

Class Member Treatment Planning Review

For the 4th Quarter of Fiscal Year 2009

(April, May, June, 2009)

Note:		For most questions, percentages are based on the number of 'yes' answers divided by the total number of reviews done. For some questions, the percentage is based on fewer than the total reviews done. That number is identified in the 'percent based on' row.						
		FY2008 Q3	FY2008 Q4	FY2009 Q1	FY2009 Q2	FY2009 Q3	FY2009 Q4	
	Total Plans Reviewed	101	94	102	101	100	101	
I. Releases								
1A.	Does the record document that the agency has planned with and educated the consumer regarding releases of information at intake/initial treatment planning process?	Percent Yes	90.48%	88.00%	90.00%	77.27%	71.43%	85.19%
		Percent Based On	19 of 21	22 of 25	18 of 20	17 of 22	5 of 7	23 of 27
1B.	Does the record document that the agency has planned with and educated the consumer regarding releases of information during each treatment plan review?	Percent Yes	59.41%	48.86%	58.00%	52.53%	67.01%	75.00%
		Percent Based On	60 of 101	43 of 88	58 of 100	52 of 99	65 of 97	72 of 96
1C.	Does the record document that the consumer has a primary care physician (PCP)?	Percent Yes	84.16%	82.98%	92.16%	89.11%	88.66%	91.09%
		Percent Based On	85 of 101	78 of 94	94 of 102	90 of 101	86 of 97	92 of 101
1D.	If 1C. is yes, has there been an attempt to obtain releases signed by the consumer for the sharing of information with the PCP?	Percent Yes	67.06%	70.51%	65.96%	73.33%	68.60%	81.52%
		Percent Based On	57 of 85	55 of 78	62 of 94	66 of 90	59 of 86	75 of 92
II. Treatment Plan								
2A.	Does the record document that the domains of housing, financial, social, recreational, transportation, vocational, educational, general health, dental, emotional/psychological, and psychiatric were assessed with the consumer in treatment planning?	Percent Yes	71.00%	55.32%	46.08%	62.63%	84.85%	75.25%
		Percent Based On	71 of 100	52 of 94	47 of 102	62 of 99	84 of 99	76 of 101
2B.	Does the record document that the treatment plan goals reflect the strengths of the consumer receiving services?	Percent Yes	93.07%	91.49%	94.12%	90.10%	96.91%	97.03%
		Percent Based On	94 of 101	86 of 94	96 of 102	91 of 101	94 of 97	98 of 101
2C.	Does the record document that the treatment plan goals reflect the barriers of the consumer receiving services?	Percent Yes	91.09%	89.36%	91.00%	95.05%	94.79%	95.96%
		Percent Based On	92 of 101	84 of 94	91 of 100	96 of 101	91 of 96	95 of 99
2D.	Does the record document that the individual's potential need for crisis intervention and resolution services was considered with the consumer during treatment planning?	Percent Yes	77.23%	91.49%	96.08%	90.10%	94.95%	94.95%
		Percent Based On	78 of 101	86 of 94	98 of 102	91 of 101	94 of 99	94 of 99
2E.	Does the record document that the consumer has a crisis plan?	Percent Yes	51.49%	53.19%	69.61%	62.00%	60.20%	69.70%
		Percent Based On	52 of 101	50 of 94	71 of 102	62 of 100	59 of 98	69 of 99
2F.	If 2E. is no, is the reason documented?	Percent Yes	32.65%	68.18%	96.77%	100.00%	100.00%	100.00%
		Percent Based On	16 of 49	30 of 44	30 of 31	38 of 38	39 of 39	30 of 30
2G.	If 2E. is yes, has the crisis plan been reviewed as required every three months?	Percent Yes	53.85%	50.00%	69.01%	48.39%	62.71%	62.32%
		Percent Based On	28 of 52	25 of 50	49 of 71	30 of 62	37 of 59	43 of 69
2H.	If 2E. is yes, has the crisis plan been reviewed as required subsequent to a psychiatric crisis?	Percent Yes	15.38%	19.05%	26.67%	10.00%	44.44%	47.37%
		Percent Based On	8 of 52	4 of 21	4 of 15	2 of 20	8 of 18	9 of 19
2I.	Does the record document that the consumer has a mental health advance directive?	Percent Yes	5.94%	7.45%	6.86%	6.06%	14.14%	11.88%
		Percent Based On	6 of 101	7 of 94	7 of 102	6 of 99	14 of 99	12 of 101
2J.	If 2I. is yes, has the advance directive been reviewed at least annually by the CSW and consumer?	Percent Yes	16.67%	57.14%	71.43%	16.67%	35.71%	16.67%
		Percent Based On	1 of 6	4 of 7	5 of 7	1 of 6	5 of 14	2 of 12
2K.	If 2I. is no, is the reason why documented?	Percent Yes	14.74%	28.74%	2.11%	100.00%	100.00%	100.00%
		Percent Based On	14 of 95	25 of 87	2 of 95	93 of 93	85 of 85	89 of 89

III. Needed Resources								
3A.	Does the record document that natural supports (family/friends) are being accessed as a resource?	Percent Yes	92.08%	90.43%	93.55%	90.10%	86.87%	92.08%
		Percent Based On	93 of 101	85 of 94	87 of 93	91 of 101	86 of 99	93 of 101
3B.	If 3A. is no, has the worker discussed with the consumer the consideration of natural supports as a resource?	Percent Yes	12.50%	44.44%	100.00%	100.00%	100.00%	100.00%
		Percent Based On	1 of 8	4 of 9	6 of 6	10 of 10	13 of 13	8 of 8
3C.	Does the record document that generic resources (those resources that anyone can access) are being accessed?	Percent Yes	96.04%	95.74%	98.92%	100.00%	94.90%	94.90%
		Percent Based On	97 of 101	90 of 94	92 of 93	101 of 101	93 of 98	93 of 98
3D.	If 3C. is no, has the worker discussed with the consumer the consideration of generic resources as a resource?	Percent Yes	25.00%	25.00%	0.00%	0.00%	0.00%	0.00%
		Percent Based On	1 of 4	1 of 4	0 of 1	0 of 0	0 of 5	0 of 5
3E.	Does the record document a resource need that has not been provided according to/within the expected response time?	Percent Yes	24.75%	31.91%	29.03%	21.78%	16.00%	27.00%
		Percent Based On	25 of 101	30 of 94	27 of 93	22 of 101	16 of 100	27 of 100
3F.	Does the treatment plan reflect interim planning?	Percent Yes	55.17%	43.33%	55.56%	40.91%	37.50%	55.56%
		Percent Based On	16 of 29	13 of 30	15 of 27	9 of 22	6 of 16	15 of 27
3G.	Does the record document that the treatment team reconvened after the unmet need was identified?	Percent Yes	34.48%	41.38%	59.26%	36.36%	37.50%	51.85%
		Percent Based On	10 of 29	12 of 29	16 of 27	8 of 22	6 of 16	14 of 27
IV. Service Agreements								
4A.	Does the record document that service agreements are required for this plan? (see paragraph 69 protocol for definitions)	Percent Yes	30.69%	26.60%	36.63%	36.00%	36.00%	41.58%
		Percent Based On	31 of 101	25 of 94	37 of 101	36 of 100	36 of 100	42 of 101
4B.	If 4A. is yes, have service agreements been acquired?	Percent Yes	38.71%	52.00%	59.46%	55.56%	58.33%	71.43%
		Percent Based On	12 of 31	13 of 25	22 of 37	20 of 36	21 of 36	30 of 42
4C.	If 4A. is yes, are the service agreements current?	Percent Yes	32.26%	48.00%	54.05%	61.11%	47.22%	59.52%
		Percent Based On	10 of 31	12 of 25	20 of 37	22 of 36	17 of 36	25 of 42
V. Vocational Services								
5A.	Does the record document that the vocational domain is addressed with the consumer on their initial/annual assessments?	Percent Yes	92.08%	94.68%	91.18%	92.08%	94.74%	91.75%
		Percent Based On	93 of 101	89 of 94	93 of 102	93 of 101	90 of 95	89 of 97
5B.	Does the record document that the vocational domain is being addressed with the consumer at each 90 day treatment plan review?	Percent Yes	62.38%	71.28%	59.80%	69.39%	82.65%	78.22%
		Percent Based On	63 of 101	67 of 94	61 of 102	68 of 98	81 of 98	79 of 101
VI. Comments								
6A.	Plan of correction requested?	Percent Yes	32.53%	60.64%	75.00%	64.00%	47.92%	44.00%
		Percent Based On	27 of 83	57 of 94	75 of 100	64 of 100	46 of 96	44 of 100
6A1.	Plan of correction for section 2A. (required when not all domains assessed) included?	Percent Yes	93.10%	95.24%	96.36%	56.76%	100.00%	44.00%
		Percent Based On	27 of 29	40 of 42	53 of 55	21 of 37	15 of 15	11 of 25
6C.	Plan of correction received?	Percent Yes	75.00%	0.00%	34.67%	6.25%	26.09%	6.82%
		Percent Based On	3 of 4	0 of 0	26 of 75	4 of 64	12 of 46	3 of 44
6D.	Were corrections made to the satisfaction of the CDC?	Percent Yes	100.00%	0.00%	88.46%	100.00%	91.67%	100.00%
		Percent Based On	3 of 3	0 of 0	23 of 26	4 of 4	11 of 12	3 of 3

Report Run by: Nathan.Fitts

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