October 25, 2023 – June 30, 2025 Voluntary Employee Incentive Programs Worksheet

EMPLOYEE IDENTIFICATION PART 1						
Employee Name					Employee Num	ber
Department Name					Company Number	
Job Class Title Jo		Job Class Code		Position Number		
PROGRAM IDENTIFICATION PART 2						
Reduced Work Week	Spor	adic Leave	Unpaid Leave Flexible Position Staffing			
	Begin Date	End Date		Duration in Hours		
PERSONAL SERVICE	SSAVINGS		PART 3			
MFASIS ACCOUNT # ACCOUNT NAME						
C & O Code	Quarter 1	Quarter 2	Quarter	3	Quarter 4	Total
TOTALS						
APPROVALS			PART 4			
Approv		odified	□Den	ied		
Prepared By:			Date:			

READ THE INSTRUCTIONS ON BACK

INSTRUCTIONS

Complete one of these worksheets for each Application you receive for Voluntary Programs. If an employee has applied for more than one program, complete a worksheet for each program. Complete a worksheet for every Application, whether the request is approved or denied. Should the terms of an individual's participation be changed after initial approval, submit a revised worksheet. Submit one copy to the Office of the State Controller and keep one copy for your records.

- <u>Part 1</u> This part should be self-explanatory.
- Part 2 Check the <u>one</u> box for the program you are identifying. The Begin Date and the End Date are the dates the employee has requested unless the request has been modified. If modified, enter the modified date.
- Part 3 Enter the actual C&O affected by each position. C&O should be at the same four (4) significant digits used in the Work Program.

Enter the net dollar savings by C&O for each quarter as positive amounts in whole dollars. In calculating this figure, consider each compensation and benefit type affected that relates to a personal services C&O. Subtract any related costs from the projected savings to reach an accurate net savings figure. If a revised worksheet submission will reduce savings, include the net dollar cost of the change as a negative amount \$ (\$\$\$\$) by C&O for each quarter.

Calculate the compensation and benefit savings as follows:

- 1. Use the current Salary Schedule for the position (used to produce your personal services budget for the current fiscal year).
- 2. Use the employer retirement rates used to produce the personal services work programs for the current fiscal year and any subsequent changes in employer retirement rates.
- Part 4 Submit this form to: Office of the State Controller #14 State House Station