

MAINE BUREAU OF FINANCIAL INSTITUTIONS
SUPERINTENDENT'S
NOTICE TO INTERESTED PARTIES

This is to inform you that we have received an application, pursuant to 9-B, MRSA Chapter 122, for a certificate of public convenience and advantage to establish a merchant bank to be known as **Money Warehouse Bank, LLC** and to be located at 615 2nd Street Pike, Southampton, Pennsylvania. The merchant bank, which will originate consumer mortgages, will have a registered office at 245 Commercial Street, Portland, Maine.

The application has been filed by Money Warehouse, Inc., a mortgage lender formed under Pennsylvania law. The names, addresses and occupations of the initial proposed directors are as follows:

- Anna Michaels Southampton, PA. General Manager, Money Warehouse, Inc.
- Scott S. Pruyn Southampton, PA. Chief Financial Officer, Money Warehouse, Inc.
- Richard Weitzman Philadelphia, PA. Attorney, Richard J. Weitzman, P.C.
- Kathleen P. Wood Southampton, PA. Operations Manager, Money Warehouse, Inc.
- Yuri Volin Southampton, PA. President, Money Warehouse, Inc.

You may submit written comments on this application to the Bureau of Financial Institutions, 36 State House Station, Augusta, Maine 04333-0036 or electronically through the Bureau of Financial Institutions' Web site at <http://www.maine.gov/financialinstitutions>. A hearing on this application will be held by the Superintendent, as provided in 9-B MRSA Section 252, upon receipt of a bona fide and reasonable request. The Bureau will accept written comments and requests for a hearing through Monday, June 5, 2006. The Superintendent's decision on this application will be based on the decision-making criteria set forth in 9-B MRSA Section 253.

/s/ Lloyd P. LaFountain III
Superintendent
Gardiner, Maine
May 2, 2006

