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**Advisory Council Meeting Agenda**  
**Thursday March 23, 2023**  
**9:00 -12:00**

**Microsoft Teams Meeting:**

**Dial-In:** 207-209-4724

**Conference Code:** 905 840 163#

**In person:** Burton Cross Office Rm 103 A&B  
111 Sewall St Augusta, ME 04333

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- I. Call to Order
- II. Introductions – Roll call
- III. Approval of Minutes (December 1, 2022)
- IV. Plan Management & Investment Report – CAPTRUST (Michael Pratico)
  - a. Market Commentary
    1. Secure Act 2.0
    2. Market Update
  - b. 4<sup>th</sup> Quarter 2022 Performance
- V. Other Business
  - a. Addressing Financial Wellness and Coordination of 457B Education for State of Maine Employees (Roberta DuPont)
  - b. Open Discussion
- VI. Adjourn