Change Date	- Select -	v v today
	+ 1	Change Phase Ca	nce			

Assigning Plant Group Tags

Flexible functionality

Change Imma	ture Plants Growth Phase				×	1
Plant Batch	# 1				(clear)	
Plant Batch	Metrc Kush 8.1.2023	٩	New Phase	Vegetative	~	I
Tag Type	Cannabis Plant 5 QTY	~	New Location	Grow Room A Row 2	~	
Plants Count	25 Tags 5		(optional)			
Starting Tag	1A4FF020000001000002801	٩	Change Date	iii 09/01/2023	today	
Ending Tag (tags optional)	1A4FF020000001000002805					l
+ 1	•••••	••		••••		•
	Change Phase Ca	ince				

• •

- Assign Plant Group tags to more than one Plant Batch from the same screen
- Use templates for more than one Plant Batch for efficiency

Change Immat	ture Plants Growth Phase							×
Template			New Phase New Location		getative ow Room A Row 2	~ ~		
			Change Date		09/01/2023	Ö	today	×.
Plant Batch	# 1							-
Plant Batch Tag Type Plants Count Starting Tag Ending Tag (tags optional)	Metrc Kush 8.1.2023 Cannabis Plant 10 QTY 20 Tags 1A4FF020000001000002772 1A4FF020000001000002773	Q ~ Q	New Phase New Location <i>(optional)</i> Change Date		getative ow Room A Row 2 09/01/2023	Ö	v v today	
Plant Batch	# 2							-
Plant Batch	Metrc Kush 8.1.2023	Q	New Phase	Ve	getative		~	
Tag Type	Cannabis Plant 5 QTY	~	New Location	Gr	ow Room A Row 2		~	
Plants Count Starting Tag	5 Tags 1 1A4FF020000001000002801	٩	Change Date		09/01/2023	Ö	today	
Ending Tag (tags optional)	1A4FF020000001000002801]						
+ 1								
	Change Phase Ca	ince						

New Plant Count Column

eplace Tags Split Plant Group Change Strains	Change Location Change Growth Phase	Changes by Location	Merge Destroy	Record Additives Record Waste	Create Plantings Create Package	es Manicure			
Tag †	Plant Count 1	Strain	: Location	: Hold	Group	Group Type	: Group Date	Phase Date	Harvested
1A4FF02000001600000118	10	Blue Dream	Veg Location A	No	Blue Dream 7/21/23	Clone	07/31/2023	08/02/2023	0 times
1A4FF0200000016000000119	10	Blue Dream	Veg Location A	No	Blue Dream 7/21/23	Clone	07/31/2023	08/02/2023	0 times
1A4FF0200000016000000120	10	Blue Dream	Veg Location A	No	Blue Dream 7/21/23	Clone	07/31/2023	08/02/2023	0 times
1A4FF0200000016000000121	10	Blue Dream	Veg Location A	No	Blue Dream 7/21/23	Clone	07/31/2023	08/02/2023	0 times
1A4FF0200000016000000122	10	Blue Dream	Veg Location A	No	Blue Dream 7/21/23	Clone	07/31/2023	08/02/2023	0 times
◄ 1 Page 1 of 1 → → →	20 v rows per page								Viewing 1 - 5 (5 total)

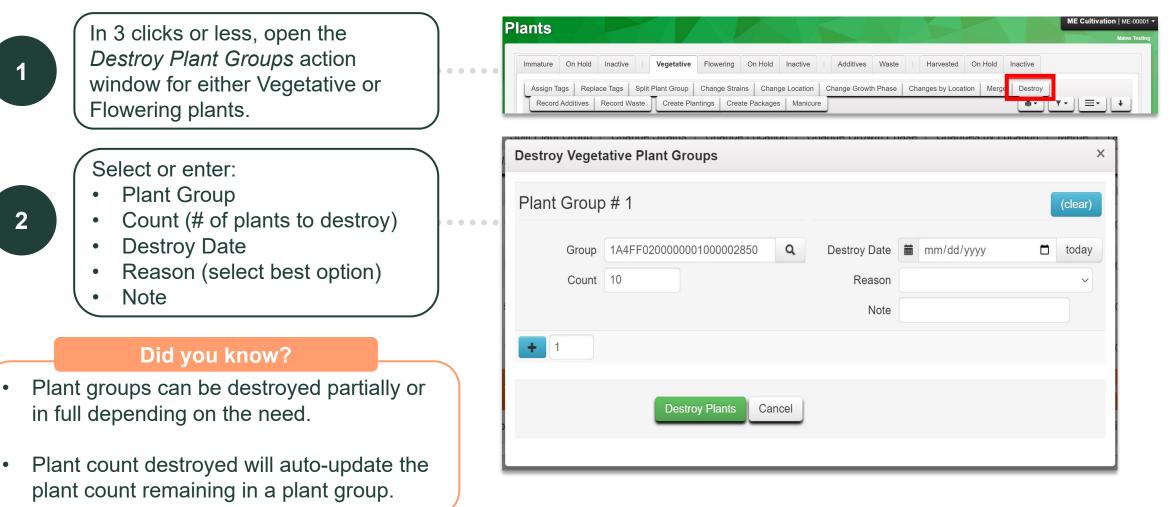
- Tags can be assigned to plant groups or individual plants, and the columns listed in the immature plant phase will remain unchanged.
- The Plant Count column in the Vegetative and Flowering phase tabs will be visible

Important note

The Plant Count column indicates a plant group's active remaining plant count.

Destroying Plants with Plant Groups

The appropriate permissions must be granted by an Administrator for a user to take this action.



Split Plant Groups – New functionality

Plant Groups <u>can</u> be split into plant group tags of different quantities.

Plant groups <u>cannot</u> be split into plant groups that do not have a large enough max plant count.

Use Cases

- Plants begin growing at different speeds in larger plant groups.
- Plans change and a user decides to designate a portion of a group as mother plants.
- A user identifies a need to harvest sections of large group on different days.

Imp	nature On Hold Inactive	getative Flowering On H	old Inactive	Additives Waste	Harvested On	Hold Inactive				
	nature on notice ve	getative Flowening Office	old macave	Additives Waste	Tialvesteu	noid macuve				
F	Assign Tags Replace Tags Split Plan	t Group Change Strains C	hange Location C	hange Growth Phase Cha	iges by Location	Merge Destroy Ree	cord Additives Record Waste	Create Plantings	Create Packages	Mani
	Tag	Plant Count	: Strain	Location	: Hold	Plant Batch	Plant Batch Type	: Plan	t Batch Date	
٠	1A4FF020000001000002772	10	Metrc Kush	Grow Room A Row 2	No	Metrc Kush 8.1.2023	Seed	08/01	/2023	
	1A4FF020000001000002773	10	Metrc Kush	Grow Room A Row 2	No	Metrc Kush 8.1.2023	Seed	08/01	/2023	
	1A4FF0200000001000002801	5	Metrc Kush	Grow Room A Row 2	No	Metrc Kush 8.1.2023	Seed	08/01	/2023	
•	1A4FF0200000001000002722	10	Metrc Kush	Grow Room A Row 5	No	Metrc Kush 8.15.2023	Clone	08/15	i/2023	
	1A4FF0200000001000002850	10	Metrc Kush	Grow Room A Row 5	No	Metrc Kush 8.15.2023	Clone	08/15	/2023	

Split Plant Gro	oups					×
Plant Group	o # 1				(cl	ear)
Plant Group	1A4FF020000001000002772	٩	Strain	Metrc Kush		Q
New Tag	1A4FF020000001000002802	۹	Split Date		🗂 to	oday
Plant Count	5					
+ 1						
	Perform Changes	Cance	1			

Merge Plant Groups – New functionality

Source Group Tag 1A4FF02000000100002850 has a max tag quantity of 50.

'Source Plant Group' and the 'Target Plant Group' only have 10 tags in each group.

Use Cases

- Multiple small plant groups are identified that could be tracked as one large group for harvesting purposes.
- A group tag being underutilized is identified and a user opts to merge plant groups together.

Imr	nature On Hold Inactive	egetative Flowering O	n Hold Inactive	Additives Waste	Harvested On	Hold Inactive				
	nature On nord inacuve	egetative riowening O	in nacave	Auditives	Thaivested	Ioid Inacuve				
1	Assign Tags Replace Tags Split Pla	nt Group Change Strains	Change Location	Change Growth Phase Ch	anges by Location	Merge Destroy F	Record Additives Record Was	te Create Plantings	Create Packages	Ma
	Тад	: Plant Count	: Strain	: Location	: Hold	Plant Batch	Plant Batch Type	: Pla	nt Batch Date	
•	1A4FF020000001000002772	10	Metrc Kush	Grow Room A Row 2	No	Metrc Kush 8.1.2023	Seed	08/0	1/2023	
•	1A4FF020000001000002773	10	Metrc Kush	Grow Room A Row 2	No	Metrc Kush 8.1.2023	Seed	08/0	1/2023	
•	1A4FF020000001000002801	5	Metrc Kush	Grow Room A Row 2	No	Metrc Kush 8.1.2023	Seed	08/0	1/2023	
	1A4FF0200000001000002722	10	Metrc Kush	Grow Room A Row 5	No	Metrc Kush 8.15.2023	Clone	08/1	5/2023	
	1A4FF020000001000002850	10	Metrc Kush	Grow Room A Row 5	No	Metrc Kush 8.15.2023	Clone	08/1	5/2023	

Merge Plant G			X
Plant Group	o # 1		(clear)
Target Plant Group	1A4FF020000001000002722	٩	Source Plant 1A4FF020000001000002850 Q Group
Merge Date		today	Plants Count 20 30 - Remaining Plant Balance
+ 1			
	Perform Changes	Cancel	

Creating Packages from Plant Groups

Plants	ME Cultivation ME-00001 - Maine Testing	
Immature On Hold Inactive Vegetative Flowering On Hold Inactive Additives Assign Tags Replace Tags Split Plant Group Change Strains Change Location Change Growth Record Additives Record Waste Create Plantings Create Packages Manicure	Waste Harvested On Hold Inactive Phase Changes by Location Merge Destroy Create Vegetative Plants Packages	×
	New Package # 1	(clear)
 Plant groups are packaged in full, however, multiple plant groups of the same strain can be pulled into a singular package. 	New Tag Type part of the Tag number Location Type part of the Location name Item Type part of the Item name Package Date mm/dd/yyyy mm/dd/yyyg today Note Test	Q
 The split plant group feature would be used to separate a portion of a group for packaging purposes. 	+ 1 Create Packages Cancel	

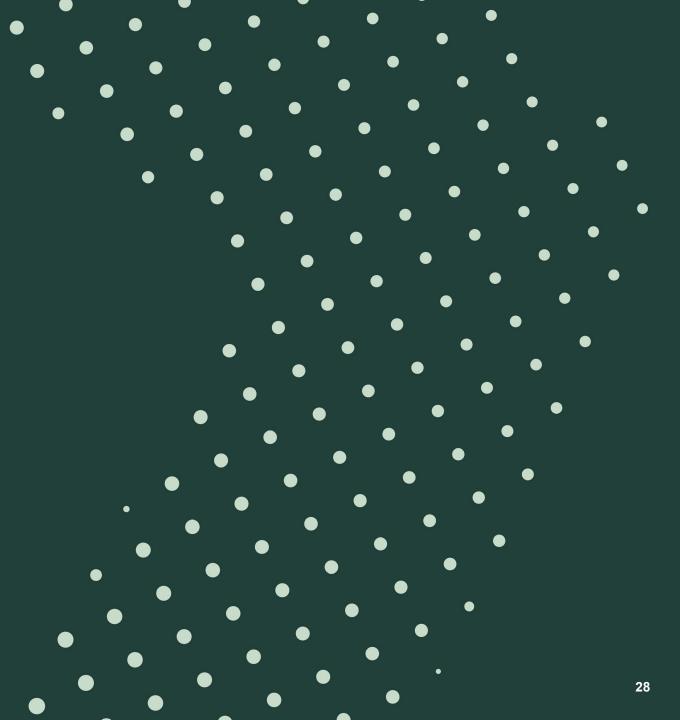
Harvesting Plant Groups

Plants	ME Cultivation ME-00001 - Maine Testing
Immature On Hold Inactive Vegetative Flowering On Hold Inactive Additives Waste Image: Nactive Nactive<	Harvested On Hold Inactive
Replace Tags Change Strains Change Location Change Growth Phase Changes by Location Merge Split Pl Create Plantings Manicure Harvest	Harvest Flowering Plants ×
	Template Unit of Measure Grams Image: Constraint of Measure Harvest Name (optional) Metrc Kush 10.2.2023 Image: Constraint of Measure Image: Constraint of Measure Harvest Date Image: Constraint of Measure Image: Constraint of Measure Image: Constraint of Measure (optional) Image: Constraint of Measure Image: Constraint of Measure Image: Constraint of Measure (optional) Image: Constraint of Measure Image: Constraint of Measure Image: Constraint of Measure
 Flowering plant groups are harvested as a group, capturing the total wet weight of the plant group. 	Plant Group # 1
Harvests can consist of multiple same- strain plant groups.	Plant Group # 2 Plant Group 1A4FF020000001000002773 Q Weight 1200 Grams Harvest Name Metrc Kush 10.2.2023 Drying Location Type part of the Location name Q Harvest Date 10/02/2023 today
Important note A new workflow is required for harvesting plant groups vs. individual plants.	+ 1 Harvest Plants Cancel

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System Demo





New and upcoming Metrc features

Industry facing features to optimize efficiencies based on reporting requirements.

Recent

Features / functionality

- Editing Employees Across Licenses July 24
- Plant Group Tagging September 5
- Plant Batch Adjustment October 2
- Removal of Multiple Destination Transfers October 2
- Quick Entry Enhancement for Packages October 3

Solutions

- Metrc Connect May 1
- SalesForce Service Cloud August 14

In Development

- Auto Finishing Packages and Finalizing Sales Receipts – Q4
- CSV Queuing System Q4

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Metrc resources

			etrc
MY LEARNING	LEARNING LIBRARY	TRAINING CALENDAR	EXPORT TRANSCRIPT
SEARCH			Srid ∨ ▼ Filter by ∨
DETAILS	OUR ATTENTION (1)		

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GREETING PROGRAM OVERVIEW TRAINING AND INFO VIDEOS RECENT BULLETINS AND RESOURCES

MAINE WELCOMES YOU

The Office of Cannabis Policy (OCP) welcomes you to the Maine Cannabis Enforcement Tracking Reporting & Compliance (Metrc) webpage.

Metrc is an integral part of OCP's mission to ensure the health and safety of all Mainers by effectively and responsibly licensing and regulating cannabis establishments. OCP's vision is to provide interested consumers with access to a regulated industry, while diminishing an unregulated, untested illicit market. Maine's cannabis inventory tracking system, hosted by Metrc LLC, will help to make that vision a reality.

This portal contains important resources, training, and updates for cannabis establishments. The information and tools provided by Metrc LLC are critical in ensuring that licensees remain in compliance with the cannabis-related laws and regulations within the State of Maine.

We look forward to working with you to ensure a safe, equitable, and effectively run cannabis industry in Maine.

OFFICE OF CANNABIS POLICY



Metrc Learn training

Not registered? Ask us how!

Metrc Maine partner page

https://www.metrc.com/partner/maine/

Thank you!

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