



Davis Long Term Care Group

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OCT 08 2007

Division of Licensing and
Regulatory Services

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Department of Health and Human Services
Attention: Certificate of Need Unit
State House Station #11
41 Anthony Avenue
Augusta, Maine 04333-0011

Re: Letter of Intent- Purchase and Sale
Stock purchase St. Joseph Nursing Home, Inc.

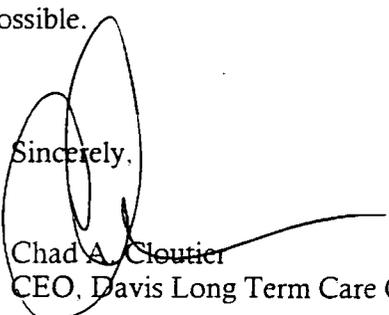
Dear Certificate of Need Unit:

I am writing on behalf of Davis Long Term Care Group, Inc. ("Davis") regarding the purchase of Stock in St. Joseph Nursing Home, Inc. ("St. Joseph"). I have enclosed a copy of the Purchase and Sale. The Purchase and Sale has not been finalized as of this date, however, we expect signatures by October 16, 2007.

The anticipated purchase is simply for the stock of Clovis Daigle, the sole owner of all stock in St. Joseph. Davis understands that a technical meeting is required even though the anticipated purchase will not change any operational aspects of St. Joseph other than a change in administrator. Because this is a stock sale we would like to complete the transaction by midnight on December 31, 2007.

Davis has already drafted a Certificate of Need application and will complete it only after we are able to meet with your unit to finalize a list of information necessary for your review. Please contact my office as soon as possible.

Sincerely,


Chad A. Cloutier
CEO, Davis Long Term Care Group, Inc.