

Class Member Treatment Planning Review
For the 2 nd Quarter of Fiscal Year 2012

(October, November, December, 2011)

Total Plans Reviewed		2011 Q3 50		2011 Q4 50		2012 Q1 47		2012 Q2 50	
I Releases									
1A	Does the record document that the agency has planned with and educated the consumer regarding releases of information at intake/initial treatment planning process?	100.0%	24 of 24	100.0%	14 of 14	94.4%	17 of 18	93.8%	15 of 16
1B	Does the record document that the agency has planned with and educated the consumer regarding releases of information during each treatment plan review?	87.0%	40 of 46	79.6%	39 of 49	84.4%	38 of 45	85.1%	40 of 47
1C	Does the record document that the consumer has a primary care physician (PCP)?	92.0%	46 of 50	94.0%	47 of 50	83.0%	39 of 47	96.0%	48 of 50
1D	If 1C. is yes, has there been an attempt to obtain releases signed by the consumer for the sharing of information with the PCP?	82.6%	38 of 46	80.9%	38 of 47	87.2%	34 of 39	83.3%	40 of 48
II Treatment Plan									
2A	Does the record document that the domains of housing, financial, social, recreational, transportation, vocational, educational, general health, dental, emotional/psychological, and psychiatric were assessed with the consumer in treatment planning?	96.0%	48 of 50	98.0%	49 of 50	93.6%	44 of 47	96.0%	48 of 50
2B	Does the record document that the treatment plan goals reflect the strengths of the consumer receiving services?	98.0%	49 of 50	98.0%	49 of 50	97.9%	46 of 47	100.0%	50 of 50
2C	Does the record document that the treatment plan goals reflect the barriers of the consumer receiving services?	98.0%	49 of 50	90.0%	45 of 50	97.9%	46 of 47	92.0%	46 of 50
2D	Does the record document that the individual's potential need for crisis intervention and resolution services was considered with the consumer during treatment planning?	95.8%	46 of 48	98.0%	49 of 50	100.0%	47 of 47	96.0%	48 of 50
2E	Does the record document that the consumer has a crisis plan?	68.0%	34 of 50	62.0%	31 of 50	73.9%	34 of 46	73.5%	36 of 49
2F	If 2E. is no, is the reason documented?	100.0%	16 of 16	100.0%	19 of 19	100.0%	12 of 12	100.0%	13 of 13
2G	If 2E. is yes, has the crisis plan been reviewed as required every three months?	82.4%	28 of 34	96.8%	30 of 31	82.4%	28 of 34	77.8%	28 of 36
2H	If 2E. is yes, has the crisis plan been reviewed as required subsequent to a psychiatric crisis?	40.0%	4 of 10	87.5%	7 of 8	84.6%	11 of 13	100.0%	5 of 5
2I	Does the record document that the consumer has a mental health advance directive?	8.2%	4 of 49	0.0%	0 of 50	4.3%	2 of 46	2.0%	1 of 49
2J	If 2I. is yes, has the advance directive been reviewed at least annually by the CSW and consumer?	50.0%	2 of 4	N/A	0 of 0	0.0%	0 of 2	0.0%	0 of 1
2K	If 2I. is no, is the reason why documented?	100.0%	45 of 45	100.0%	50 of 50	100.0%	44 of 44	100.0%	48 of 48
III Needed Resources									
3A	Does the record document that natural supports (family/friends) are being accessed as a resource?	96.0%	48 of 50	92.0%	46 of 50	95.7%	45 of 47	96.0%	48 of 50
3B	If 3A. is no, has the worker discussed with the consumer the consideration of natural supports as a resource?	100.0%	2 of 2	100.0%	4 of 4	100.0%	2 of 2	100.0%	2 of 2

3C	Does the record document that generic resources (those resources that anyone can access) are being accessed?	94.0%	47 of 50	91.8%	45 of 49	97.9%	46 of 47	100.0%	49 of 49
3D	If 3C. is no, has the worker discussed with the consumer the consideration of generic resources as a resource?	0.0%	0 of 3	0.0%	0 of 4	0.0%	0 of 1	N/A	0 of 0
3E	Does the record document a resource need that has not been provided according to/within the expected response time?	14.3%	7 of 49	12.0%	6 of 50	8.7%	4 of 46	14.0%	7 of 50
3F	Does the treatment plan reflect interim planning?	85.7%	6 of 7	83.3%	5 of 6	100.0%	4 of 4	100.0%	7 of 7
3G	Does the record document that the treatment team reconvened after the unmet need was identified?	85.7%	6 of 7	83.3%	5 of 6	100.0%	4 of 4	100.0%	7 of 7
IV Service Agreements									
4A	Does the record document that service agreements are required for this plan? (see paragraph 69 protocol for definitions)	44.0%	22 of 50	46.9%	23 of 49	39.1%	18 of 46	58.0%	29 of 50
4B	If 4A. is yes, have service agreements been acquired?	77.3%	17 of 22	91.3%	21 of 23	61.1%	11 of 18	55.2%	16 of 29
4C	If 4A. is yes, are the service agreements current?	68.2%	15 of 22	87.0%	20 of 23	61.1%	11 of 18	55.2%	16 of 29
V Vocational Services									
5A	Does the record document that the vocational domain is addressed with the consumer on their initial/annual assessments?	90.0%	45 of 50	98.0%	48 of 49	93.5%	43 of 46	98.0%	48 of 49
5B	Does the record document that the vocational domain is being addressed with the consumer at each 90 day treatment plan review?	96.0%	48 of 50	87.8%	43 of 49	89.4%	42 of 47	91.7%	44 of 48
VI Comments									
6A	Plan of correction requested?	30.6%	15 of 49	38.8%	19 of 49	34.8%	16 of 46	50.0%	25 of 50
6A.1.	Plan of correction for section 2A. (required when not all domains assessed) included?	100.0%	2 of 2	100.0%	1 of 1	66.7%	2 of 3	100.0%	2 of 2
6C	Plan of correction received?	46.7%	7 of 15	73.7%	14 of 19	75.0%	12 of 16	28.0%	7 of 25
6D	Were corrections made to the satisfaction of the CDC?	100.0%	7 of 7	92.9%	13 of 14	100.0%	12 of 12	100.0%	7 of 7

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