

GULF OF MAINE Floating Offshore Wind Research Array Stakeholder Planning and Knowledge Sharing Workshop FEBRUARY 5, 2021 12:30 – 5 PM



Webinar will begin in a few moments.

Planning Meeting Agenda

12:30pm	Welcome and Overview
12:50	Overview of Floating Offshore Wind Technology
1:30	Overall Area of Consideration
2:10	Introduction to Data Sources
3:00	Break
3:15	Thinking About Research Approach
4:15	Next Steps
5:00	Wrap Up

Meeting Reminders

Zoom reminders:

- Everyone, please MUTE yourself, except when speaking. If you are on the phone, press *6 to mute/unmute.
- Raise your hand, use the blue "Raise Hand" function in the participants tab. If you are on the phone, press *9. Or just raise your hand on the screen.
- Use "Chat" function to ask questions as well.

Navigating our discussion:

- Both questions and comments welcome
- Share the floor: Please be mindful of your time to allow others to speak
- Be direct and respectful: Express your views and let others do the same
- This is only the start of a conversation for the months to come



Maine's Approach to Offshore Wind

- Offshore wind is part of state's long-term clean energy vision
- Maine supports regional commercial leasing planning effort
- In November 2019, Governor announces multiturbine research array, commitment to work with stakeholders

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• In December, held initial webinars, focus on fishing industry



Listening and Adapting

In response to fishing industry concerns, Gov. Mills announced the following:

- Support for 10-year moratorium on new offshore wind in state waters
- Additional time for planning and discussion, prior to lease application
- A review of applicable state laws

Offshore Wind in Maine





Data Source: AWS Truepower 0-50nm; NREL WIND Toolkit beyond 50nm.





Floating Wind Energy Costs Follow Fixed-bottom Offshore Wind Trends

Offshore Wind Innovation and Cost Trajectory

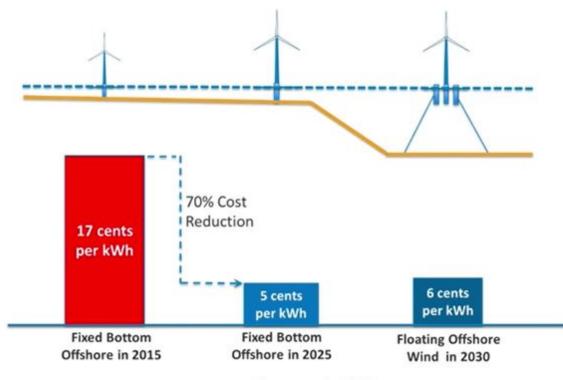


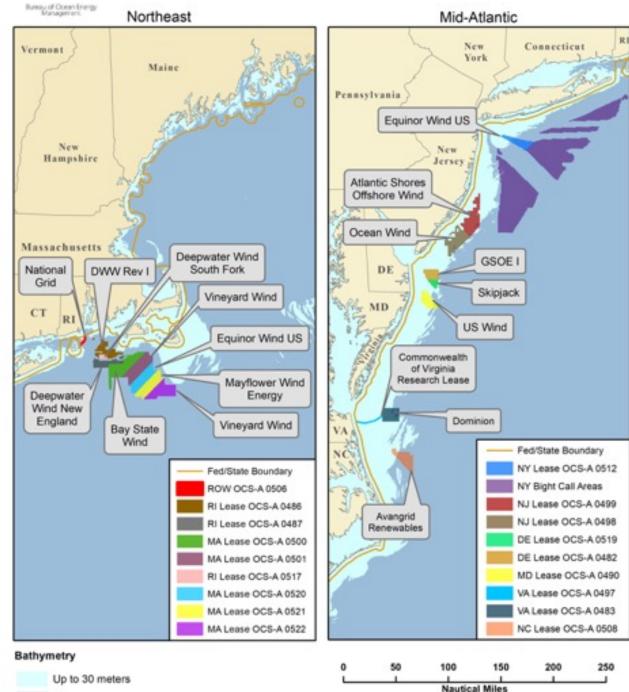
Figure credit: NREL

- Shared supply chains
- Turbines
- Array and export cables
- Regulations
- Ports and Infrastructure
- Operations and Maintenance
- Floating cost reductions lag fixed-bottom offshore wind cost by 5 -7 years
- Floating cost are likely to converge with fixed-bottom wind

NREL | 3

Growth of Offshore Wind in the U.S.

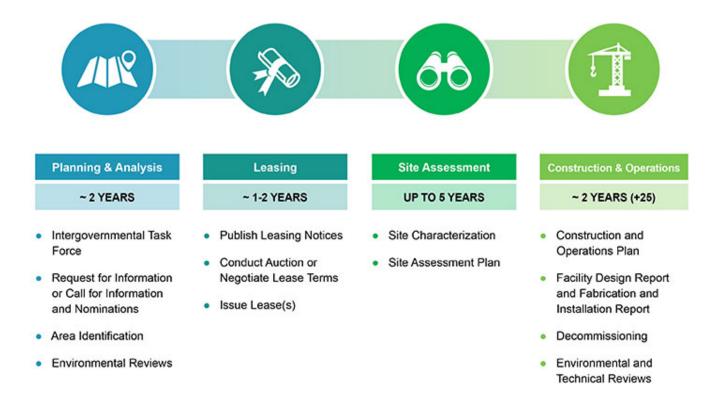
	State target (MW)	MW selected (offtake)
Massachusetts	3,200	1,600
Rhode Island	430	430
Connecticut	2,000	1,100
New York	9,000	1,826*
New Jersey	7,500	1,100*
Maryland	1,200	368
Virginia	5,200	2,652
Total	28,530	9,076



More than 30 meters

Gulf of Maine Intergovernmental Task Force & BOEM Process

- Federal/Tri-State Task Force (ME, NH, MA) to inform federal offshore decisions
- Maine joined Task Force in 2019
- December 12, 2019 inaugural meeting
- Focus on commercial leasing for one or more large scale leases



Maine Offshore Wind Initiative

- Pursues strategic opportunities for additive economic activity and innovation across various sectors and regions of Maine
- Maximize compatibility with existing marine uses and fisheries and take a data-driven, inclusive, transparent approach
 - Maine fisheries: \$674M in Maine's commercial fishing landings in 2019 (\$485M in lobster landings alone, most valuable single species fishery in US); 2X commercial fishing trips out of Maine than any other state on the east coast
- Support Maine engagement in BOEM Task Force and regional coordination

Maine's Floating Offshore Wind Roadmap

October 2020

US EDA Grant: \$2.167 million for a strategic roadmap to develop offshore wind industry in Maine, focusing on:

- Ports and infrastructure
- Manufacturing, supply chain, workforce
- Innovation
- Research array and research priorities
- Ocean and environmental data
- Stakeholder engagement

Maine Offshore Wind Projects



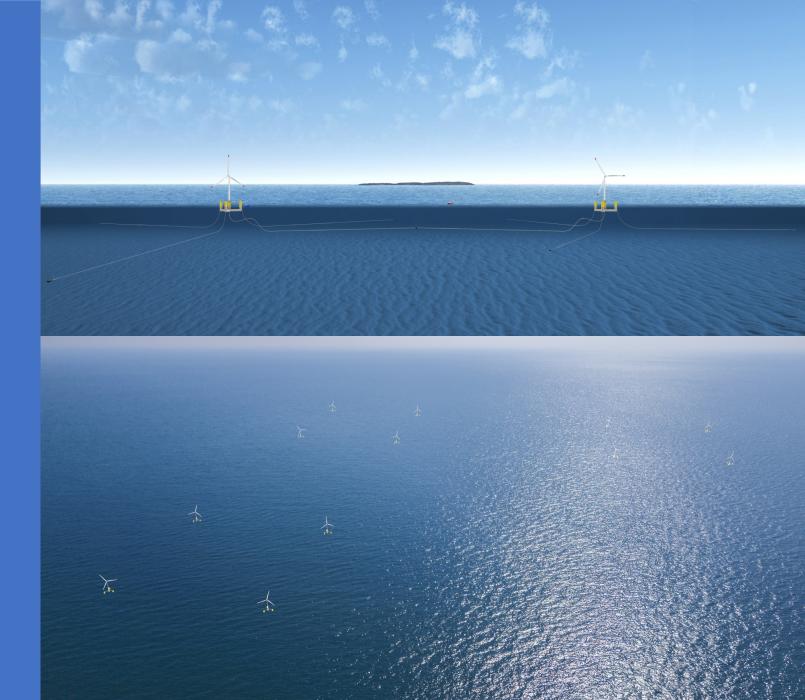






Offshore Wind Research Array





Research Array By the Numbers



12 floating turbines or fewer
16 square miles or smaller

State of Maine

- Governor's Energy Office (lead)
- Department of Marine Resources
- Governor's Office of Policy Innovation and the Future
- Department of Inland Fish and Wildlife
- Department of Environmental Protection
- Department of Economic and Community Development
- Consensus Building Institute (Consultant Facilitator)

New England Aqua Ventus

 Diamond Offshore Wind/RWE Renewables

University of Maine

• Technology

Federal Agency and MA/NH State Agency Coordination

Who is Involved?

Preliminary Project Timeline



Maine's Approach to Offshore Wind

- Measured and deliberative
- Answering questions and exploring opportunities
- Regional coordination and partnerships
- Commitment to listen and engage with stakeholders



Research Approach

Research Approach

- Research is the key driver for the array.
- Research objectives will inform:
 - Siting process and decision
 - Project design, layout and operations

Overall research process:

- Key themes in initial application
- Further develop research approach through roadmap effort
- Stand up formal consortium, with diverse interests at the table
- Seek broad funding opportunities
- Open source data

Research Approach



- Environment and ecological interactions
- Interactions with fishing activity
- Navigation
- Technology research and demonstration, including mooring systems
- Workforce education and training
- Others?