

State of Maine
Master Score Sheet

RFP# 202408158					
<i>Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance</i>					
Bidder Name:		1898 & Co. T1	1898 & Co. T3	AnnDyl T3	Apex T1
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	27	27	45	45
Section III: Proposed Services	25	17	19	18	15
Section IV: Cost Proposal	25	19	19	18	20
TOTAL	<u>100</u>	<u>63</u>	<u>65</u>	<u>81</u>	<u>80</u>
Bidder Name:		Apex T2	Apex T3	Beam Reach T2	Beam Reach T3
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	45	45	48	48
Section III: Proposed Services	25	12	12	23	23
Section IV: Cost Proposal	25	20	20	25	25
TOTAL	<u>100</u>	<u>77</u>	<u>77</u>	<u>96</u>	<u>96</u>

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Master Score Sheet

RFP# 202408158					
<i>Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance</i>					
Bidder Name:		Berry Dunn T2	Berry Dunn T3	Brattle T1	BW T1
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	49	49	46	47
Section III: Proposed Services	25	24	21	23	21
Section IV: Cost Proposal	25	25	25	20	18
TOTAL	<u>100</u>	<u>98</u>	<u>95</u>	<u>89</u>	<u>86</u>
Bidder Name:		BW T3	CADMUS T1	CADMUS T2	CADMUS T3
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	47	41	41	41
Section III: Proposed Services	25	19	22	24	23
Section IV: Cost Proposal	25	18	18	18	18
TOTAL	<u>100</u>	<u>84</u>	<u>81</u>	<u>83</u>	<u>82</u>

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RFP# 202408158					
<i>Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance</i>					
Bidder Name:		Carbon Trust T1	Carbon Trust T3	CLEARResult T1	CLEARResult T3
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	43	43	36	36
Section III: Proposed Services	25	21	20	18	18
Section IV: Cost Proposal	25	18	18	21	21
TOTAL	<u>100</u>	<u>82</u>	<u>81</u>	<u>75</u>	<u>75</u>
Bidder Name:		CohnReznick T1	CohnReznick T2	CohnReznick T3	CBI T3
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	40	40	40	47
Section III: Proposed Services	25	18	23	18	24
Section IV: Cost Proposal	25	20	20	20	18
TOTAL	<u>100</u>	<u>78</u>	<u>83</u>	<u>78</u>	<u>89</u>

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RFP# 202408158					
<i>Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance</i>					
Bidder Name:		Current Energy T1	Current Energy T3	Daymark T1	DeLuca T2
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	33	33	41	38
Section III: Proposed Services	25	9	9	23	15
Section IV: Cost Proposal	25	18	18	18	20
TOTAL	100	60	60	82	73
Bidder Name:		DNV T1	DNV T2	DNV T3	E3 T1
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	45	45	45	48
Section III: Proposed Services	25	19	15	19	25
Section IV: Cost Proposal	25	20	20	20	18
TOTAL	100	84	80	84	91

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RFP# 202408158					
<i>Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance</i>					
Bidder Name:		Eastern Research T1	Eastern Research T3	Karp T1	Karp T3
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	48	48	43	43
Section III: Proposed Services	25	23	23	18	22
Section IV: Cost Proposal	25	18	18	18	18
TOTAL	<u>100</u>	<u>89</u>	<u>89</u>	<u>79</u>	<u>83</u>
Bidder Name:		Levitan T1	Linden T1	Linden T2	Linden T3
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	41	25	25	25
Section III: Proposed Services	25	21	21	18	15
Section IV: Cost Proposal	25	20	20	20	20
TOTAL	<u>100</u>	<u>82</u>	<u>66</u>	<u>63</u>	<u>60</u>

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RFP# 202408158					
<i>Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance</i>					
Bidder Name:		London Economics T1	McKinsey T1	McKinsey T2	Nan McKay T2
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	41	42	42	35
Section III: Proposed Services	25	17	23	22	13
Section IV: Cost Proposal	25	18	22	22	18
TOTAL	<u>100</u>	<u>76</u>	<u>87</u>	<u>86</u>	<u>66</u>
Bidder Name:		Opinion Dynamics T1	Opinion Dynamics T2	PA T1	Power Advisory T1
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	43	43	47	41
Section III: Proposed Services	25	18	14	19	16
Section IV: Cost Proposal	25	18	18	18	20
TOTAL	<u>100</u>	<u>79</u>	<u>75</u>	<u>84</u>	<u>77</u>

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RFP# 202408158						
<i>Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance</i>						
Bidder Name:		Power Advisory T2	Power Advisory T3	SAMBAS T3	Synapse T1	
Scoring Sections	Points Available					
Section I: Preliminary Information	Pass/Fail	P	P	P		P
Section II: Organization Qualifications and Experience	50	41	41	44		46
Section III: Proposed Services	25	15	16	20		21
Section IV: Cost Proposal	25	20	20	20		22
TOTAL	100	76	77	84		89
Bidder Name:		Tidal Basin T1	Tidal Basin T2	Tidal Basin T3	TRC T2	
Scoring Sections	Points Available					
Section I: Preliminary Information	Pass/Fail	P	P	P		P
Section II: Organization Qualifications and Experience	50	43	43	43		40
Section III: Proposed Services	25	21	24	22		23
Section IV: Cost Proposal	25	18	18	18		18
TOTAL	100	82	85	83		81

State of Maine
Master Score Sheet

RFP# 202408158					
<i>Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance</i>					
Bidder Name:		TRC T3	Vander Weele T2	VEIC T1	VEIC T2
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	40	46	42	42
Section III: Proposed Services	25	23	25	20	18
Section IV: Cost Proposal	25	18	20	20	20
TOTAL	<u>100</u>	<u>81</u>	<u>91</u>	<u>82</u>	<u>80</u>
Bidder Name:		WSP T1	WSP T2	WSP T3	Xodus T1
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P	P	P	P
Section II: Organization Qualifications and Experience	50	42	42	42	45
Section III: Proposed Services	25	23	21	24	17
Section IV: Cost Proposal	25	25	25	25	18
TOTAL	<u>100</u>	<u>90</u>	<u>88</u>	<u>91</u>	<u>80</u>

State of Maine
Master Score Sheet

RFP# 202408158					
<i>Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance</i>					
Bidder Name:		Xodus T3			
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	P			
Section II: Organization Qualifications and Experience	50	45			
Section III: Proposed Services	25	16			
Section IV: Cost Proposal	25	18			
TOTAL	<u>100</u>	<u>79</u>			

Award Justification Statement
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

I. Summary

The Governor's Energy Office has sought proposals to be considered for inclusion on a Pre-Qualified Vendor List for proposals for expert consulting services and assistance related to: (1) expert energy analysis and consulting services and/or (2) assistance and technical expertise related to reporting and compliance requirements associated with federal and/or 3) assistance related to stakeholder and community engagement.

II. Evaluation Process

The evaluation process was informed by guidelines provided by the State of Maine for evaluation of Requests for Proposals to 1) ensure fairness, transparency, and objectivity in review of the proposals and 2) ensure the contract is awarded to the "best value" bidder whose proposal best satisfies the criteria of the RFP.

The Evaluation Team: Wendy Crosier (Coordinator), Pamela Grimshaw, and Lindsay Gilton, reviewed appropriate training videos, completed the Evaluator Acknowledgment Form and signed the Agreement Disclosure Statement.

The scoring structure, as published in the RFP, was used for the entire review process. A Consensus Approach was used for the evaluation. Sections 1 and 4 were awarded points based on how well they responded to the criteria of the RFP. Sections 2 and 3 were awarded points by setting a minimum threshold amount for a suitable application and awarded additional points based on proposals that exceed the minimum requirements. A pre-evaluation meeting was held prior to review. All members of the team have previous experience with RFP evaluation. As employees of the Governor's Energy Office, all team members have the qualifications necessary to review the materials present in the applications. Applicants that received a score of 60 or more points will be included in the Pre-qualified Vendor List.

III. Qualifications & Experience

No bidders were disqualified during the evaluation of RFPs for the Pre-Qualified Vendor List.

Qualification and Experience factors resulting in high score:

- Well organized and thoughtful responses to each of the selected 3 tracks
- A demonstration of institutional knowledge that would indicate a likelihood of project success
- Refined project plans that reflect knowledge of material
- Fulfillment of requirements for each section outlined in the RFP
- Cohesive project plans that address subtasks outlined in each of the RFP Tracks

IV. Proposed Services

Proposed Services resulting in high score:

- Fulfillment of all section requirements outlined in the RFP application package
- Addressing selected Track and subtasks in an organized and comprehensive manner
- Providing a project plan that is likely to translate to successful project implementation

V. Cost Proposal

This RFP Evaluation reviewed submissions for a Pre-Qualified Vendor List. No cost proposals were requested, instead the respondent needed to submit a current rate sheet, providing a listing of all the typical fixed and hourly rates for all services and the positions expected to be involved in the services provided as well as all other expected expenses. Full points (25/25) were awarded to applicants that provided all elements of the Cost Proposal General Instructions.

VI. Conclusion

No bidders were disqualified during the evaluation of RFPs for the Pre-Qualified Vendor List. Bidders that received high scores fulfilled all requirements outlined in section 4 of the proposal. Bidders that received the highest scores presented material that addressed all elements of the RFP requirements, offered thoughtful proposed services that demonstrated a strong understanding of the project's overall themes and requirements, and displayed a high likelihood of project success.



STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Matthew Lind, PE MBA
Director - Resource Planning & Market Assessments
1898 & Co., Burns & McDonald
9400 Ward Parkway, Kansas City, MO 64114

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Mathew Lind,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

1898 & Co., Burns & McDonald

✓ Track 1

✓ Track 3

AnnDyl Policy Group

✓ Track 3

Apex Analytics, LLC

✓ Track 1

✓ Track 2

✓ Track 3

Beam Reach Consulting Group

✓ Track 2

✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3
The Brattle Group
✓ Track 1
BW Research Partnership
✓ Track 1
✓ Track 3
The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3
Carbon Trust
✓ Track 1
✓ Track 3
CLEARResults Energetics LLC
✓ Track 1
✓ Track 3
CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3
Consensus Building Institute
✓ Track 3
Current Energy Group
✓ Track 1
✓ Track 3
Daymark Energy Advisors
✓ Track 1
DeLuca Advisory Services
✓ Track 2
DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3
Energy and Environmental Economics, Inc. (E3)
✓ Track 1
Eastern Research Group, Inc.
✓ Track 1
✓ Track 3
Karp Strategies
✓ Track 1
✓ Track 3
Levitan & Associates, Inc.
✓ Track 1
Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

1. The final decision regarding the award of the contract will be made by representatives of the Department subject to approval by the State Procurement Review Committee.
2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
4. Selection to be included on the PQVL is not a guarantee of work.
5. Updated documentation pertaining to Certification of Insurance, Certification/Licensure, and Rates will be required to be submitted to the RFP Coordinator by all Providers on the PQVL on an annual basis.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).



STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Doug Presley
Director, Government and Regulatory Affairs
AnnDyl Policy Group
221 ½ E St., NE
Washington DC 20002

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Doug Presley,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

1898 & Co., Burns & McDonald

- ✓ Track 1
- ✓ Track 3

AnnDyl Policy Group

- ✓ Track 3

Apex Analytics, LLC

- ✓ Track 1
- ✓ Track 2
- ✓ Track 3

Beam Reach Consulting Group

- ✓ Track 2
- ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

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4. Selection to be included on the PQVL is not a guarantee of work.
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This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

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AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Michael Goldman
Apex Analytics, LLC
Central Office
2500 30th Street, Suite 207
Boulder, CO 80301

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Michael Goldman,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
 - ✓ Track 3
- AnnDyl Policy Group
 - ✓ Track 3
- Apex Analytics, LLC
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

1. The final decision regarding the award of the contract will be made by representatives of the Department subject to approval by the State Procurement Review Committee.
2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
4. Selection to be included on the PQVL is not a guarantee of work.
5. Updated documentation pertaining to Certification of Insurance, Certification/Licensure, and Rates will be required to be submitted to the RFP Coordinator by all Providers on the PQVL on an annual basis.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6). This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).



STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Christopher Kelley
Vice President
Beam Reach Consulting Group
821 West Benfield Rd. Suite 3
Severna Park, MD 21146

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Christopher Kelley,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

1898 & Co., Burns & McDonald

- ✓ Track 1
- ✓ Track 3

AnnDyl Policy Group

- ✓ Track 3

Apex Analytics, LLC

- ✓ Track 1
- ✓ Track 2
- ✓ Track 3

Beam Reach Consulting Group

- ✓ Track 2
- ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

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2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Christina Sheehan
Senior Proposal Writer, Business Development
Berry, Dunn, McNeil & Parker, LLC
2211 Congress Street
Portland, Maine 04101

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Christina Sheehan,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

1898 & Co., Burns & McDonald

✓ Track 1

✓ Track 3

AnnDyl Policy Group

✓ Track 3

Apex Analytics, LLC

✓ Track 1

✓ Track 2

✓ Track 3

Beam Reach Consulting Group

✓ Track 2

✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

1. The final decision regarding the award of the contract will be made by representatives of the Department subject to approval by the State Procurement Review Committee.
2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



STATEMENT OF APPEAL RIGHTS

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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Daniel Tierney
The Brattle Group
One Beacon Street Suite 2600
Boston, MA 02108

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Daniel Tierney,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
 - ✓ Track 3
- AnnDyl Policy Group
 - ✓ Track 3
- Apex Analytics, LLC
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3
- Berry, Dunn, McNeil & Parker, LLC
 - ✓ Track 2
 - ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC
✓ Track 1

- McKinsey & Company, Inc.
 - ✓ Track 1
 - ✓ Track 2
- Nan McKay and Associates, Inc.
 - ✓ Track 2
- Opinion Dynamics
 - ✓ Track 1
 - ✓ Track 2
- PA Consulting
 - ✓ Track 1
- Power Advisory
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- SAMBAS Consulting LLC
 - ✓ Track 3
- Synapse Energy Economics, Inc.
 - ✓ Track 1
- Tidal Basin
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- TRC Strategic Proposal Group
 - ✓ Track 2
 - ✓ Track 3
- VanderWeele
 - ✓ Track 2
- VEIC
 - ✓ Track 1
 - ✓ Track 2
- WSP
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Xodus Group
 - ✓ Track 1
 - ✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



MAINE GOVERNOR'S
Energy Office

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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Taylor Fenerty
Research analyst
BW Research Partnership
685 South Street, Unit G
Wrentham MA 02093

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Taylor Fenerty,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

1898 & Co., Burns & McDonald

- ✓ Track 1
- ✓ Track 3

AnnDyl Policy Group

- ✓ Track 3

Apex Analytics, LLC

- ✓ Track 1
- ✓ Track 2
- ✓ Track 3

Beam Reach Consulting Group

- ✓ Track 2
- ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
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Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
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Tidal Basin

✓ Track 1

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✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Ms. Jing Hoffmann
Deputy Director of Contracts
The Cadmus Group LLC (Cadmus)
410 Totten Pond Road, Suite 400 | Waltham, MA 02451-2004

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Ms. Jing Hoffmann,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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- Berry, Dunn, McNeil & Parker, LLC
 - ✓ Track 2
 - ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
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Consensus Building Institute
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Current Energy Group
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✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC
✓ Track 1

- McKinsey & Company, Inc.
 - ✓ Track 1
 - ✓ Track 2
- Nan McKay and Associates, Inc.
 - ✓ Track 2
- Opinion Dynamics
 - ✓ Track 1
 - ✓ Track 2
- PA Consulting
 - ✓ Track 1
- Power Advisory
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- SAMBAS Consulting LLC
 - ✓ Track 3
- Synapse Energy Economics, Inc.
 - ✓ Track 1
- Tidal Basin
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- TRC Strategic Proposal Group
 - ✓ Track 2
 - ✓ Track 3
- VanderWeele
 - ✓ Track 2
- VEIC
 - ✓ Track 1
 - ✓ Track 2
- WSP
 - ✓ Track 1
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The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



MAINE GOVERNOR'S
Energy Office

STATEMENT OF APPEAL RIGHTS

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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Adam Bates
Senior Associate
Offshore Wind & Maritime Decarbonisation
Carbon Trust
Level 5, Arbor
255 Blackfriars Road
London, UK

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Adam Bates,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
 - ✓ Track 3
- AnnDyl Policy Group
 - ✓ Track 3
- Apex Analytics, LLC
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3

- Berry, Dunn, McNeil & Parker, LLC
 - ✓ Track 2
 - ✓ Track 3
- The Brattle Group
 - ✓ Track 1
- BW Research Partnership
 - ✓ Track 1
 - ✓ Track 3
- The Cadmus Group LLC (Cadmus)
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Carbon Trust
 - ✓ Track 1
 - ✓ Track 3
- CLEARResults Energetics LLC
 - ✓ Track 1
 - ✓ Track 3
- CohnReznick LLP
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Consensus Building Institute
 - ✓ Track 3
- Current Energy Group
 - ✓ Track 1
 - ✓ Track 3
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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Cassie Schlagel
Proposal Analyst
CLEARResults Energetics LLC
Winston Salem, NC

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Cassie Schlagel,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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 - ✓ Track 2
 - ✓ Track 3
- Berry, Dunn, McNeil & Parker, LLC
 - ✓ Track 2
 - ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
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Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
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 - ✓ Track 2
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The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
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MAINE GOVERNOR'S
Energy Office

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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Timothy G. Bender
CPA, PMP, Partner
CohnReznick LLP
7501 Wisconsin Ave #400e
Bethesda, MD 20814

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Timothy G. Bender,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
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 - ✓ Track 2
 - ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
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✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
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Daymark Energy Advisors
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DeLuca Advisory Services
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✓ Track 1
✓ Track 2
✓ Track 3

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✓ Track 1

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✓ Track 1

✓ Track 2

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✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

David Plumb
Director
Consensus Building Institute
2067 Massachusetts Ave Ste 570
Cambridge, MA 02140-1340

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear David Plumb,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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✓ Track 1

✓ Track 3

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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Micah Feigelson
Current Energy Group
528 Treat Ave
Tucson, AZ 85716

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Micah Feigelson,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

1898 & Co., Burns & McDonald

- ✓ Track 1
- ✓ Track 3

AnnDyl Policy Group

- ✓ Track 3

Apex Analytics, LLC

- ✓ Track 1
- ✓ Track 2
- ✓ Track 3

Beam Reach Consulting Group

- ✓ Track 2
- ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC

- ✓ Track 2
- ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC
✓ Track 1

- McKinsey & Company, Inc.
 - ✓ Track 1
 - ✓ Track 2
- Nan McKay and Associates, Inc.
 - ✓ Track 2
- Opinion Dynamics
 - ✓ Track 1
 - ✓ Track 2
- PA Consulting
 - ✓ Track 1
- Power Advisory
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- SAMBAS Consulting LLC
 - ✓ Track 3
- Synapse Energy Economics, Inc.
 - ✓ Track 1
- Tidal Basin
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- TRC Strategic Proposal Group
 - ✓ Track 2
 - ✓ Track 3
- VanderWeele
 - ✓ Track 2
- VEIC
 - ✓ Track 1
 - ✓ Track 2
- WSP
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Xodus Group
 - ✓ Track 1
 - ✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

1. The final decision regarding the award of the contract will be made by representatives of the Department subject to approval by the State Procurement Review Committee.
2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
4. Selection to be included on the PQVL is not a guarantee of work.
5. Updated documentation pertaining to Certification of Insurance, Certification/Licensure, and Rates will be required to be submitted to the RFP Coordinator by all Providers on the PQVL on an annual basis.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6). This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



MAINE GOVERNOR'S
Energy Office

STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).



STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Kelsey Martin
Operations Manager
Daymark Energy Advisors
370 Main Street. STE. 325
Worcester, MA 01608

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Kelsey Martin,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
 - ✓ Track 3
- AnnDyl Policy Group
 - ✓ Track 3
- Apex Analytics, LLC
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

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✓ Track 1
✓ Track 2
✓ Track 3

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✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Joseph A. DeLuca
Compliance and Risk Management
DeLuca Advisory Services
286 Madison Avenue. Suite 1801
New York, NY 10017

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Joseph A. DeLuca,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

1898 & Co., Burns & McDonald

✓ Track 1

✓ Track 3

AnnDyl Policy Group

✓ Track 3

Apex Analytics, LLC

✓ Track 1

✓ Track 2

✓ Track 3

Beam Reach Consulting Group

✓ Track 2

✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Bridget McEwen M.B.A.
Principal Consultant, Energy Systems, North America
DNV Energy USA Inc.
1400 Ravello Drive
Katy, TX 77449

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Bridget McEwen,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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- ✓ Track 1
- ✓ Track 3

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- ✓ Track 3

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- ✓ Track 1
- ✓ Track 2
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- ✓ Track 2
- ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

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✓ Track 1

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✓ Track 2

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✓ Track 1
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✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

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Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Lakshmi Alagappan
Partner
Energy and Environmental Economics, Inc. (E3)
44 Montgomery Street, Suite 1500
San Francisco, CA 94104

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Lakshmi Alagappan,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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✓ Track 1

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 - ✓ Track 2
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As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6). This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
www.maine.gov/energy



STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).



STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Allie Phillips
Eastern Research Group, Inc.
561 Virginia Rd Suite 300 Building 4
Concord, MA 01742

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Allie Phillips,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
 - ✓ Track 3
- AnnDyl Policy Group
 - ✓ Track 3
- Apex Analytics, LLC
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3
- Berry, Dunn, McNeil & Parker, LLC
 - ✓ Track 2
 - ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC
✓ Track 1

- McKinsey & Company, Inc.
 - ✓ Track 1
 - ✓ Track 2
- Nan McKay and Associates, Inc.
 - ✓ Track 2
- Opinion Dynamics
 - ✓ Track 1
 - ✓ Track 2
- PA Consulting
 - ✓ Track 1
- Power Advisory
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- SAMBAS Consulting LLC
 - ✓ Track 3
- Synapse Energy Economics, Inc.
 - ✓ Track 1
- Tidal Basin
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- TRC Strategic Proposal Group
 - ✓ Track 2
 - ✓ Track 3
- VanderWeele
 - ✓ Track 2
- VEIC
 - ✓ Track 1
 - ✓ Track 2
- WSP
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Xodus Group
 - ✓ Track 1
 - ✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

1. The final decision regarding the award of the contract will be made by representatives of the Department subject to approval by the State Procurement Review Committee.
2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
4. Selection to be included on the PQVL is not a guarantee of work.
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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Alan Patterson
Senior Associate for Business Development
Karp Strategies
26 Broadway, 3rd Floor
New York, NY 10004

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Alan Patterson,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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 - ✓ Track 2
 - ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

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PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

1. The final decision regarding the award of the contract will be made by representatives of the Department subject to approval by the State Procurement Review Committee.
2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Richard Sweet
Levitan & Associates, Inc.
20 Custom House St #830
Boston, MA 02110

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Richard Sweet,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
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 - ✓ Track 3
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 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3
- Berry, Dunn, McNeil & Parker, LLC
 - ✓ Track 2
 - ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC
✓ Track 1

- McKinsey & Company, Inc.
 - ✓ Track 1
 - ✓ Track 2
- Nan McKay and Associates, Inc.
 - ✓ Track 2
- Opinion Dynamics
 - ✓ Track 1
 - ✓ Track 2
- PA Consulting
 - ✓ Track 1
- Power Advisory
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- SAMBAS Consulting LLC
 - ✓ Track 3
- Synapse Energy Economics, Inc.
 - ✓ Track 1
- Tidal Basin
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- TRC Strategic Proposal Group
 - ✓ Track 2
 - ✓ Track 3
- VanderWeele
 - ✓ Track 2
- VEIC
 - ✓ Track 1
 - ✓ Track 2
- WSP
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Xodus Group
 - ✓ Track 1
 - ✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

A.J. Howard
Linden Clean Energy
24 Brookside Lane
Portland, Me 04103

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear A.J. Howard,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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 - ✓ Track 3
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 - ✓ Track 3
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 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3
- Berry, Dunn, McNeil & Parker, LLC
 - ✓ Track 2
 - ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
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✓ Track 1

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Karp Strategies
✓ Track 1
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Levitan & Associates, Inc.
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The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
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MAINE GOVERNOR'S
Energy Office

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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Sandy Chen
Research Associate
London Economics International LLC
390 Bay Street, Suite 1702
Toronto, ON M5H 2Y2

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Sandy Chen,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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✓ Track 1
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Carbon Trust
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CLEARResults Energetics LLC
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CohnReznick LLP
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Current Energy Group
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Daymark Energy Advisors
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DeLuca Advisory Services
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DNV Energy USA Inc.
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Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
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Karp Strategies
✓ Track 1
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Levitan & Associates, Inc.
✓ Track 1

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 - ✓ Track 1
 - ✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT

constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.
The Department reserves the right to reject any and all proposals or to make multiple awards.

1. The final decision regarding the award of the contract will be made by representatives of the Department subject to approval by the State Procurement Review Committee.
2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
4. Selection to be included on the PQVL is not a guarantee of work.
5. Updated documentation pertaining to Certification of Insurance, Certification/Licensure, and Rates will be required to be submitted to the RFP Coordinator by all Providers on the PQVL on an annual basis.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
www.maine.gov/energy



STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).



STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Geoff Bradford
McKinsey & Company, Inc.
Washington D.C.
1200 19th Street NW, Suite 1000
Washington, DC 20036

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Geoff Bradford,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
 - ✓ Track 3
- AnnDyl Policy Group
 - ✓ Track 3
- Apex Analytics, LLC
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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Thank you for your interest in doing business with the State of Maine.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Emily Frampton
Project Manager III
Nan McKay and Associates, Inc.
1810 Gillespie Way #202
El Cajon, CA 92020

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Emily Frampton,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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✓ Track 2
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The Brattle Group
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✓ Track 1
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Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
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CohnReznick LLP
✓ Track 1
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Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
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Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
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Karp Strategies
✓ Track 1
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Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
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✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

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Xodus Group

✓ Track 1

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Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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Thank you for your interest in doing business with the State of Maine.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Hannah Howard
Senior Vice President
Opinion Dynamics
130 Turner Street, Building 3, Suite 520
Waltham, MA 02453

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Hannah Howard,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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 - ✓ Track 3

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✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
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CLEARResults Energetics LLC
✓ Track 1
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CohnReznick LLP
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✓ Track 2
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Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
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✓ Track 1

DeLuca Advisory Services
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Karp Strategies
✓ Track 1
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Linden Clean Energy
✓ Track 1
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✓ Track 1

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✓ Track 1

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✓ Track 2

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✓ Track 1

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✓ Track 3

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✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Charles Janecek
PA Consulting
1700 Lincoln Street, Suite 3550
Denver, CO 80203

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Charles Janecek,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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 - ✓ Track 2
 - ✓ Track 3
- Berry, Dunn, McNeil & Parker, LLC
 - ✓ Track 2
 - ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
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CohnReznick LLP
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Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
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Daymark Energy Advisors
✓ Track 1

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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
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MAINE GOVERNOR'S
Energy Office

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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Ami Khalsa
Manager
Power Advisory
22 Devens Street
Concord, Massachusetts 01742

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Ami Khalsa,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

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2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
4. Selection to be included on the PQVL is not a guarantee of work.
5. Updated documentation pertaining to Certification of Insurance, Certification/Licensure, and Rates will be required to be submitted to the RFP Coordinator by all Providers on the PQVL on an annual basis.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Laura Taylor Singer
SAMBAS Consulting LLC
7 Ledge Road
Cumberland Foreside, ME 04110

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Laura Taylor Singer,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
 - ✓ Track 3
- AnnDyl Policy Group
 - ✓ Track 3
- Apex Analytics, LLC
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3
- Berry, Dunn, McNeil & Parker, LLC
 - ✓ Track 2
 - ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC
✓ Track 1

- McKinsey & Company, Inc.
 - ✓ Track 1
 - ✓ Track 2
- Nan McKay and Associates, Inc.
 - ✓ Track 2
- Opinion Dynamics
 - ✓ Track 1
 - ✓ Track 2
- PA Consulting
 - ✓ Track 1
- Power Advisory
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- SAMBAS Consulting LLC
 - ✓ Track 3
- Synapse Energy Economics, Inc.
 - ✓ Track 1
- Tidal Basin
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- TRC Strategic Proposal Group
 - ✓ Track 2
 - ✓ Track 3
- VanderWeele
 - ✓ Track 2
- VEIC
 - ✓ Track 1
 - ✓ Track 2
- WSP
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Xodus Group
 - ✓ Track 1
 - ✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
www.maine.gov/energy



MAINE GOVERNOR'S
Energy Office

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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Michelle Predi
Senior Proposal and Contracting Lead
Synapse Energy Economics, Inc.
485 Massachusetts Avenue, Suite 3
Cambridge, MA 02139

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Michelle Predi,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

1898 & Co., Burns & McDonald

- ✓ Track 1
- ✓ Track 3

AnnDyl Policy Group

- ✓ Track 3

Apex Analytics, LLC

- ✓ Track 1
- ✓ Track 2
- ✓ Track 3

Beam Reach Consulting Group

- ✓ Track 2
- ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

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This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Nickie Fazzi
Proposal Manager
Tidal Basin
675 N. Washington Street, Suite 400
Alexandria, VA 22314

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Nickie Fazzi,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
 - ✓ Track 3
- AnnDyl Policy Group
 - ✓ Track 3
- Apex Analytics, LLC
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

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✓ Track 1
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Karp Strategies
✓ Track 1
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Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2

- ✓ Track 3
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 - ✓ Track 1
- McKinsey & Company, Inc.
 - ✓ Track 1
 - ✓ Track 2
- Nan McKay and Associates, Inc.
 - ✓ Track 2
- Opinion Dynamics
 - ✓ Track 1
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- PA Consulting
 - ✓ Track 1
- Power Advisory
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- SAMBAS Consulting LLC
 - ✓ Track 3
- Synapse Energy Economics, Inc.
 - ✓ Track 1
- Tidal Basin
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- TRC Strategic Proposal Group
 - ✓ Track 2
 - ✓ Track 3
- VanderWeele
 - ✓ Track 2
- VEIC
 - ✓ Track 1
 - ✓ Track 2
- WSP
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 - ✓ Track 2
 - ✓ Track 3
- Xodus Group
 - ✓ Track 1
 - ✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Jessica Peck, CF APMP
Senior Proposal Manager
TRC Strategic Proposal Group
21 Griffin Road North
Windsor, CT 06095

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Jessica Peck,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

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Consensus Building Institute
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Current Energy Group
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✓ Track 1

- Linden Clean Energy
 - ✓ Track 1
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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
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Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Jessica Gay, Jr. Capture Manager
Vander Weele Group
2848 Summit Ave
Highland Park, IL 60035

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Jessica Gay,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

1898 & Co., Burns & McDonald

- ✓ Track 1
- ✓ Track 3

AnnDyl Policy Group

- ✓ Track 3

Apex Analytics, LLC

- ✓ Track 1
- ✓ Track 2
- ✓ Track 3

Beam Reach Consulting Group

- ✓ Track 2
- ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC

- ✓ Track 2
- ✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC
✓ Track 1

- McKinsey & Company, Inc.
 - ✓ Track 1
 - ✓ Track 2
- Nan McKay and Associates, Inc.
 - ✓ Track 2
- Opinion Dynamics
 - ✓ Track 1
 - ✓ Track 2
- PA Consulting
 - ✓ Track 1
- Power Advisory
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- SAMBAS Consulting LLC
 - ✓ Track 3
- Synapse Energy Economics, Inc.
 - ✓ Track 1
- Tidal Basin
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- TRC Strategic Proposal Group
 - ✓ Track 2
 - ✓ Track 3
- VanderWeele
 - ✓ Track 2
- VEIC
 - ✓ Track 1
 - ✓ Track 2
- WSP
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Xodus Group
 - ✓ Track 1
 - ✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

The Department reserves the right to reject any and all proposals or to make multiple awards.

1. The final decision regarding the award of the contract will be made by representatives of the Department subject to approval by the State Procurement Review Committee.
2. Issuance of this RFP in no way constitutes a commitment by the State of Maine to award a contract, to pay costs incurred in the preparation of a response to this request, or to pay costs incurred in procuring or contracting for services, supplies, physical space, personnel or any other costs incurred by the Bidder.
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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
**RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services
and Program Monitoring and Compliance**

January 23, 2025

Billy Corbett
Manager, Proposals & Pursuits
VEIC
20 Winooski Falls Way, 5th Floor
Winooski, VT 05404

**SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-
Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring
and Compliance**

Dear Mathew Billy Corbett,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

- 1898 & Co., Burns & McDonald
 - ✓ Track 1
 - ✓ Track 3
- AnnDyl Policy Group
 - ✓ Track 3
- Apex Analytics, LLC
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Beam Reach Consulting Group
 - ✓ Track 2
 - ✓ Track 3

Berry, Dunn, McNeil & Parker, LLC
✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

Eastern Research Group, Inc.
✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

- Linden Clean Energy
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- London Economics International LLC
 - ✓ Track 1
- McKinsey & Company, Inc.
 - ✓ Track 1
 - ✓ Track 2
- Nan McKay and Associates, Inc.
 - ✓ Track 2
- Opinion Dynamics
 - ✓ Track 1
 - ✓ Track 2
- PA Consulting
 - ✓ Track 1
- Power Advisory
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- SAMBAS Consulting LLC
 - ✓ Track 3
- Synapse Energy Economics, Inc.
 - ✓ Track 1
- Tidal Basin
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- TRC Strategic Proposal Group
 - ✓ Track 2
 - ✓ Track 3
- VanderWeele
 - ✓ Track 2
- VEIC
 - ✓ Track 1
 - ✓ Track 2
- WSP
 - ✓ Track 1
 - ✓ Track 2
 - ✓ Track 3
- Xodus Group
 - ✓ Track 1
 - ✓ Track 3

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constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award and dissolve the Pre-Qualified Vendor List at any time.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.
The Department reserves the right to reject any and all proposals or to make multiple awards.

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619
www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Madison Batton
Marketing Coordinator III, SGT Earth & Environment
WSP
2 Monument Square, Suite 200
Portland, ME 04101

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Madison Batton,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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✓ Track 1

✓ Track 3

AnnDyl Policy Group

✓ Track 3

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✓ Track 1

✓ Track 2

✓ Track 3

Beam Reach Consulting Group

✓ Track 2

✓ Track 3

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✓ Track 2
✓ Track 3

The Brattle Group
✓ Track 1

BW Research Partnership
✓ Track 1
✓ Track 3

The Cadmus Group LLC (Cadmus)
✓ Track 1
✓ Track 2
✓ Track 3

Carbon Trust
✓ Track 1
✓ Track 3

CLEARResults Energetics LLC
✓ Track 1
✓ Track 3

CohnReznick LLP
✓ Track 1
✓ Track 2
✓ Track 3

Consensus Building Institute
✓ Track 3

Current Energy Group
✓ Track 1
✓ Track 3

Daymark Energy Advisors
✓ Track 1

DeLuca Advisory Services
✓ Track 2

DNV Energy USA Inc.
✓ Track 1
✓ Track 2
✓ Track 3

Energy and Environmental Economics, Inc. (E3)
✓ Track 1

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✓ Track 1
✓ Track 3

Karp Strategies
✓ Track 1
✓ Track 3

Levitan & Associates, Inc.
✓ Track 1

Linden Clean Energy
✓ Track 1
✓ Track 2
✓ Track 3

London Economics International LLC

✓ Track 1

McKinsey & Company, Inc.

✓ Track 1

✓ Track 2

Nan McKay and Associates, Inc.

✓ Track 2

Opinion Dynamics

✓ Track 1

✓ Track 2

PA Consulting

✓ Track 1

Power Advisory

✓ Track 1

✓ Track 2

✓ Track 3

SAMBAS Consulting LLC

✓ Track 3

Synapse Energy Economics, Inc.

✓ Track 1

Tidal Basin

✓ Track 1

✓ Track 2

✓ Track 3

TRC Strategic Proposal Group

✓ Track 2

✓ Track 3

VanderWeele

✓ Track 2

VEIC

✓ Track 1

✓ Track 2

WSP

✓ Track 1

✓ Track 2

✓ Track 3

Xodus Group

✓ Track 1

✓ Track 3

The bidders listed above have met the requirements for placement on the Pre-Qualified Vendor List. Vendors added to this Pre-Qualified Vendor List (PQVL) are not guaranteed a contract with the State of Maine but are eligible to submit bids on projects issued through the PQVL Mini-Bid Process, as defined in the RFP. Any Notice of Conditional Contract Award resulting from a Mini-Bid award is subject to execution of a written contract. As a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor(s). The vendor shall not acquire any legal or equitable rights relative to contract services until a contract containing terms and conditions acceptable to the Department is executed. The

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Thank you for your interest in doing business with the State of Maine.

Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
(207) 512-0619

www.maine.gov/energy



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STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Director
Dan Burgess

AWARD NOTIFICATION LETTER
RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

January 23, 2025

Andy Logan
Head of Industry Development
Xodus Group
Capitol Building, 431 Union Street
Aberdeen, AB11 6DA, Scotland

SUBJECT: Notice of Conditional Contract Award under RFP # RFP# 202408158 - Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

Dear Andy Logan,

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of the Governor's Energy Office for the Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its selection of the following bidder to the Pre-Qualified Vendor List:

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Carbon Trust
✓ Track 1
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✓ Track 1
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✓ Track 2

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VanderWeele

✓ Track 2

VEIC

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Sincerely,



Wendy J Crosier
Markets & Procurement Analyst
Maine Governor's Energy Office
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**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address(es)	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	27
Section III. Proposed Services	25	17
Section IV. Cost Proposal	25	19
<u>Total Points</u>	<u>100</u>	<u>63</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	27

Evaluation Team Comments:

- Organization Qualifications and Experience
 - Global business, technology and security consulting firm that serves
 - Critical infrastructure
 - Energy policy consulting team
 - Experience with grants: federal, state, local
 - Energy simulation software
 - Stakeholder management technology
 - Relevant to both tracks
 - Have worked in maine
 - Utility experience
 - 5/3 projects

NO subcontractors

organizational chart no visual

- Bios YES
- Bios do not address project

Litigation: unfulfilled

- Did not provide COI

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	17

Evaluation Team Comments:

- Proposed Services
 - Track 1:
 - Good use of technology
 - Cost simulation
 - Regional awareness

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Proposed Services	25	19

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address(es)	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	27
Section III. Proposed Services	25	19
Section IV. Cost Proposal	25	19
<u>Total Points</u>	<u>100</u>	<u>65</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	27

Evaluation Team Comments:

- Organization Qualifications and Experience
 - Global business, technology and security
 - Energy policy consulting team
 - Experience with grants: federal, state, local
 - Energy simulation software
 - Stakeholder management technology
 - Relevant to both tracks
 - Have worked in Maine
 - Utility experience
 - 5/3 projects

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	19

Evaluation Team Comments:

- Stakeholder management solutions team
- Focus group development and implementation
- Trade show and large-scale event planning and implementation
- Portland Office

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: 1898 & Co Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	19

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: AnnDyl Policy Group Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45
Section III. Proposed Services	25	18
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>81</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: AnnDyl Policy Group Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: AnnDyl Policy Group Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45

Evaluation Team Comments:

Organization Qualifications and Experience

- Washington DC based
- Policy and strategy Consulting – energy efficiency, clean tech, climate change
- 3/3 Projects

Subcontractor – yes, info provided

Organizational chart – provided, not project specific

Insurance

- Commercial general, liability, workers comp

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: AnnDyl Policy Group Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Proposed Services
- Services related to energy efficiency
- Experience with multiple utility types

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: AnnDyl Policy Group Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45
Section III. Proposed Services	25	15
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>80</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45

Evaluation Team Comments:

- I. Overview of the Organization
 - Research, planning, Strategic support
 - Additional Strengths align well with RFP values
 - Some limitations in project sub-tasks
 - Address specific staff members qualifications for the track
 - Regional familiarity
 - Relevant experience by track
 - Experience with public sector
 - 3/3 projects – some regional experience

- II. Subcontractors
 - None
 - Apex would first seek GEO approval and provide the information requested in this section.

- III. Organizational Chart
 - Included but non-traditional
 - Apex
 - Would first seek GEO approval and provide the information requested in this section.
 - Additional info in overview
 - Missing individual team qualifications

- IV. Litigation
 - N/A

- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	15

Evaluation Team Comments:

- Section provided, would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45
Section III. Proposed Services	25	12
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>77</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45

Evaluation Team Comments:

- I. Overview of the Organization
 - Research, planning, Strategic support
 - Additional Strengths align well with RFP values
 - Address specific staff members qualifications for the track
 - Regional familiarity
 - Relevant experience by track
 - Experience with public sector
 - 3/3 projects – some regional experience
- II. Subcontractors
 - None
 - Apex would first seek GEO approval and provide the information requested in this section.
- III. Organizational Chart
 - Included but non-traditional
 - Apex
 - Would first seek GEO approval and provide the information requested in this section.
 - Additional info in overview
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	12

Evaluation Team Comments:

- Examples or past work, would like more detail
- Could have provided more detail for each track

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45
Section III. Proposed Services	25	12
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>77</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 3

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**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 3

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**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45

Evaluation Team Comments:

- I. Overview of the Organization
 - Research, planning, Strategic support
 - Additional Strengths align well with RFP values
 - Some limitations in project sub-tasks
 - Address specific staff members qualifications for the track
 - Regional familiarity
 - Relevant experience by track
 - Experience with public sector
 - 3/3 projects – some regional experience

- II. Subcontractors
 - None
 - Apex would first seek GEO approval and provide the information requested in this section.

- III. Organizational Chart
 - Included but non-traditional
 - Bios
 - Would first seek GEO approval and provide the information requested in this section.
 - Additional info in overview
 - Missing individual team qualifications

- IV. Litigation
 - N/A

- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	12

Evaluation Team Comments:

- Examples of past work, would like more detail for each track

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Apex Analytics LLC Task 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Group LLC Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	25
<u>Total Points</u>	<u>100</u>	<u>96</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Group LLC Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Group LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48

Evaluation Team Comments:

- I. Overview of the Organization
 - Agility of small business with depth of experience in large firms
 - 3/3 project examples
 - Well organized, thorough
- II. Subcontractors
 - Not anticipated
- III. Organizational Chart
 - Yes,
 - Resumes provided
 - Track outline
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Yes

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Group LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Demonstrates understanding of subtasks
- Provided as visual – chart
- Approached through methods – resources

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

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RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Group LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	25

Evaluation Team Comments:

- All items included

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	25
<u>Total Points</u>	<u>100</u>	<u>96</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48

Evaluation Team Comments:

- I. Overview of the Organization
 - Agility of small business with depth of experience in large firms
 - 3/3 project examples
 - Well established, clearly presented
- II. Subcontractors
 - Not anticipated
- III. Organizational Chart
 - Yes,
 - Resumes provided
 - Track outline
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Yes

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Very detailed
- Clear well communicated information

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Beam Reach Consulting Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	25

Evaluation Team Comments:

- All items submitted

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	49
Section III. Proposed Services	25	24
Section IV. Cost Proposal	25	25
<u>Total Points</u>	<u>100</u>	<u>98</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 2

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**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	49

Evaluation Team Comments:

- I. Overview of the Organization
 - Maine based
 - Grant management
Current grant management is thorough
 - Extensive services in consulting, accounting, etc.
 - Very thorough
 - Extensive public service
 - 3/3 – one example located in Maine
 - Extensive funds under administration
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Requirements met
- IV. Litigation
 - Page 21 of bid
 - Requirements met
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	24

Evaluation Team Comments:

- Demonstrate understanding of federal funding in the current landscape
- Address sub-tasks well
- Provides examples of experience with project design
- Graphic for training methodology

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 2

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**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	25

Evaluation Team Comments:

- Met requirements

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	49
Section III. Proposed Services	25	21
Section IV. Cost Proposal	25	25
<u>Total Points</u>	<u>100</u>	<u>95</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	49

Evaluation Team Comments:

- I. Overview of the Organization
 - Maine based
 - Grant management
 - Current grant management is thorough
 - Extensive services in consulting, accounting, etc.
 - Very thorough
 - Extensive public service
 - 3/3 – one example located in Maine
 - Extensive funds under administration
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Requirements met
- IV. Litigation
 - Page 21 of bid
 - Fulfilled
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	21

Evaluation Team Comments:

- Well organized

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Berry, Dunn, McNeil & Parker, LLC Task 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	25

Evaluation Team Comments:

- All information provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Brattle Group Inc. Task 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	46
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>89</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Brattle Group Inc. Task 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

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 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Brattle Group Inc. Task 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	46

Evaluation Team Comments:

- I. Overview of the Organization
 - Energy consulting services
 - Well organized visuals
 - Experience in the public sector
 - Extensive work list experienced and outlined
 - 3/3 projects

- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES, bios
 - Addressed work with office
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Brattle Group Inc. Task 1

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**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Well organized
- Proposed approach addressed – all project examples included in overview
- Regional experience/knowledge

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Brattle Group Inc. Task 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: BW Research Partnership Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	47
Section III. Proposed Services	25	21
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>86</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: BW Research Partnership Track 1

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Evaluation Team Comments:

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**STATE OF MAINE
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RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

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**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	47

Evaluation Team Comments:

- I. Overview of the Organization
 - Research and strategic consulting firm
 - International
 - Experience in Maine
 - 3/3 projects – in the NE
 -
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - Yes, with bios
 - No project outline provided
 - certification attached at the end of proposal.
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: BW Research Partnership Track 1

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**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	21

Evaluation Team Comments:

- Examples of relevant work

**STATE OF MAINE
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BIDDER: BW Research Partnership Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: BW Research Partnership Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	47
Section III. Proposed Services	25	19
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>84</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: BW Research Partnership Track 3

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Section I. Preliminary Information

Evaluation Team Comments:

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RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: BW Research Partnership Track 3

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**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	47

Evaluation Team Comments:

- I. Overview of the Organization
 - Research and strategic consulting firm
 - International
 - Experience in Maine
 - 3/3 projects – in the NE
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - Yes, with bios
 - No project outline provided
 - certification attached at the end of proposal.
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: BW Research Partnership Track 3

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**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	19

Evaluation Team Comments:

- Additional project examples for track 3
- Organized

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: BW Research Partnership Track 3

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**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41
Section III. Proposed Services	25	22
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>81</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 1

DATE: 11/25/2024

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Section I. Preliminary Information

Evaluation Team Comments:

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**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41

Evaluation Team Comments:

- I. Overview of the Organization
 - Clean energy policy
 - Well qualified, certified, licensed workforce
 - Well qualified
 - 3/3 projects
- II. Subcontractors
 - Cadmus will partner with other experts on an as-needed basis.
- III. Organizational Chart
 - Yes,
 - Bios
 - Meets qualifications
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

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RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 1

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**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	22

Evaluation Team Comments:

- Thorough
- Outlines past work experience
- Quality deliverables plan

**STATE OF MAINE
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BIDDER: The Cadmus Group LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41
Section III. Proposed Services	25	24
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>83</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 2

DATE: 11/25/2024

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Section I. Preliminary Information

Evaluation Team Comments:

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**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

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RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41

Evaluation Team Comments:

- I. Overview of the Organization
 - Clean energy policy
 - Well qualified, certified, licensed workforce
 - 3/3 projects
- II. Subcontractors
 - Missing information
- III. Organizational Chart
 - Yes,
 - Bios
 - Meets qualifications
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	24

Evaluation Team Comments:

- Federal regulations related to grants management
- Indirect versus direct costs
- Grant monitoring and audits
- Evaluation and reporting

**STATE OF MAINE
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BIDDER: The Cadmus Group LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>82</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 3

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Evaluation Team Comments:

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TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 3

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**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41

Evaluation Team Comments:

- I. Overview of the Organization
 - Clean energy policy
 - Well qualified, certified, licensed workforce
 - 3/3 projects
- II. Subcontractors
 - Missing information
- III. Organizational Chart
 - Yes,
 - Bios
 - Meets qualifications
 - Doesn't specify work per team member on track
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

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RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: The Cadmus Group LLC Track 3

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**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Highlights past work
- List specific tools

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BIDDER: The Cadmus Group LLC Track 3

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**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Carbon Trust Advisory Ltd Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43
Section III. Proposed Services	25	21
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>82</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Carbon Trust Advisory Ltd Track 1

DATE: 11/25/2024

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Evaluation Team Comments:

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**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Carbon Trust Advisory Ltd Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43

Evaluation Team Comments:

- I. Overview of the Organization
 - International
 - UK based
 - 3/3 project very thorough
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - 2 charts provided
 - Bios
 - Very attentive to project design
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

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BIDDER: Carbon Trust Advisory Ltd Track 1

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**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	21

Evaluation Team Comments:

- Differentiates between renewable energy and building efficiency
- Service approach: identify what they hope to achieve, not what the project outline would be
- Thorough

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

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**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Carbon Trust Advisory Ltd Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43
Section III. Proposed Services	25	20
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>81</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Carbon Trust Advisory Ltd Track 3

DATE: 11/25/2024

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Section I. Preliminary Information

Evaluation Team Comments:

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**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Carbon Trust Advisory Ltd Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43

Evaluation Team Comments:

- I. Overview of the Organization
 - International
 - UK based
 - 3/3 project very thorough
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - 2 charts provided
 - Bios
 - Very attentive to project design
 - Doesn't specifically respond to tracks
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Carbon Trust Advisory Ltd Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	20

Evaluation Team Comments:

- Approaches to reach consensus, well rounded
- They address common language communication
- Connecting how the project will impact and benefit

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Carbon Trust Advisory Ltd Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEAResult Energetics LLC Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	36
Section III. Proposed Services	25	18
Section IV. Cost Proposal	25	21
<u>Total Points</u>	<u>100</u>	<u>75</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEARresult Energetics LLC Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEARresult Energetics LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	36

Evaluation Team Comments:

- I. Overview of the Organization
 - Full-service technology and energy consulting firms
 - New solutions to energy problems
 - Energy system modeling
 - Experience in the public sector
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Bios
 - No mention of project specific work
- IV. Litigation
 - Partially fulfilled
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEAResult Energetics LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Well defined
- Thorough

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEAResult Energetics LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	21

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEAResult Energetics LLC Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	36
Section III. Proposed Services	25	18
Section IV. Cost Proposal	25	21
<u>Total Points</u>	<u>100</u>	<u>75</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEAResult Energetics LLC Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEAResult Energetics LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	36

Evaluation Team Comments:

- I. Overview of the Organization
 - Full-service technology and energy consulting firms
 - New solutions to energy problems
 - Energy system modeling
 - Experience in the public sector
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Bios
 - No mention of project specific work
- IV. Litigation
 - Partially fulfilled
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEAResult Energetics LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Would like more detail on project plan

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CLEARresult Energetics LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	21

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40
Section III. Proposed Services	25	18
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>78</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40

Evaluation Team Comments:

- I. Overview of the Organization
 - Serves the public sector primarily
 - Demonstrative images for project design
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Bios
 - Project outline
- IV. Litigation
 - Not fulfilled
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Examples of deliverables provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>83</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40

Evaluation Team Comments:

- I. Overview of the Organization
 - Serves the public sector primarily
 - Demonstrative images for project design
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Bios
 - Project outline
- IV. Litigation
 - Not fulfilled
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Demonstrates attention to RFP track requirements
- Familiarity with federal grant process
- Clear professional presentation
- Defined list of federal grant items with experience

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40
Section III. Proposed Services	25	18
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>78</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40

Evaluation Team Comments:

- I. Overview of the Organization
 - Serves the public sector primarily
 - Demonstrative images for project design
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Bios
 - Project outline
- IV. Litigation
 - Missing information
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Fulfilled

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: CohnReznick LLP Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Consensus Building Institute Inc. Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	47
Section III. Proposed Services	25	24
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>89</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Consensus Building Institute Inc. Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Consensus Building Institute Inc. Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	47

Evaluation Team Comments:

- I. Overview of the Organization
 - Non-profit
 - Helping leaders in US and abroad to collaborate and solve complex problems
 - Staff in Portland, ME
 - Established in NE
 - International offices
 - 3/3 projects
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - Provided
 - Bios/resumes
 - Provide roles for Track 3
- IV. Litigation
 - Fulfilled
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Consensus Building Institute Inc. Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	24

Evaluation Team Comments:

- Stakeholder and community outreach
- Public meetings and webinars
- Facilitating public meetings, workshops, and webinars
- Community engagement in in-person and virtual settings

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Consensus Building Institute Inc. Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	33
Section III. Proposed Services	25	9
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>60</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	33

Evaluation Team Comments:

- I. Overview of the Organization
 - Well organized
 - 3/3 NE projects
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - provided
- IV. Litigation
 - Not fulfilled
- V. Certificate of Insurances
 - Not provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	9

Evaluation Team Comments:

- Section 3 materials briefly provided in section II
- Some mention in organizational overview – not extensive

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group T 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	33
Section III. Proposed Services	25	9
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>60</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group T 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

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**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group T 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	33

Evaluation Team Comments:

- I. Overview of the Organization
 - Well organized
 - 3/3 NE projects
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - Provided
- IV. Litigation
 - Not fulfilled
- V. Certificate of Insurances
 - Not provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group T 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	9

Evaluation Team Comments:

- Section III somewhat addressed in Section II
- Some mention in organizational overview – not extensive

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Current Energy Group T 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Daymark Energy Advisors, INC Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>82</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Daymark Energy Advisors, INC Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Daymark Energy Advisors, INC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41

Evaluation Team Comments:

- I. Overview of the Organization
 - Tariff experience
 - Rate design and cost of service
 - 3/3 project
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Provided
 - Bios
- IV. Litigation
 - Somewhat fulfilled
- V. Certificate of Insurances
 - YES
 - PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Daymark Energy Advisors, INC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Attention to sub-task
- Attention to methodology
- Examples from past work for each task

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Daymark Energy Advisors, INC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DeLuca Advisory & Consulting Services LLC – Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	38
Section III. Proposed Services	25	15
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>73</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DeLuca Advisory & Consulting Services LLC – Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
 - May have been an application issue, looks like the page has an error

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DeLuca Advisory & Consulting Services LLC – Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	38

Evaluation Team Comments:

- I. Overview of the Organization
 - Mitigation and compliance firm
 - Offices in tri-state area
 - Public agencies and contracts
 - 3/3 projects provided
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Included
 - Bios
 - No outline of GEO/workplan
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DeLuca Advisory & Consulting Services LLC – Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	15

Evaluation Team Comments:

- Federally Funded Program Monitoring and Compliance
- Project Compliance Monitoring and Reporting
- Construction Monitoring
- Application Development and Review Criteria Development

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DeLuca Advisory & Consulting Services LLC – Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45
Section III. Proposed Services	25	19
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>84</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45

Evaluation Team Comments:

- I. Overview of the Organization
 - Assurance to the entire energy value chain
 - Portland, ME Office
 - International
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Includes track leadership
- IV. Litigation
 - Information regarding litigation is confidential and not subject to disclosure. To partially fulfilled
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	19

Evaluation Team Comments:

- Organized

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45
Section III. Proposed Services	25	15
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>80</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45

Evaluation Team Comments:

- I. Overview of the Organization
 - Assurance to the entire energy value chain
 - Portland, ME Office
 - International
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Includes track leadership
- IV. Litigation
 - Somewhat fulfilled
- V. Certificate of Insurances
 - YES
 - PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	15

Evaluation Team Comments:

- Would like more detail on subtasks
- Use comprehensive program evaluation

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45
Section III. Proposed Services	25	19
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>84</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45

Evaluation Team Comments:

- I. Overview of the Organization
 - Assurance to the entire energy value chain
 - Portland, ME Office
 - International
 - Local and federal experience
 - Established
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Includes track leadership
- IV. Litigation
 - Did not fulfill requirements
- V. Certificate of Insurances
 - YES
 - PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	19

Evaluation Team Comments:

- Approach to project management displayed
- Organized

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: DNV Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Energy and environmental Economics Inc. Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48
Section III. Proposed Services	25	25
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>91</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Energy and environmental Economics Inc. Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Energy and environmental Economics Inc. Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48

Evaluation Team Comments:

- I. Overview of the Organization
 - Robust analytics + knowledge of policy
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
 - NE Office (MA)
 - Bios
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Yes
 - No PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Energy and environmental Economics Inc. Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	25

Evaluation Team Comments:

- Good visual aids
- Price forecasting service
- Thorough

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Energy and environmental Economics Inc. Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>89</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48

Evaluation Team Comments:

- I. Overview of the Organization
 - Environmental, engineering, economic, lab services
 - Federal, state, local
 - 3/3 project
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
 - Bios
 - Good, thorough org chart
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Yes

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Organized
- Starts with project management
- Goes through each subtask
- Quality management included

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>89</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	48

Evaluation Team Comments:

- I. Overview of the Organization
 - Environmental, engineering, economic, lab services
 - Federal, state, local
 - Maine Office, MA, CA
 - Cross pollination of teams
 - 3/3 project
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
 - Bios
 - Good, thorough org chart
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Yes
 - PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Thorough
- Outlines plan
- Full-service in-house communications team producing visuals
- Comfortable with different communication software

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Eastern Research Group Inc (ERG) Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43
Section III. Proposed Services	25	18
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>79</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43

Evaluation Team Comments:

- I. Overview of the Organization
 - Specializes in community and economic development planning, stakeholder engagement and urban planning
 - Presence in NE
 - Data, people, place approach
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
 - No incorporation of GEO or project outline
 - No explanation of team design
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Lacking detail
- Provide metrics for the project

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43
Section III. Proposed Services	25	22
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>83</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43

Evaluation Team Comments:

- I. Overview of the Organization
 - Specializes in community and economic development planning, stakeholder engagement and urban planning
 - Presence in NE
 - Data, people, place approach
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
 - No incorporation of GEO or project outline
 - No explanation of team design
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	22

Evaluation Team Comments:

- Maintaining flexibility in stakeholder engagement
- Practicing Thoughtful Transparency
- Simplifying Complexity: Breaking down technical language, such as infrastructure or energy plans, to make information accessible for all.
- Simplifying complexity and visual storytelling are beneficial designs
- Relevant projects listed

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Karp Strategies LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Levitan & Associate Inc. Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41
Section III. Proposed Services	25	21
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>82</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Levitan & Associate Inc. Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Levitan & Associate Inc. Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41

Evaluation Team Comments:

- I. Overview of the Organization
 - Well established consulting firm
 - Boston, MA based
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Bios
 - No project specific outline
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Yes

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Levitan & Associate Inc. Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	21

Evaluation Team Comments:

- Good outline of experience and relevant projects
- Clear, organized
- Use of analytical tools

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Levitan & Associate Inc. Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	25
Section III. Proposed Services	25	21
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>66</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	25

Evaluation Team Comments:

- I. Overview of the Organization
 - Experience with analysis
 - Project Management
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Single individual organization
 - Resume attached
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - No insurance provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	21

Evaluation Team Comments:

- Equity and social vulnerability analysis
- Organized

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	25
Section III. Proposed Services	25	18
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>63</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	25

Evaluation Team Comments:

- I. Overview of the Organization
 - Experience with analysis
 - Project Management
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Single individual organization, does not extrapolate on work with GEO that is intended
 - Resume attached
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Not provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Overall project management support
- Technical assistance related to the evaluation of subrecipients
- Reporting on program performance
- Technical assistance for federal monitoring obligations

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	25
Section III. Proposed Services	25	15
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>60</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	25

Evaluation Team Comments:

- I. Overview of the Organization
 - Experience with analysis
 - Project Management
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Single individual organization, does not extrapolate on work with GEO that is intended
 - Resume attached
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Not provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	15

Evaluation Team Comments:

- Outlines past and current relevant experience

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Linden Clean Energy LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: London Economics International LLC Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41
Section III. Proposed Services	25	17
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>76</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: London Economics International LLC Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: London Economics International LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41

Evaluation Team Comments:

- I. Overview of the Organization
 - Application out of order
 - 3/3 project
 - Well-developed international firm
 - Relevant experience in NE
 - Technologically competent
 - Sophisticated modeling
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes,
 - Bios
 - Project specific
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES
 - No PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: London Economics International LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	17

Evaluation Team Comments:

- Approach to project management included
- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: London Economics International LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	22
<u>Total Points</u>	<u>100</u>	<u>87</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42

Evaluation Team Comments:

- I. Overview of the Organization
 - Well established, highly regarded consulting firm
 - Well organized chart to highlight experience and relevance
 - 3/3 projects
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - Yes
 - Project outline
 - Project management
- IV. Litigation
 - Not fulfilled
- V. Certificate of Insurances
 - YES
 - No PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Interesting inclusion of hypotheticals to inform the application
- Outlines available tools to the firm and the project
- Quality assurance
- References project design
- Displays visual aids, graphs and charts that can be expected as deliverables

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	22

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42
Section III. Proposed Services	25	22
Section IV. Cost Proposal	25	22
<u>Total Points</u>	<u>100</u>	<u>86</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42

Evaluation Team Comments:

- I. Overview of the Organization
 - Well established, highly regarded consulting firm
 - Well organized chart to highlight experience and relevance
 - 3/3 projects
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - Yes
 - Project outline
 - Project management
- IV. Litigation
 - Not fulfilled
- V. Certificate of Insurances
 - YES
 - No PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	22

Evaluation Team Comments:

- End to end support model
- Outlined approach to all 8 tasks
- Helpful visual aids for project design
- Thorough outline

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: McKinsey & Co Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	22

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Nan McKay Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	35
Section III. Proposed Services	25	13
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>66</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Nan McKay Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Nan McKay Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	35

Evaluation Team Comments:

- I. Overview of the Organization
 - Clear
 - Concise
 - Longevity and experience in the field
 - Federal dept. Work – not specific to energy
 - Familiar with continual federal programs
 - 3/3 projects
 - Emergency response federal funding experience
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Provided
 - No project specific elements
- IV. Litigation
 - YES
 - Information provided
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Nan McKay Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	13

Evaluation Team Comments:

- Sample work products in appendix
- Would like more development

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Nan McKay Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43
Section III. Proposed Services	25	18
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>79</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43

Evaluation Team Comments:

- I. Overview of the Organization
 - Large number of energy consulting staff
 - Offices in MA
 - Satellite Office in Maine
 - 3/3 projects
 - Relevant experience
 - Past work in NE
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
 - Bios
 - No relevance to project
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Presented well
- Organized
- Non-energy impacts, speaks to understanding of equity and SV in the industry
- Distributional equity analysis is a plus

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43
Section III. Proposed Services	25	14
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>75</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

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RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 2

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**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43

Evaluation Team Comments:

- I. Overview of the Organization
 - Large number of energy consulting staff
 - Offices in MA
 - Satellite Office in Maine
 - 3/3 projects
 - Relevant experience
 - Past work in NE
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
 - Bios
 - No relevance to project
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES
 - PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	14

Evaluation Team Comments:

- Good discussion about qualifications/experience in brief description of qualifications
- Independent system
- Relevant to GEOs work
- Developmental evaluation principles

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Opinion Dynamics Task 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: PA Consulting track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	47
Section III. Proposed Services	25	19
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>84</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: PA Consulting track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: PA Consulting track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	47

Evaluation Team Comments:

- I. Overview of the Organization
 - Developed firm
 - International
 - Long list of project examples
 - Electric, water, gas – utilities
 - Quality graphics and figures – figure 5 outlines work well
 - 3/3 projects public sector
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Outlines project plan
 - Resumes
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: PA Consulting track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	19

Evaluation Team Comments:

- Acknowledges 6 subtasks

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: PA Consulting track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

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RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41
Section III. Proposed Services	25	16
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>77</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 1

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**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41

Evaluation Team Comments:

- I. Overview of the Organization
 - Energy sector management consulting firm
 - Team members have experience with alternative regulatory frameworks
 - 3/3 projects
 - NE experience
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - No bios
 - No project design incorporated
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Equivalent provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 1

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**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	16

Evaluation Team Comments:

- Subtasks acknowledged
- High level overview

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41
Section III. Proposed Services	25	15
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>76</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 2

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**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 2

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**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41

Evaluation Team Comments:

- I. Overview of the Organization
 - Energy sector management consulting firm
 - Team members have experience with alternative regulatory frameworks
 - 3/3 projects
 - NE experience
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - No bios
 - No project design incorporated
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Equivalent provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	15

Evaluation Team Comments:

- Selecting only specific subtasks
- Finance focused
- QA/QC highlighted

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 2

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**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41
Section III. Proposed Services	25	16
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>77</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

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**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	41

Evaluation Team Comments:

- I. Overview of the Organization
 - Energy sector management consulting firm
 - Team members have experience with alternative regulatory frameworks
 - 3/3 projects
 - NE experience
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - No bios
 - No project design incorporated
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Equivalent provided

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	16

Evaluation Team Comments:

- Experience in Maine stated
- Would like to see more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Power Advisory LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: SAMBAS Consulting LLC Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	44
Section III. Proposed Services	25	20
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>84</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: SAMBAS Consulting LLC Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: SAMBAS Consulting LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	44

Evaluation Team Comments:

- I. Overview of the Organization
 - Thorough list of state-based work and activities
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: SAMBAS Consulting LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	20

Evaluation Team Comments:

- Organized
- Known experience in the state

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: SAMBAS Consulting LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Synapse Energy Economics Inc Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	46
Section III. Proposed Services	25	21
Section IV. Cost Proposal	25	22
<u>Total Points</u>	<u>100</u>	<u>89</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Synapse Energy Economics Inc Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Synapse Energy Economics Inc Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	46

Evaluation Team Comments:

- I. Overview of the Organization
 - Energy economics and environmental topics
 - Technical experts in the firm
 - Confident in their managerial approach
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Project plan
 - Bios resumes in link
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES
 - No PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Synapse Energy Economics Inc Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	21

Evaluation Team Comments:

- Defined subtasks
- Defined project management approach

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Synapse Energy Economics Inc Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	22

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43
Section III. Proposed Services	25	21
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>82</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43

Evaluation Team Comments:

- I. Overview of the Organization
 - Extensive experience with federal grant management
 - Outlines their company ethics
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - YES
 - Incorporates project into chart + subcontractors
 - Bios
 - Very thorough, outlines team roles/responsibilities
- IV. Litigation
 - Pages 25-26
 - Fulfilled
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	21

Evaluation Team Comments:

- Organized
- Discuss approach, generally and specifically
- Provided examples of what the service may look like
- Discussion of Maine energy analysis
- Overcoming challenges in energy market visual

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43
Section III. Proposed Services	25	24
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>85</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43

Evaluation Team Comments:

- I. Overview of the Organization
 - Extensive experience with federal grant management
 - Outlines their company ethics
 - 3/3 projects
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - YES
 - Incorporates project into chart + subcontractors
 - Bios
 - Very thorough, outlines team roles/responsibilities
- IV. Litigation
 - Pages 25-26
 - Fulfilled
- V. Certificate of Insurances
 - YES

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	24

Evaluation Team Comments:

- Outlines each subtask
- Narratives and outline of tasks demonstrate an understanding of the scope of each subtask
- Well communicated federal reporting
- Thorough

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

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BIDDER: Tidal Basin Government Consulting LLC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43
Section III. Proposed Services	25	22
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>83</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	43

Evaluation Team Comments:

- I. Overview of the Organization
 - Extensive experience with federal grant management
 - Outlines their company ethics
 - 3/3 projects
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - YES
 - Incorporates project into chart + subcontractors
 - Bios
 - Very thorough, outlines team roles/responsibilities
- IV. Litigation
 - Pages 25-26
 - Fulfilled
- V. Certificate of Insurances
 - YES
 - PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	22

Evaluation Team Comments:

- Acknowledge 4 subtask ideas
- Emphasized examples of past outreach
- Cognitive of misinformation and quality outreach campaigning

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Tidal Basin Government Consulting LLC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>81</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40

Evaluation Team Comments:

- I. Overview of the Organization
 - Augusta, Bath, Portland Offices
 - Global firm
 - Environmentally focused consulting, construction, engineering, management
 - Staff in each state
 - Good visual for grant funding lifecycle – refers to internal process, less than client process
 - Project 3/3
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
 - Incorporates the office
 - Bios provided
- IV. Litigation
 - Unfulfilled
- V. Certificate of Insurances
 - Yes

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Addresses each task individually
- Provides accounting consulting for program changes and adjustments

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>81</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	40

Evaluation Team Comments:

- I. Overview of the Organization
 - Augusta, Bath, Portland Offices
 - Global firm
 - Environmentally focused consulting, construction, engineering, management
 - Staff in each state
 - Good visual for grant funding lifecycle – refers to internal process, less than client process
 - Project 3/3
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - YES
 - Incorporates the office
 - Bios provided
- IV. Litigation
 - Fulfilled
- V. Certificate of Insurances
 - Yes
 - PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Acknowledge each subtask and demonstrate creativity and house tools like engagement services
- Example of visuals/materials used in outreach

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: TRC Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vander Weele Group LLC – Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	46
Section III. Proposed Services	25	25
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>91</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vander Weele Group LLC – Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vander Weele Group LLC – Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	46

Evaluation team comments:

- I. Overview of the organization
 - Construction oversight experience
 - Focus on grants, monitoring
 - Practitioner driven management
 - Projects 3/3
- II. Subcontractors
 - N/A
- III. Organizational chart
 - Yes
 - Job descriptions for project
 - Bios
- IV. Litigation
 - N/A
- V. Certificate of insurances
 - Yes
 - No PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vander Weele Group LLC – Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	25

Evaluation Team Comments:

- Federal fund oversight list included
- Well defined process for the organization
- Quality visual aids that demonstrate program design
- Address all tasks
- Go into significant detail that is highly relevant

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vander Weele Group LLC – Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42
Section III. Proposed Services	25	20
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>82</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42

Evaluation Team Comments:

- I. Overview of the Organization
 - Specializing in energy efficiency, decarbonization, transportation electrification
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Bios
 - No project specific examples, does identify team members for this work
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES
 - PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	20

Evaluation Team Comments:

- Good demonstration of past project examples
- Interest in social equity

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42
Section III. Proposed Services	25	18
Section IV. Cost Proposal	25	20
<u>Total Points</u>	<u>100</u>	<u>80</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42

Evaluation Team Comments:

- I. Overview of the Organization
 - Specializing in energy efficiency, decarbonization, transportation electrification
 - 3/3 projects
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Bios
 - No project specific examples, does identify team members for this work
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - YES
 - PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	18

Evaluation Team Comments:

- Outlines task 4 and 7
- Provides project examples

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Vermont Energy Investment Corporation Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	20

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42
Section III. Proposed Services	25	23
Section IV. Cost Proposal	25	25
<u>Total Points</u>	<u>100</u>	<u>90</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42

Evaluation Team Comments:

- I. Overview of the Organization
 - Well organized
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - Yes
- IV. Litigation
 - Not fulfilled
- V. Certificate of Insurances
 - Yes
 - No PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	23

Evaluation Team Comments:

- Goes through each subtask
- Demonstrate understanding of each section

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	25

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 2

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42
Section III. Proposed Services	25	21
Section IV. Cost Proposal	25	25
<u>Total Points</u>	<u>100</u>	<u>88</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 2

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42

Evaluation Team Comments:

- I. Overview of the Organization
 - Large firm of specialists
 - Future ready approach
 - Projects 3/3
 - 4 Maine offices
- II. Subcontractors
 - Yes
- III. Organizational Chart
 - Yes
- IV. Litigation
 - Provided
- V. Certificate of Insurances
 - Yes

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	21

Evaluation Team Comments:

- Deliverables listed for each section
- Addresses subtasks

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 2

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	25

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42
Section III. Proposed Services	25	24
Section IV. Cost Proposal	25	25
<u>Total Points</u>	<u>100</u>	<u>91</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	42

Evaluation Team Comments:

- I. Overview of the Organization
 - Well organized
 - thorough
- II. Subcontractors
 - Yes
 - Information provided
- III. Organizational Chart
 - Yes
- IV. Litigation
 - fulfilled
- V. Certificate of Insurances
 - Yes
 - No PL

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	24

Evaluation Team Comments:

- Well-designed visual/table
- Defined capabilities and plans
- Many tools for expanding outreach with media/ creative outreach

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: WSP USA Inc Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	25

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 1

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45
Section III. Proposed Services	25	17
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>80</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 1

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45

Evaluation Team Comments:

- I. Overview of the Organization
 - Strong equity commitment
 - Strong sustainability section
 - 3/3 project
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Project based
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Yes

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	17

Evaluation Team Comments:

- Sections don't align well with subtasks
- Broad scope, lacking detail and attention

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 1

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 3

DATE: 11/25/2024

SUMMARY PAGE

Department Name: Maine Governor’s Energy Office – Executive Department

Name of RFP Coordinator: Wendy J Crosier

Names of Evaluators: Pamela Grimshaw & Lindsay Gilton

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)	P	
• Executive/POC contact info; Bidder Address	P	
• Dated Signed by Authorized Personnel	P	
• Responsible Bidder Certificate signed/dated by Authorized Personnel	P	
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45
Section III. Proposed Services	25	16
Section IV. Cost Proposal	25	18
<u>Total Points</u>	<u>100</u>	<u>79</u>

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 3

DATE: 11/25/2024

**OVERVIEW OF SECTION I
Preliminary Information**

Section I. Preliminary Information

Evaluation Team Comments:

- Cover page
- Pass

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION II
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	50	45

Evaluation Team Comments:

- I. Overview of the Organization
 - Strong equity commitment
 - Strong sustainability section
- II. Subcontractors
 - N/A
- III. Organizational Chart
 - Yes
 - Project based
- IV. Litigation
 - N/A
- V. Certificate of Insurances
 - Yes

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION III
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	25	16

Evaluation Team Comments:

- Organized
- Similar methodologies as outlined in Track 1

**STATE OF MAINE
TEAM CONSENSUS EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER: Xodus Group Inc. Track 3

DATE: 11/25/2024

**EVALUATION OF SECTION IV
Cost Proposal**

	<u>Points Available</u>	<u>Points Awarded</u>
Section VI. Cost Proposal	25	18

Evaluation Team Comments:

- Would like more detail

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: 1898 & Co. Burns McDonnell

DATE: 11/21/2024

EVALUATOR NAME: Wendy J. Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC – signed
 - b. Global business

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Cross-discipline projects involving
 - b. Technical, financial, social, and environmental reviews
 - c. Team has performed numerous assessments on potential funding opportunities
 - d. Will have access to third party licensed energy simulation software that enables sophisticated and robust energy analysis
- ii. Subcontractors – n/a
- iii. Organizational chart
 - a. Director > senior consultant > senior project manager
 - b. No chart provided
- iv. Litigation
 - a. Answered
- v. Certificate of insurance:
 - a. Not provided
- vi. Licensure/certification
 - a. Some

Section iii proposed services

- I. Services to be provided
 - a. Track 1:
 - i. Review geo-developed modeling set-ups, processes, data and assumptions, and provide comments based on our experience with other clients and internal modeling
 - b. Track 3:
 - i. 1. Development of communications plans
 - ii. 2. Development of advertising and marketing plans

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: 1898 & Co. Burns McDonnell

DATE: 11/21/2024

EVALUATOR NAME: Wendy J. Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: AnnDyl Policy Group LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC completed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. 5 years of projects: public (stakeholder engagement, industry chats, program consulting), doe (program consulting, stakeholders), ngo (training, program consulting)
- ii. Subcontractors
 - a. Yes
- iii. Organizational chart
 - a. Yes
 - b. Bios
 - c. Includes group job descriptions for projects
- iv. Litigation
 - a. Provided
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 3
 - a. Engaging contractors, the energy efficiency industry, and other stakeholders
 - b. Stakeholder engagement strategies
 - c. Program communication

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Apex Analytics LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Professionals with backgrounds in economics, mathematics, data science, behavioral science, qualitative research, and market research.
 - b. Regulatory strategy centered on innovative topics, setting active demand response targets, and working on new utility incentive models that reward utilities for achieving specific operational outcomes
 - c. Utilities, representatives from industry, third-party stakeholders, government officials, and regulatory commissions
- ii. Subcontractors
 - a. N/a
- iii. Organizational chart
 - a. Yes
 - b. Identifies team members for projects
- iv. Litigation
 - a. N/a
- v. Licensure/certification
- vi. Certificate of insurance
 - a. Yes acord

Section iii proposed services

- I. Services to be provided
 - a. For track 1, qualified to provide expert energy analysis, economic analysis, and consulting services across energy policies.
 - b. For track 2, provide advisory services across all tasks, however we have direct experience and qualifications in task 4 and task 7.
 - c. For track 3, experience and qualifications to provide stakeholder engagement and facilitation services.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Apex Analytics LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Section IV Cost Proposals

I. General Instructions

- a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Beam Reach Consulting Group LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual evaluator comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Leverages technical expertise, decades of experience in strategic development and project management, and authoritative communications capabilities to help clients develop and implement actionable solutions to address the challenges and opportunities that face national, regional, and local infrastructure.
- ii. Subcontractors
 - a. N/a
- iii. Organizational chart
 - a. Yes
 - b. Provide anticipated roles
- iv. Litigation
 - a. N/a
- v. Licensure/certification
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 2
 - a) Very extensive, very impressive
 - b) Tracked table for summary of resources
 - c) Methods to accomplish task
 - d) Project compliance support
 - e) Financial management support
 - f) Evaluation of subrecipients/grants
 - g) Federal reporting
 - h) Oversight requirements

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Beam Reach Consulting Group LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Track 3

a) Meetings, outreach, clear plan

Section IV Cost Proposals

I. General Instructions

a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Berry, Dunn, McNeil & Parker LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. state and local clients develop grants and improve compliance with the Uniform Guidance requirements, including helping clients comply with requirements to procure and contract for goods and services, and monitor subrecipients of federal, state, and private foundation funds
 - b. extensive consulting groups
 - c. experience with grants
 - d. extensive experience with public sector
- ii. Subcontractors
 - a. N/A
- iii. Organizational Chart
 - a. YES
 - b. Resumes included
- iv. Litigation
 - a. YES
- v. Certificate of Insurance
 - a. YES

Section III Proposed Services

- I. Services to be Provided
 - Track 2:
 - a. State and local clients develop grants and improve compliance with the Uniform Guidance requirements, including helping clients comply with requirements to procure and contract for goods and services, and monitor subrecipients of federal, state, and private foundation funds
 - b. Training methodology
 - c. Project compliance support
 - d. Financial management support

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Berry, Dunn, McNeil & Parker LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- e. Evaluation of subrecipients
- f. Federal reporting
- g. Oversight requirements
- h. Performance period and closeout

Track 3: organized, outlines plans for outreach

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: The Brattle Group Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

If Identified Sub-Track item:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. For over 25 years, our electricity & energy practice has been a premier provider of energy consulting services. Our consultants provide services to regulators, system operators, state agencies, electric and gas utilities, and market participants in every energy sector, including electric generation, transmission, distribution and storage, fuels, pipeline infrastructure, distributed energy resources, and customers
 - b. Consisting of approximately 60 consultants, our electricity & energy practice provides a broad range of services
- ii. Subcontractors
 - a. N/A
- iii. Organizational Chart
 - a. YES, proposed team roles for projects
- iv. Litigation
 - a. N/A
- v. Licensure/Certification
 - a. See bios
- vi. Certificate of Insurance
 - a. Yes

Section III Proposed Services

- I. Services to be Provided
 - Track 1
 - a. Thorough
 - b. Proposed approach for each track
 - c. Modeling and management for each track

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: The Brattle Group Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

d. Explanation of process

Section IV Cost Proposals

I. General Instructions

a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: BW Research Partnership

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

If Identified Sub-Track item:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. A full-service research and strategic consulting firm with deep expertise in energy employment modeling and quantitative extrapolations, policy research and analysis, community and stakeholder engagement including human-centered design facilitation, quantitative survey methodology, and supply chain analyses
 - b. Team pioneered the field of climate and energy economic and workforce research, and we're here to ensure that Maine stays competitive
 - c. Leading force in climate and energy workforce and economic research. We provide real-time data and analysis to government agencies and nonprofits who need to make smart, rapid decisions during the clean energy transition
- ii. Subcontractors
 - a. YES
- iii. Organizational Chart
 - a. YES
 - b. Bios
- iv. Litigation
 - a. N/A
- v. Licensure/Certification
 - a. See bios
- vi. Certificate of Insurance
 - a. YES

Section III Proposed Services

- I. Services to be Provided

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: BW Research Partnership

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Track 1

- a. Economic modeling can be used to understand how employment impacts change when a share of investments is targeted toward disadvantaged groups
- b. Economic modeling can be used to understand how employment impacts change when a share of investments is targeted toward disadvantaged groups
- c. Will incorporate E3's GHG modeling, including the identification of GHG reduction pathways that implicate specific point source, non-point source, motor vehicle, and other emissions reductions to calculate co-pollutant impacts
- d. Methodology and data tools
- e. Researchers
- f. Subcontractors models
- g. Quality control

Track 3

- a) Provided plan for stakeholder engagement and outreach

Section IV Cost Proposals

- I. General Instructions
 - a. Rate table included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Cadmus Group LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

If Identified Sub-Track item:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. We bring a deep understanding of federal funding programs and a successful track record of leading projects that require insight into both local clean energy work and the evolving federal landscape
 - b. One of our unique qualifications is forecasting impacts to the electrical grid from growing demand
- ii. Subcontractors
 - a. YES
 - b. +statement
- iii. Organizational Chart
 - a. YES
 - b. Plus, qualifications/bios
- iv. Litigation
 - a. N/A
- v. Licensure/Certification
 - a. Yes
- vi. Certificate of Insurance
 - a. YES

Section III Proposed Services

- I. Services to be Provided
 - Track 1
 - a. Power sector markets
 - b. Forecasting and quantifying resources
 - c. Renewable energy policy analysis for rural communities
 - d. Long/short term forecasting

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Cadmus Group LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- e. Planning and analysis
- f. Equity and social vulnerability analysis
- g. GHG analysis
- h. Economics

Track 2

- a) Outlines all subtasks

Track 3

- b) Public meetings, workshops, stakeholder engagement, community outreach

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Carbon Trust Advisory Ltd

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

If Identified Sub-Track item:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. As a mission-driven, not-for-dividend organization, Carbon Trust is committed to delivering objective, actionable and impactful advice, and practical delivery support to fulfil GEO's needs with world-class energy expertise and wider consulting services.
 - b. Policy & regulatory analysis and reform; scenario planning; energy modelling; onshore (wind, solar, geothermal, biomass) and offshore (fixed wind, floating wind, tidal and wave) renewables; regional energy planning; building energy systems; and heat decarbonization
- ii. Subcontractors
 - a. N/A
- iii. Organizational Chart
 - a. YES
 - b. Project structure
 - c. Bios
- iv. Litigation
 - a. N/A
- v. Licensure/Certification
 - a. Yes
- vi. Certificate of Insurance
 - a. Yes

Section III Proposed Services

- I. Services to be Provided
 - Track 1
 - a. A) analysis of energy markets

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Carbon Trust Advisory Ltd

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- b. B) short- and long-term energy forecasting
- c. C) energy infrastructure planning and analysis
- d. D) equity and social vulnerability analysis
- e. E) greenhouse gas emissions impact analysis
- f. F) economic analysis
- g. Outlines for both tracks
- h. Additional workflow charts

Track 3

- a) Stakeholder engagement plan provided

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: CLEAResult Energetics LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Full-service technology and management consulting firm with more than 40 years of experience in energy-related fields, assisting government and industry in developing new solutions to energy problems
 - b. Developing informative and detailed socioeconomic profiles of industry sectors to support policy and economic development initiatives
 - c. Conducting energy system modeling across many different disciplines. Energetics is experienced in conducting scenario analysis on the full spectrum of energy technologies and fuels, encompassing the broad range of sectors that supply energy for the economy and contribute to greenhouse gas emissions
 - d. Forecasting
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes, bios, resumes
- iv. Litigation
 - a. Answered
- v. Licensure/certification
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Data driven analytics
 - b. User driven scenario framework
 - c. Impact metrics

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: CLEAResult Energetics LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- d. Coordinated communication and engagement
- e. Recording/tracking stakeholder input

Track 3

- a) Tracking of stakeholder response, coordinated

Section IV Cost Proposals

I. General Instructions

- a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: CohnReznick LLP

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual evaluator comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. Bethesda, md
 - b. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Cohnreznick's government and public sector advisory practice is a strategic advisory and service mainstay specializing in providing pre-award, award, and post-award grant management services to federal, state, and local government agencies. We are a new england-based firm with significant experience in the region (figure 1).
 - b. Advisory and tax firm
 - c. Accolades
 - d. Authentic experience across federal program administration, renewable energy, and community development
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes, +project assignment
 - b. Resumes - appendix
- iv. Litigation
 - a. Answered
- v. Licensure/certification
 - a. Bios
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Provides plan for each track's subsections
 - b. Examples of past work included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: CohnReznick LLP

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- c. Includes federal compliance outline
- d. List of grants

Track 2

Training materials, measured expectations, outcomes

Track 3

Engagement planning and facilitation

Section iv cost proposals

- I. General instructions
 - a. Includes rate table

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Consensus Building Institute Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. nonprofit organization helping leaders in the U.S and abroad collaborate to solve complex problems
- ii. Subcontractors
 - a. Additional info provided
- iii. Organizational Chart
 - a. YES
 - b. Job descriptions
- iv. Litigation
 - a. N/A
- v. Licensure/Certification
 - a. N/A
- vi. Certificate of Insurance
 - a. YES

Section III Proposed Services

- I. Services to be Provided
 - Track 3
 - a. Stakeholder and community outreach
 - b. Designing public meetings and webinars
 - c. Facilitating public meetings, workshops, and webinars
 - d. Community engagement in in-person and virtual settings
 - e. Provide high-quality, relevant information to people and organizations with a stake in the public policy or initiative the Governor's Energy Office is undertaking
 - f. Lift viewpoints and real-world experiences that can inform, improve, and make more implementable the public actions and decisions being considered by the Governor's Energy Office.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Consensus Building Institute Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- g. Create a space for joint learning and problem-solving that foster the conditions for broad buy-in to decisions and future action
 - i. Methods for engagement
 - ii. Planning, facilitating, summarizing meetings

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Current Energy Group

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Extensive experience in expert energy analysis, economic analysis, consulting services, and stakeholder engagement. We are a small operation, so we do not have the organizational focus to implement federal funding support or evaluation
 - b. Experience in the electric and gas utility sectors
 - c. Performance-based regulation and regulatory sandbox program administration
 - d. Expertise on various relevant technical issues, including resource plan development and technical review, capacity expansion and production cost modeling, and fossil fuel retirement and replacement analysis
- ii. Subcontractors
 - a. Yes
 - b. Information provided
- iii. Organizational chart
 - a. Yes
- iv. Litigation
 - a. Answered
- v. Licensure/certification
- vi. Certificate of insurance
 - a. Not provided

Section iii proposed services

- I. Services to be provided

Track 1:

- energy analysis

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Current Energy Group

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- economic analysis
- consulting services

Section iv cost proposals

- I. General instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Daymark Energy Advisors, Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Knowledge and an integrated view of energy infrastructure, regulation, and markets to help our clients succeed in the face of uncertainty and transformative change. As Maine moves to tackle its ambitious climate agenda, the complex interactions between infrastructure, markets, and policy will present opportunities and challenges to the state
 - b. Rigorous analytical methodology with our knowledge of industry operations and markets, transmission planning, state and federal policies, and regulatory and rate structures, to provide comprehensive solutions that address client needs
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
- iv. Litigation
 - a. Answered
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Energy markets
 - b. Short/long term energy forecasting
 - c. Infrastructure planning and analysis
 - d. Ghg impact analysis
 - e. Economic analysis

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Daymark Energy Advisors, Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

f. Regulatory support

Section iv cost proposals

I. General instructions

a. Billing rates included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Joseph A. DeLuca Advisory & Consulting Services LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual evaluator comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Analyze existing compliance efforts, policies, and procedures, identify gaps, and recommend or assist in the development of enhancements and reforms when necessary
 - b. Managing forensic audits, labor audits, integrity monitoring assignments, investigations, and federal, state, and local grant monitoring and oversight
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
- iv. Litigation
 - a. N/A
- v. Licensure/certification
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- a) Services to be provided
 - Track 2
 - a) Federally funded program monitoring and compliance
 - b) Project compliance monitoring and reporting
 - c) Construction monitoring
 - d) Application development and review criteria development recovery grant program design, implementation, administration, and oversight.
 - e) Regulatory frameworks and policies related to grant administration, distribution, and management.
 - f) Prevention of fraud, waste, abuse, and mismanagement; and
 - g) Civil recoveries of fraudulent activities.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Joseph A. DeLuca Advisory & Consulting Services LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Section iv cost proposals

- I. General instructions
 - a. Rates sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: DNV Energy Insights USA, Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Independent assurance and risk management provider that operates in more than 100 countries.
 - b. DNV provides assurance to the entire energy value chain through its advisory, monitoring, verification, and certification services
 - c. We have an office in Portland, Maine and more than 20 Maine residents on staff
 - d. Environmental, economic, energy, and marine services are all within the realm of our expertise, and our team provides the breadth of capabilities needed for the proposed analysis
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
- iv. Litigation
 - a. Answered
- v. Licensure/certification
 - a. DNV provides assurance to the entire energy value chain through its advisory, monitoring, verification, and certification services
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Outlines relevant projects that are similar to RFP
 - b. Lists available services
 - c. Project mgmt. outline

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: DNV Energy Insights USA, Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Track 2

a) Provided a narrative for 4 subtasks

Track 3

a) Provides plans for stakeholder engagement

Section iv cost proposals

I. General instructions

a. Rate sheet provided

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Energy and Environmental Economic, Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Consultancy firm focused on best-in class energy system modeling and with offices in San Francisco, Boston, New York, and Calgary. Founded in 1989
 - b. E3 creates price forecasts for every market in the US across wholesale and retail markets including 30+ years of US wide forecasts of all
 - c. Goes through past projects with relevance to task 1
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
 - b. Bios
 - c. Relevant recent projects of bios
- iv. Litigation
- v. N/A
 - a. Bios
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Provide Maine with rigorous, credible analysis to inform policy initiatives and other geo decisions while prioritizing cost effectiveness and efficiency
 - b. E3's work, particularly in New England, and our leading-edge toolkit enable us to leverage many existing regional models and analysis frameworks
 - c. Analysis of energy markets

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Energy and Environmental Economic, Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- d. Long/short term forecasting
- e. Thorough

Section iv cost proposals

- I. General instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Eastern Research Group, Inc. (ERG)

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Environmental, engineering, economic, and laboratory services to federal, state, and local government agencies since 1984.
 - b. Specializes in designing and adapting models to meet the analytic needs of our clients, while simultaneously meeting constraints on data, time, and budget
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
 - b. Bios
- iv. Litigation
 - a. None
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Outlines for both tracks
 - b. Looks like it covers RFP guidelines

 - Track 3
 - a) Plans for virtual and in-person meetings

Section iv cost proposals

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Eastern Research Group, Inc. (ERG)

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- I. General instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Karp Strategies, LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual evaluator comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. 2015, Karp strategies is an equity-driven wbe/dbe/sbe-certified urban strategy consultancy that has become a go-to firm for community and economic development planning, stakeholder engagement, and real estate and urban planning strategy
 - b. Create incredible public realms—spaces in which people want to live, work, and play.
 - c. Provide hard evidence to support or debunk preconceptions.
 - d. Reveal trends and identify opportunities to build upon those trends.
 - e. Understand how the data connects to the reality on the ground.
 - f. Become a trusted neutral advisor for multiple stakeholders
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
 - b. Limited
- iv. Litigation
 - a. Need more information
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Jobs (number of) created by projects, including the estimated number of direct

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Karp Strategies, LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

b. And indirect construction and permanent jobs

Track 3

a. Outlines stakeholder engagement plan

Section iv cost proposals

I. General instructions

a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Levitan & Associates Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Analysis of gas and electricity markets, energy forecasting, generation and transmission analysis and planning, greenhouse gas emission analysis, and asset valuation.
 - b. Applied our mathematical, economic, and engineering expertise to craft enlightened solutions to complex resource planning problems for state commissions and state energy policy agencies, the u.s. department of energy, gas and electric utilities, and independent system operators
 - c. Simulation modeling, regulatory analyses, financial assessments, and technology evaluations to support resource planning in a carbon constrained world
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
 - b. Bios
- iv. Litigation
 - a. Answered
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Levitan & Associates Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- a. Quantitative metrics will include: direct contract costs; the market value of the electricity products and environmental attributes procured, and the wholesale market impacts of the project. These metrics are typically expressed on a net present value basis
- b. Monetizing greenhouse gas emissions
- c. Energy infrastructure planning and analysis
- d. Energy infrastructure planning and analysis

Section iv cost proposals

- I. General instructions
 - a. Yes, with billing instructions, expenses

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Linden Clean Energy LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. May have been an issue with application software (error?)

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. Provided
- ii. Subcontractors
 - a. N/A
- iii. Organizational Chart
 - a. N/A
- iv. Litigation
 - a. N/A
- v. Licensure/Certification
 - a. N/A
- vi. Certificate of Insurance
 - a. Need more information

Section III Proposed Services

- I. Services to be Provided
 - Track 1
 - a. Analysis of Energy Markets
 - b. Equity and Social Vulnerability Analysis
 - c. Greenhouse Gas Emissions Impact Analysis
 - Track 2
 - a. Economic Analysis
 - b. Program Evaluation
 - Track 3

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Linden Clean Energy LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- a. Multiple communication touch points with the client. This includes first documenting the analysis task, including data requirements and expected outcomes
- b. Literature review of equity definitions, metrics and data sources.

Section IV Cost Proposals

- I. General Instructions
 - a. Included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: London Economics International LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Global economic, financial, and strategic advisory professional services firm specializing in energy, water, and infrastructure
 - b. Expansive experience
 - c. Plenty of experience in Maine
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes, bios
- iv. Litigation
 - a. N/A
- v. Licensure/certification
 - a. Yes, see application
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Goes in depth describing relevant experience and modeling software

Section iv cost proposals

- I. General instructions
 - a. Yes, rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: McKinsey & Company, Inc. Washinton DC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual evaluator comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. A global management consulting firm, deeply committed to helping institutions in the private, public, and social sectors achieve lasting success
 - b. Provided benefits chart
- ii. Subcontractors
 - a. Yes
 - b. Information provided
- iii. Organizational chart
 - a. Yes, bios
 - b. Workplan
- iv. Litigation
 - a. Not fulfilled
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Customer service
 - b. Quality assurance
 - c. Organized
 - d. Thorough

Track 2

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: McKinsey & Company, Inc. Washinton DC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- a. Table with outline for each task

Section iv cost proposals

- I. General instructions
 - a. Additional information offered
 - b. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Nan McKay & Associates, Inc (NMA)

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual evaluator comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Leader in government-supportive strategic services and program management since 1980.
 - b. Federal programs and grants are backed by more than four (4) decades of practice working directly with cities, states, and localities;
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
- iv. Litigation
 - a. Fulfilled
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 2
 - a. Extensive work examples provided

Section iv cost proposals

- I. General instructions
 - a. Yes, rate sheet provided

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Opinion Dynamics Corporation

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Expert analysis, consulting services, and program monitoring and compliance
 - b. Energy consulting staff, including economists, survey and sampling experts, and technical staff, such as engineers, statisticians, and data scientists
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes, bios
- iv. Litigation
 - a. N/A
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Equity and social vulnerability analysis
 - b. Greenhouse gas (ghg) emissions impact analysis
 - c. Economic analysis
 - Track 2
 - a. Macroeconomics and employment impact analysis

Section iv cost proposals

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Opinion Dynamics Corporation

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- I. General instructions
 - a. Yes, rate sheet provided

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: PA Consulting Group Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual evaluator comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Specialists working in global teams across seven sectors: energy and utilities, government and public services, financial services, defense and security, health and life sciences, consumer and manufacturing, and transport
 - b. Active in utility projects across us
 - c. Analysis of energy markets
 - d. short- and long-term energy forecasting
 - e. energy infrastructure planning and analysis
 - f. equity and social vulnerability analysis
 - g. greenhouse gas emissions impact analysis
 - h. economic analysis
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
 - b. Resumes
- iv. Litigation
- v. N/A
 - a.
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Analysis of energy markets

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: PA Consulting Group Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- b. short- and long-term energy forecasting
- c. energy infrastructure planning and analysis
- d. equity and social vulnerability analysis
- e. greenhouse gas (ghg) emissions impact analysis
- f. economic analysis

Section iv cost proposals

- I. General instructions
 - a. Rate sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Power Advisory LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Energy sector management consulting firm focused on the North American electricity markets with expertise in wholesale market design and market products
 - b. High quality and customized consulting services to clients across the sector. In addition to over 15 years of corporate experience with relevance to wholesale market design and market products, our consultants offer decades of experience from varied backgrounds
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
- iv. Litigation
 - a. N/A
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Analysis of energy markets – including alternative rate designs, quantitative and qualitative
 - b. Multi-factor energy program impact and benefits analysis, including equity, social justice, and
 - c. Inclusivity.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Power Advisory LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- d. Stakeholder and community outreach, mapping key constituencies and issues (e.g. Labor, fishing, Mariners, conservationists, coastal communities, recommending engagement)

Track 2

- a. Budget and cost monitoring, reporting metrics and monitoring, and support

Track 3

- a. Stakeholder and community outreach
- b. Designing public meetings and webinars
- c. Facilitating public meetings, workshops, and webinars
- d. Community engagement in in-person and virtual settings
- e. Approaches, and conducting public meetings and presentations on energy policies

Section iv cost proposals

- I. General instructions
 - a. Yes, rate sheet

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: SAMBAS Consulting LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Transparent dialogue, facilitate meaningful conversations and advance sustainable use
 - b. Of natural resources to support communities and address the impacts of climate
 - c. Change.
 - d. Similar scope, complexity, and purpose to the proposed stakeholder engagement and
 - e. Experience working at the nexus of policy, science, community engagement and
 - f. Resource use considerations.
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Single person consultancy
- iv. Litigation
 - a. N/A
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 3
 - a. Framing
 - b. Planning
 - c. Facilitation

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: SAMBAS Consulting LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- d. Summary
- e. Next steps

Section iv cost proposals

- I. General instructions
 - a. Rate Sheet included

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Synapse Energy Economics Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Research and consulting firm specializing in energy, economic, and environmental topics. Since its inception in 1996, synapse has grown to become a leader in providing rigorous analysis of the electric power sector for public interest and governmental clients.
 - b. Team of experts
 - c. Senior staff
 - d. Quality project management
- ii. Subcontractors
 - a. N/A
- iii. Organizational chart
 - a. Yes
 - b. Outline of how team will be designed
 - c. Bios
 - d. Resumes
- iv. Litigation
 - a. N/A
- v. Licensure/certification
 - a. N/A
- vi. Certificate of insurance
 - a. Yes appendix

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Analysis of energy markets
 - b. Short/long term energy forecasting
 - c. Infrastructure planning/analysis

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Synapse Energy Economics Inc.

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- d. GHG impact analysis
- e. Economics

Section iv cost proposals

- I. General instructions
 - a. Yes, rate sheet

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Tidal Basin Government consulting, LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section i preliminary information

- i. Proposal cover page & responsible bidder certification
 - a. RBC signed

Section ii organization qualifications and experience

- i. Overview of the organization
 - a. Data-backed assessments and specialized consulting to inform geo's renewable energy strategies, ensuring they are tailored, risk-conscious, and aligned with state and federal goals
 - b. Maintain rigorous compliance tracking and continuous program evaluation, ensuring that deliverables meet standards and funding requirements. With a focus on compliance tracking and performance metrics
- ii. Subcontractors
 - a. Yes
 - b. Information provided
- iii. Organizational chart
 - a. Yes
 - b. Bios
- iv. Litigation
 - a. Yes
- v. Licensure/certification
 - a.
- vi. Certificate of insurance
 - a. Yes

Section iii proposed services

- I. Services to be provided
 - Track 1
 - a. Thorough plan, relevant to the RFP
 - Track 2

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Tidal Basin Government consulting, LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- b. Solutions for program evaluation, financial management support, compliance, monitoring

Track 3

- c. Community outreach plan, public meetings and webinars, in-person and virtual

Section iv cost proposals

- I. General instructions
 - a. Yes, rate sheet

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: TRC Engineers LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. A global firm providing environmentally focused and digitally powered solutions that address local needs. For more than 50 years, we have set the bar for clients who require consulting, construction, engineering, and management services, combining science with the latest technology to devise solutions that stand the test of time. TRC's 7,000+ professionals serve a broad range of public and private clients, guiding complex projects from conception to completion to help solve the toughest challenges
 - b. Extensive exposure to agencies and grant programs
- ii. Subcontractors
 - a. N/A
- iii. Organizational Chart
 - a. YES
 - b. Augusta office
- iv. Litigation
 - a. Provided
- v. Licensure/Certification
 - a. N/A
- vi. Certificate of Insurance
 - a. YES

Section III Proposed Services

- I. Services to be Provided
 - Track 2
 - a. Thorough
 - b. Addresses all tasks

 - Track 3

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: TRC Engineers LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- a. Stakeholder engagement plan provided

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet provided

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Vander Weele Group LLC

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. Well established
 - b. NJ projects
 - c. Public sector
 - d. Woman owned
- ii. Subcontractors
 - a. N/A
- iii. Organizational Chart
 - a. Yes
 - b. Bios
- iv. Litigation
 - a. N/A
- v. Licensure/Certification
- vi. See individual bios, project summary
- vii. Certificate of Insurance
 - a. Yes

Section III Proposed Services

- I. Services to be Provided
 - Track 2
 - a. Thorough, good visuals (charts)

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet provided

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Vermont Energy Investment Corporation (VEIC)

DATE: 11/22/24

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. Designs, implements, and evaluates energy
 - b. Efficiency programs serving all sectors, including
 - c. Residential, multifamily, low-and moderate-income, small
 - d. Large commercial, and industrial.
 - e. Thorough
- ii. Subcontractors
 - a. N/A
- iii. Organizational Chart
 - a. Yes
 - b. Bios
- iv. Litigation
 - a. N/A
- v. Licensure/Certification
 - a. N/A
- vi. Certificate of Insurance
 - a. Yes

Section III Proposed Services

- I. Services to be Provided
 - a. Track 1
 - a. Well organized
 - b. Brief
 - b. Track 2
 - a. Thorough

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: WSP

DATE: 11/22/24

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. Signed RBC

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. Large consulting firm
 - b. Established in 1885
 - c. Maine offices
- ii. Subcontractors
 - a. Yes
 - b. Information provided
- iii. Organizational Chart
 - a. Yes
 - b. Bios
- iv. Litigation
 - a. Answered
- v. Licensure/Certification
 - a. N/A
- vi. Certificate of Insurance
 - a. Yes

Section III Proposed Services

- I. Services to be Provided
 - Track 1
 - a. Well organized
 - b. Deliverables for each section

Track 2

- a. Project planning, support, compliance

Track 3

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: WSP

DATE: 11/22/24

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

- b. Training support, stakeholder engagement

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: - *Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance*

BIDDER NAME: Xodus Group Inc

DATE: 11/21/2024

EVALUATOR NAME: Wendy J Crosier

EVALUATOR DEPARTMENT: Governor's Energy Office

Individual Evaluator Comments:

Section I Preliminary Information

- i. Proposal Cover Page & Responsible Bidder Certification
 - a. RBC signed

Section II Organization Qualifications and Experience

- i. Overview of the Organization
 - a. Global energy consultancy
 - b. Multiple specialties
 - c. Experience in Maine
- ii. Subcontractors
 - a. N/A
- iii. Organizational Chart
 - a. Yes
 - b. Bios
- iv. Litigation
 - a. N/A
- v. Licensure/Certification
 - a. N/A
- vi. Certificate of Insurance
 - a. Yes

Section III Proposed Services

- I. Services to be Provided
 - Track 1
 - a. Well organized responses
 - Track 2
 - b. Well organized stakeholder engagement plan

Section IV Cost Proposals

- I. General Instructions
 - a. Rate sheet

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: 1898 & Co

DATE: 11/20/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

Track 1 & Track 3

- I. Organization Qualifications and Experience
 1. Overview of Organization
 - 15 years, 30 prof (in Portland Maine) 225 projects in Maine
 - 7 project examples
 2. Subcontractors
 - N/A
 3. Organizational Chart
 - Bios – Key project team
 4. Litigation
 5. Certificate of Insurance

- II. Proposed Services
 1. Services to be Provided
 - Track 1 – reference to a lot of technology use
 - Track 3 – Stakeholder Management Solutions team

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: AnnDyl Policy Group

DATE: 11/20/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

Track 3

- I. Organization Qualifications and Experience
 1. Overview of Organization
 - DC based
 - 3 examples of projects
 2. Subcontractors
 - Yes
 3. Organizational Chart
 - Chart with bios and job descriptions
 4. Litigation
 - Fulfilled
 5. Certificate of Insurance
 - Provided standard document

- II. Proposed Services
 - Track 3
 - Stakeholder Engagement
 - In-person & virtual roundtables
 - Surveys
 - One-on-one and small group engagements
 2. Communications
 - Fact sheets

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Apex Analytics

DATE: 11/20/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization
 - Team of 16 in Co
 - Experience with GRID Resilience & GRIP grant application/mgmt.
 - 3 project examples
 2. Subcontractors
 - Do not plan to use
 3. Organizational Chart
 - Not the typical hierarchical organizational structure
 4. Litigation
 - Fulfilled
 5. Certificate of Insurance
 - Standard document provided

- II. Proposed Services
 1. Track 1 – energy, economic analysis & consulting/energy policies
 2. Track 2 – advisory to all, direct experience task 4 &7
 3. Track 3 – stakeholder engagement & facilitation services

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Beam Reach Consulting

DATE: 11/20/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization
 - WOSB, MBE, DBE, SBE – MD
 - Agility of small business with depth of experience found in large firms
 - 3 project examples provided
 2. Subcontractors
 - N/A
 3. Organizational Chart
 - Chart provided – based on expected relationship with GEO
 - Job descriptions
 4. Litigation
 - Fulfilled
 5. Certificate of Insurance
 - Standard form provided

- II. Proposed Services
 1. Track 2 – addressing 8 tasks
 - Matrix, of position involved in task
 2. Track 3
 - Matrix of position involved in type
 1. Outreach, meeting/webinars (design & Facilitation)

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Berry Dunn

DATE: 11/20/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization
 - Top 50 CPA firm
 - Maine based in Portland & Bangor (nine nationally)
 - ARPA, CDBG, FEMA, TANF experience
 - Grid of current grant management
 - 3 project examples
 2. Subcontractors – non planned
 3. Organizational Chart
 - Chart, bios & resumes
 4. Litigation
 - Not fulfilled
 5. Certificate of Insurance
 - Standard form provided

- II. Proposed Services
 1. Track 2 – robust narrative for all 8 tasks
 2. Track 3 – Federal Funding Implementation Support

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Brattle

DATE: 11/20/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization
 - 450 consultants/11 offices globally
 - Decarbonization/Clean Energy Transformation
 - Electrification Deployment
 - Future of Gas/Buildings
 - 3 project examples
 2. Subcontractors – non planned
 3. Organizational Chart
 - High level chart, bios
 4. Litigation - fulfilled
 5. Certificate of Insurance – standard form provided

- II. Proposed Services
 1. Track 1 – proposed approach and project management processes – extensive narrative

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: BW Research

DATE: 11/20/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization - founded 2006, international
 - USEER producer
 - Clean Energy Industry Report in Maine
 - 3 project examples provided
 2. Subcontractors
 - Yes
 3. Organizational Chart
 - Chart, bio
 4. Litigation
 - Fulfilled
 5. Certificate of Insurance
 - Standard form provided
- II. Proposed Services
 1. Track 1
 - Equity & Social Vulnerability Analysis
 - Greenhouse Gas Emissions Impact Analysis
 - Economic Analysis
- I. Proposed Services
 1. Track 3
 - Stakeholder & Community engagement

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Cadmus

DATE: 11/20/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization – 40 years
 - 1,300 person strategic consultancy
 - 3 project examples
 - 2. Subcontractors – as needed
 - 3. Organizational Chart – example: PM – SME- support, Bios
 - 4. Litigation – fulfilled
 - 5. Certificate of Insurance – standard form provided

- II. Proposed Services
 - Track 1
 - 1. Analysis of Energy Markets
 - 2. Short- and Long-Term Energy Forecasting
 - 3. Energy Infrastructure Planning & Analysis
 - 4. Equity and Social Vulnerability Analysis
 - 5. Greenhouse Gas Emissions Impact Analysis
 - 6. Economic Analysis

 - Track 2
 - 1. narrative for all 8 tasks

 - Track 3
 - 1. Stakeholder & Community Outreach
 - 2. Designing & Facilitating Public Meetings, Workshops & Webinars
 - 3. Comm Engagement in-person & virtual

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Carbon Trust

DATE: 11/20/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization - since 2001, 400+ energy & sustainability experts, 8 offices in 4 continents – transition to Net Zero economy
 - 3 project examples
 2. Subcontractors – N/A
 3. Organizational Chart – chart & project bios
 4. Litigation – fulfilled
 5. Certificate of Insurance – Document provided (not US standard)

- II. Proposed Services
 1. Track 1
 - Contributing to the development of new policies
 - Providing research & insight to support delivery of gov prog
 - Energy Infrastructure planning
 2. Track 3
 - Stakeholder engagement – buy-in, trust, efficacy, evidence based

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: CLEARresult Energetics LLC

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization – since 1979
 - 120 person clean energy consultancy – MD
 - 3 project examples given
 2. Subcontractors – None planned
 3. Organizational Chart – Chart & bios & resumes provided
 4. Litigation – Need more Information
 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Unmatched experience with state gov't, Extensive Stakeholder Exp., Deep analysis capabilities
 1. Track 1
 - Data Driven Analytical Foundation
 - User-driven scenario framework
 - Key decision support impact metrics
 2. Track 3 – Inform, Consult, Inform, Collaborate, Empower
 - Lead Coordinated Comm & Engagement
 - Record & track stakeholder inputs

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Cohn Reznick

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience – 30 years of experience
1. Overview of Organization – Government & Public Sector Advisory practice
 - 6 offices NE, 630+employees, 1000+clients NE
 - 3 project examples given
 2. Subcontractors – N/A
 3. Organizational Chart – project based example chart, JD & resumes
 4. Litigation – Need more information
 5. Certificate of Insurance – standard form given

II. Proposed Services – Track 1

- Needs assessment
- Stakeholder engagement
- Data Collection
- Analysis & Implementation

Proposed Services – Track 2

1. Narrative for all 8 tasks
 - Needs assessment
 - Customized Training materials
 - Training Delivery
 - Ensuring Expectations & Desired outcomes

Proposed Services – Track 3

1. Stakeholder Analysis & mapping
2. Engagement Planning
3. Engagement & Facilitation

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Consensus Building Institute

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization – 25 years – helping leaders in the U.S. and abroad collaborate to solve complex problems.
 - 3 project examples
 - 2. Subcontractors – Yes
 - 3. Organizational Chart – chart, JD
 - 4. Litigation – Fulfilled
 - 5. Certificate of Insurance – standard form given

- II. Proposed Services – Track 3
 - 1. Communication strategies
 - 2. Webinars & public meetings
 - 3. Co-convening meetings: industry, community, other
 - 4. Meeting people where they are

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Daymark Energy Advisors Inc

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization
 - 40 staff
 - 3 project examples given
 2. Subcontractors – none planned
 3. Organizational Chart – chart, bio
 4. Litigation - Met
 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 1. Energy markets
 2. Short- & Long-term energy forecasting
 3. Energy infrastructure planning & analysis
 4. Greenhouse gas emissions impact analysis
 5. Economic analysis
 6. Regulatory support

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: DeLuca Advisory

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization – full-service risk mitigation & compliance form in NY/NJ
 - 4 project examples given
 - 2. Subcontractors – none planned
 - 3. Organizational Chart – chart, bios
 - 4. Litigation – met
 - 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 2
 - 1. Federal Funded Program Monitoring & Compliance
 - 2. Project Compliance Monitoring & Reporting
 - 3. Construction Monitoring
 - 4. Application & Review Criteria Development
 - Didn't address all tasks – training for example.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: DNV

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience – founded 1864
 - 1. Overview of Organization - independent assurance & risk mgmt. provider operating in 100+ countries. Assurance to entire energy value chain.
 - Office in Portland ME
 - 3 project examples
 - 2. Subcontractors - None
 - 3. Organizational Chart – chart Portland Office, certificates
 - 4. Litigation - unmet
 - 5. Certificate of Insurance – standard form provided

- II. Proposed Services
 - 1. Track 1 – all services - narrative
 - 2. Track 2 – program design, evaluation and/or implementation, construction/compliance monitoring – narrative for each four
 - 3. Track 3 – all services – narrative

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: E3

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization founded in 1989
 - 3 project examples given
 2. Subcontractors N/A
 3. Organizational Chart - Northeast office chart, bios
 4. Litigation - met
 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 1. Analysis of Energy markets
 2. Long & Short-Term Energy Forecasting
 3. Energy Infrastructure Planning and Analysis
 4. Energy Impact Analysis – Equity & Social Vulnerability
 5. Greenhouse Gas Emissions Impact Analysis
 6. Economic Analysis

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: ERG

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization - since 1984 – environmental, engineering, economic & lab services to all levels of government. 700 staff, 15 offices nationwide – Maine
 - 3 project examples
 2. Subcontractors - NONE
 3. Organizational Chart – Project chart, bio
 4. Litigation - met
 5. Certificate of Insurance – standard form provided

- II. Proposed Services
 1. Track 1 – Economic/Policy Group, Energy Group, Climate & Resilience Group
 - Project management
 - Quality Management
 - Technical Analysis

Proposed Services – Track 3

1. Project management
2. Stakeholder & community outreach
3. Facilitating public meetings, workshops & webinars
4. Community engagement in-person & virtual settings

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Karp

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization – since 2015, equity-driven WBE/DBE/SBE-certified urban strategy consultancy.
 - 3 project examples
 - 2. Subcontractors - NONE
 - 3. Organizational Chart – chart – no names or bios included
 - 4. Litigation – met
 - 5. Certificate of Insurance – standard document provided

- II. Proposed Services – Track 1
 - 1. Jobs
 - 2. Economic benefit
 - 3. Other economic benefit

Proposed Services – Track 3

- 1. Stakeholder & community outreach
- 2. Community engagement in-person & virtual
- 3. Designing public meetings & webinars
- 4. Facilitating public meetings, workshops & webinars

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Levitan

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization Boston based management consulting firm providing advisory services to the energy industry since 1989.
 - 4 project examples
 2. Subcontractors – not anticipated
 3. Organizational Chart – chart & bios
 4. Litigation met
 5. Certificate of Insurance – Standard form provided

- II. Proposed Services – Track 1
 1. Analysis of Energy Markets, Energy Forecasting & Emissions Impact Analysis
 2. Monetizing Greenhouse Gas Emissions
 3. Energy Infrastructure Planning and Analysis
 4. Regulatory Support & Testimony

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Linden

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization – founded 2022 in Portland, ME
 - Sole proprietor
 - 3 project samples provided
 2. Subcontractors - none
 3. Organizational Chart –resume
 4. Litigation met
 5. Certificate of Insurance – not met

- II. Proposed Services – Track 1
 1. Analysis of Energy Markets
 2. Equity and Social Vulnerability Analysis
 3. Greenhouse Gas Emissions Impact Analysis
 4. Economic Analysis

Proposed Services – Track 2 tasks 2 - 8

- Overall project management support
- Revisions to budgets and program plans
- Technical assistance related to the evaluation of subrecipients
- Reporting on program performance
- Technical assistance for federal monitoring obligations – in Maine
- Program evaluation
- Modification of Performance Period & Closeout

Proposed Services – Track 3

1. No method or strategy for stakeholder engagement, just restating experience as seen in examples.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: London Economics Int'l

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization
 - Global economic, financial & strategic advisory professional services firm specializing in energy, water & infrastructure.
 - 3 project examples
 2. Subcontractors
 3. Organizational Chart – project org chart, bios
 4. Litigation – met
 5. Certificate of Insurance – standard form provided

- II. Proposed Services Track 1
 1. Energy forecasting
 2. Regulatory & economic analysis
 3. Energy transition

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: McKinsey

DATE: 11/21/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization since 1926, global mgmt. consulting firm, 130 cities in 65 countries 2,700+ senior partners & partners. 2003 – DC office
 - 3 project examples included
 - 2. Subcontractors – yes
 - 3. Organizational Chart – project org chart, core team leadership, SME, bios
 - 4. Litigation – Need more information
 - 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 - 1. Approach
 - 2. Analysis of Energy Markets
 - 3. Customer Service
 - 4. Quality Assurance

- Proposed Services – Track 2
- 1. Approach – table page 18 for each task
 - 2. Customer Service
 - 3. Quality Assurance

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Nan McKay & Assoc

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization - nationally recognized leader in government-supportive strategic services and program mgmt. since 1980.
 - 3 project examples given
 - 2. Subcontractors None
 - 3. Organizational Chart - Project chart, no bio or qualifications
 - 4. Litigation – not fulfilled
 - 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 2
 - 1. Redacted copy of Monitoring results/reports
 - 2. Redacted copy of Monitoring Policies/Procedures
 - 3. Redacted copy of Risk Assessment Policy & Procedures
 - Assume same approach for GEO project?

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Opinion Dynamics

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization – founded in 1987, company has 75+ energy consulting staff – economics, technical, survey/sampling, engineers, statisticians & data scientists.
 - 3 project examples provided
 2. Subcontractors – none planned for this project
 3. Organizational Chart – project org chart & bios
 4. Litigation - fulfilled
 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 1. Equity & Social Vulnerability Analysis
 2. Greenhouse Gas Emissions Impact Analysis
 3. Economic Analysis

Proposed Services – Track 2

1. Program Evaluation – task 7
 - Developmental Evaluation Principles
 - Activities & approach
 - Impact Evaluation approach
 - Gross Impact Analysis

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: PA Consulting Group

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization – founded 1943, professional services firm that believes in the power of ingenuity to build a positive human future in a technology-driven world. Advise clean energy transformation, energy markets, trending energy industry. Graphic maps of services across US
 - 125 US based advisors – robust statement of qualification w/25 examples
 - 3 project examples provided
 2. Subcontractors – none planned for this project
 3. Organizational Chart – project chart, resumes
 4. Litigation – Fulfilled
 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 1. Analysis of Energy Markets
 2. Short & Long term energy forecasting
 3. Energy infrastructure planning & analysis
 4. Equity and social vulnerability analysis
 5. Greenhouse Gass emissions impact analysis
 6. Economic Analysis

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Power Advisory

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization – Founded in 2007, energy sector mgmt. consulting firm
 - 3 project examples provided
 2. Subcontractors – none planned
 3. Organizational Chart – org chart provided
 4. Litigation – met
 5. Certificate of Insurance – standard form provided

- II. Proposed Services
 1. Track 1
 - Analysis of energy markets
 - Short/long term energy forecasting
 - Energy infrastructure planning & analysis
 - GHG emissions impact analysis
 - Economic analysis
 - Multi-factor energy program impact & benefit
 - Stakeholder & community engagement
 2. Track 2
 - National Environmental Policy Act
 - Sub-award budget & cost Monitoring
 - Sub-award reporting metrics monitoring & support
 3. Track 3

STATE OF MAINE
INDIVIDUAL EVALUATION NOTES

RFP #: **202408158**

RFP TITLE: **Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance**

BIDDER NAME: Power Advisory

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

- Stakeholder & community outreach
- Designing public meetings & webinars
- Facilitating public meetings, workshops and webinars
- Community engagement in-person & virtual

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: SAMBAS Consulting

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization –
 - Woman-owned company working to build open & transparent dialogue, facilitate meaningful conversations and advance sustainable use of natural resources to support communities & address the impacts of climate change.
 - 3 project examples provided
 2. Subcontractors – N/A
 3. Organizational Chart – sole proprietor
 4. Litigation - met
 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 3
 1. Framing
 2. Planning
 3. Facilitation
 4. Summary
 5. Next Steps & Work Planning

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Synapse Energy Economics

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization – since 1996 - research & consulting firm specializing in energy, economic & environmental topics – 30 experts
 - 3 project examples provided
 2. Subcontractors – none planned at this time
 3. Organizational Chart – Team chart, bios & resumes
 4. Litigation - met
 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 1. Analysis of Energy markets
 2. Short/Long term energy forecasting
 3. Energy infrastructure planning & analysis
 4. Equity & social Vulnerability analysis
 5. GHG emissions impact analysis
 6. Economic Analysis

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Tidal Basin

DATE: 11-22-2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization – 2006 primarily focused on disaster response & recovery grant mgmt.
 - 2000+ staff, 250+ clients, \$40B+ federal funded programs
 - 3 project examples provided
 2. Subcontractors – Yes
 3. Organizational Chart – Project Org chart - bios
 4. Litigation – Need more information
 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 1. Needs assessment/timeline, communication plan
 2. Energy policy, ghg reduction, demand forecasting & energy economics

Proposed Services – Track 2

1. Federal Compliance Training Support
2. Compliance & Monitoring
3. Financial Mgmt Support
4. Evaluation of Subrecipients
5. Federal Reporting
6. Oversight Requirements
7. Program Evaluation
8. Modification of Period of Performance & Closeout

Proposed Services – Track 3

1. Stakeholder & Community Outreach
2. Designing Public Meetings & Webinars
3. Facilitating Public Meetings, Workshops, & Webinars
4. Community Engagement in-person & Virtual

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: TRC

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization – 30 yrs exp, 7000+ employees, 2,000 in NE – Maine (Augusta, Bath & Portland)
 - 3 project examples provided
 - 2. Subcontractors – none planned
 - 3. Organizational Chart – Project org chart, bios
 - 4. Litigation – met
 - 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 2
 - 1. Federal Compliance Training Support
 - 2. Project Compliance Support
 - 3. Financial Mgmt Support
 - 4. Evaluation of Subrecipients
 - 5. Federal Reporting
 - 6. Oversight Requirements
 - 7. Program Evaluation
 - 8. Modification of Performance Period & Closeout

Proposed Services – Track 3

- 1. Stakeholder Engagement & Community Outreach (including in-person & virtual)
- 2. Design & Facilitation of Public meetings, Webinars & Workshops

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Vander Weele Group

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization – niche woman-owned firm specializing in oversight of Federal Grants.
 - 33-person company
 - 3 project examples provided
 2. Subcontractors – N/A
 3. Organizational Chart – Org chart, JD,bios
 4. Litigation – met
 5. Certificate of Insurance – standard form given

- II. Proposed Services – Track 2
 1. Federal Compliance Training Support
 2. Project Compliance Support
 3. Financial Mgmt Support –
 4. Evaluation of Subrecipients
 5. Federal Reporting
 6. Oversight Requirements
 7. Program Evaluation
 8. Modification of Performance and Closeout

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: VEIC

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 1. Overview of Organization – 38 years helping clients meet clean-energy goals through innovative & equitable solutions.
 - 400 employees – leaders in energy efficiency, building decarbonization & transportation electrification
 - 3 projects provided
 2. Subcontractors – N/A
 3. Organizational Chart – Project Org chart, bios
 4. Litigation – met
 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 1. GHG emissions impact analysis; short & long-term energy forecasting
 2. Energy infrastructure planning & analysis
 3. Equity & social vulnerability analysis
 4. GHG emissions impact analysis
 5. Economic Analysis

- Proposed Services – Track 2 – task 4 & task 7
 1. Evaluation of Subrecipients
 2. Program Evaluation

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: WSP

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization – Since 1885, 73,000 experts around the globe, WSP is the largest environmental firm in the world 1,200 employees in NE – 4 offices in ME
 - 3 example projects
 - 2. Subcontractors – Yes
 - 3. Organizational Chart – project org chart, resumes
 - 4. Litigation Met
 - 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 - 1. Analysis of Energy markets
 - 2. Short- & Long-term Energy Forecasting
 - 3. Energy Infrastructure Planning and Analysis
 - 4. Equity & Social Vulnerability Analysis
 - 5. GHG Emissions Impact Analysis
 - 6. Economic Analysis

- Track 2
 - 1. Federal Compliance Training Support
 - 2. Project Compliance Support
 - 3. Financial Mgmt Support

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: WSP

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

4. Evaluation of Subrecipients
5. Federal Reporting
6. Oversight Requirements
7. Program Evaluation
8. Modification of Performance Period & Closeout

Track 3

1. Stakeholder & Community Outreach
2. Designing Public Meetings & Webinars
3. Facilitating Public Meetings, Workshops & Webinars
4. Community Engagement in-person & virtual

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: Xodus

DATE: 11/22/2024

EVALUATOR NAME: Pamela Grimshaw

EVALUATOR DEPARTMENT: 07A - GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization –energy consultancy, uniting unique/diverse people to share knowledge, innovate & inspire change in the energy industry.
 - 3 example projects
 - 2. Subcontractors – non-proposed
 - 3. Organizational Chart – project org chart, bios
 - 4. Litigation – met
 - 5. Certificate of Insurance – standard form provided

- II. Proposed Services – Track 1
 - 1. Technology & Innovation, Policy Insights, Supply Chain Development, Local Content, Workforce Development, Economic Impact Modeling, Environment Advisory, Permit Compliance, Emissions, Ports/T&I/EPCI studies, I&C, Owners Engineering, Project Concept Definition/Optioneering, EYA & Wind Farm Layout, Cost Modeling, Transactional & Financial Advisory, Technical Due Diligence

- Proposed Services – Track 3
 - 1. Supply Chain, Local Content, Workforce, Economic Impact Modeling, Ecosystem Strategies & Program Mgmt, Technology & Innovation, Policy Insights

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: 1989 & Co

DATE: 11/20/24

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal Cover Page
 - Included
 2. Responsible Bidder Certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - 1898 & Co. is a global business, technology and security consulting firm that serves critical infrastructure industries. 1898 & Co. has experience executing cross-discipline projects involving technical, financial, social, and environmental reviews.
 2. Subcontractors
 - Statement included, will not utilize
 3. Organizational Chart
 - Included
 4. Litigation
 - Not me
 5. Certificate of Insurance
 - Statement provided
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Reviewing and benchmarking external studies; modeling processes, inputs, and other content or independently develop such related forecasts and models for holistic energy analysis considering the regional infrastructure; review GEO-developed modeling set-ups, processes, data and assumptions, and provide comments based on experience with other clients and internal modeling; provide technical support as needed by the GEO to review key inputs,
 - Track 3
 1. Using tools and techniques grounded in International Association of Public Participation (IAP2)

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: 1989 & Co

DATE: 11/20/24

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

- a. Development of communications plans
 - b. Development of advertising and marketing plans
 - c. Development of social media and website communications platforms and plans
 - d. Development of GIS and landowner identification platforms and plans
 - e. Management of outreach efforts, including
 - i. Door-to-door canvassing
 - ii. Media and social media polling
 - iii. Focus group development and implementation
 - iv. Trade show and large-scale event planning and implementation
 - v. Mailings and trade magazine/newspaper advertising
 - vi. Editorial board support
2. Proposal makes note of EJ component and unique Maine landscape; in-house Portland staff

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services and Program Monitoring and Compliance

BIDDER NAME: AnnDyl Policy Group

DATE: 11/20/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - The AnnDyl Policy Group is a Washington D.C.-based policy and strategy consultancy. Founded in 2010, it specializes in policy issues related to energy efficiency, clean energy, clean tech and climate change.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 3
 1. The AnnDyl Policy Group will work to support GEO in engaging contractors, the energy efficiency industry, and other stakeholders to enable the effective implementation of the energy provisions in the Bipartisan Infrastructure Law (BIL) and Inflation Reduction Act (IRA), in conjunction with other federal, state, and local energy efficiency programs and tax credits
 - a. Stakeholder engagement, includes approach and deliverables
 - b. Program communication, includes approach and deliverables

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Apex Analytics LLC

DATE: 11/20/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal Cover Page
 - Included
 2. Responsible Bidder Certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - Apex Analytics (Apex) was formed in 2011 with the goal of providing research, planning, and strategic support for clean energy programs. Many of Apex projects directly support utilities and state energy offices by working in a staff augmentation or oversight role.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Tracks 1, 2, & 3
 1. Provides details of how the entity would approach a project on each track; includes examples from other project's that Apex has previously completed
 - a. Includes general project management outline for any project
 - b. Resource allocation; internal kickoff, external kickoff, weekly client meeting; project risk; project management
 - Seems thorough and supported by project examples

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Beam Reach Consulting Group LLC

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - Beam Reach Group provides consulting services to clients in federal, state, and local government, as well as in the private sector. Beam Reach Group is a Woman Owned Small Business (WOSB) and a certified Minority Business Enterprise (MBE), Disadvantaged Business Enterprise (DBE), and Small Business Enterprise (SBE) registered with the State of Maryland's MBE/DBE/SBE program office.
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 2
 - 1. Includes summary of the roles and how they would assist in the various tasks for Track 2
 - a. Federal compliance training support, project compliance support, financial management support, evaluation of subrecipients, federal reporting, oversight requirements, program evaluation, modification of performance period and closeout
 - 2. Very detailed explanation of the approach to each task
 - Track 3

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Beam Reach Consulting Group LLC

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

1. Includes summary of the roles and how they would assist in the various tasks for Track 3
 - a. Stakeholder and community outreach, designing public meetings and webinars, facilitating public meetings, workshops, and webinars, community engagement in in-person and virtual meetings

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: BerryDunn

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - Founded in 1974, BerryDunn is a CPA firm with a large government consulting practice. They are a Maine based firm with offices in Portland and Bangor. BerryDunn has more than 875 personnel and 69 principals across 8 states.
 - Strong local connection to Maine
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - Track 2
 - 1. Detailed outline for each subtask and their approach to project management
 - 2. Cites significant engagement with subrecipient monitoring, both in terms of number of subrecipients and the \$\$ amount of the grant allocations
 - Track 3
 - 1. Less developed than Track 2 but still engages innovative stakeholder approaches
 - 2. Bonus of having an in-state team and work with local stakeholders

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: The Brattle Group

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - Formed in 1995, Brattle has more than 450 consultants across 11 offices globally. Brattle consultants provide services to regulators, system operators, state agencies, electric and gas utilities, and market participants in every energy sector, including electric generation, transmission, distribution and storage, fuels, pipeline infrastructure, distributed energy resources, and customers.
 - Includes a significant amount of relevant project examples, many in coordination with local/state energy offices and climate action plans
 1. Maine GEO Pathway to 2040 Study
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Energy expertise, formulating statements of work, modeling capabilities, management of multiple workstreams, timeline and budget management
 - a. Includes points of contact, core team meetings, regular project updates, quality assurance and risk mitigation, review process for final deliverables, and contingency plans

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: BW Research Partnership

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary information
 - 1. Proposal Cover Page
 - Included
 - 2. Responsible Bidder Certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - BW Research Partnership, founded in 2006, is a research and strategic consulting firm with expertise in energy employment modeling and quantitative extrapolations, policy research and analysis, community and stakeholder engagement including human-centered design facilitation, quantitative survey methodology, and supply chain analyses.
 - 1. Conducts the Maine Clean Energy Industry Report
 - 2. Includes relevant project examples
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - Litigation
 - Met
 - 4. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Includes overview, approach, deliverables, and outcomes and value for each
 - a. Equity and social vulnerability analysis, GHG impact analysis, economic analysis
 - Track 3
 - 1. Stakeholder and community outreach, workshop and webinar facilitation (in-person and virtual)

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Cadmus Group

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

Directions: Follow the sections of your RFP to develop a bulleted outline for notes. Delete the sample below and these directions and replace with your own outline based on your RFP.

- I. Preliminary Information
 1. Proposal Cover Page
 - Included
 2. Responsible Bidder Certificate
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - Cadmus—a 1,300-person strategic consultancy—works at the intersection of federal, state, and local clean energy policy initiatives and programs in the United States and, in particular, New England. Cadmus has experience managing state and local climate, clean energy, and equity initiatives funded through federal programs, including those offered by the Department of Energy (DOE), the Environmental Protection Agency (EPA), Department of Transportation (DOT), and the Federal Emergency Management Authority (FEMA).
 - Experience with GOPIF and other state energy agencies
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Short- and long-term energy forecasting, energy infrastructure planning and analysis, equity and social

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Cadmus Group

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

vulnerability analysis GHG emissions impact analysis,
economic analysis

a. Included relevant project examples and deliverables

- Track 2

- 1. Federal compliance training support, project compliance support, financial management support, evaluation of subrecipients, federal reporting, oversight requirements, program evaluation, modification of performance period and closeout

- a. Included relevant project examples and deliverables

- Track 3

- 1. Stakeholder and community outreach, designing and facilitating public meetings, workshops, and webinars, community engagement in in-person and virtual settings

- a. Included relevant project examples and deliverables

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Carbon Trust Advisory

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal Cover Page
 - Included
 - 2. Responsible Bidder Certificate
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - The Carbon Trust is a global climate consultancy with 400+ energy and sustainability experts, across 8 offices in 4 continents. They were originally established by the UK Government in 2001, as a business-led, publicly funded organization operating at arm's length from the Government, with the mission to help businesses and public bodies reduce energy costs and carbon emissions. They now operate as mission driven, not for dividend international company, with the mission to accelerate the move to a decarbonized future.
 - 1. Worked on GEO OSW projects
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Not met
 - 5. Certificate of Insurance
 - Not met
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Approaches include contributing to the development of new policies, providing research and insight to support delivery of government programs, energy infrastructure planning
 - a. Includes past projects and their scope/implementation
 - Track 3
 - 1. Approaches to stakeholder engagement include having stakeholder's buy-in to the big idea, establishing trust

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: CLEARResult Energetics

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal Cover Page
 - Included
 2. Responsible Bidder Certificate
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - CLEARResult Energetics LLC is a full-service technology and management consulting firm with more than 40 years of experience in energy-related fields, assisting government and industry in developing new solutions to energy problems. Energetics has supported the U.S. Department of Energy (DOE) and the DOE National Laboratory system since the founding of the company.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Not me
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Highlight a data-driven analytical foundation, user-driven scenario framework, translation of scenario results to impact metrics
 - Track 3
 1. Highlight leading coordinating communication and engagement, recording and tracking stakeholder inputs

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: CohnReznick LLP

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - CohnReznick’s Government and Public Sector Advisory practice is a strategic advisory and service mainstay specializing in providing pre-award, award, and post-award grant management services to federal, state, and local government agencies.
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Not met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Task 1
 - 1. Approach includes a needs assessment, stakeholder engagement, data collection, and analysis and implementation
 - a. Deliverables include strategic objectives, implementation roadmap, stakeholder interview insights
 - Task 2
 - 1. Includes approach to each Task and example deliverables (very long)
 - Task 3
 - 1. Approach includes stakeholder analysis and mapping, engagement and planning, and engagement and facilities

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: CohnReznick LLP

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

- a. Deliverables include engagement reports, stakeholder map, and design and facilitation of stakeholder engagement

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Consensus Building Institute

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal Cover Page
 - Included
 - 2. Responsible Bidder Certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - CBI is a nonprofit organization helping leaders in the U.S and abroad collaborate to solve complex problems. For more than 25 years, CBI has worked at the forefront of collaboration and conflict resolution, helping leaders generate breakthrough results on tough social, environmental, and economic issues.
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Task 3
 - 1. Provides detailed overview of stakeholder engagement strategy, including conflict/disagreement resolution and summarizing engagement results to GEO

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Current Energy Group

DATE: 11/21/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - CEG was founded by five partners in the electric and gas utility sectors. CEG covers a wide range of topics and has conducted analysis and testimony in dockets for Regulatory Innovation – including performance-based regulation and regulatory sandbox program administration – integrated resource plans, general rate cases, power cost dockets, Certificates of Public Convenience and Necessity, interconnection, cost modeling, rate design, transmission planning, and others
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Not met
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Provides limited background information and approach to the Track
 - Track 3
 1. Provides limited background information and approach to the Track

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Daymark Energy Advisors

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - Founded in 1980, incorporated in 2001 and renamed in 2015. Advise clients across North America through analytical methodology with knowledge of industry operations and markets, transmission planning, state and federal policies, and regulatory and rate structures, to provide comprehensive solutions.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Not met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Provides information for each task; does not propose a step-by-step workplan but rather a broader overview and services that can be provided

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Deluca Advisory and Consulting

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - DeLuca Advisory is a risk mitigation and compliance firm with offices located in New York and New Jersey. DeLuca Advisory has tackled problems ranging from isolated misconduct in agencies and institutions to problems that were caused by systemic breakdowns. More than 80% of their current workload is with public agencies and public contracts.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 2
 1. Federally Funded Program Monitoring and Compliance, Project Compliance Monitoring and Reporting, Construction Monitoring, Application Development and Review Criteria Development
 - a. Review GEO's policies and procedures, risk assessment, evaluation of internal controls, subrecipient audit procedures, recommendations
 - b. Evaluation of risk assessment and program risk areas, monitoring plan implementation and ongoing oversight

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Deluca Advisory and Consulting

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

- c. Procedure process and review, design and implement mitigation controls, records review and compliance, investigations and oversight
- d. Application development, review criteria development, continuous improvement and feedback

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: DNV Energy Insights USA

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - DNV is an independent assurance and risk management provider that operates in more than 100 countries. DNV provides assurance to the entire energy value chain through its advisory, monitoring, verification, and certification services.
 - 1. Have an office in Portland
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Not met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Includes prior experience, technical services that can be provided, and team support to related tasks
 - Track 2
 - 1. Includes prior experience, technical services that can be provided, and team support to related tasks
 - a. Experience in energy efficiency programs, home energy rebate programs, state and federal advisory services, COP28 and climate action, and innovative technology and rebate programs
 - Track 3

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: DNV Energy Insights USA

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

1. Includes prior experience, technical services that can be provided, and team support to related tasks

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Energy and Environmental Economics (E3)

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included but incorrect
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - Energy and Environmental Economics Inc. (E3) is a consultancy firm focused on energy system modeling and with offices in San Francisco, Boston, New York, and Calgary. Founded in 1989, E3 delivers analysis that is widely utilized by governments, utilities, regulators, and developers writing the script for the clean energy transition in North American jurisdictions. E3 combines analytics with knowledge of the policy landscape to inform strategies to achieving clean energy and climate goals.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Provides prior experience related to climate pathways/policy analysis, asset valuation and strategy, and integrated system planning
 - a. Strong analytical framework

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Eastern Research Group

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - ERG has provided environmental, engineering, economic, and laboratory services to federal, state, and local government agencies since 1984. With headquarters in Concord, Massachusetts, ERG has 15 offices nationwide and employees residing across the country from Maine to California.
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - None
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Provides approaches to project management, quality management, technical analysis
 - Track 3
 - 1. Provides approaches to project management, stakeholder and community outreach, designing public meetings/workshops/webinars, facilitation of stakeholder engagement events, and community engagement in in-person and virtual settings
 - a. Included prior experiences, learned experiences

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Karp Strategies

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - Founded in 2015, Karp Strategies is an equity-driven WBE/DBE/SBE-certified urban strategy consultancy that specializes in community and economic development planning, stakeholder engagement, and real estate and urban planning strategy.
 - 1. Much work in Maine + greater NE
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Using analytical tools to assess the impact of construction and operations for energy and energy efficiency projects funded by the state of Maine through the Infrastructure Investment and Jobs Act (IIJA/BIL); create economic impact analysis
 - Track 3
 - 1. Approach to stakeholder engagement includes:
 - a. Inclusive Engagement: Tailored to specific stakeholders, from community residents to technical experts.
 - b. Adaptable Strategies: Customized to project needs.

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Karp Strategies

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

- c. Community Insight: Understanding local dynamics and needs before initiating outreach
2. Recognizes the importance of bringing underrepresented and oppositional groups to the table

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Levitan & Associates

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - Levitan & Associates, Inc. (LAI) is a Boston-based management consulting firm providing advisory services to the energy industry since 1989. For well over three decades, LAI has applied mathematical, economic, and engineering expertise to craft solutions to complex resource planning problems for state commissions and state energy policy agencies, the U.S. Department of Energy, gas and electric utilities, and independent system operators.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Emphasizes the use of analytical approaches
 - a. Short and long-term forecasts that quantify the costs, market benefits, reliability implications, and emissions impacts of different investments or pathways
 2. Provides examples from prior projects and gives hypothetical approaches to working with GEO

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Linden Clean Energy

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - Linden Clean Energy was founded as a single member LLC by A.J. Howard in 2022 in Portland, Maine. The company builds off AJ's experience to provide research, analysis, strategy and program support for clean energy resources, including: renewable generation, energy storage, electric vehicle chargers, beneficial electrification, energy efficiency and other Distributed Energy Resources (DERs).
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - N/A, single member
 - 4. Litigation
 - Statement provided
 - 5. Certificate of Insurance
 - Not met
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Experience in providing energy and economic analysis for energy efficiency, demand response (DR), distributed energy resources (DERs) and wholesale energy markets
 - 2. Includes analytical approaches to each subtask
 - Track 2
 - 1. Contains approaches to each subtask with examples of past work, emphasizes project management approach
 - Track 3

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Linden Clean Energy

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

1. Includes examples of stakeholder engagement from prior projects, the most underdeveloped Tracks of the three

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: London Economics

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - London Economics International LLC is a global economic, financial, and strategic advisory professional services firm specializing in energy, water, and infrastructure.
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Provides overview of the Track's subtasks and their prior experience in NE and beyond
 - 2. Delivers overall approach to project management
 - 3. Emphasizes technical analysis potential

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: McKinsey & Co

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - McKinsey & Company is a global management consulting firm that started in 1926. McKinsey has consultants in over 130 cities in over 65 countries, across industries and functions.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Not met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Provides understanding and approach for each subtask
 2. Clearly details McKinsey's prior project experience in relation to each project management step
 3. Provides hypothetical scenario and project management approach
 - Track 2
 1. Provides understanding and approach for each subtask
 2. Provides hypothetical scenario and project management approach

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Nan McKay & Associates

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - NMA has been providing government-supportive strategic services and program management since 1980. Their work with programs and grants is backed by four (4) decades of practice working directly with cities, states, and localities; federal agencies.
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 2
 - 1. Provides ample sample work products but no clear direction on approaches to Track 2 in relation to GEO

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Opinion Dynamics Corporation

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - Founded in 1987, Opinion Dynamics has an energy consulting staff, including economists, survey and sampling experts, and technical staff, such as engineers, statisticians, and data scientists.
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Focus on equity and social vulnerability analysis, GHG emissions impact analysis, economic analysis
 - a. Provides a very detailed approach to each subtask and novel opportunities (i.e. distributional equity analysis)
 - Track 2
 - 1. Introduces development evaluation approach and key activities along that project management approach
 - a. Very detailed and extensive

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: PA Consulting Group

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - PA is a professional services firm founded in 1943. PA is comprised of specialists working in global teams across seven sectors: energy and utilities, government and public services, financial services, defense and security, health and life sciences, consumer and manufacturing, and transport.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. RFP is difficult to follow, a lot of content on individual staff bios
 2. Includes good resources in the appendices
 3. Actual approach to Track 1 (pg 24) is limited and vague

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Power Advisory

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 2. Responsible bidder certification
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - Power Advisory LLC (Power Advisory) is an energy sector management consulting firm focused on the North American electricity markets with expertise in wholesale market design and market products.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Limited description in approach to the Track
 2. Does not cite relevant examples/past projects
 3. Very high-level overview
 - Track 2
 1. Limited description in approach to the Track
 2. Does not cite relevant examples/past projects
 3. Very high-level overview
 - Track 3
 1. Limited description in approach to the Track
 2. Does not cite relevant examples/past projects
 3. Very high-level overview

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: SAMBAS Consulting

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Organization Qualifications and Experience
 - 1. Overview of Organization
 - SAMBAS Consulting, LLC is a woman-owned company working to build open and transparent dialogue, facilitate meaningful conversations and advance sustainable use of natural resources to support communities and address the impacts of climate change.
 - 2. Subcontractors
 - None
 - 3. Organizational Chart
 - N/A
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance Included
- II. Proposed Services
 - 1. Services to be Provided
 - Task 3
 - 1. Provides detailed approach to stakeholder engagement and facilitation services
 - a. Approach includes framing, planning, facilitation, summary, next steps and working plan
 - i. Details provided related to each subtask

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Synapse Energy Economics

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - Synapse Energy Economics is a research and consulting firm specializing in energy, economic, and environmental topics. Since its inception in 1996, Synapse has provided analysis of the electric power sector for public interest and governmental clients. Synapse's staff includes experts in energy and environmental economics, resource planning, electricity dispatch and economic modeling, energy efficiency, renewable energy, energy storage, transportation and building sector electrification, transmission and distribution, rate design and cost allocation, risk management, benefit-cost analysis, environmental compliance, climate science, and both regulated and competitive electricity and natural gas markets.
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Identifies each subtask but approach is limited
 - 2. Give some detail on project management approach
 - 3. Does not cite past projects as they relate to GEO's proposed services

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Tidal Basin

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

Directions: Follow the sections of your RFP to develop a bulleted outline for notes. Delete the sample below and these directions and replace with your own outline based on your RFP.

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - Tidal Basin was founded in 2006 by CEO Daniel A. Craig. The firm was primarily focused on disaster response and recovery grant management services, supporting major disasters, including the Iowa Floods and Hurricanes Gustav and Ike of 2008, Hurricane Irene in 2011, Hurricane Isaac and Superstorm Sandy in 2012, and Hurricane Matthew in 2016 with FEMA Public Assistance (PA) and Individual Assistance programs. In late 2023, Tidal Basin was acquired by private investment firm DC Capitol Partners and became a sister company with multidisciplinary engineering, architecture, and construction firm Michael Baker International.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 1. Services to be Provided
 - Track 1
 1. Describes overall project management approach, with specifics on working with GEO

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Tidal Basin

DATE: 11/22/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

- a. Fairly surface level but acknowledges context and Maine's unique position
 - Track 2
 - 1. Provides detailed approaches to each subtask and overall project management approach; stronger than Task 1
 - Track 3
 - 1. Provides approach to stakeholder engagement strategies; experience in a variety of energy topics, particularly home heating and electrification

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: TRC Engineers

DATE: 11/25/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - TRC is a global firm providing environmentally focused and digitally powered consulting, construction, engineering, and management services. TRC operates three offices in Maine (Augusta, Bath, and Portland).
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 2
 - 1. Includes four-step approach to their grant lifecycle
 - 2. Includes approach to each of subtask
 - 3. Includes extensive samples of work
 - Track 3
 - 1. Includes approach to each subtask
 - a. Emphasis on analytical approaches

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Vander Weele Group

DATE: 11/25/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 1. Proposal cover page
 - Included
 2. Responsible bidder certifications
 - Included
- II. Organization Qualifications and Experience
 1. Overview of Organization
 - The Vander Weele Group is a woman-owned firm with employees that specializes in the oversight of federal grants. They have managed the allocation of federal grant funds in more than 20 states.
 2. Subcontractors
 - Statement provided
 3. Organizational Chart
 - Included
 4. Litigation
 - Met
 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - Track 2
 1. Emphasis on their singular focus on grants, monitoring expertise, practitioner-driven project management, and anti-fraud expertise
 2. Includes approach to each subtask, and cites previous project experience as it relates to the approach and deliverables
 3. Very extensive plan and citing of relevant GEO needs (i.e. BIL and IRA fund management)

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Vermont Energy Investment Corporation

DATE: 11/25/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - VEIC is a woman-led nonprofit, with a majority-female board. VEIC has employees who specialize in energy efficiency, building decarbonization, and transportation electrification. In addition to a full-service consulting business, VEIC administers three large-scale sustainable energy programs: Efficiency Vermont, the nation's first statewide energy efficiency program; Efficiency Smart in Ohio and Delaware; and the DC Sustainable Energy Utility (DCSEU).
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Statement provided//none
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Addresses approach to each subtask and cites prior projects
 - 2. Detailed outline for potential services for GEO, lots of experience in the NE region
 - 3. Emphasis on analytical approaches
 - Track 2
 - 1. Subtasks 4 and 7
 - a. Experience in federal reporting requirements, specifically DOE
 - b. Experience with IRA and BIL funding projects

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: WSP

DATE: 11/25/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - WSP is a professional service firm that started in 1885 and today has a global workforce of 73,000, 1,200 in the NE area. They provide a variety of services, including advisory, design, permitting, planning, operations, management, decommissioning and asset remediation, with the goal of delivering projects that are efficient, reliable and resilient.
 - 2. Subcontractors
 - Morris Communications (PR/Public Involvement Partner)
 - New England Marine Monitoring (Fisheries Partner)
 - House of Languages (Translation Partner)
 - 3. Organizational Chart
 - Included, with key personnel identified and accompanied bios
 - 4. Litigation
 - Not met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Addresses approach to each subtask, with applicable project examples to bolster answer
 - Track 2
 - 1. Includes a detailed approach to each subtask; includes potential deliverables
 - Track 3
 - 1. Detailed outline for stakeholder engagement approach; includes potential deliverables for engagement plans

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: WSP

DATE: 11/25/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

2. Virtual and in person opportunities for engagement

**STATE OF MAINE
INDIVIDUAL EVALUATION NOTES**

RFP #: 202408158

RFP TITLE: PQVL for Expert Analysis, Consulting Services, and Program Monitoring and Compliance

BIDDER NAME: Xodus

DATE: 11/25/2024

EVALUATOR NAME: Lindsay Gilton

EVALUATOR DEPARTMENT: Maine GEO

Individual Evaluator Comments:

- I. Preliminary Information
 - 1. Proposal cover page
 - Included
 - 2. Responsible bidder certification
 - Included
- II. Organization Qualifications and Experience
 - 1. Overview of Organization
 - Xodus is a global energy consultancy firm that specializes in supply chain, engineering, environmental, and advisory services. Xodus is 100% owned by Subsea 7, a world-leading Engineering, Procurement, Construction and Installation (EPCI) Contractor in the offshore energy industry.
 - 2. Subcontractors
 - Statement provided
 - 3. Organizational Chart
 - Included
 - 4. Litigation
 - Met
 - 5. Certificate of Insurance
 - Included
- III. Proposed Services
 - 1. Services to be Provided
 - Track 1
 - 1. Provides approaches to an array of relevant services
 - a. Breadth over depth; approaches are surface level
 - Track 3
 - 1. Provides stakeholder engagement approaches to an array of relevant services
 - 2. Fairly generalized and not very GEO specific



STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Dan Burgess
Director

AGREEMENT AND DISCLOSURE STATEMENT
RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

I, Wendy J Crosier

_____ accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Governor's Energy Office. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

I have not advised, consulted with or assisted any bidder in the preparation of any proposal submitted in response to this RFP nor have I submitted a letter of support or similar endorsement.

I understand and agree that the evaluation process is to be conducted in an impartial manner without bias or prejudice. In this regard, I hereby certify that, to the best of my knowledge, there are no circumstances that would reasonably support a good faith charge of bias. I further understand that in the event a good faith charge of bias is made, it will rest with me to decide whether I should be disqualified from participation in the evaluation process.

I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.



Signature

11/20/2024

Date



STATE OF MAINE
Governor's Energy Office

Janet T. Mills
Governor

Dan Burgess
Director

RFP #: 202408158

RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and Program Monitoring and Compliance

I, Pamela Grimshaw _ accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Governor's Energy Office. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

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I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

Pamela J Grimshaw

Signature

11/19/24

Date



**STATE OF MAINE
Governor's Energy Office**

Janet T. Mills
Governor

Dan Burgess
Director

**AGREEMENT AND DISCLOSURE STATEMENT
RFP #: 202408158**

**RFP TITLE: Pre-Qualified Vendor List for Expert Analysis, Consulting Services and
Program Monitoring and Compliance**

I, Lindsay Gilton, accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Governor's Energy Office. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

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Handwritten signature of Lindsay Gilton in black ink.

Signature

11/19/2024

Date