



May 28, 2008

Phyllis Powell, Manager
Certificate of Need Unit
Div. of Licensing and Regulatory Services
DHHS, SHS 11
Augusta, Maine 04333-0011

Dear Ms. Powell:

Central Maine Healthcare Corporation (CMHC) and Parkview Adventist Medical Center (PAMC) have agreed in principle that PAMC become a subsidiary of CMHC, by virtue of CMHC becoming the sole member of the PAMC corporation with substantial control over the activities of PAMC. The affiliation is subject to the execution of the definitive agreement and satisfaction of legal, regulatory and contractual requirements applicable to this transaction.

There are no additional capital or operating costs anticipated as a result of this transaction. No changes in services, increase in beds, or new equipment are included in this transaction.

This letter represents **a letter of intent** to file a Certificate of Need application for PAMC to become a subsidiary of CMHC. We respectfully request a ruling from the Department as to the applicability of the Certificate of Need law to this proposed project.

Following your response on reviewability, we are prepared to schedule a technical assistance meeting as soon as possible and submit a CON application as early as July 1, 2008.

Please contact me at 795-2711 if you have any questions.

Sincerely yours,

Chuck Gill
Vice-President for Public Affairs