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GOVERNOR

STATE OF MAINE  
DEPARTMENT OF PROFESSIONAL  
AND FINANCIAL REGULATION  
OFFICE OF SECURITIES  
121 STATE HOUSE STATION  
AUGUSTA, ME  
04333-0121

JUDITH M. SHAW  
Securities Administrator

## NOTICE OF RULEMAKING

Notice is hereby given that the Securities Administrator will hold a public hearing on Thursday, January 7, 2016, at 10:00 a.m. in the Kennebec Room of the Department of Professional and Financial Regulation building, 76 Northern Avenue, Gardiner, Maine, to receive comments concerning a proposed rule regarding Federal "Regulation A" Tier 2 Notice Filings and Fees.

The purpose of the proposed rule is to establish notice filing requirements and filing fees for securities offerings made under the newly implemented Tier 2 of federal Regulation A. Under the Securities Act of 1933 and federal regulations, each state has jurisdiction to investigate violations, bring enforcement actions, and to require notice filings and fees for Tier 2 offerings made in the state.

The proposed rule is authorized by 32 M.R.S. §§ 16302 and 16605.

Copies of the proposed rule and other related documents, including the Small Business Impact Statement, can be found on the Office of Securities website at [www.investors.maine.gov](http://www.investors.maine.gov).

The primary source of information relied on in promulgating the rule is staff judgment.

All interested persons are invited to provide oral comments at the hearing or to submit written comments. Written comments must be received no later than 4:30 p.m. on Tuesday, January 19, 2016 and should be addressed to: Judith M. Shaw, Securities Administrator, 121 State House Station, Augusta, Maine 04330.

The Department of Professional and Financial Regulation does not discriminate on the basis of disability in the admission to, access to, or operation of its programs, services, or activities. Individuals in need of auxiliary aid for effective communication in the hearing are invited to make their needs and preferences known to Dona Garippa at the Office of Securities by telephone at 207-624-8551 (TTY users call Maine Relay 711) by December 31, 2015 so that appropriate arrangements can be made.



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PHONE: (207) 624-8551  
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FAX: (207) 624-8590  
[www.Investors.Maine.gov](http://www.Investors.Maine.gov)

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