

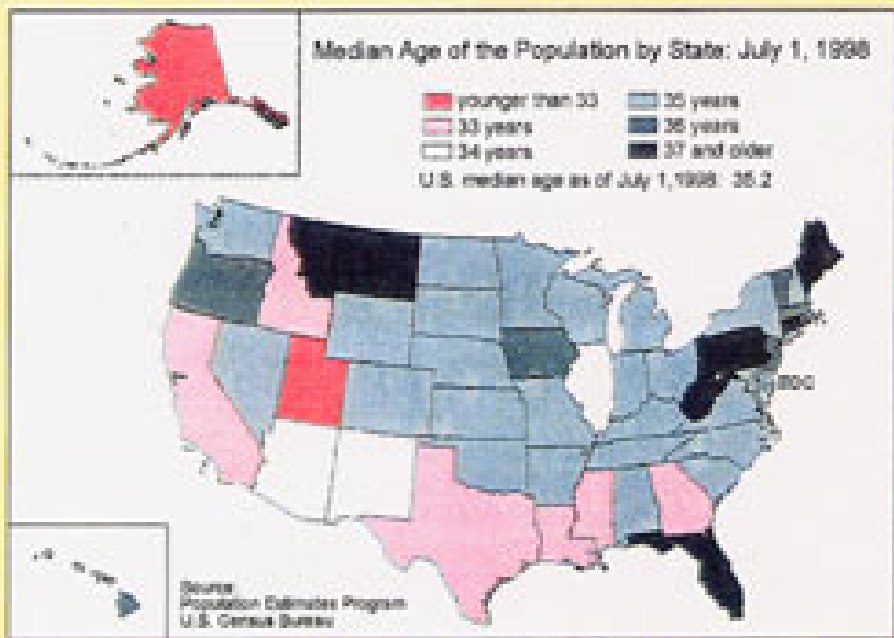
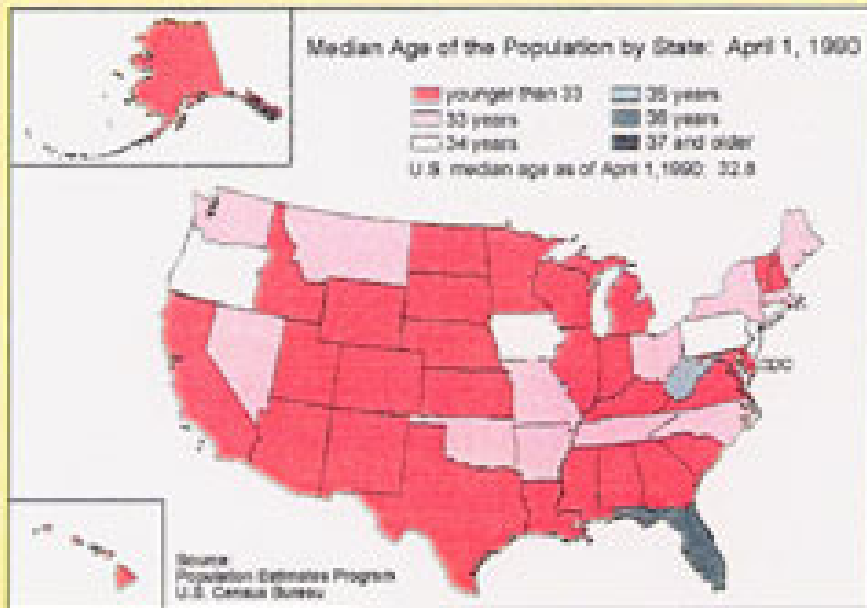
Presentation to the  
Augusta State Facilities  
Master Planning Committee  
December 2, 1999

Charles S. Colgan, PhD  
University of Southern Maine  
Muskie School of Public Service

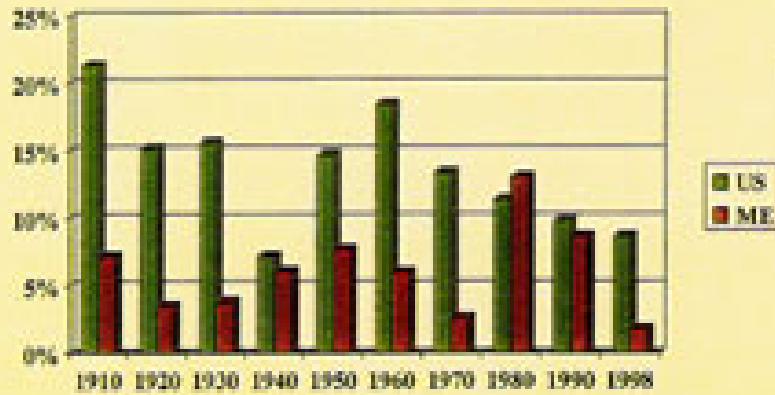
## The Regional Economic Context of State Facilities Plans

- The Changing Demographic Context  
of State Government
- The Capital Region in State  
Government
- State Government in Augusta

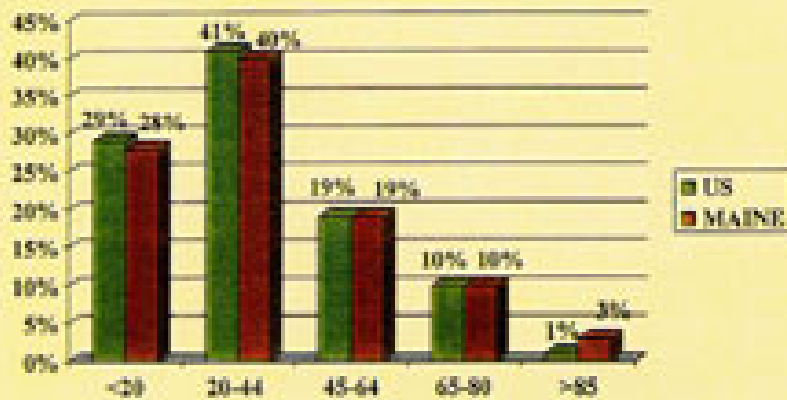
## The Changing Demographic Context of State Government



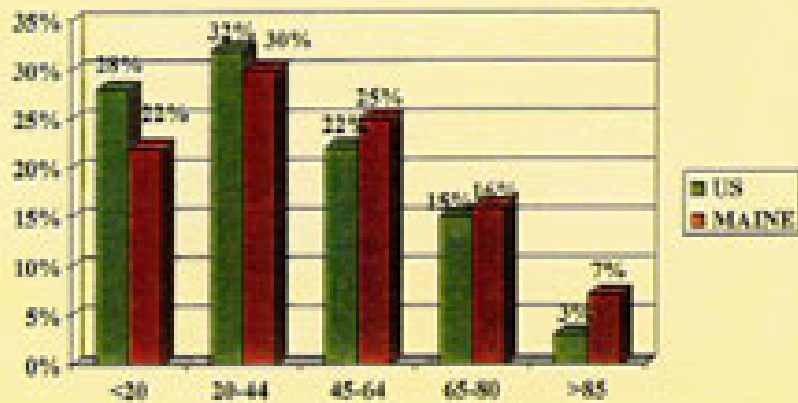
## Population Growth is Slowing- a lot



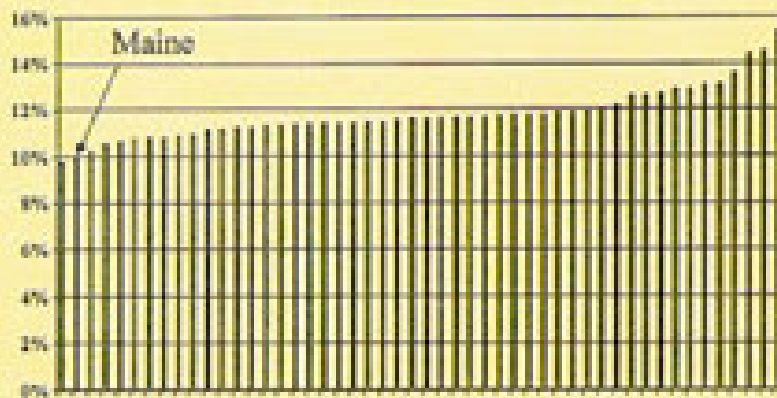
## Age Distribution: 1990



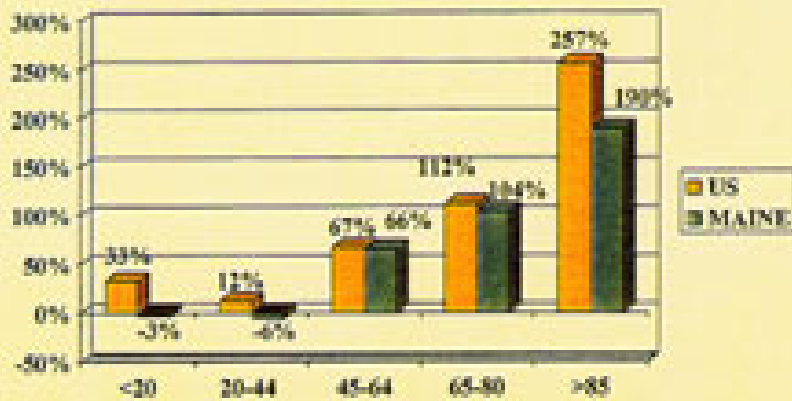
## Age Distribution 2035



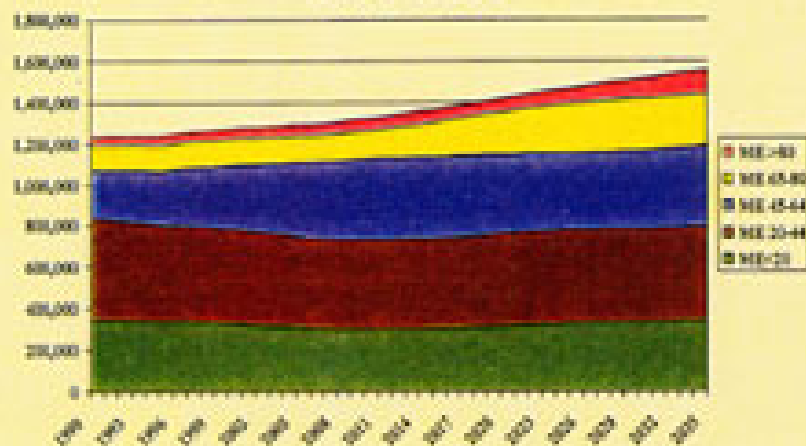
## Birth Rate 1990-1998



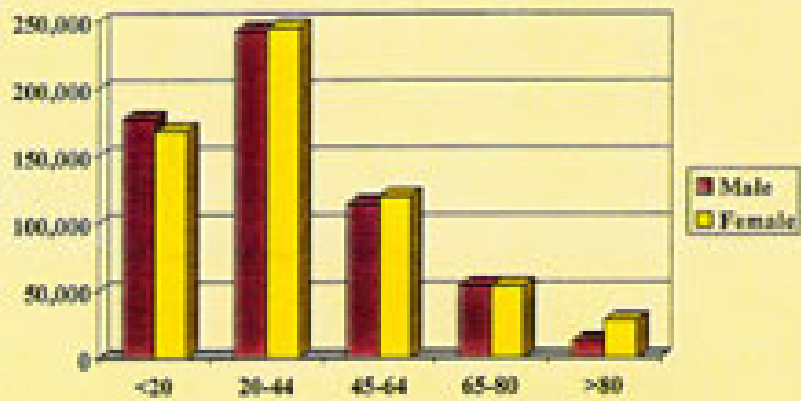
## Growth Rates 1990-2035



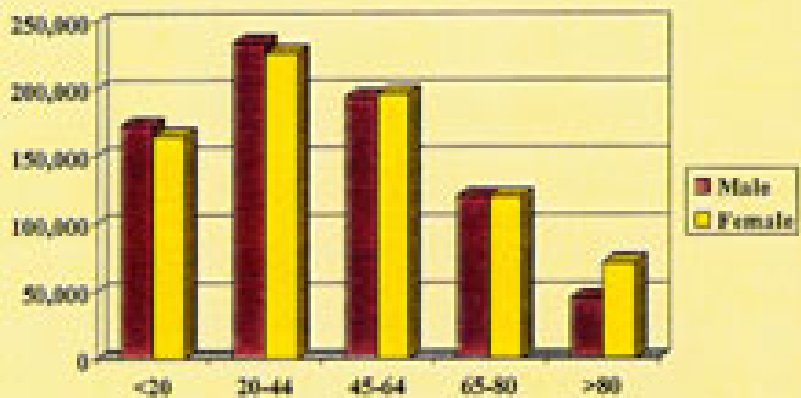
## Change in Maine Population 1990-2035



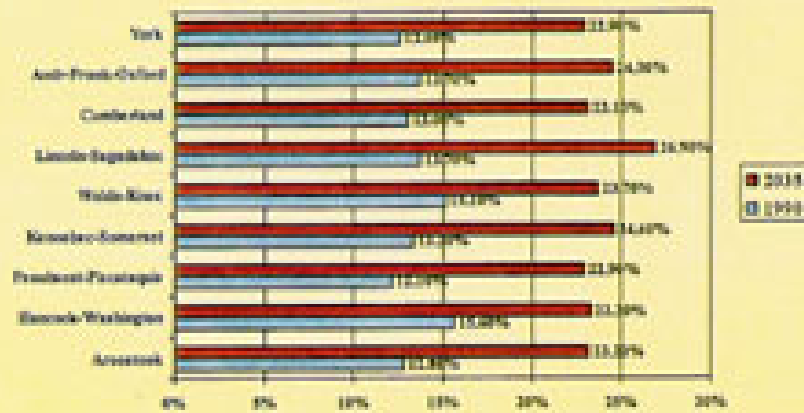
## Men and and Women: 1990



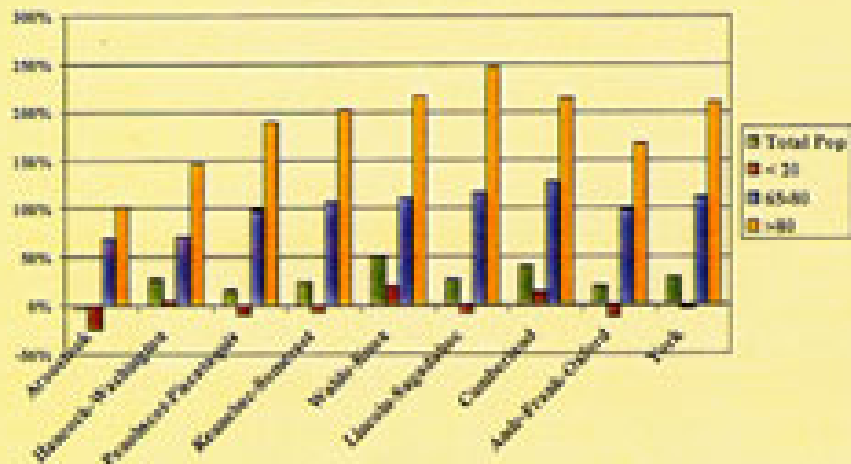
## Men and Women 2035



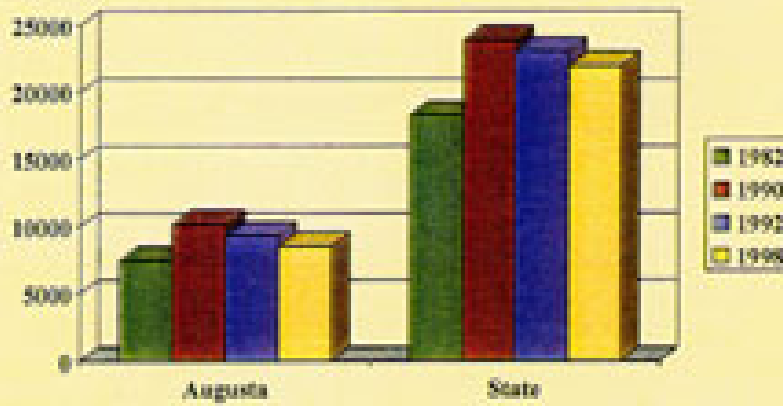
## Percent of Population Over 65



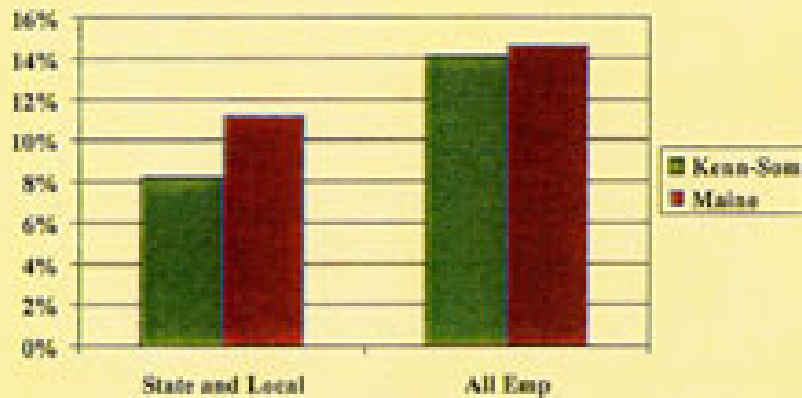
## Population Growth Rates 1990-2035



*State Employment has been declining this decade*

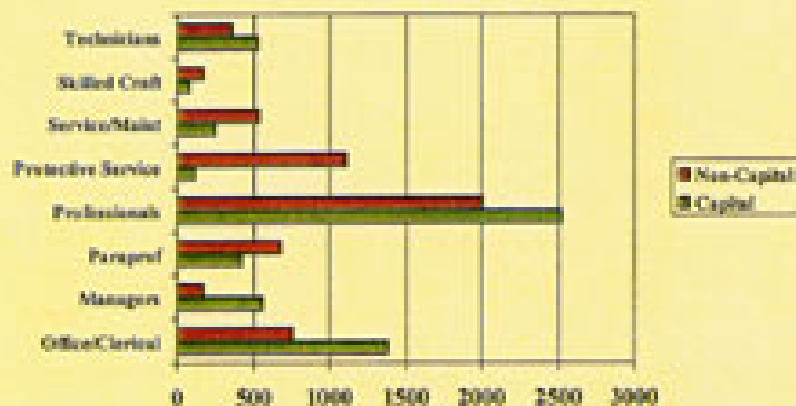


*From 1995-2020, State and Local employment growth will lag total employment*

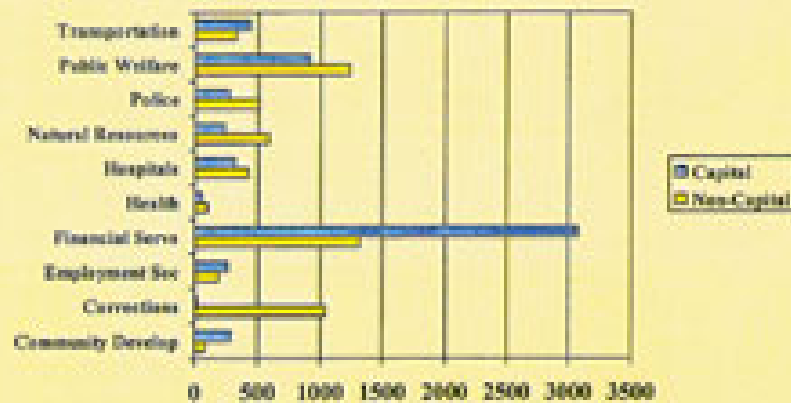


## The Capital Region in State Government

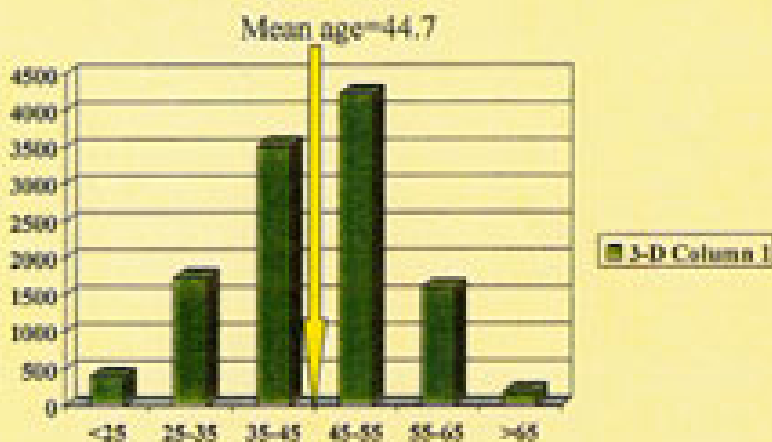
Augusta is the center for professionals, managers, clericals, technicians



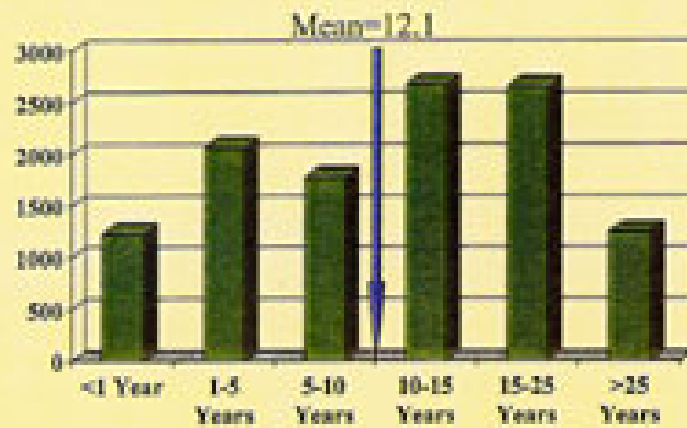
Majority of transportation, financial, community development and employment workers are in capital region



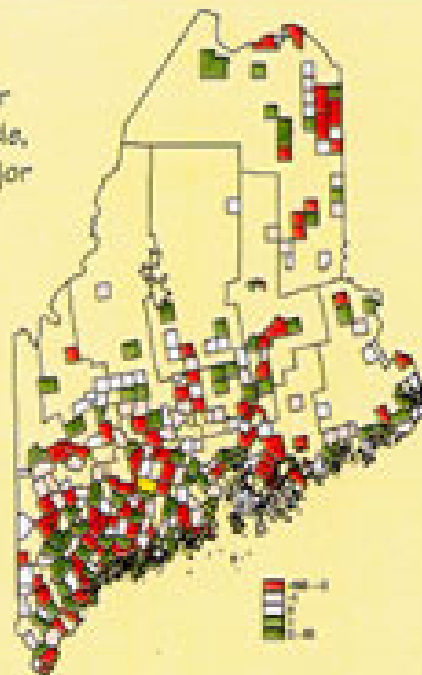
State employees are approaching mid-life transitions



*State workers are generally a long time with the state*

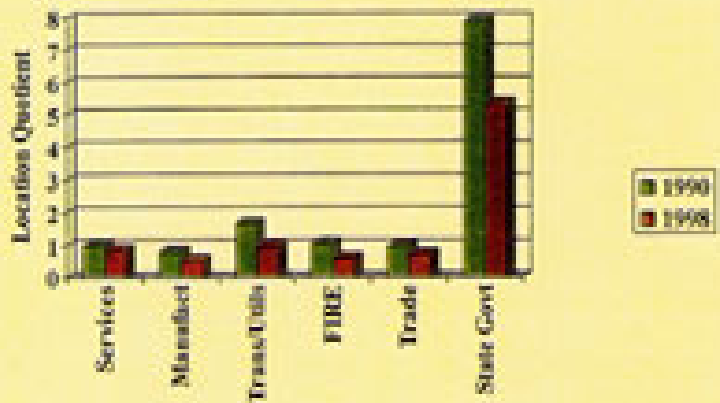


*Augusta and New Gloucester major losers over past decades, but other towns show no major patterns of change*

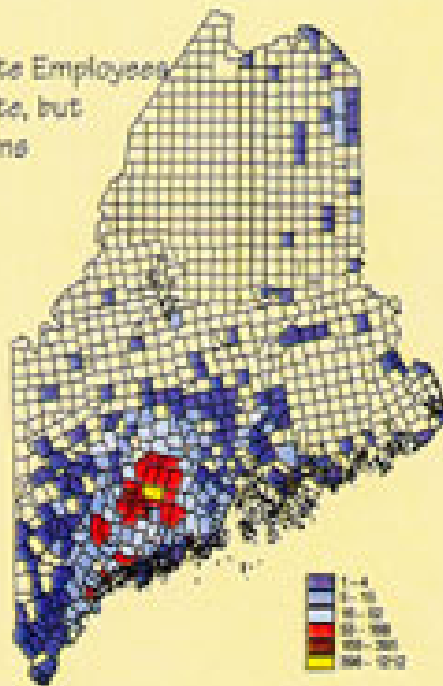


# State Government in Augusta

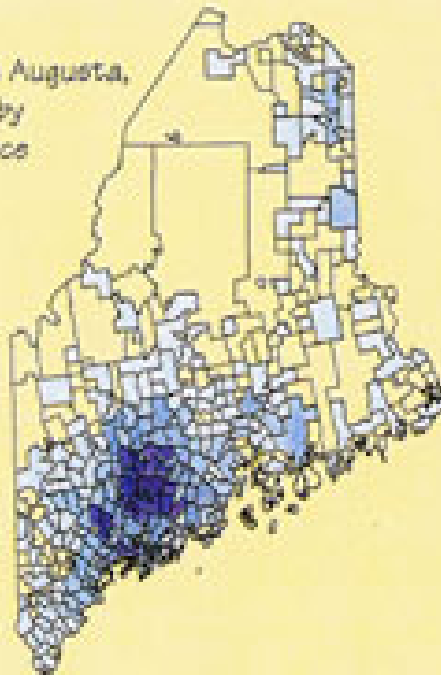
*State Government is playing a smaller role in a more diverse Augusta Economy*



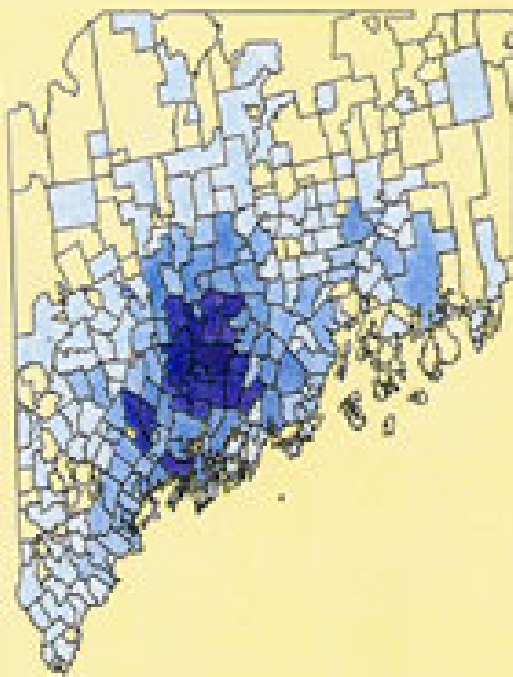
Capital Region State Employees  
live all over the state, but  
primarily in the towns  
around Augusta  
and to the South



State Employees in Augusta,  
Gardiner, Hallowell by  
Zip Code of Residence



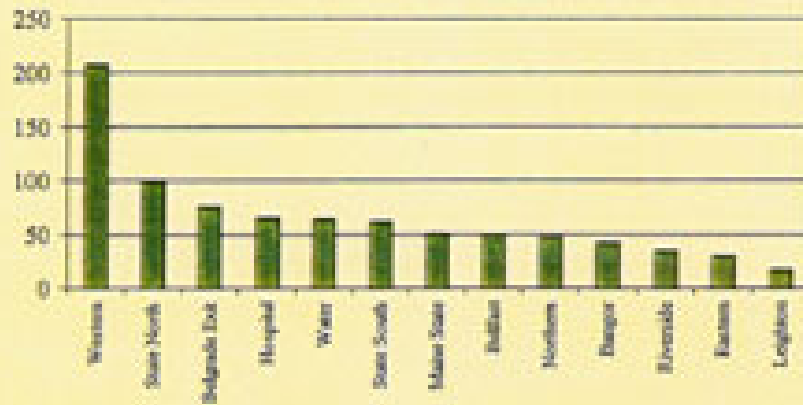
North-South Pattern  
of Residence by Zip  
Code



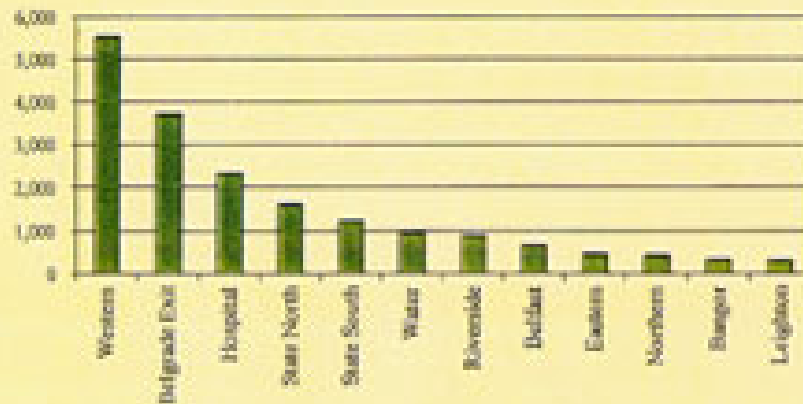
Augusta's Employment Zones



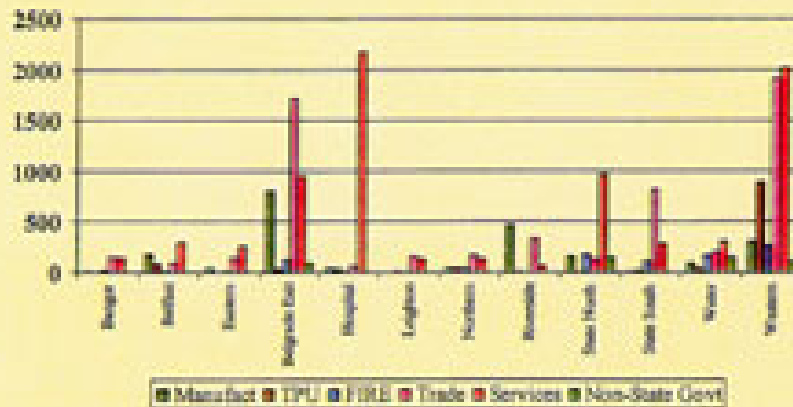
*Western Ave. and State North have largest number of employers*



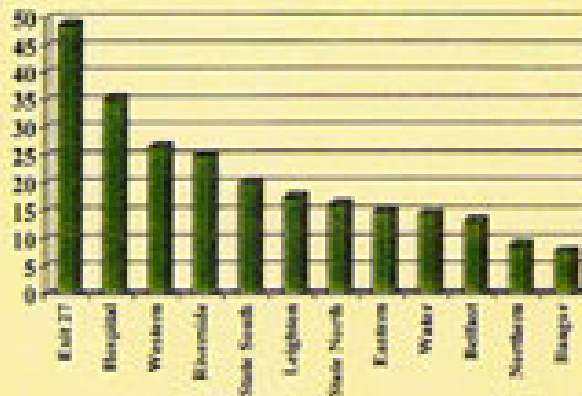
*Western Ave, Belgrade Exit, and Hospital have largest employment*



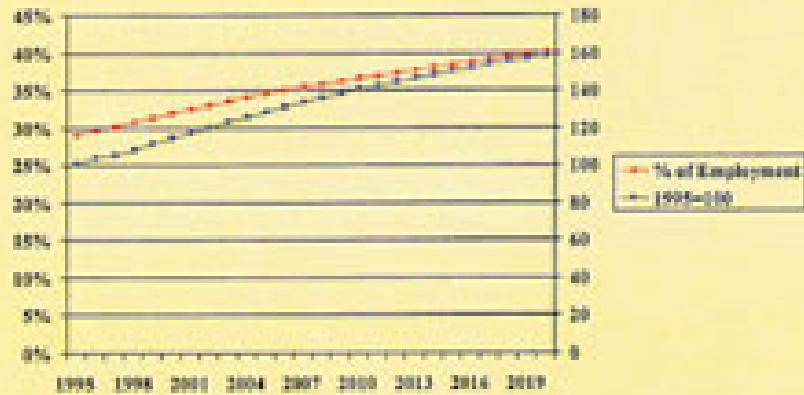
Major employment areas are highly specialized



Belgrade Exit, Hospital, Western Ave, and Riverside have largest employers

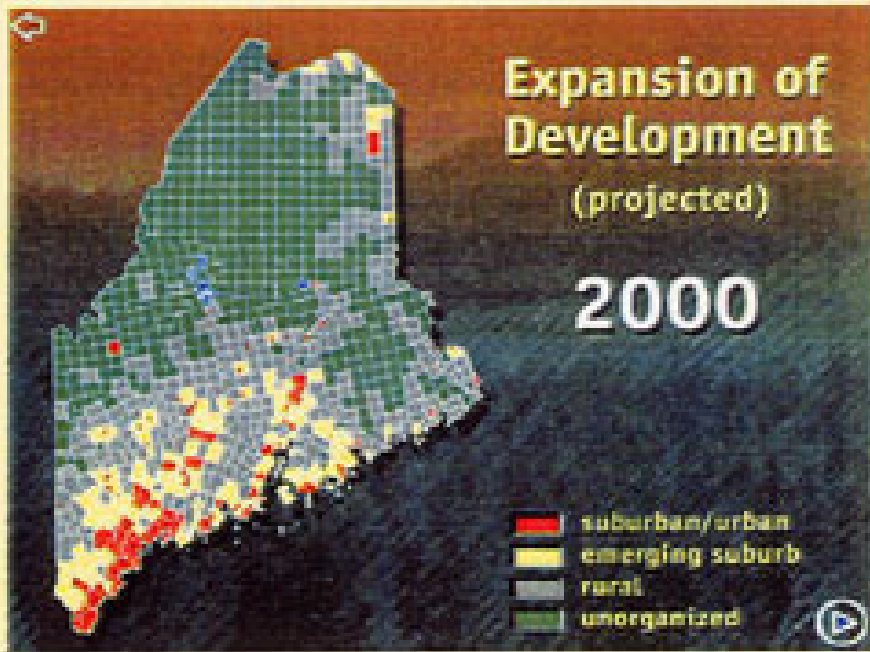


## Services will be fastest growing in Kennebec-Somerset

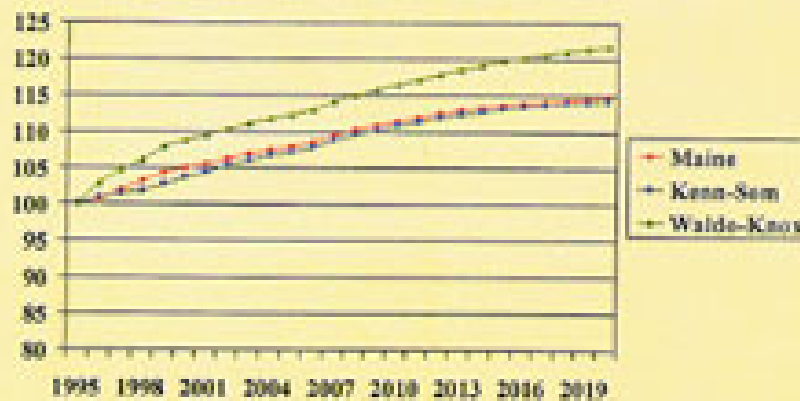


## East Side: No Longer the Least Side?





*Kennebec-Somerset will grow slightly slower than the state, but Waldo-Knox will grow much faster*



## *Conclusions*

- *Shift away from young to old may mean changing service priorities*
- *State employment not likely to grow, but may decentralize somewhat*
- *Consolidation of state facilities will open up both new opportunities and challenges for development in the capital region*