

**ADVISORY COUNCIL MEETING AGENDA**

**THURSDAY MAY 27, 2021**

**9:00 -12:00**

**MICROSOFT TEAMS MEETING**

**DIAL-IN: 207-209-4724**

**CONFERENCE CODE: 187 708 345#**

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- I. Call to Order
- II. Introductions – Roll call
- III. Approval of Minutes (*February 27, 2021*)
- IV. Plan Management & Investment Report – CAPTRUST (Michael Pratico)
  - a. Market Commentary
  - b. 1<sup>st</sup> Quarter 2021 Performance
- V. Other Business
  - a. Secure Act 2.0
    - i. Auto Enroll
    - ii. Catch-Up Limits (increased by age)
    - iii. Loan Options
  - b. Open Discussion
- VI. Adjourn