

Class Member Treatment Planning Review

For the 4th Quarter of Fiscal Year 2010

(April, May, June, 2010)

Note:		For most questions, percentages are based on the number of 'yes' answers divided by the total number of reviews done. For some questions, the percentage is based on fewer than the total reviews done. That number is identified in the 'percent based on' row.						
		FY2009 Q3	FY2009 Q4	FY2010 Q1	FY2010 Q2	FY2010 Q3	FY2010 Q4	
	Total Plans Reviewed	100	101	101	102	103	103	
I. Releases								
1A.	Does the record document that the agency has planned with and educated the consumer regarding releases of information at intake/initial treatment planning process?	Percent Yes	71.43%	85.19%	91.67%	90.48%	95.00%	84.00%
		Percent Based On	5 of 7	23 of 27	22 of 24	19 of 21	19 of 20	21 of 25
1B.	Does the record document that the agency has planned with and educated the consumer regarding releases of information during each treatment plan review?	Percent Yes	67.01%	75.00%	86.00%	74.51%	82.00%	88.00%
		Percent Based On	65 of 97	72 of 96	86 of 100	76 of 102	82 of 100	88 of 100
1C.	Does the record document that the consumer has a primary care physician (PCP)?	Percent Yes	88.66%	91.09%	86.87%	87.00%	90.29%	87.25%
		Percent Based On	86 of 97	92 of 101	86 of 99	87 of 100	93 of 103	89 of 102
1D.	If 1C. is yes, has there been an attempt to obtain releases signed by the consumer for the sharing of information with the PCP?	Percent Yes	68.60%	81.52%	81.40%	68.97%	82.80%	78.65%
		Percent Based On	59 of 86	75 of 92	70 of 86	60 of 87	77 of 93	70 of 89
II. Treatment Plan								
2A.	Does the record document that the domains of housing, financial, social, recreational, transportation, vocational, educational, general health, dental, emotional/psychological, and psychiatric were assessed with the consumer in treatment planning?	Percent Yes	84.85%	75.25%	93.94%	94.12%	93.14%	95.10%
		Percent Based On	84 of 99	76 of 101	93 of 99	96 of 102	95 of 102	97 of 102
2B.	Does the record document that the treatment plan goals reflect the strengths of the consumer receiving services?	Percent Yes	96.91%	97.03%	97.98%	94.12%	94.12%	99.01%
		Percent Based On	94 of 97	98 of 101	97 of 99	96 of 102	96 of 102	100 of 101
2C.	Does the record document that the treatment plan goals reflect the barriers of the consumer receiving services?	Percent Yes	94.79%	95.96%	90.00%	92.93%	96.00%	97.98%
		Percent Based On	91 of 96	95 of 99	90 of 100	92 of 99	96 of 100	97 of 99
2D.	Does the record document that the individual's potential need for crisis intervention and resolution services was considered with the consumer during treatment planning?	Percent Yes	94.95%	94.95%	97.03%	97.03%	97.06%	97.06%
		Percent Based On	94 of 99	94 of 99	98 of 101	98 of 101	99 of 102	99 of 102
2E.	Does the record document that the consumer has a crisis plan?	Percent Yes	60.20%	69.70%	62.00%	68.00%	64.65%	66.02%
		Percent Based On	59 of 98	69 of 99	62 of 100	68 of 100	64 of 99	68 of 103
2F.	If 2E. is no, is the reason documented?	Percent Yes	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
		Percent Based On	39 of 39	30 of 30	38 of 38	32 of 32	35 of 35	35 of 35
2G.	If 2E. is yes, has the crisis plan been reviewed as required every three months?	Percent Yes	62.71%	62.32%	91.94%	75.00%	89.06%	79.41%
		Percent Based On	37 of 59	43 of 69	57 of 62	51 of 68	57 of 64	54 of 68
2H.	If 2E. is yes, has the crisis plan been reviewed as required subsequent to a psychiatric crisis?	Percent Yes	44.44%	47.37%	39.29%	60.87%	60.87%	42.86%
		Percent Based On	8 of 18	9 of 19	11 of 28	14 of 23	14 of 23	12 of 28
2I.	Does the record document that the consumer has a mental health advance directive?	Percent Yes	14.14%	11.88%	7.00%	9.90%	2.91%	5.88%
		Percent Based On	14 of 99	12 of 101	7 of 100	10 of 101	3 of 103	6 of 102
2J.	If 2I. is yes, has the advance directive been reviewed at least annually by the CSW and consumer?	Percent Yes	35.71%	16.67%	42.86%	30.00%	0.00%	50.00%
		Percent Based On	5 of 14	2 of 12	3 of 7	3 of 10	0 of 3	3 of 6
2K.	If 2I. is no, is the reason why documented?	Percent Yes	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
		Percent Based On	85 of 85	89 of 89	93 of 93	91 of 91	100 of 100	96 of 96

III. Needed Resources								
3A.	Does the record document that natural supports (family/friends) are being accessed as a resource?	Percent Yes	86.87%	92.08%	91.00%	93.07%	89.32%	94.06%
		Percent Based On	86 of 99	93 of 101	91 of 100	94 of 101	92 of 103	95 of 101
3B.	If 3A. is no, has the worker discussed with the consumer the consideration of natural supports as a resource?	Percent Yes	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
		Percent Based On	13 of 13	8 of 8	9 of 9	7 of 7	11 of 11	6 of 6
3C.	Does the record document that generic resources (those resources that anyone can access) are being accessed?	Percent Yes	94.90%	94.90%	95.00%	96.04%	99.02%	100.00%
		Percent Based On	93 of 98	93 of 98	95 of 100	97 of 101	101 of 102	103 of 103
3D.	If 3C. is no, has the worker discussed with the consumer the consideration of generic resources as a resource?	Percent Yes	0.00%	0.00%	0.00%	0.00%	0.00%	N/A
		Percent Based On	0 of 5	0 of 5	0 of 5	0 of 4	0 of 1	0 of 0
3E.	Does the record document a resource need that has not been provided according to/within the expected response time?	Percent Yes	16.00%	27.00%	24.00%	17.82%	18.45%	19.42%
		Percent Based On	16 of 100	27 of 100	24 of 100	18 of 101	19 of 103	20 of 103
3F.	Does the treatment plan reflect interim planning?	Percent Yes	37.50%	55.56%	66.67%	50.00%	63.16%	90.00%
		Percent Based On	6 of 16	15 of 27	16 of 24	9 of 18	12 of 19	18 of 20
3G.	Does the record document that the treatment team reconvened after the unmet need was identified?	Percent Yes	37.50%	51.85%	66.67%	38.89%	57.89%	75.00%
		Percent Based On	6 of 16	14 of 27	16 of 24	7 of 18	11 of 19	15 of 20
IV. Service Agreements								
4A.	Does the record document that service agreements are required for this plan? (see paragraph 69 protocol for definitions)	Percent Yes	36.00%	41.58%	45.00%	41.18%	39.22%	45.10%
		Percent Based On	36 of 100	42 of 101	45 of 100	42 of 102	40 of 102	46 of 102
4B.	If 4A. is yes, have service agreements been acquired?	Percent Yes	58.33%	71.43%	55.56%	73.81%	55.00%	71.74%
		Percent Based On	21 of 36	30 of 42	25 of 45	31 of 42	22 of 40	33 of 46
4C.	If 4A. is yes, are the service agreements current?	Percent Yes	47.22%	59.52%	55.56%	69.05%	50.00%	69.57%
		Percent Based On	17 of 36	25 of 42	25 of 45	29 of 42	20 of 40	32 of 46
V. Vocational Services								
5A.	Does the record document that the vocational domain is addressed with the consumer on their initial/annual assessments?	Percent Yes	94.74%	91.75%	92.00%	94.95%	94.17%	96.12%
		Percent Based On	90 of 95	89 of 97	92 of 100	94 of 99	97 of 103	99 of 103
5B.	Does the record document that the vocational domain is being addressed with the consumer at each 90 day treatment plan review?	Percent Yes	82.65%	78.22%	92.08%	94.12%	91.18%	95.15%
		Percent Based On	81 of 98	79 of 101	93 of 101	96 of 102	93 of 102	98 of 103
VI. Comments								
6A.	Plan of correction requested?	Percent Yes	47.92%	44.00%	55.00%	45.54%	43.43%	42.72%
		Percent Based On	46 of 96	44 of 100	55 of 100	46 of 101	43 of 99	44 of 103
6A1.	Plan of correction for section 2A. (required when not all domains assessed) included?	Percent Yes	100.00%	44.00%	100.00%	50.00%	100.00%	100.00%
		Percent Based On	15 of 15	11 of 25	6 of 6	3 of 6	7 of 7	5 of 5
6C.	Plan of correction received?	Percent Yes	26.09%	6.82%	29.09%	28.26%	16.28%	27.27%
		Percent Based On	12 of 46	3 of 44	16 of 55	13 of 46	7 of 43	12 of 44
6D.	Were corrections made to the satisfaction of the CDC?	Percent Yes	91.67%	100.00%	100.00%	100.00%	85.71%	66.67%
		Percent Based On	11 of 12	3 of 3	16 of 16	13 of 13	6 of 7	8 of 12

Report Run by: Nathan.Fitts

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