

State of Maine
Master Score Sheet

RFP# 202507105					
Consulting Services – Central Maine Power Rate Case					
Bidder Name:		Brubaker	Current Energy	Endeavor	FTI
Proposed Cost:		\$48,875	\$148,617	\$75,200	\$263,600
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	Pass	Pass	Pass	Pass
Section II: Organization Qualifications and Experience	35	29.5	28.5	17	30
Section III: Proposed Services	40	30	34	22.5	34
Section IV: Cost Proposal	25	25	8.22	16.25	4.64
TOTAL	<u>100</u>	<u>84.5</u>	<u>70.72</u>	<u>55.75</u>	<u>68.64</u>



JANET MILLS
GOVERNOR

STATE OF MAINE
DEPARTMENT OF ENERGY RESOURCES
62 STATE HOUSE STATION
AUGUSTA, MAINE
04333-0062

DAN BURGESS
ACTING COMMISSIONER
DEPARTMENT OF ENERGY RESOURCES

RFP# 202507105
Consulting Services – Central Maine Power Rate Case

1. Purpose

Through the subject RFP, the Department sought proposals for an expert consultant to assist the Department of Energy Resources with evaluation of utility revenue requirement request in a rate case by Central Maine Power Company, including but not limited to evaluation of the case record, development of expert testimony, and participation in proceedings.

2. Evaluation Process

An evaluation team was composed of 4 evaluators from the Department of Energy Resources. The evaluation team determined the eligibility of each Bidder, performed individual evaluations of each eligible proposal and recorded individual notes, then met as a team to apply the consensus method for recording the team notes and assigning scores to each proposal for Qualifications and Experience and the Proposed Services sections. Cost was scored using a mathematical formula.

3. Conditional Awards

As a result of the evaluation process, the evaluation team announced its conditional contract awards to the following vendors:

Service	Vendor Name
Service	Brubaker & Associates, Inc.
Service	Current Energy Group

Below are the key factors that resulted in the award selection(s) made through this evaluation process:

4. Qualifications & Experience

- Eval team expressed that the Brubaker team showed direct experience in utility rate case filings/testimonies; experience with state governments, familiarity with public utilities commissions
- Eval team expressed that the Current Energy team showed direct experience in utility rate case filings/testimonies; experience with state governments, familiarity with public utilities commissions

The evaluation team determined that the combined qualifications/services of the two highest-scoring bidders, Brubaker and Current, would best satisfy the scope of work sought in the RFP.

5. Proposed Services

- Eval team expressed that the Bidders detailed the services to be provided and reflects their history of work; clear understanding of points of engagement and PUC processes

6. Cost Proposal

Brubaker submitted a cost of \$48,875 and was the lowest cost proposed.

Current Energy submitted a cost of \$148,617 and was the third lowest cost proposed.

7. Conclusion

The awarded vendors identified above reflect the evaluation team's highest and second-highest rankings. The strengths of awarded proposals outweighed the other proposals through a combination of their qualifications and experience, proposed services, and proposed cost. The proposed awards satisfy the purpose of the solicitation and meet the Department's needs. The evaluation team determined that the proposals submitted by the awarded vendors represent the best value to the State of Maine.



**STATE OF MAINE
DEPARTMENT OF Energy Resources**

**Janet T. Mills
Governor**

**Dan Burgess
Acting Commissioner**

AWARD NOTIFICATION LETTER

October 22, 2025

Brian C. Collins, Managing Principal
Brubaker & Associates, Inc.
16690 Swingley Ridge Road, Suite 140
Chesterfield, MO 63017

SUBJECT: Notice of Conditional Contract Awards under RFP# 202507105,
Consulting Services – Central Maine Power Rate Case

Dear Brian Collins:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of Energy Resources for Consulting Services – Central Maine Power Rate Case. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its conditional contract award(s) to the following bidder(s):

- Brubaker & Associates, Inc
- Current Energy Group

The bidders listed above received the evaluation team's highest rankings. The Department will be contacting the aforementioned bidders soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

A handwritten signature in black ink, appearing to read "Ethan Tremblay". The signature is stylized with a large initial "E" and a long horizontal stroke extending to the right.

Ethan Tremblay
Policy and Markets Program Manager
Maine Department of Energy Resources

STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).



**STATE OF MAINE
DEPARTMENT OF Energy Resources**

**Janet T. Mills
Governor**

**Dan Burgess
Acting Commissioner**

AWARD NOTIFICATION LETTER

October 22, 2025

Dan Cross-Call, Director
Current Energy Group
2900 E Broadway Blvd Ste 100 #780
Tucson, AZ 85716

SUBJECT: Notice of Conditional Contract Awards under RFP# 202507105,
Consulting Services – Central Maine Power Rate Case

Dear Dan Cross-Call:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of Energy Resources for Consulting Services – Central Maine Power Rate Case. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its conditional contract award(s) to the following bidder(s):

- Brubaker & Associates, Inc
- Current Energy Group

The bidders listed above received the evaluation team's highest rankings. The Department will be contacting the aforementioned bidders soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

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This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

A handwritten signature in black ink, appearing to read "Ethan Tremblay". The signature is stylized with a large initial "E" and a prominent flourish at the end.

Ethan Tremblay
Policy and Markets Program Manager
Maine Department of Energy Resources

STATEMENT OF APPEAL RIGHTS

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**STATE OF MAINE
DEPARTMENT OF Energy Resources**

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**Dan Burgess
Acting Commissioner**

AWARD NOTIFICATION LETTER

October 22, 2025

Charles Martinez – Owner/Principal
Endeavor Utility Solutions LLC
1113 N Barker Ave
Evansville, IN 47720

SUBJECT: Notice of Conditional Contract Awards under RFP# 202507105,
Consulting Services – Central Maine Power Rate Case

Dear Charles Martinez:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of Energy Resources for Consulting Services – Central Maine Power Rate Case. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its conditional contract award(s) to the following bidder(s):

- Brubaker & Associates, Inc
- Current Energy Group

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As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

A handwritten signature in black ink, appearing to read "Ethan Tremblay". The signature is stylized with a large initial "E" and a long, sweeping underline.

Ethan Tremblay
Policy and Markets Program Manager
Maine Department of Energy Resources

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**STATE OF MAINE
DEPARTMENT OF Energy Resources**

**Janet T. Mills
Governor**

**Dan Burgess
Acting Commissioner**

AWARD NOTIFICATION LETTER

October 22, 2025

Ken Ditzel, Senior Managing Director
FTI Consulting, Inc.
909 COMMERCE RD
ANNAPOLIS, MD, 21401-2943

SUBJECT: Notice of Conditional Contract Awards under RFP# 202507105,
Consulting Services – Central Maine Power Rate Case

Dear Ken Ditzel:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of Energy Resources for Consulting Services – Central Maine Power Rate Case. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its conditional contract award(s) to the following bidder(s):

- Brubaker & Associates, Inc
- Current Energy Group

The bidders listed above received the evaluation team's highest rankings. The Department will be contacting the aforementioned bidders soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

A handwritten signature in black ink, appearing to read "Ethan Tremblay". The signature is stylized with a large initial "E" and a long, sweeping underline.

Ethan Tremblay
Policy and Markets Program Manager
Maine Department of Energy Resources

STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: September 23, 2025

SUMMARY PAGE

Department Name: Governor’s Energy Office

Name of RFP Coordinator: Kiera Reardon

Names of Evaluators: Sy Coffey, Wendy Crosier, Bob Snook

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)		
<ul style="list-style-type: none"> evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years 	X	
<ul style="list-style-type: none"> <u>Scoring Sections</u> 	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section II of the RFP.	35 points	29.5
Section III. Proposed Services Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section III of the RFP.	40 points	30
Section IV. Cost Proposal Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section IV of the RFP.	25 points	25
<u>Total Points</u>	<u>100</u>	<u>84.5</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: September 23, 2025

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

I. Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: September 23, 2025

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	35	29.5

Evaluation Team Comments:

- I. Overview of the Organization
 - Consulting firm based in MO
 - Eval team expressed that the Brubaker team showed direct experience in utility rate case filings/testimonies; experience with state governments, familiarity with public utilities commissions; limited work in Northern New England // more work in industrial sector
- II. Subcontractors
 - Not applicable
- III. Organizational Chart
 - Included
- IV. Litigation
 - Not applicable
- V. Financial Viability
 - Included
- VI. Certificate of Insurances
 - Included

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: September 23, 2025

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	40	30

Evaluation Team Comments:

- I. Services to be Provided
 - Eval team expressed that the Bidder detailed the services to be provided and reflects their history of work; clear understanding of points of engagement and PUC processes.
 - Bidder proposes to perform a review of the rate filing and supporting documentation
 - i. Provide analysis and critique on the filing
 - ii. Draft discovery requests
 - iii. Analyze revenue requirement adjustments proposed by utility
 - iv. Develop written expert testimony
 - v. Attend technical conferences
- II. Implementation – Work Plan
 - Work Plan is provided.

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: September 23, 2025

**EVALUATION OF SECTION IV
Cost Proposal**

Lowest Submitted Cost Proposal	,	Cost Proposal Being Scored	x	Score Weight	=	Score
48,875	,	48,875	x	25 points	=	25

Evaluation Team Comments:

- I. Used Cost Proposal Form
 - Included
- II. Submitted cost proposal covering 10/1/25 – 9/30/28
 - Included
- III. costs necessary for the Bidder to fully comply with the contract terms, conditions, and RFP requirements
 - Included

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: September 25, 2025

SUMMARY PAGE

Department Name: Governor’s Energy Office

Name of RFP Coordinator: Kiera Reardon

Names of Evaluators: Sy Coffey, Wendy Crosier, Bob Snook

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)		
<ul style="list-style-type: none"> evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years 	X	
<ul style="list-style-type: none"> <u>Scoring Sections</u> 	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section II of the RFP.	35 points	28.5
Section III. Proposed Services Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section III of the RFP.	40 points	34
Section IV. Cost Proposal Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section IV of the RFP.	25 points	8.22
<u>Total Points</u>	<u>100</u>	<u>70.72</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: September 25, 2025

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- I. Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: September 25, 2025

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	35	28.5

Evaluation Team Comments:

- I. Overview of the Organization
 - Consulting firm based Tucson, AZ
 - Eval team expressed that the Current Energy team showed direct experience in utility rate case filings/testimonies; experience with state governments, familiarity with public utilities commissions
- II. Subcontractors
 - Not applicable
- III. Organizational Chart
 - Included
- IV. Litigation
 - Not applicable
- V. Financial Viability
 - Provided upon request
- VI. Certificate of Insurances
 - Included

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: September 25, 2025

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	40	34

Evaluation Team Comments:

- I. Services to be Provided
 - Eval team expressed that the Bidder detailed the services to be provided and reflects their history of work; clear understanding of points of engagement and PUC processes.
 - Bidder proposes to support cost allocation, rate design, performance-based regulation, and multi-year rate plan design
 - i. Strategic issues identification including largest cost categories and highest leverage points in proposal
 - ii. Alignment with state energy goals
 - iii. Prepare direct filed testimony and support department testimony development
 - iv. Develop other filings including discovery, cross-examination and procedural filings
 - v. On-call consultation to respond to procedural developments and settlement discussions
- II. Implementation – Work Plan
 - Work Plan is provided.

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: September 25, 2025

**EVALUATION OF SECTION IV
Cost Proposal**

Lowest Submitted Cost Proposal	/	Cost Proposal Being Scored	x	Score Weight	=	Score
48,875	/	148,617	x	25 points	=	8.22

Evaluation Team Comments:

- I. Used Cost Proposal Form
 - Included
- II. Submitted cost proposal covering 10/1/25 – 9/30/28
 - Included
- III. costs necessary for the Bidder to fully comply with the contract terms, conditions, and RFP requirements
 - Included

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Endeavor

DATE: September 25, 2025

SUMMARY PAGE

Department Name: Governor’s Energy Office

Name of RFP Coordinator: Kiera Reardon

Names of Evaluators: Sy Coffey, Wendy Crosier, Bob Snook

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)		
<ul style="list-style-type: none"> evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years 	X	
<ul style="list-style-type: none"> <u>Scoring Sections</u> 	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section II of the RFP.	35 points	17
Section III. Proposed Services Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section III of the RFP.	40 points	22.5
Section IV. Cost Proposal Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section IV of the RFP.	25 points	16.25
<u>Total Points</u>	<u>100</u>	<u>55.75</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Endeavor

DATE: September 25, 2025

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Endeavor

DATE: September 25, 2025

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	35	17

Evaluation Team Comments:

- I. Overview of the Organization
 - Consulting firm based in Evansville, IL. Single expert, experience is in consulting and as an economist with regulator.
 - Eval team expressed that the firm had experience in the utility sector space, including with IOUs and PUCs. Does not include testimony filed in other cases.
- II. Subcontractors
 - Not applicable
- III. Organizational Chart
 - Included
- IV. Litigation
 - Not applicable
- V. Financial Viability
 - Information included
- VI. Certificate of Insurances
 - Included

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Endeavor

DATE: September 25, 2025

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	40	22.5

Evaluation Team Comments:

- I. Services to be Provided
 - Eval team expressed that the Bidder detailed the services to be provided and reflects their history of work; clear understanding of points of engagement and PUC processes.
 - Bidder proposes to conduct a revenue requirement and rate proposal analysis
 - i. Review testimony and filings
 - ii. Identify issues and implications of the proposal
 - iii. Draft discovery requests
 - iv. Participate in technical conferences and cross examination
 - v. Develop direct testimony
 - vi. Support drafting of briefs and exceptions
- II. Implementation – Work Plan
 - Work Plan is included.

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Endeavor

DATE: September 25, 2025

**EVALUATION OF SECTION IV
Cost Proposal**

Lowest Submitted Cost Proposal	/	Cost Proposal Being Scored	x	Score Weight	=	Score
48,875	/	75,200	x	25 points	=	16.25

Evaluation Team Comments:

- I. Used Cost Proposal Form
 - Included
- II. Submitted cost proposal covering 10/1/25 – 9/30/28
 - Included
- III. costs necessary for the Bidder to fully comply with the contract terms, conditions, and RFP requirements
 - Included

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105
RFP TITLE: Consulting Services – Central Maine Power Rate Case
BIDDER NAME: FTI
DATE: September 25, 2025

SUMMARY PAGE

Department Name: Governor’s Energy Office
Name of RFP Coordinator: Kiera Reardon
Names of Evaluators: Sy Coffey, Wendy Crosier, Bob Snook

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)		
<ul style="list-style-type: none"> evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years 	X	
<ul style="list-style-type: none"> <u>Scoring Sections</u> 	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section II of the RFP.	35 points	30
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Section IV. Cost Proposal Proposal materials to be evaluated in this section: all elements addressed above in Part IV, Section IV of the RFP.	25 points	4.64
<u>Total Points</u>	<u>100</u>	<u>68.64</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: FTI

DATE: September 25, 2025

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- I. Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: FTI

DATE: September 25, 2025

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	35	30

Evaluation Team Comments:

- I. Overview of the Organization
 - Consulting firm based in Washington, D.C.
 - Eval team expressed that the FTI team showed direct experience in utility rate case filings/testimonies; experience with state governments, familiarity with public utilities commissions;
- II. Subcontractors
 - Not applicable
- III. Organizational Chart
 - Included
- IV. Litigation
 - Information not provided
- V. Financial Viability
 - Information included
- VI. Certificate of Insurances
 - Included

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: FTI

DATE: September 25, 2025

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	40	34

Evaluation Team Comments:

- I. Services to be Provided
 - Eval team expressed that the Bidder detailed the services to be provided and reflects their history of work; clear understanding of points of engagement and PUC processes.
 - Bidder will analyze utility submission for revenue requirement and proposed rates
 - i. Identify inconsistencies
 - ii. Compare to industry benchmarks
 - iii. Develop summary report of filing
 - iv. Assist in gap analysis and prioritization
 - v. Develop testimony and discovery
- II. Implementation – Work Plan
 - Work Plan is included.

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: FTI

DATE: September 25, 2025

**EVALUATION OF SECTION IV
Cost Proposal**

Lowest Submitted Cost Proposal	,	Cost Proposal Being Scored	x	Score Weight	=	Score
48,875	,	263,600	x	25 points	=	4.64

Evaluation Team Comments:

- I. Used Cost Proposal Form
 - Included
- II. Submitted cost proposal covering 10/1/25 – 9/30/28
 - Included
- III. costs necessary for the Bidder to fully comply with the contract terms, conditions, and RFP requirements
 - Included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: 9/18/2025

EVALUATOR NAME: Sy Coffey

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

I. Preliminary Information

1. Eligibility – evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years
 - Eligible

II. Organization Qualifications and Experience

1. Qualifications and Skills

- Represent over 350 years of utility regulatory experience; extensive experience in: "... rate design ... revenue requirement analysis"
 1. BAI was formed in April 1995. BAI and its predecessor firm have participated in more than 1,000 regulatory proceedings in forty states and Canada
- Project history
 1. Iowa Business Energy Coalition: \$284 million Interstate Power and Light rate case (Brian Collins), direct testimony and rebuttal; addressed revenue requirement issues including: Lansing plant retirement, incentive compensation, ROR, labor expense, insurance expense, electric revenues
 2. Puget Sound Energy multi-year rate case; testified on behalf of Washington State AG (Greg Meyer)
 3. Office of Arkansas AG; Southwestern Electric Power Company electric rate case of \$114.4 million (non-fuel retail rate revenues) (Greg Meyer)
- Brian Collins = managing principal and has over 30 years of regulatory/utility experience
 1. Filed or presented testimony before a variety of PUCs (31, not Maine) and FERC
- Greg Meyer = revenue requirement expert: Mr. Meyer has been involved in regulatory work for approximately 46 years, previously working 28 years for the Missouri Public Service Commission. Mr. Meyer has extensive experience in the area of revenue requirement.
- James A. Leyko = EMT employee between 2012 and 2018

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: 9/18/2025

EVALUATOR NAME: Sy Coffey

EVALUATOR DEPARTMENT: Governor's Energy Office

III. Proposed Services

1. Services to be Provided

- “From our review, we will provide an analysis and critique on all aspects of the Company’s filing as it relates to CMP’s requested revenue requirement.”
- Services:
 1. Extensive and detailed review of CMP’s rate filings, including application workpaper and supporting testimonies as they relate to an appropriate revenue requirement
 - a. Perform historical review to determine if revenue requirements are over or understated (driven by test years)
 2. Provide an analysis and critique of all aspects of company’s filing
 - a. We will provide an assessment and critique on the reasonableness of the positions taken by the Company and what issues will likely be addressed in testimony.
 - b. We will develop and provide written expert testimony that addresses all facets of CMP’s revenue requirement. Our testimony will be accompanied by detailed supporting schedules and will provide the revenue requirement impact from each of our proposed adjustments.
 3. Draft testimony
 - a. Will provide all testimonies in draft form for approval before submission ... however, the suggested revisions to the testimony and additions will be limited to those of clarification or further explanation. In accordance with our practice, the testimony will represent an independent position of our witnesses.
 - b. Will prepare responses to all data requests by CMP and Intervenors relating to filed testimony
 4. Final positions will be developed after further research and analysis are completed
 - a. To complete the analysis, will draft discovery requests for submission

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: 9/18/2025

EVALUATOR NAME: Sy Coffey

EVALUATOR DEPARTMENT: Governor's Energy Office

- “Given our vast experience in rate cases, we are confident that a thorough review of the Company’s revenue requirement will result in a favorable outcome for the GEO”
 1. Note multiple times working with GEO to ensure that adjustments reflect GEO priorities
 2. Implementation – Work Plan
 - Work plan dates will not be achievable (i.e. full review of materials 30 days after utility filing) given the contract start date. Should be 30 days after contract start.
 - Issue Identification and initial discovery to be completed within 30 days

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: 9/22/2025

EVALUATOR NAME: Wendy Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

- I. Preliminary Information
 - Eligibility – Eligible
 - Brubaker & Associates, Inc
 - Missouri
 - Website provided for corporate profile
 - Financial viability provide

- II. Organization Qualifications and Experience
 - 1. Qualifications and Skills
 - Project examples provided
 - Bios provided
 - 2. Subcontractors
 - N/A
 - 3. Organizational Chart
 - Provided
 - Project Manager Identified
 - 4. Litigation
 - N/A
 - 5. Certificate of Liability Insurance
 - Provided

- III. Proposed Services
 - 1. Services to be Provided
 - Provided
 - Restate tasks outlined in RFP

 - 2. Implementation – Work Plan
 - Provided
 - Includes expected completion dates

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: 9/19/2025

EVALUATOR NAME: Bob Snook

EVALUATOR DEPARTMENT: Governor’s Energy Office

Individual Evaluator Comments:

I. Preliminary Information

1. Eligibility – evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years

-
- None.
-

II. Organization Qualifications and Experience

1. Qualifications and Skills

- Lead principals and secondary support staff have extensive experience in rate cases. Brubaker has participated in over 1000 rate cases in 40 states. The lead for this case has 40 years experience.

-

2. Subcontractors

- none

-

3. Organizational Chart

- yes

4. Etc.

-

III. Proposed Services

1. Services to be Provided

- Brubaker identified each of the 10 elements listed in the RFI and gave a high-level response to each of the SOW requirements including a study of historic CMP revenue requirements and assumptions.

-

-

2. Implementation – Work Plan

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Brubaker

DATE: 9/19/2025

EVALUATOR NAME: Bob Snook

EVALUATOR DEPARTMENT: Governor's Energy Office

- 30-, 60-, and 100-day targets for relevant services broken down into initial document review, discovery preparation, testimony preparation, and hearing participation.

-

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: 9/18/2025

EVALUATOR NAME: Sy Coffey

EVALUATOR DEPARTMENT: Governor’s Energy Office

Individual Evaluator Comments:

I. Preliminary Information

1. Eligibility – evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years
 - Eligible

II. Organization Qualifications and Experience

1. Qualifications and Skills

- Lack of experience as an organization (incorporated in 2024), but staff has demonstrated experience with performance-based regulation and revenue adjustment mechanisms
 1. Senior staff combined experience of over 60 years and have provided testimony in 29 states “from utility rate design, performance-based regulation, general rate cases, certificates of public convenience and necessity, DER integration, and transmission and distribution planning”
 2. Engagement with Maryland OPC on Pepco case particularly relevant; found that multi-year rate case was unreasonable
 3. Have previously provided support (Ron Nelson) for GEO on CMP’s 2022 rate case
- Focus on multi-year rate case and performance-based rate making
- Staff has experience with performance-based regulation and revenue adjustment mechanisms through work with Connecticut Public Utilities Regulatory Authority (PURA)

2. Subcontractors

- None

3. Organizational Chart

- 6 staff
 1. Dan Cross-Call as primary point of contact: Experience with DOE loan programs office, Rocky Mountain Institute utility business model and regulatory design team
 2. Ron Nelson to provide expert testimony; “provides expertise and expert testimony on numerous topics, including multi-year utility rate plans, performance incentive mechanisms, cost of service modeling, line extension policies, residential

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: 9/18/2025

EVALUATOR NAME: Sy Coffey

EVALUATOR DEPARTMENT: Governor's Energy Office

and commercial rate design, renewable energy program design, system planning, DER interconnection cost allocation and recovery, DERMS, and DER integration. Ron has testified on commercial and industrial rate design in several jurisdictions and had his recommendations adopted by several commissions”

a. Previously at Strategen

III. Proposed Services

1. Services to be Provided

- For purposes of this proposal, we identify some primary categories of our anticipated work, with emphasis on a set of “strategic issues” on which CEG can provide expert support

1. “In practice, services and their sequencing will be determined in consultation with GEO staff, to reflect State of Maine priorities and timeline developments in the proceeding”

- Services

1. Review and summarize filings
2. Strategic issues identification (identify key issues, largest cost categories, and highest leverage points)
 - a. Cost modeling, cost allocation, and rate design
 - i. Rate design informed by cost-of-service model
 - b. Multi-year rate plan design and PBR
 - c. Additional cost and rates analysis (trackers or riders)
 - d. Alignment with state energy goals --> alignment with priorities in State energy plan
3. Expert testimony and filings (2-4 times), discovery, cross-examination, other procedural, etc.
4. Consultation in rate case strategy (on-call)

2. Implementation – Work Plan

- Timeline reflects understanding of typical Maine rate case timeline

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: 9/22/2025

EVALUATOR NAME: Wendy Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

- I. Preliminary Information
 1. Eligibility – Eligible
 - Current Energy Group
 - Project examples provided

- II. Organization Qualifications and Experience
 1. Qualifications and Skills
 - Provided: Overview of Organization
 - Description of organization provided
 2. Subcontractors
 - N/A
 3. Organizational Chart
 - Provided
 4. Litigation
 - N/A
 5. Certificate of Insurance
 - Provided

- III. Proposed Services
 1. Services to be Provided
 - Provided outline of services to be provided
 - Provides detail of subsections
 2. Implementation – Work Plan
 - Chart provided
 - Defines roles

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: 9/19/2025

EVALUATOR NAME: Bob Snook

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

I. Preliminary Information

1. Eligibility – evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years

-
- None

II. Organization Qualifications and Experience

1. Qualifications and Skills

- Relevant personnel have many years experience before multiple commissions with rate cases and many different planning studies. Bidder's response discusses performance-based regulation (PBR) and multi-year rate plans (MRP)
- No revenue requirements staff

2. Subcontractors

- none
-

3. Organizational Chart

- yes

4. Etc.

-

III. Proposed Services

1. Services to be Provided

-
- Yes, high-level with an emphasis on PBR and MRP. CEG does not explicitly list the elements of the RFP and respond directly. CEG does mention preparing direct testimony and other filings.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Current Energy

DATE: 9/19/2025

EVALUATOR NAME: Bob Snook

EVALUATOR DEPARTMENT: Governor's Energy Office

- CEG anticipates working with GEO to identify ways to align rate design with the Maine Energy Plan and explore different forms of ratemaking.
-
- 2. Implementation – Work Plan
 - Yes. CEG states that a procedural schedule is not available yet with this docket, but they do provide a with diagram based on a prior Maine rate case they worked on.
 -
 -

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Endeavor

DATE: 9/18/2025

EVALUATOR NAME: Sy Coffey

EVALUATOR DEPARTMENT: Governor’s Energy Office

Individual Evaluator Comments:

I. Preliminary Information

1. Eligibility – evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years
 - Eligible

II. Organization Qualifications and Experience

1. Qualifications and Skills

- One individual, new firm. Has not led a rate case proceeding, or demonstrate experience with providing oral testimony/cross-examination/etc in front of a commission.
- New firm, but a decade of experience in utility sector: regulatory analyst for investor-owned utility, utility economist with New Mexico Public Regulation Commission (NMPRC) and economist for national consulting firm
- “My professional background equips me to provide highly specialized expertise in revenue requirement evaluation, cost of service analysis, rate design, and affordability analysis, including energy burden studies and bill impact assessments across customer classes”
- Previous work:
 1. “As a Utility Economist for the NMPRC, I reviewed utility finance applications, renewable energy filings, and compliance documents”
 2. Supported analysis of Oncor rate case for private consulting firm

2. Subcontractors

- None

3. Organizational Chart

- Sole contractor, Charles Martinez

4. Etc.

III. Proposed Services

1. Services to be Provided are consistent with the RFP and reflect an understanding of what is required in a rate case proceeding.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Endeavor

DATE: 9/18/2025

EVALUATOR NAME: Sy Coffey

EVALUATOR DEPARTMENT: Governor's Energy Office

- Revenue requirement and rate proposal analysis
 1. Benchmark against NARUC guidelines, FERC precedent, Bonbright principles, and state statutes
- Review of testimony and filings
 1. My analysis will focus on issues with significant implications for Maine ratepayers, such as storm recovery costs, service quality adjustments, workforce expansion, wildfire mitigation, and shared service allocations
- 2. Implementation – Work Plan
 - All tasks will be coordinated with GEO's internal team and reviewed at draft and final stages to ensure alignment with policy goals.
 - Timeline displays understanding of anticipated rate case timeline

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Endeavor

DATE: 9/22/2025

EVALUATOR NAME: Wendy Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

- I. Preliminary Information
 1. Eligibility – Eligible
 - Endeavor Utility Solutions LLC
 - Indiana
 - Project examples provided
 - Financial viability provided

- II. Organization Qualifications and Experience
 1. Qualifications and Skills
 - Provided
 - Specific skills provided
 2. Subcontractors
 - N/A
 3. Organizational Chart
 - Provided
 4. Litigation
 - N/A
 5. Certificate of Insurance
 - Provided

- III. Proposed Services
 1. Services to be Provided
 - Outline provided
 2. Implementation – Work Plan
 - Provided
 - Tasks, subtasks, timeline for deliverables
 - Timeline included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: Endeavor

DATE: 9/19/2025

EVALUATOR NAME: Bob Snook

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

I. Preliminary Information

1. Eligibility – evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years

-
- none

II. Organization Qualifications and Experience

1. Qualifications and Skills

- New company with single employee. Has experience with rate work from time at the New Mexico PUC. Has also worked with Dept. of Defense on rate issues.

-

2. Subcontractors

-
- none

3. Organizational Chart

- Single person operation

4. Etc.

-

III. Proposed Services

1. Services to be Provided

-
- Listed each of the RFP SOW criteria and responded in the affirmative. In each case, he states that he will prepare the testimony or discovery request, etc.

-

2. Implementation – Work Plan

- Has a six-point work plan aligned with the tasks outlined in the RFP with monthly time estimates.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: FTI

DATE: 9/18/2025

EVALUATOR NAME: Sy Coffey

EVALUATOR DEPARTMENT: Governor’s Energy Office

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Eligibility – evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years
 - Eligible
- II. Organization Qualifications and Experience
 - 1. Qualifications and Skills
 - Global consulting firm; 8,300 employees
 - 1. Gas and electric utilities practices—Ken Ditzel has represented clients in rate cases in DC, Utah, and Indiana
 - Large firm with demonstrated experience represented on this team of providing expertise during utility rate cases (primarily nat gas); have appeared in front of PUC and presented oral and written testimony
 - Expertise in utility cost structures, cost allocation methodologies, regulatory frameworks; advanced proficiency in financial modeling
 - Relevant work:
 - 1. Ken Ditzel currently incorporating the DC PSC’s planned changes to the revenue requirements model, auditing WGL’s rate design model, developing interrogatories on behalf of the DC PSC for WGL, reviewing and commenting on intervenors’ testimonies, and attending hearings.
 - 2. Three other projects
 - a. Written testimony to Indiana PUC on behalf of CenterPoint Energy and an unplanned outage
 - b. IP CTS rate review before FCC
 - c. IRP for Norther Utilities before NH PUC
 - 2. Subcontractors
 - None
 - 3. Organizational Chart
 - 5 staff
 - 1. Ken Ditzel: 20+ years of experience, expert witness in utility rate cases

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: FTI

DATE: 9/18/2025

EVALUATOR NAME: Sy Coffey

EVALUATOR DEPARTMENT: Governor's Energy Office

2. Dan Goodwin: 12 years of experience in IRP and rate case for natural gas and electric utility in New England; testimony before three PUCs

4. Etc.

- Included additional legal language to include in a contract negotiation should they be awarded the contract – included note about publishing materials or sharing w/ 3rd party

III. Proposed Services

1. Services to be Provided

- Overview

1. Detailed analysis of submitted revenue requirements and proposed rates

a. Reviewing documentation, benchmarking, identifying inconsistencies or unsupported assumptions, and developing alternative rate structure recommendations

b. Outcome: Provide GEO with clear, data-driven recommendations on rate adjustments that align with policy goals and customer interests.

2. Evaluate testimony

3. Gap analysis and prioritization

a. Outcome: Strengthen GEO's position by broadening the scope of analysis and ensuring no critical issue is missed.

4. Prepare for testimony and cross-examination; rebuttal, surrebuttal

a. Outcome: Undermine unsupported positions and strengthen GEO's case through strategic questioning.

2. Implementation – Work Plan

- Timeline includes tasks through 2027 (while rate case will end in 2026), but identify are flexible to the case schedule

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: FTI

DATE: 9/22/2025

EVALUATOR NAME: Wendy Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

- I. Preliminary Information
 1. Eligibility – Eligible
 - FTI Consulting Inc
 - Washington DC
 - Core service offering outlined
 - Project examples provided
 - Financial viability provided

- II. Organization Qualifications and Experience
 1. Qualifications and Skills
 - Selected team outline provided
 - Team CVs provided
 2. Subcontractors
 - N/A
 3. Organizational Chart
 - Provided
 4. Litigation
 - Provided
 5. Certificate of Insurance
 - Provided

- III. Proposed Services
 1. Services to be Provided
 - Key tasks and deliverables outlined
 - Outcomes provided for each task
 2. Implementation – Work Plan
 - Provided
 - Deliverables, timeline, outcomes

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

BIDDER NAME: FTI

DATE: 9/19/2025

EVALUATOR NAME: Bob Snook

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

I. Preliminary Information

1. Eligibility – evidence of any business relationship between a Bidder and any Maine investor-owned utility (Central Maine Power Company and Versant Power) or any of their affiliates (i.e. including but not limited to parent companies or subsidiaries) within the last ten years
 - none
 -

II. Organization Qualifications and Experience

1. Qualifications and Skills
 - Huge organization. Project team has significant experience and qualifications with significant utility and rate analysis work mostly in gas cases.
 -
2. Subcontractors
 - none
 -
3. Organizational Chart
 - Yes, for this project
4. Etc.
 - Litigation answer unclear

III. Proposed Services

1. Services to be Provided
 - Extended description of services to be offered largely following the items listed in the RFP SOW. In each case the response indicates the FTI staff will prepare initial drafts of testimony, briefs, discovery requests, etc.
 -
2. Implementation – Work Plan
 - Detailed work plan with dates.



STATE OF MAINE
GOVERNOR'S ENERGY OFFICE

Janet T. Mills
Governor

Dan Burgess
Director

AGREEMENT AND DISCLOSURE STATEMENT
RFP #: 202507105

RFP TITLE: Consulting Services – Central Maine Power Rate Case

I, Sy Coffey accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Governor's Energy Office. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

I have not advised, consulted with or assisted any bidder in the preparation of any proposal submitted in response to this RFP nor have I submitted a letter of support or similar endorsement.

I understand and agree that the evaluation process is to be conducted in an impartial manner without bias or prejudice. In this regard, I hereby certify that, to the best of my knowledge, there are no circumstances that would reasonably support a good faith charge of bias. I further understand that in the event a good faith charge of bias is made, it will rest with me to decide whether I should be disqualified from participation in the evaluation process.

I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

Signature: Sy Coffey

A handwritten signature in black ink, appearing to read 'Sy Coffey', with a stylized flourish at the end.

Date: September 18, 2025



**STATE OF MAINE
GOVERNOR'S ENERGY OFFICE**

**Janet T. Mills
Governor**

**Dan Burgess
Director**

**AGREEMENT AND DISCLOSURE STATEMENT
RFP #: 202507105**

RFP TITLE: Consulting Services – Central Maine Power Rate Case

I, Wendy Crosier accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Governor's Energy Office. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

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I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

A handwritten signature in black ink, appearing to be 'Wendy Crosier'.

Signature

Date

9/22/25



**STATE OF MAINE
GOVERNOR'S ENERGY OFFICE**

**Janet T. Mills
Governor**

**Dan Burgess
Director**

**AGREEMENT AND DISCLOSURE STATEMENT
RFP #: 202507105**

RFP TITLE: Consulting Services – Central Maine Power Rate Case

I, Robert Snook accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Governor's Energy Office. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

I have not advised, consulted with or assisted any bidder in the preparation of any proposal submitted in response to this RFP nor have I submitted a letter of support or similar endorsement.

I understand and agree that the evaluation process is to be conducted in an impartial manner without bias or prejudice. In this regard, I hereby certify that, to the best of my knowledge, there are no circumstances that would reasonably support a good faith charge of bias. I further understand that in the event a good faith charge of bias is made, it will rest with me to decide whether I should be disqualified from participation in the evaluation process.

I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

Signature

9/18/25

Date