

State of Maine Procurement Justification Form

This form must accompany ALL contract requests and sole source requisitions submitted to the Division of Procurement Services.

INSTRUCTIONS: Please provide the requested information in the white spaces below.

PART I: OVERVIEW

Department Office/Division/Program:		Maine Judicial Branch		
Department Contract Administrator or Grant Coordinator:		Dave Packard		
(If applicable) Department Reference #:				
Estimated Contract or Grant Amount:	\$ 1,795,354	Advantage CT / RQS #:	40A 20161013-1310	
AMENDMENT	Original Start Date:	10/1/2016	New Start Date:	10/1/2016
	Original End Date:	9/30/2026	New End Date:	9/30/2026
GRANT	Project Start Date:		Grant Start Date:	
	Project End Date:		Grant End Date:	
ALL OTHER	Proposed Start Date:		Proposed End Date:	
Vendor/Provider/Grantee Name, City, State:		Tyler Technologies, Inc.		
Brief Description of Goods/Services/Grant:		<p>Provision of re:SearchMaine - Tyler will work with the MJB to implement re:SearchMaine Portal, a Tyler hosted portal which makes available electronic court documents and case information for Stakeholders.</p> <p>Provision of electronic case file Redaction capabilities and Services: Tyler shall provide both automated and manual redaction capabilities and services for the Registered User(s) of Odyssey File & Serve.</p>		

PART II: JUSTIFICATION FOR VENDOR SELECTION

Mark an "X" before the justification(s) that applies to this request.

	A. Competitive Process		G. Grant
X	B. Amendment		H. State Statute/Agency Directed
	C. Single Source/Unique Vendor		I. Federal Agency Directed
	D. Proprietary/Copyright/Patents		J. Willing and Qualified
	E. Emergency		K. Client Choice
	F. University Cooperative Project		L. Other Authorization

PART III: SUPPLEMENTAL QUESTIONS

Please respond to ALL of the following questions.

1. Provide a more detailed description of the goods, services or grant to supplement the response in Part I.

State of Maine Procurement Justification Form

PART III: SUPPLEMENTAL QUESTIONS

Re:SearchMaine will provide an efficient way for judges, clerks, attorneys and other constituents to access important case records and documents at any time and on any device. Re:SearchMaine is a sophisticated electronic Case Search and Document retrieval portal which is tightly integrated with Tyler's Odyssey Case Management System, including Odyssey's established case access and document security rules. The Maine Judicial Branch is also purchasing Tyler's integrated Redaction application services which will help ensure that confidential case data, (e.g. Personal Identifying Information (PII), victim information, and Juvenile information, etc.) is appropriately redacted from public search and view. Additionally, both products will help ensure compliance with the Supreme Judicial Courts recently published Maine Rules of Electronic Court Systems (RECS), https://www.courts.maine.gov/rules_adminorders/rules/amendments/2020_mr_03_recs.pdf, which sets forth the standards for access to electronic court records and eFiling processes available through Maine eCourts.

2. Provide a brief justification for the selected vendor to supplement the response in Part II.

As a result of a competitive bidding process (RFP# 201508138), Tyler Technologies was chosen to implement their widely adopted Enterprise Odyssey® unified Court Case Management System for the Maine Judicial Branch (MJB). This major implementation will transform the Judicial Branch from the paper record, to the electronic record with 24X7 electronic filing and electronic record access of all case records. Tyler's tight integration of their re:Search product and their Redaction application services with Odyssey File & Serve and the Odyssey Case Management System, will help ensure compliance with the Supreme Judicial Courts recently published Maine Rules of Electronic Court Systems (RECS), https://www.courts.maine.gov/rules_adminorders/rules/amendments/2020_mr_03_recs.pdf, which sets forth the standards for access to electronic court records and eFiling processes available through Maine eCourts

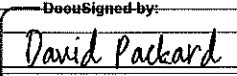
3. Explain how the negotiated costs or rates are fair and reasonable; or how the funding was allocated to grantee.

The re:Search and Redaction modules are not stand-alone modules; they are specific to the software purchased and they are integrated into the Odyssey eFiling Case Management system. We negotiate/ estimate based on Tyler's standard pricing charged to other states, and what we feel is reasonable. The funding will be provided from the Case Management System (CMS) Bond and CMS Fund established by Legislative approval to fund expenses related to the Odyssey CMS implementation and maintenance. Additionally, this amendment was negotiated and approved by the Judicial Branch's Project Oversight Group which includes among other Judicial leadership, the Acting Chief Justice, the State Court Administrator, the Chief Financial Officer, and the Chief Information Officer.

4. Describe the plan for future competition for the goods or services.

The master contract with Tyler for their Odyssey Case Management Suite of products (40A 20161013-1310), which was the result of a competitive bidding process (RFP# 201508138), will end in September 2026, with a five-year optional renewal period possible. If prices and services are not determined to be adequate at that time, an RFP may be pursued.

PART IV: APPROVALS

Signature of requesting Department's Commissioner (or designee):	<i>By signing below, I signify that I approve of this procurement request.</i>		
	<small>DocuSigned by:</small> 		
Printed Name:	David Packard	<small>B11AA45F9126434...</small>	Date: 10/30/2020

State of Maine Procurement Justification Form

Signature of DAFS Procurement Official:	DocuSigned by: <i>Jaime Schorr</i>		
Printed Name:	Jaime Schorr <small>6D6437754DD0459...</small>	Date:	12/14/2020

Certificate of Completion

Envelope Id: 1DAB1E25EBC4464C9C985F83BF202FE3

Status: Completed

Subject: Please DocuSign: reSearch and Redaction Amendment Justification.doc

Source Envelope:

Document Pages: 3

Signatures: 1

Envelope Originator:

Certificate Pages: 1

Initials: 0

David Packard

AutoNav: Enabled

david.packard@courts.maine.gov

EnvelopeId Stamping: Enabled

IP Address: 66.66.233.128

Time Zone: (UTC-08:00) Pacific Time (US & Canada)

Record Tracking

Status: Original

Holder: David Packard

Location: DocuSign

10/30/2020 10:21:30 AM

david.packard@courts.maine.gov

Signer Events

David Packard

david.packard@courts.maine.gov

Security Level: Email, Account Authentication
(None)

Signature

DocuSigned by:



B11AA45F9126434...

Signature Adoption: Pre-selected Style

Using IP Address: 66.66.233.128

Timestamp

Sent: 10/30/2020 10:22:46 AM

Viewed: 10/30/2020 10:22:49 AM

Signed: 10/30/2020 10:26:03 AM

Freeform Signing

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

Status

Timestamp

Carbon Copy Events

Status

Timestamp

Michelle Welton

michelle.welton@courts.maine.gov

Security Level: Email, Account Authentication
(None)


Sent: 10/30/2020 10:26:04 AM

Viewed: 11/2/2020 5:07:52 AM

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

Witness Events

Signature

Timestamp

Notary Events

Signature

Timestamp

Envelope Summary Events

Status

Timestamps

Envelope Sent

Hashed/Encrypted

10/30/2020 10:22:46 AM

Certified Delivered

Security Checked

10/30/2020 10:22:49 AM

Signing Complete

Security Checked

10/30/2020 10:26:03 AM

Completed

Security Checked

10/30/2020 10:26:04 AM

Payment Events

Status

Timestamps